

January
2017

Alberta Food Data Facts - No. 2

ALBERTA FOOD AND BEVERAGE MANUFACTURING INDUSTRIES SELECTED INDICATORS, 2011-2015



	2011	2012	2013	2014r	2015r	% Chg. '15/'14
Average Annual Food Expenditure Per Household in Alberta (Dollars)						
Total Expenditures on Goods and Services	89,287	97,387	101,195	100,957	n.a.	-
Food Purchased From Stores and Restaurants	8,559	8,457	9,328	8,740	n.a.	-
% of Total Goods and Services	9.6%	8.7%	9.2%	8.7%	n.a.	-
Total Employed Labour Force (Persons)	2,099,500	2,172,500	2,226,200	2,274,600	2,301,100	1.2
Manufacturing Industries	133,700	137,600	142,700	144,500	139,900	-3.2
Food and Beverage Industries	20,100	19,500	27,400	25,500	26,400	3.5
% of All Manufacturing Industries	15.0%	14.2%	19.2%	17.6%	18.9%	-
Total Retail Sales (\$ Thousands)	63,944,957	68,407,514	73,108,738	78,582,061	74,989,368	-4.6
Food and Beverage Stores	13,028,769	13,370,210	13,746,058	14,343,402	14,247,285	-0.7
% of Total Retail Sales	20.4%	19.5%	18.8%	18.3%	19.0%	-
Beer, Wine and Liquor Stores	2,294,009	2,266,455	2,320,278	2,520,177	2,633,677	4.5
Sales for Food Services and Drinking Places (\$ Thousands)	7,099,381	7,691,224	8,216,072	8,738,627	8,883,287	1.7
Consumer Price Index (2002=100), All Items	125.7	127.1	128.9	132.2	133.7	1.1
Food	125.6	128.1	130.8	134.6	139.6	3.7
Fresh and Frozen Meat (Including Poultry)	122.1	129.1	130.6	143.1	154.2	7.8
Fresh Fruit	101.4	108.4	116.2	125.0	133.2	6.6
Bakery and Cereal Products	142.5	144.8	147.0	148.0	150.6	1.8
Gross Domestic Product at Basic Prices in Chained (2007) Dollars (\$ Millions), All Industries	269,508.4	280,280.4	296,431.8	311,083.3	299,602.7	-3.7
Manufacturing Industries	17,765.9	17,745.7	18,274.2	18,970.8	17,904.2	-5.6
Food and Beverage Industries	2,722.8	2,584.9	2,636.4	2,730.5	2,857.1	4.6
Food Industries	2,313.3	2,153.2	2,168.8	2,261.0	2,395.6	6.0
Beverage Industries	409.5	431.7	467.6	469.5	461.5	-1.7
Capital Investment Expenditures (\$ Millions)						
Total Industries	70,389.3	78,605.8	91,681.7	97,800.2	74,926.5	-23.4
Manufacturing Industries	1,641.9	1,526.4	2,091.7	2,473.8	2,508.1	1.4
Food and Beverage Industries	89.6	162.1	214.5	255.8	213.6	-16.5
Exports to All Countries (\$ Thousands)						
Total Agri-Food Exports	8,061,065	9,209,942	8,711,642	9,744,893	10,181,266	4.5
Food Products, Beverages and Animal Feeds	2,533,422	2,589,556	2,710,338	3,485,343	3,910,068	12.2
Food Products	2,184,072	2,132,453	2,180,111	2,901,306	3,239,415	11.7
Beef and Veal (Fresh, Chilled and Frozen)	969,377	852,153	961,703	1,428,935	1,696,488	18.7
Pork (Fresh, Chilled and Frozen)	411,542	364,980	348,311	467,049	468,885	0.4
Total Manufacturing Sales (\$ Thousands)	69,880,129	72,689,251	74,451,637	79,219,631	69,607,087	-12.1
Food and Beverage Industries	11,073,295	12,600,304	11,971,018	12,265,062	13,329,721	8.7
% of All Manufacturing Industries	15.8%	17.3%	16.1%	15.5%	19.1%	-
Food Industries	10,010,670	11,376,224	10,729,973	11,048,400	12,064,072	9.2
Meat Product Manufacturing	4,921,250	5,962,034	5,692,078	5,968,960	6,775,645	13.5
% of Food Industries	49.2%	52.4%	53.0%	54.0%	56.2%	-
Grain and Oilseed Milling	1,667,619	1,764,561	1,773,598	1,724,299	1,631,254	-5.4
Animal Food Manufacturing (Includes Feed)	691,042	817,465	801,564	983,959	1,174,709	19.4
All Other Food Manufacturing	2,730,759	2,832,164	2,462,733	2,371,182	2,482,464	4.7
Dairy Products	x	x	893,347.0	753,297.0	734,886	-2.4
Dairy Products (Except Frozen)	1,145,759	1,178,628	865,173	x	x	-
Bakeries and tortilla manufacturing	x	x	532,912	544,828	583,193	7.0
Bread and Bakery Products	459,409	514,550	515,490	530,402	542,656	2.3
Snack Foods	x	x	x	478,158.0	577,471	20.8
Miscellaneous Food Products	x	x	660,583.0	660,818.0	749,332	13.4
Beverage Industries	1,062,625	1,224,080	1,241,045	1,216,662	1,265,649	4.0
Meat Production (Tonnes)						
Beef and Veal (Western Canada) (1)	787,440	731,938	741,269	771,739	758,630	-1.7
Pork (Alberta)	227,859	221,248	212,030	221,995	242,189	9.1

r - revised n.a - data not yet available - not applicable x - data are confidential % Chg. - percent change (1) Data for Alberta was terminated as of 2011.

Page 1 of 2Turn Over (Number of Food and Beverage Related Active Businesses in Alberta)

Alberta Food Data Facts - No. 2Continued

NUMBER OF FOOD AND BEVERAGE RELATED ACTIVE BUSINESSES IN ALBERTA BY EMPLOYEE SIZE GROUP, JUNE, 2016

<i>Source: Statistics Canada, Business Register, Active Business Locations in June, 2016. Data are based on the 2012 North American Industry Classification System (NAICS).</i>	Total	Small (1-49)					Medium (50-499)				Large 500+
		1-4	5-9	10-19	20-49	Total Small	50-99	100-199	200-499	Total Medium	
Manufacturing Industries	5,155	1,877	1,061	807	763	4,508	360	169	95	624	23
Food and Beverage Manufacturing	512	133	109	97	87	426	43	23	15	81	5
Food Manufacturing	467	120	102	89	81	392	37	21	12	70	5
<i>% Share of Food Manufacturing</i>	<i>100.0</i>	<i>25.7</i>	<i>21.8</i>	<i>19.1</i>	<i>17.3</i>	<i>83.9</i>	<i>7.9</i>	<i>4.5</i>	<i>2.6</i>	<i>15.0</i>	<i>1.1</i>
Animal Food Manufacturing	57	13	11	9	20	53	2	1	1	4	0
Dog and Cat Foods	9	0	2	2	3	7	0	1	1	2	0
Other Animal Foods	48	13	9	7	17	46	2	0	0	2	0
Grain and Oilseed Milling	26	9	3	4	6	22	3	1	0	4	0
Flour Milling	5	2	1	0	0	3	2	0	0	2	0
Rice Milling and Malt Mfg.	3	1	0	1	1	3	0	0	0	0	0
Oilseed Processing	12	5	2	2	1	10	1	1	0	2	0
Fat and Oil Refining and Blending	2	0	0	0	2	2	0	0	0	0	0
Breakfast Cereals	4	1	0	1	2	4	0	0	0	0	0
Sugar and Confectionery Product Manufacturing	10	3	3	1	1	8	0	2	0	2	0
Fruit/Vegetable Preserving and Specialty Foods Mfg.	22	7	1	0	8	16	3	1	2	6	0
Dairy Product Manufacturing	26	4	3	7	5	19	3	3	1	7	0
Fluid Milk Mfg.	5	1	1	0	0	2	0	2	1	3	0
Butter/Cheese/Dry and Condensed Dairy Products	15	1	2	6	3	12	2	1	0	3	0
Ice Cream and Frozen Desserts	6	2	0	1	2	5	1	0	0	1	0
Meat Product Manufacturing	97	18	26	20	10	74	11	4	3	18	5
Animal (Except Poultry) Slaughtering	31	7	7	8	3	25	1	1	0	2	4
Rendering and Meat Processing From Carcasses	59	11	19	12	6	48	8	2	0	10	1
Poultry Processing	7	0	0	0	1	1	2	1	3	6	0
Seafood Product Preparation and Packaging	2	1	1	0	0	2	0	0	0	0	0
Bakeries and Tortilla Manufacturing	148	37	37	37	18	129	14	4	1	19	0
Other Food Manufacturing	79	28	17	11	13	69	1	5	4	10	0
Beverage Manufacturing	45	13	7	8	6	34	6	2	3	11	0
Soft Drinks and Ice	20	7	3	3	3	16	2	0	2	4	0
Breweries	16	4	4	2	2	12	2	1	1	4	0
Wineries	4	1	0	2	1	4	0	0	0	0	0
Distilleries	5	1	0	1	0	2	2	1	0	3	0
Other Food and Beverage Related Businesses											
Food Merchant Wholesalers	388	158	80	46	56	340	24	16	8	48	0
Beverage Merchant Wholesalers	105	52	19	14	14	99	3	2	1	6	0
Food (Health) Supplement Stores	252	163	68	16	5	252	0	0	0	0	0
Food and Beverage Stores	3,425	1,183	1,039	653	206	3,081	222	85	37	344	0
Grocery Stores	1,560	499	381	225	129	1,234	207	82	37	326	0
Specialty Food Stores	641	218	223	139	46	626	13	2	0	15	0
Beer, Wine and Liquor Stores	1,224	466	435	289	31	1,221	2	1	0	3	0
Food Services and Drinking Places	8,355	1,654	2,006	2,152	1,773	7,585	631	114	21	766	4
Special Food Services	440	163	96	89	63	411	13	9	5	27	2
Drinking Places (Alcoholic Beverages)	341	40	77	94	95	306	29	5	0	34	1
Full-Service Restaurants/Limited-Srv. Eating Places	7,574	1,451	1,833	1,969	1,615	6,868	589	100	16	705	1

Note: Statistics Canada's Business Register maintains a complete, up-to-date and unduplicated list of all active businesses in Canada that have a corporate income tax (T2) account, are an employer or have a GST account with annual gross business income of over \$30,000. It should be noted that the Business Register may not match other estimates of locations derived from individual survey results. For a business location to be included in the Business Register, the company to which it belongs must meet at least one of the following criteria: it must have at least one paid employee (with payroll deductions remitted to the Canada Revenue Agency (CRA)); it must have annual sales revenues of \$30,000; or, it must be incorporated and have filed a federal corporate income tax return at least once in the previous three years. An establishment is placed into a NAICS industry category according to its primary business activity - the product whose revenues are the highest in terms of dollar value. The data shown in the above table refers to "employer businesses" that were active in June, 2016. These businesses maintained a payroll of at least one person (possibly the owner). The classification of businesses by size (Small, Medium, and Large) in this table is based on the number of employees.

In June 2016 (most recent statistics), there were 181,045 active businesses with employees in Alberta, accounting for 14.4 per cent of Canada's total (1,257,984). In addition, there were 367,950 active businesses without employees and with revenues greater than \$30,000.

Source: Statistics Canada and Alberta Agriculture and Forestry

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