ACCEPTED OFFERS

PUBLIC OFFERING

OF

CROWN OIL SANDS RIGHTS IN METIS SETTLEMENTS

COLD LAKE OIL SANDS AREA

OFFERED

2004 July 21 12 NOON, CALGARY

	<u>PURCHASER</u>	<u>BONUS</u>	<u>PPH</u>
L0955	Watch Resources Ltd.	\$ 82,240.00	\$/Ha \$642.50
L0956	Watch Resources Ltd.	\$ 166,656.00	\$/Ha \$651.00
L0957	Watch Resources Ltd.	\$ 149,760.00	\$/Ha \$585.00

