

October  
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# Alberta Food Data Facts - No. 2

## ALBERTA FOOD AND BEVERAGE MANUFACTURING INDUSTRIES SELECTED INDICATORS, 2012-2016



	2012	2013	2014	2015r	2016p	% Chg. '16/'15
<b>Average Annual Food Expenditure Per Household in Alberta (Dollars)</b>						
Total Expenditures on Goods and Services	97,387	101,195	100,957	110,024	n.a.	-
Food Purchased From Stores and Restaurants	8,457	9,328	8,740	10,170	n.a.	-
% of Total Goods and Services	8.7%	9.2%	8.7%	9.2%	n.a.	-
<b>Total Employed Labour Force (Persons)</b>	<b>2,172,500</b>	<b>2,226,200</b>	<b>2,274,600</b>	<b>2,301,100</b>	<b>2,263,800</b>	<b>-1.6</b>
Manufacturing Industries	137,600	142,700	144,500	139,900	115,500	-17.4
Food and Beverage Industries	19,500	27,400	25,500	26,400	22,400	-15.2
% of All Manufacturing Industries	14.2%	19.2%	17.6%	18.9%	19.4%	-
<b>Total Retail Sales (\$ Thousands)</b>	<b>68,474,700</b>	<b>73,362,559</b>	<b>79,147,142</b>	<b>76,019,275</b>	<b>75,109,573</b>	<b>-1.2</b>
Food and Beverage Stores	13,408,098	13,877,598	14,598,431	14,661,473	14,649,243	-0.1
% of Total Retail Sales	19.6%	18.9%	18.4%	19.3%	19.5%	-
Beer, Wine and Liquor Stores	2,270,631	2,334,914	2,551,210	2,691,797	2,803,724	4.2
<b>Sales for Food Services and Drinking Places (\$ Thousands)</b>	<b>7,691,224</b>	<b>8,216,072</b>	<b>8,738,627</b>	<b>8,883,287</b>	<b>8,975,432</b>	<b>1.0</b>
<b>Consumer Price Index (2002=100), All Items</b>	<b>127.1</b>	<b>128.9</b>	<b>132.2</b>	<b>133.7</b>	<b>135.2</b>	<b>1.1</b>
Food	128.1	130.8	134.6	139.6	141.5	1.4
Fresh and Frozen Meat (Including Poultry)	129.1	130.6	143.1	154.2	153.9	-0.2
Fresh Fruit	108.4	116.2	125.0	133.2	134.3	0.8
Bakery and Cereal Products	144.8	147.0	148.0	150.6	151.4	0.5
<b>Gross Domestic Product at Basic Prices in Chained (2007) Dollars (\$ Millions), All Industries</b>	<b>280,280.4</b>	<b>296,431.8</b>	<b>311,083.3</b>	<b>299,602.7</b>	<b>288,113.1</b>	<b>-3.8</b>
Manufacturing Industries	17,745.7	18,274.2	18,970.8	17,904.2	16,540.0	-7.6
Food and Beverage Industries	2,584.9	2,636.4	2,730.5	2,857.1	2,888.8	1.1
Food Industries	2,153.2	2,168.8	2,261.0	2,395.6	2,437.1	1.7
Beverage Industries	431.7	467.6	469.5	461.5	451.7	-2.1
<b>Capital Investment Expenditures (\$ Millions)</b>						
Total Industries	78,605.8	91,681.7	97,800.2	75,676.2	62,119.5	-17.9
Manufacturing Industries	1,526.4	2,091.7	2,473.8	2,599.5	2,063.5	-20.6
Food and Beverage Industries	162.1	214.5	255.8	274.8	217.8	-20.7
<b>Exports to All Countries (\$ Thousands)</b>						
Total Agri-Food Exports	9,209,942	8,711,642	9,754,059	10,181,765	9,991,742	-1.9
Food Products, Beverages and Animal Feeds	2,589,556	2,717,146	3,525,074	3,909,621	3,872,001	-1.0
Food Products	2,132,453	2,180,111	2,909,978	3,239,878	3,272,904	1.0
Beef and Veal (Fresh, Chilled and Frozen)	852,153	961,703	1,428,935	1,696,488	1,670,608	-1.5
Pork (Fresh, Chilled and Frozen)	364,980	348,311	467,104	468,885	471,956	0.7
<b>Total Manufacturing Sales (\$ Thousands)</b>	<b>72,689,251</b>	<b>74,451,637</b>	<b>79,219,631</b>	<b>69,607,087</b>	<b>62,703,230</b>	<b>-9.9</b>
<b>Food and Beverage Industries</b>	<b>12,600,304</b>	<b>11,971,018</b>	<b>12,265,062</b>	<b>13,329,721</b>	<b>14,537,573</b>	<b>9.1</b>
% of All Manufacturing Industries	17.3%	16.1%	15.5%	19.1%	23.2%	-
<b>Food Industries</b>	<b>11,376,224</b>	<b>10,729,973</b>	<b>11,048,400</b>	<b>12,064,072</b>	<b>13,559,064</b>	<b>12.4</b>
Meat Product Manufacturing (including poultry)	5,962,034	5,692,078	5,968,960	6,775,645	7,309,316	7.9
% of Food Industries	52.4%	53.0%	54.0%	56.2%	53.9%	-
Grain and Oilseed Milling	1,764,561	1,773,598	1,724,299	1,631,254	1,754,740	7.6
Animal Food Manufacturing (Includes Feed)	817,465	801,564	983,959	1,174,709	1,016,809	-13.4
All Other Food Manufacturing	2,832,164	2,462,733	2,371,182	2,482,464	3,478,199	40.1
Dairy Product Manufacturing	x	893,347	753,297	734,886	1,559,837	112.3
Bakeries and tortilla manufacturing	x	532,912	544,828	583,193	x	-
Bread and Bakery Products	514,550	515,490	530,402	542,656	x	-
Snack Foods	x	x	478,158.0	577,471.0	737,554	27.7
Miscellaneous Food Products	x	660,583.0	660,818.0	749,332.0	900,732	20.2
<b>Beverage Industries</b>	<b>1,224,080</b>	<b>1,241,045</b>	<b>1,216,662</b>	<b>1,265,649</b>	<b>978,509</b>	<b>-22.7</b>
<b>Meat Production (Tonnes)</b>						
Beef and Veal (Western Canada) (1)	731,931	741,414	771,739	758,630	814,737	7.4
Pork (Alberta)	219,848	211,115	221,995	242,189	242,299	0.0

r - revised n.a - data not yet available - not applicable x - data are confidential % Chg. - percent change (1) Data for Alberta was terminated as of 2011.

**Page 1 of 2 ..... Turn Over (Number of Food and Beverage Related Active Businesses in Alberta)**

**Alberta Food Data Facts - No. 2 ..... Continued**

# NUMBER OF FOOD AND BEVERAGE RELATED ACTIVE BUSINESSES IN ALBERTA BY EMPLOYEE SIZE GROUP, JUNE, 2017

Source: Statistics Canada, Business Register, Active Business Locations in June, 2017. Data are based on the 2012 North American Industry Classification System (NAICS).	Small (1-49)					Medium (50-499)				Large 500+	
	Total	1-4	5-9	10-19	20-49	Total Small	50-99	100-199	200-499		Total Medium
<b>Manufacturing Industries</b>	5,000	1,859	1,011	799	746	4,415	317	160	89	566	19
<b>Food and Beverage Manufacturing</b>	557	147	110	121	90	468	44	22	18	84	5
<b>Food Manufacturing</b>	497	126	101	110	83	420	37	19	16	72	5
Animal Food Manufacturing	54	11	10	12	18	51	1	1	1	3	0
Dog and Cat Foods	8	1	1	1	3	6	0	1	1	2	0
Other Animal Foods	46	10	9	11	15	45	1	0	0	1	0
Grain and Oilseed Milling	26	7	4	2	8	21	5	0	0	5	0
Flour Milling	5	3	0	0	1	4	1	0	0	1	0
Rice Milling and Malt Mfg.	3	1	0	0	2	3	0	0	0	0	0
Oilseed Processing	10	1	3	2	1	7	3	0	0	3	0
Fat and Oil Refining and Blending	3	0	0	0	2	2	1	0	0	1	0
Breakfast Cereals	5	2	1	0	2	5	0	0	0	0	0
Sugar and Confectionery Product Manufacturing	11	2	2	4	1	9	0	2	2	4	0
Fruit/Vegetable Preserving and Specialty Foods Mfg.	24	8	2	1	8	19	2	1	1	4	0
Dairy Product Manufacturing	33	7	7	6	6	26	3	3	1	7	0
Fluid Milk Mfg.	5	1	0	0	0	1	0	3	1	4	0
Butter/Cheese/Dry and Condensed Dairy Products	16	2	4	4	4	14	2	0	0	2	0
Ice Cream and Frozen Desserts	12	4	3	2	2	11	1	0	0	1	0
Meat Product Manufacturing	95	19	19	24	8	70	10	4	6	20	5
Animal (Except Poultry) Slaughtering	28	3	8	9	1	21	2	1	0	3	4
Rendering and Meat Processing From Carcasses	59	16	11	15	6	48	6	3	1	10	1
Poultry Processing	8	0	0	0	1	1	2	0	5	7	0
Seafood Product Preparation and Packaging	1	0	0	1	0	1	0	0	0	0	0
Bakeries and Tortilla Manufacturing	171	42	40	47	23	152	13	5	1	19	0
Other Food Manufacturing	82	30	17	11	13	71	3	3	5	11	0
<b>Beverage Manufacturing</b>	60	21	9	11	7	48	7	3	2	12	0
Soft Drinks and Ice	17	7	1	3	1	12	3	0	2	5	0
Breweries	31	11	4	8	4	27	2	2	0	4	0
Wineries	5	1	3	0	1	5	0	0	0	0	0
Distilleries	7	2	1	0	1	4	2	1	0	3	0
<b>Other Food and Beverage Related Businesses</b>											
Food Merchant Wholesalers	381	148	86	52	54	340	22	11	7	40	1
Beverage Merchant Wholesalers	103	54	19	14	11	98	1	2	2	5	0
Food (Health) Supplement Stores	260	178	58	17	7	260	0	0	0	0	0
Food and Beverage Stores	3,474	1,217	1,018	651	269	3,155	176	115	28	319	0
Grocery Stores	1,587	499	387	232	164	1,282	165	112	28	305	0
Specialty Food Stores	625	220	183	159	53	615	8	2	0	10	0
Beer, Wine and Liquor Stores	1,262	498	448	260	52	1,258	3	1	0	4	0
Food Services and Drinking Places	8,549	1,632	2,189	2,158	1,836	7,815	593	127	10	730	4
Special Food Services	454	155	126	81	63	425	11	12	4	27	2
Drinking Places (Alcoholic Beverages)	339	38	78	104	84	304	31	4	0	35	0
Full-Service Restaurants/Limited-Srv. Eating Places	7,756	1,439	1,985	1,973	1,689	7,086	551	111	6	668	2

**Note:** Statistics Canada's Business Register maintains a complete, up-to-date and unduplicated list of all active businesses in Canada that have a corporate income tax (T2) account, are an employer or have a GST account with annual gross business income of over \$30,000. It should be noted that the Business Register may not match other estimates of locations derived from individual survey results. For a business location to be included in the Business Register, the company to which it belongs must meet at least one of the following criteria: it must have at least one paid employee (with payroll deductions remitted to the Canada Revenue Agency (CRA)); it must have annual sales revenues of \$30,000; or, it must be incorporated and have filed a federal corporate income tax return at least once in the previous three years. An establishment is placed into a NAICS industry category according to its primary business activity - the product whose revenues are the highest in terms of dollar value. The data shown in the above table refers to "employer businesses" that were active in June, 2016. These businesses maintained a payroll of at least one person (possibly the owner). The classification of businesses by size (Small, Medium, and Large) in this table is based on the number of employees.

In June 2017 (most recent statistics), there were 175,634 active businesses with employees in Alberta, accounting for 13.9 per cent of Canada's total (1,259,812). In addition, there were 376,779 active businesses without employees and with revenues greater than \$30,000.

Source: Statistics Canada and Alberta Agriculture and Forestry

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