

January
2015

Alberta Food Data Facts - No. 2

ALBERTA FOOD AND BEVERAGE MANUFACTURING INDUSTRIES SELECTED INDICATORS, 2009 - 2014



	2009	2010	2011	2012	2013p	% Chg. '13/'12
Average Annual Food Expenditure Per Household in Alberta (Dollars)						
Total Expenditures on Goods and Services	59,238	62,021	64,453	69,870	n.a.	-
Food Purchased From Stores and Restaurants	7,778	8,836	8,512	8,414	n.a.	-
<i>% of Total Goods and Services</i>	<i>13.1%</i>	<i>14.2%</i>	<i>13.2%</i>	<i>12.0%</i>	n.a.	-
Total Employed Labour Force (Persons)	2,025,200	2,016,600	2,094,100	2,149,600	2,211,000	2.9
Manufacturing Industries	124,500	124,600	141,400	138,500	138,400	-0.1
Food and Beverage Industries	20,800	23,000	21,400	19,700	26,400	34.0
<i>% of All Manufacturing Industries</i>	<i>16.7%</i>	<i>18.5%</i>	<i>15.1%</i>	<i>14.2%</i>	<i>19.1%</i>	
Total Retail Sales (\$ Thousands)	56,489,156	59,848,859	63,944,957	68,407,514	73,108,738	6.9
Food and Beverage Stores	12,625,143	12,946,294	13,028,769	13,370,210	13,746,058	2.8
<i>% of Total Retail Sales</i>	<i>22.3%</i>	<i>21.6%</i>	<i>20.4%</i>	<i>19.5%</i>	<i>18.8%</i>	
Beer, Wine and Liquor Stores	2,218,670	2,213,931	2,294,009	2,266,455	2,320,278	2.4
Sales for Food Services and Drinking Places (\$ Thousands)	6,526,605	6,665,414	7,082,169	7,662,228	8,218,707	7.3
Consumer Price Index (2002=100), All Items	121.5	122.7	125.7	127.1	128.9	1.4
Food	120.5	121.8	125.6	128.1	130.8	2.1
Fresh and Frozen Meat (Including Poultry)	114.7	114.4	122.1	129.1	130.6	1.2
Fresh Fruit	106.0	101.4	101.4	108.4	116.3	7.3
Bakery and Cereal Products	138.0	136.8	142.5	144.9	147.0	1.4
Gross Domestic Product at Basic Prices in Chained (2007) Dollars (\$ Millions), All Industries	252,811.0	264,164.0	279,277.0	291,855.0	302,966.0	3.8
Manufacturing Industries	15,383.8	16,244.0	17,845.2	18,294.1	18,669.8	2.1
Food and Beverage Industries	2,648.6	2,660.7	x	2,719.2	x	-
Food Industries	2,233.2	2,252.3	2,275.9	2,256.2	2,296.2	1.8
Beverage Industries	415.4	408.4	x	463.0	x	-
Capital Investment Expenditures (\$ Millions)						
Total Industries	65,695.1	81,342.5	90,025.7	102,372.6	111,158.9	8.6
Manufacturing Industries	1,561.5	1,462.0	1,816.9	1,714.1	1,965.8	14.7
Food and Beverage Industries	121.9	81.8	98.7	190.6	198.3	4.0
Exports to All Countries (\$ Thousands)						
Total Agri-Food Exports	7,428,837	6,775,409	8,061,065	9,209,942	8,747,438	-5.0
Food Products, Beverages and Animal Feeds	2,536,070	2,523,421	2,533,422	2,589,556	2,711,055	4.7
Food Products	2,237,418	2,157,614	2,184,072	2,132,453	2,173,899	1.9
Beef and Veal (Fresh, Chilled and Frozen)	956,866	1,051,758	969,377	852,153	962,044	12.9
Pork (Fresh, Chilled and Frozen)	361,096	391,638	411,542	364,980	348,311	-4.6
Total Manufacturing Sales (\$ Thousands)	53,892,932	59,366,405	69,880,129	72,326,365	73,793,198	2.0
Food and Beverage Industries	10,114,937	10,637,109	11,073,295	11,309,100	12,514,589	10.7
<i>% of All Manufacturing Industries</i>	<i>18.8%</i>	<i>17.9%</i>	<i>15.8%</i>	<i>15.6%</i>	<i>17.0%</i>	
Food Industries	9,248,138	9,714,946	10,010,670	10,188,037	11,546,595	13.3
Meat Product Manufacturing	4,541,688	5,206,508	4,921,250	4,745,636	5,671,291	19.5
<i>% of Food Industries</i>	<i>49.1%</i>	<i>53.6%</i>	<i>49.2%</i>	<i>46.6%</i>	<i>49.1%</i>	
Red Meat Slaughtering	x	x	x	x	4,743,759	-
Rendering and Poultry Processing	718,787	673,175	x	x	927,532	-
Grain and Oilseed Milling	1,521,284	1,387,619	1,667,619	1,772,267	1,693,723	-4.4
Animal Food Manufacturing (Includes Feed)	571,659	512,153	691,042	816,145	891,399	9.2
All Other Food Manufacturing	2,613,507	2,608,666	2,730,759	2,853,989	3,290,182	15.3
Dairy Products	x	x	x	x	1,654,263	-
Dairy Products (Except Frozen)	1,133,776	1,099,735	1,145,759	1,187,054	x	-
Bread and Bakery Products	317,516	358,369	459,409	518,775	346,002	-33.3
Snack Foods	497,223	x	x	x	582,016	-
Miscellaneous Food Products	x	x	x	x	707,901	-
Beverage Industries	866,799	922,163	1,062,625	1,121,063	967,994	-13.7
Meat Production (Tonnes)						
Beef and Veal (Western Canada) (1)	886,060	912,985	787,440	731,938	741,269	1.3
Pork (Alberta)	233,460	237,301	227,859	221,248	212,030	-4.2

p - preliminary n.a. - data not yet available x - data are confidential % Chg. - percent change (1) Data for Alberta was terminated as of 2011.

Alberta Food Data Facts - No. 2Continued

NUMBER OF FOOD AND BEVERAGE RELATED ACTIVE BUSINESSES IN ALBERTA BY EMPLOYEE SIZE GROUP, JUNE, 2014

Source: Statistics Canada, Business Register, Active Business Locations in June, 2014. Data are based on the 2012 North American Industry Classification System (NAICS).	Total	Small (1-49)					Medium (50-499)				Large 500+
		1-4	5-9	10-19	20-49	Total Small	50-99	100-199	200-499	Total Medium	
Manufacturing Industries	5,362	1,892	1,077	859	857	4,685	372	191	96	659	18
Food and Beverage Manufacturing	527	141	123	90	88	442	40	21	19	80	5
Food Manufacturing	488	130	116	82	84	412	37	19	15	71	5
<i>% Share of Food Manufacturing</i>	<i>100.0</i>	<i>26.6</i>	<i>23.8</i>	<i>16.8</i>	<i>17.2</i>	<i>84.4</i>	<i>7.6</i>	<i>3.9</i>	<i>3.1</i>	<i>14.5</i>	<i>1.0</i>
Animal Food Manufacturing	64	18	17	8	16	59	2	2	1	5	0
Dog and Cat Foods	13	1	5	2	2	10	0	2	1	3	0
Other Animal Foods	51	17	12	6	14	49	2	0	0	2	0
Grain and Oilseed Milling	22	5	2	2	6	15	5	2	0	7	0
Flour Milling	6	2	1	0	1	4	2	0	0	2	0
Rice Milling and Malt Mfg.	3	0	0	1	1	2	0	1	0	1	0
Oilseed Processing	8	3	1	0	1	5	2	1	0	3	0
Fat and Oil Refining and Blending	2	0	0	0	1	1	1	0	0	1	0
Breakfast Cereals	3	0	0	1	2	3	0	0	0	0	0
Sugar and Confectionery Product Manufacturing	11	2	3	2	2	9	0	1	1	2	0
Fruit/Vegetable Preserving and Specialty Foods Mfg.	24	8	2	2	5	17	5	1	1	7	0
Dairy Product Manufacturing	29	3	6	6	5	20	5	2	2	9	0
Fluid Milk Mfg.	5	0	1	0	0	1	1	2	1	4	0
Butter/Cheese/Dry and Condensed Dairy Products	15	1	2	6	2	11	3	0	1	4	0
Ice Cream and Frozen Desserts	9	2	3	0	3	8	1	0	0	1	0
Meat Product Manufacturing	99	17	30	19	13	79	8	3	5	16	4
Animal (Except Poultry) Slaughtering	30	3	13	6	2	24	1	1	0	2	4
Rendering and Meat Processing From Carcasses	61	14	17	13	9	53	6	2	0	8	0
Poultry Processing	8	0	0	0	2	2	1	0	5	6	0
Seafood Product Preparation and Packaging	3	2	1	0	0	3	0	0	0	0	0
Bakeries and Tortilla Manufacturing	157	49	37	31	24	141	10	4	1	15	1
Other Food Manufacturing	79	26	18	12	13	69	2	4	4	10	0
Beverage Manufacturing	39	11	7	8	4	30	3	2	4	9	0
Soft Drinks and Ice	24	8	5	6	2	21	1	0	2	3	0
Breweries	9	2	1	2	2	7	0	1	1	2	0
Wineries	3	1	1	0	0	2	1	0	0	1	0
Distilleries	3	0	0	0	0	0	1	1	1	3	0
Other Food and Beverage Related Businesses											
Food Merchant Wholesalers	402	162	81	53	59	355	26	12	6	44	3
Beverage Merchant Wholesalers	103	48	20	12	17	97	3	2	1	6	0
Food (Health) Supplement Stores	245	149	73	20	3	245	0	0	0	0	0
Food and Beverage Stores	3,429	1,207	1,025	643	267	3,142	166	85	36	287	0
Grocery Stores	1,611	525	415	238	163	1,341	153	81	36	270	0
Specialty Food Stores	627	225	187	145	55	612	12	3	0	15	0
Beer, Wine and Liquor Stores	1,191	457	423	260	49	1,189	1	1	0	2	0
Food Services and Drinking Places	8,160	1,723	1,977	1,988	1,685	7,373	645	114	25	784	3
Special Food Services	395	134	76	79	74	363	13	10	7	30	2
Drinking Places (Alcoholic Beverages)	369	42	78	98	114	332	28	7	2	37	0
Full-Service Restaurants/Limited-Srv. Eating Places	7,396	1,547	1,823	1,811	1,497	6,678	604	97	16	717	1

Note: Statistics Canada's Business Register maintains a complete, up-to-date and unduplicated list of all active businesses in Canada that have a corporate income tax (T2) account, are an employer or have a GST account with annual gross business income of over \$30,000. It should be noted that the Business Register may not match other estimates of locations derived from individual survey results. For a business location to be included in the Business Register, the company to which it belongs must meet at least one of the following criteria: it must have at least one paid employee (with payroll deductions remitted to the Canada Revenue Agency (CRA)); it must have annual sales revenues of \$30,000; or, it must be incorporated and have filed a federal corporate income tax return at least once in the previous three years. An establishment is placed into a NAICS industry category according to its primary business activity - the product whose revenues are the highest in terms of dollar value. The data shown in the above table refers to "employer businesses" that were active in June, 2014. These businesses maintained a payroll of at least one person (possibly the owner).

In June, 2014, there were 395,991 businesses registered in Alberta, accounting for nearly 15.0 per cent of Canada's total (2,707,980).

Source: Statistics Canada; Agriculture and Agri-Food Canada; and Alberta Agriculture and Rural Development

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