

INDUSTRY PROFILES

Other Services Industry

June 2013



Overview:

The Other Services industry¹ in Alberta includes establishments and services such as:

- automotive repair and maintenance;
- electronic and precision equipment repair and maintenance;
- commercial and industrial machinery and equipment repair and maintenance;
- personal and household goods repair and maintenance;
- personal care services (i.e. hair care and esthetic services);
- funeral services;
- pet care, photofinishing and other personal services;
- religious organizations and grant-making and giving services;
- social advocacy organizations;
- civic and social organizations; and
- business, professional, labour and other membership organizations and private households.

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¹ North American Industry Classification System (NAICS) major group 81

Section A: Business Environment

1. 2012 Employment and Unemployment Numbers and Rates:

	Alberta	Other Services Industry
Number of employed	2,149,600	106,300
Percent employed in the industry		4.9%
Number of unemployed	103,800	3,000
Unemployment rate	4.6%	2.7%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2013

For more information on employment numbers or for a historical comparison, please go to the Labour Force Statistics² or Statistics Canada³ websites.

2. Industry's Growth:

- This industry accounted for 4.9% of total employment in Alberta in 2012.
- Employment in the Other Services industry is expected to grow at an average of 1.6% from 2011 to 2015.
- This industry is expected to account for 4.7% of total employment in Alberta in 2015.

For more information, see the *Alberta Modified Canadian Occupational Projection System (COPS)*Outlook 2011 – 2015, Industry Employment Outlook⁴ online and the Alberta Learning Information Service (ALIS)⁵ website for descriptions of industries.

² See http://www.eae.alberta.ca/lmi

³ See http://www.statcan.gc.ca

⁴ See http://eae.alberta.ca/labour-and-immigration/labour-market-information/labour-market-forecasts.aspx

⁵ See http://www.alis.alberta.ca/occinfo

3. Facts, Trends and Outlook:

According to Statistics Canada's National Economic Accounts, the Other Services industry accounted for 2.5% of Alberta's Gross Domestic Product in 2011, up from 2.2% in 2001. Its share of Alberta's total employment was 4.9% in 2012, the same as in 2002.

Employment in 2012 was 1.1% higher than its level in 2011. Over the last ten years, employment (the total number of employees and self-employed people) increased from 81,400 people in 2002 to 106,300 people in 2012. There were 78,000 employees in the industry in 2012 of whom 88.6% were permanent and 11.4% were temporary. Self-employed people accounted for 26.6% of total employment in the industry in 2012.

Characteristic	Alberta	Other Services
Median Retirement Age (years)	63.7	53.2
Average Number of Hours Worked per Week	38.2	37.0
Multiple Jobholders (% of total employment)	5.7%	5.2%
Average Job Tenure (months)	88.8	72.5
Employees Under Union Coverage (%)	23.5%	4.4%
Employees Working Overtime per Week (%)	26.0%	21.4%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Tables 282-0022, 282-0031, 282-0042, 282-0078 and 282-0084, 2013, and custom tabulation (median retirement age)

Note: The percentage of multiple jobholders in Alberta is obtained by dividing the number of multiple jobholders in Alberta by total employment in Alberta. The percentage of multiple jobholders in the industry is obtained by dividing the number of multiple jobholders in the industry by total employment in the industry. This calculation method also applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

According to *Alberta Occupational Demand Outlook 2012-2016*⁶, employment growth in the Automotive service technicians; Technical occupations in personal service; Upholsterers, tailors, shoe repairers, jewellers; and other related occupations is expected to be below 2.4%, the average for all occupations.

⁶ See http://eae.alberta.ca/labour-and-immigration/labour-market-information/labour-market-forecasts.aspx

4. Size of Businesses in Alberta and the Industry:

Establishment Size	Businesses in Alberta		Businesses in Other Services	
	Number of Employees	%*	Number of Employees	%
Less than 20 employees	633,200	35.1%	54,000	69.2%
20 to 99 employees	634,600	35.2%	18,700	24.0%
100 to 500 employees	342,100	19.0%	3,700	4.7%
Over 500 employees	194,400	10.8%	1,600	2.1%

Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0076, 2013

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

^{*} Percentages may not add up to 100 due to rounding.

Section B: Human Resources Profile

1. Occupational Information:

Some examples of occupations that can be found in the Other Services industry include:

- automotive service technician;
- jeweller;
- massage therapist;
- hair stylist; and
- fundraiser.

For a complete listing of all occupations related to this industry as well as detailed information on education and skill requirements, visit the Alberta Occupational Profiles⁷ website.

2. Demographics: Gender and Age:

According to the Labour Force Survey, the gender breakdown in the Other Services industry in 2012 was as follows:

women employed: 50,400 people, or 47.4%
men employed: 55,900 people, or 52.6%

In Alberta, women accounted for 44.8% and men made up 55.2% of total employment.

Age Characteristics	Employment in Alberta		Employment in Other Services	
	Number	%	Number	⁰ / ₀ *
15-24 years	315,500	14.7%	16,600	15.6%
25-54 years	1,458,300	67.8%	72,400	68.1%
55 years and over	375,800	17.5%	17,200	16.2%

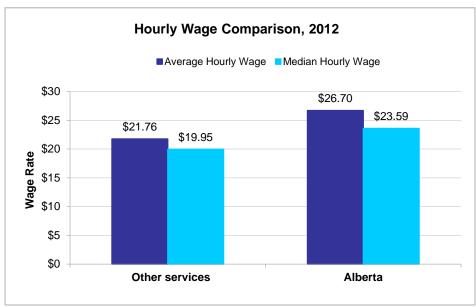
Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0008, 2013

⁷ See http://www.alis.alberta.ca/occinfo

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^{*} Percentages may not add up to 100 due to rounding.

3. Wages:



Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 282-0072, 2013 Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which half the employees earn.

Wage and Salary Information for Selected Occupations

Occupation	Average Hourly Wage			Average
	Starting Average	Overall Average	Top Average	Annual Salary
Heavy-duty equipment mechanic	\$ 21.65	\$ 33.13	\$ 38.45	\$ 70,363
Automotive Service Technician	\$ 24.04	\$ 30.09	\$ 36.86	\$ 65,653
Motor vehicle body repairer	\$ 19.92	\$ 26.46	\$ 30.39	\$ 57,269
Hairstylist and Barber	\$ 12.72	\$ 19.33	\$ 29.18	\$ 33,604

Data Source: 2011 Alberta Wage and Salary Survey

For more information on the 2011 Alberta Wage and salary Survey, refer to the WAGEinfo⁸ webpage. For job descriptions, duties, required skills and education for specific occupations in the Other Services industry, visit the ALIS⁹ website.

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⁸ See http://www.alis.alberta.ca/wageinfo

⁹ See http://www.alis.alberta.ca

Section C: Additional Information

Links to Selected Associations in Industry:

- Natural Health Practitioners of Canada (<u>http://www.nhpcanada.org</u>)
- Alberta Craft Council (http://www.albertacraft.ab.ca)
- National Floor Covering Association of Canada (http://www.nfcaonline.ca)
- Automotive Service & Repair Association (Alberta)
 (http://www.asra-alberta.ab.ca)