ACCEPTED OFFERS

PUBLIC OFFERING

OF

CROWN OIL SANDS RIGHTS IN METIS SETTLEMENTS

COLD LAKE OIL SANDS AREA

OFFERED

2004 August 18 12 NOON, CALGARY

	<u>PURCHASER</u>	<u>BONUS</u>	<u>\$/Ha</u>
L0862	WATCH RESOURCES LTD.	\$19,872.00	\$77.63
L0863	WATCH RESOURCES LTD.	\$19,872.00	\$77.63
L0864	WATCH RESOURCES LTD.	\$12,500.00	\$65.10
L0866	WATCH RESOURCES LTD.	\$21,364.00	\$83.45

