Evaluation Form and Instructions for Assessing Candidate Sites for Alberta Transportation's Wetland Habitat Bank

Updated March 2014

Alberta Government

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More information regarding the "Evaluation Form and Instructions for Assessing Candidate Sites for Alberta Transportation's Wetland Habitat Bank" may be obtained by contacting:

Provincial Transportation Environmental Coordinator, Alberta Transportation 2nd Floor, Twin Atria Building 4999-98th Ave, Edmonton, AB T6B 2X3 Phone: (780) 644-8354

Acknowledgements

This document has been prepared for Alberta Transportation by Green Plan Ltd. Environmental Consultants.



EVALUATION FORM FOR ASSESSING CANDIDATE SITES FOR ALBERTA TRANSPORTATION'S WETLAND HABITAT BANK - INSTRUCTIONS

1.0 PURPOSE

The purpose of the *Evaluation Form for Assessing Candidate Sites for Alberta Transportation's Wetland Habitat Bank* – 'Supplement A' (Appendix 1), is to provide Alberta Transportation with the necessary information to determine if candidate sites meet the Department's criteria to be transferred into the wetland habitat bank. The form provides a clear and consistent approach to evaluate candidate sites.

Candidate sites are wetlands that have been constructed, enhanced or restored for the purpose of wetland compensation and have the potential to meet Alberta Transportation's (AT) criteria to be transferred and reflected in the Department's wetland habitat bank. Candidate sites may also be wetlands that have naturally evolved from decommissioned borrow or aggregate operations and have the potential to meet AT criteria.

2.0 WHO SHOULD BE COMPLETING THIS FORM?

This evaluation form is intended and instructed to be used by a qualified wetland professional as defined by Alberta Transportation. This document is NOT intended to replace the requirements of a wetland assessment as described in Alberta Environment and Sustainable Resource Development (ESRD) *Provincial Wetland Restoration/Compensation Guide, 2007.* Rather, it is intended to be used as a preliminary decision making tool for AT staff to determine candidate sites potential to be transferred into the wetland habitat bank.

3.0 HOW LONG SHOULD IT TAKE TO COMPLETE THE FORM?

The estimated time to evaluate the site and complete the form is approximately 2-5 hours. The completed evaluation guide is intended to be the final product as there is no requirement to create a report. Once completed, the evaluator will rate the candidate site and will either recommend that the site is transferred into the wetland habitat bank without modifications, or alternatively, provide 'next step' recommendations to achieve wetland targets. This may include minor interventions or the success of more elaborate enhancement measures.

4.0 GENERAL INSTRUCTIONS

Section 1.0 Project Information

Contained within this section is general project information, i.e., legal land location, date of assessment, evaluators name and contact information, major drainage basin, etc.

Section 2.0 General Site Description

The general site description section captures the surrounding land use, site observations pertaining to waterfowl, wetland dependent wildlife, and flora. There is space provided for extra comments.

It is important to note, that in some cases, the assessor may not be able to classify the site because it does not resemble a wetland and is therefore not subject to one of the noted (below) classification systems. If this is the case, include a detailed description.

Classify the candidate site using **one** of the following wetland classification systems:

- Stewart and Kantrud (1971);
- Canadian Wetland Classification System (National Wetlands Working Group, 1977); and
- Draft Alberta Wetland Classification System (when released).

Section 3.0 Candidate Wetland Characteristics

Section 3.0 outlines candidate site characteristics. If applicable, when answering questions C through to J, in addition to providing the required information in the space provided, please include information in Section 6.0 - Site Diagram. If information is not attainable, describe why.

For clarification purposes, and to maintain consistency among users, near bank slope and far bank slope have been defined and depicted below in Figure 1.0.

The **near bank slope** is referred to as the slope of the immediate bank. For example, this may be the first 3 - 5 meters (approximately) up from the water line. Refer to Figure 1.0.

The **far bank slope** is referred to as the ultimate bank slope (i.e., from the edge of the near bank slope to where the land becomes horizontal. Refer to Figure 1.0).

Both the near bank and far bank slope are important indicators of erosion, bank stability, and vegetation.

Note: Bank slopes may be assessed using a clinometer, in degrees, and then converted to a decimal fraction (e.g., 0.20 which would be equivalent to a 5H:1V slope).

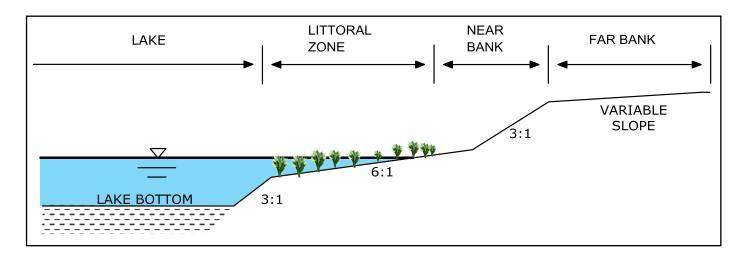


Figure 1.0Near Bank and Far Bank Slope

To assist the evaluator, a wetland vegetation index of common emergent, submergent, floating and shoreline vegetation found in and around wetlands, has been provided in Appendix 2. Please be advised that this is not a complete list and should be used as a guide only.

Section 4.0 Wetland Index; potential wetland value

The following index has been developed based on the premise that the abundance and biodiversity of the shoreline and emergent/floating vegetation are central to the productivity, sustainability and biodiversity of wetlands. The following equation provides an index to which the potential wetland value of candidate sites may be expressed. The higher the wetland index, the higher wetland value the candidate site retains.

$W = E \times P \times Log(N+1)$

Where:

W = wetland index; potential wetland value

E = emergent zone width (m)

P = portion of the pond that has a significant (>0.25m) band of emergent aquatic vegetation (decimal fraction. i.e. 0.25)

N = number of native aquatic plant species observed at the site (numerical, i.e. 13)

For example:

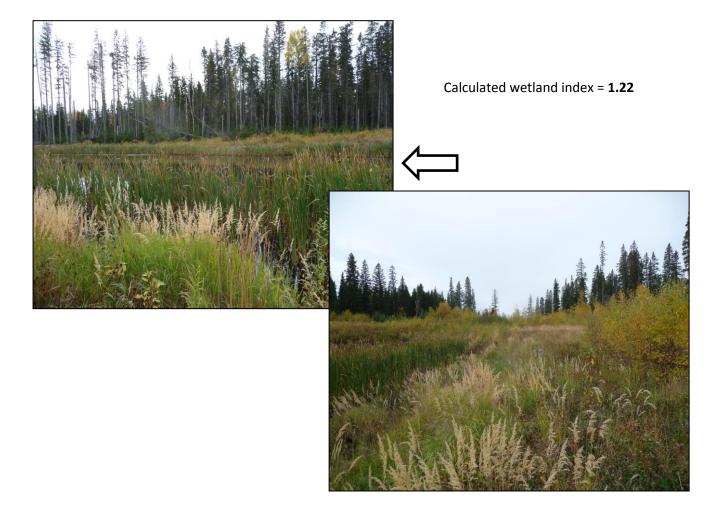
1) Width of the emergent vegetation zone: **E = 1.5 m**

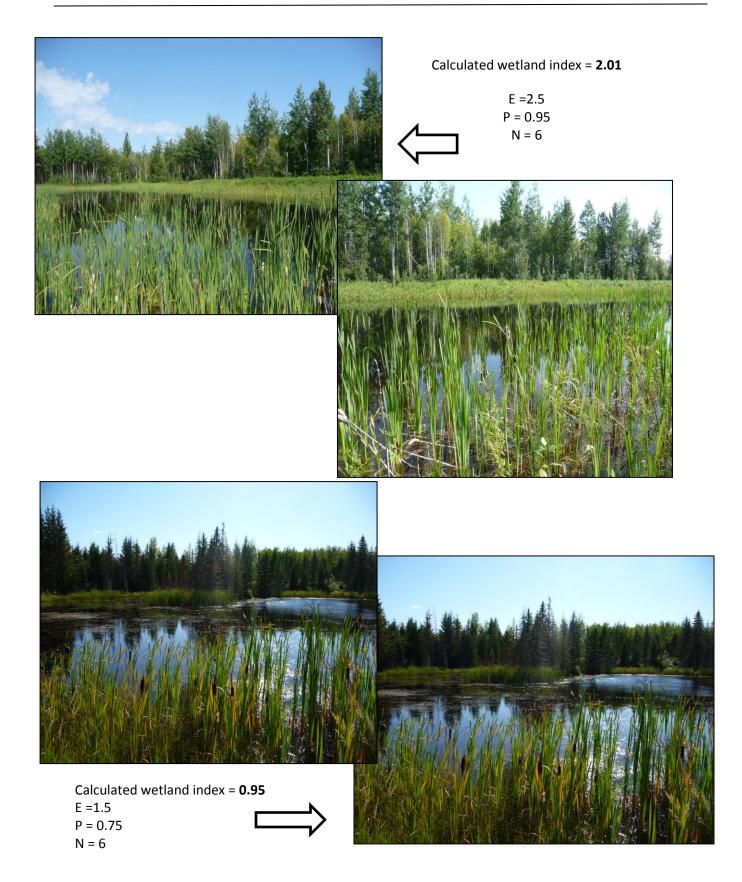
2) Proportion of the pond perimeter where a significant zone (>0.25m) of aquatic vegetation has established: P = 0.90

3) Number of native aquatic plant species observed: N = 7

W = 1.5 m x 0.90 x Log (7+1) = 1.22

Calculated wetland index = 1.22







- Calculated wetland index = 0.03
- E = 0.1 P = 0.50 N = 3







Prepared for: Alberta Transportation

For consistency purposes, percent cover examples are represented below in Figure 2.0.

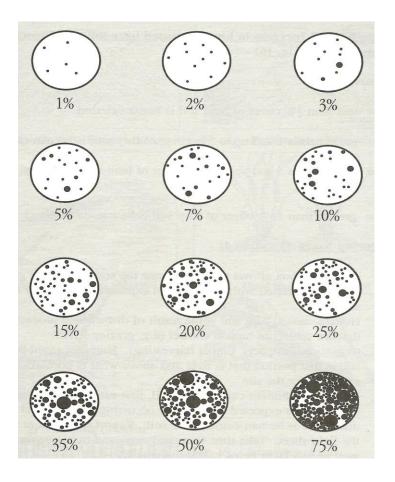


Figure 2.0 Percent Cover Examples

Source: Rangeland Health Assessment for Grassland, Forest and Tame Pasture, ASRD

Section 5.0 Site Photo Description

Attach, at a minimum, four pictures of the candidate site and provide a detailed description of each photo in the space provided. Detailed descriptions may include:

- Picture of site looking southeast across the pond;
- Emergent and submergent vegetation; note transition from willow to marsh reed grass to cattails;
- Close up of emergent zone;
- Ducks on pond; etc.

Section 6.0 Candidate Site Diagram

Section 6.0 provides space for the reviewer to draw (or insert) a detailed diagram of the candidate site. As stated in Section 3.0, please include pertinent information recorded for questions C - J in the site diagram. In addition, for example, the following information may be included:

- Nearby source of water for the candidate site;
- Access;
- Fencing;
- Signs of human induced damage, i.e., ATV use, etc.

Section 7.0 Candidate Site Final Evaluation

Evaluate the candidate site using the information gathered, equated wetland index and professional judgment and experience. The rating system is outlined below:

Good: No modifications or intervention measures required

Moderate: Slight modifications required

Poor: Extensive enhancement and modification measures required

If required, provide recommendations to improve sites that currently do not meet criteria for candidate sites to be transferred into the wetland habitat bank.

Some examples include:

- Re-contouring of shore in some places, to lessen slope banks;
- Removal/control of weeds;
- Restore damage by ATV's;
- Re-vegetate with native wetland species;
- More time required for the site to evolve into a wetland.

Include in this section a description of the wetland potential of the site. For example, the site may not be classifiable as a wetland at the time of the assessment, but exhibits the properties to evolve into a Class III wetland.

5.0 REFERENCES

Adams, B.W., G. Ehlert, C. Stone, M.Alexander, D. Lawrence, M. Willoughby, D. Moisey, C. Hincz, and A. Burkinshaw. Range Health Assessment for Grassland, Forest and Tame Pasture. Public Lands and Forests Division, Alberta Sustainable Resource Development. Pub. No. T/044.

Alberta Environment (2007). Provincial Wetland Restoration/Compensation Guide.

Alberta Transportation (2012), Development of Technical Criteria for Wetland Establishment at Borrow Pit Sites in Alberta.

Ambrose, N., G. Ehlert, k. Spicer-Rawe. 2009. Riparian Health Assessment for Lakes, Sloughs and Wetlands – Field Workbook Second Edition. Modified from Fitch, L., B. W. Adams, and G. Hale, 2001. Riparian Health Assessment for Streams and Small Rivers – Field Workbook. Lethbridge, Alberta. Cows and Fish Program. 96 pages.

APPENDIX 1

Supplement 'A' – Evaluation Form for Assessing Candidate Sites for Alberta Transportation's Wetland Habitat Bank

EVALUATION FORM FOR ASSESSING CANDIDATE SITES FOR ALBERTA TRANSPORTATION'S WETLAND HABITAT BANK

Supplement A

NOTE: This form is intended and instructed to be used by a qualified wetland professional as defined by Alberta Transportation.

1.0 **Project Information**

Alberta Transportation Project Name:	Candidate Wetland Evaluation Form Pre	pared by:
Major drainage basin:	Evaluators Contact Information:	
	Ph(office):	Cell:
Legal land location:	Date of Assessment:	
<u>¼ Sec. Twp. Rge. W M</u>		

2.0 General Site Description

A. Surrounding land use:
🗌 Natural 🔲 Cropland 🔄 Hay 🗌 Pasture 🔲 Industrial 🔲 Residential 🗌 Other
B. Site Observations:
Waterfowl:
Wetland dependent wildlife:
Flora:
Other:
Candidate Site Wetland Classification:
Note: When classifying the wetland, use one of the following most appropriate wetland classification systems:
Stewart and Kantrud (1971), Draft Alberta Wetland Classification System, Canadian Wetland Classification System (National Wetlands Working Group, 1997)
Area of candidate site:
Wetted perimeter of pond:

3.0 Candidate Site Characteristics

A. What is the source of water for the candidate site?			
Nearby River Surface Runoff Ground Water Other (if other, describe)			
DESCRIBE:			
B. What is the average	ge and maximum depth (meters) of the candida	te site?
AVERAGE:	MAXIMUN	1:	
For the following qu applicable).	lestions, please include	e information in a site	e diagram; Section6.0 (if
C. What is the grade	of the shoreline (near-ba	ank) slopes?	
D. What is the grade	of the shoreline (far-banl	k) slopes?	
	Υ.	, I	
	f the condidate site has li	ttoral alarge of	
E. what proportion of	f the candidate site has li	ittoral slopes of:	
10:1	7:1	4:1	_ 1:1
9:1	6:1	3:1	_ >10:1
8:1	5:1	2:1	_
DESCRIBE:			
F. Are there signs of erosion? If so, describe.			
G. Are there signs of contamination or other disturbances? If so, describe.			
YES NO Describe:			

H. Describe the riparian vegetation around the shore in terms of species, density, and cover.
SPECIES:
DENSITY:
I. Describe the vegetation on the upland slopes around the candidate site, in terms of species, density, and cover.
SPECIES:
DENSITY:
J. Are there any significant weed infestations within the upland or the riparian vegetation community? If so, describe.
Upland: YES NO Describe:
Riparian: YES NO Describe:

4.0 Wetland Index; potential wetland value

$W = E \times P \times Log(N+1)$

Where:

W = wetland index; potential wetland value

E = emergent zone width (m)

P = portion of the pond that has a significant (>0.25m) band of emergent aquatic vegetation (decimal fraction. i.e. 0.25)

N = number of native aquatic plant species observed at the site (numeral, i.e. 13)

Using the information gathered below, determine the potential wetland index value of the candidate site.

A. Width of the emergent vegetation zone: (m)

B. Proportion of the pond perimeter where a significant zone (>0.25m) of aquatic vegetation has established (decimal fraction):

C. Number of native aquatic plant species observed:

Wetland Index (potential wetland value):

5.0 Site Photo Description

A. Attach (at a minimum) 4 pictures of the site. Provide a detailed description of each photo below.
Picture A:
Dioturo Pr
Picture B:
Picture C:
Picture D:

Ν

6.0 Candidate Site Diagram

7.0 Candidate Site Final Evaluation

Good: No modifications or intervention measures required		
Moderate: Slight modifications required		
Poor: Extensive enhancement and modification measures required		
CONCLUSIONS & RECOMMENDATIONS:		

APPENDIX 2

Wetland Vegetation Index – Common Emergent, Submergent and Shoreline Vegetation Found in and Around Wetlands

Wetland Vegetation Index – Common Emergent, Submergent and Shoreline Vegetation Found in and Around Wetlands



Populus tremuliodes - Trembling aspen



Picea mariana - Black spruce



Salix exigue - Sandbar willow





Betula papyrifera – White birch



Corlyus cornutum – Beaked hazelnut



Salix spp. – Willow spp.



Cornus stolonifera – Red-osier dogwood



Aster spp. – Aster spp.



Calamagrostis – Marsh reed grass



Equisetum spp. – Horsetail



Rumex aquaticus – Western dock



Scirpus spp. – Bulrushes spp.



Typha latifolia - Cattails



Prunus virginiana – Choke cherry



Viburnum opulus – Highbush cranberry



Deschampsia caespitosa – Tufted hair grass



Ledum groenlandicum – Labrador tea



Glyceria grandis – Tall manna grass



Caltha palustris – Marsh marigold



Senecio congestus- Marsh ragwort



Mentha arvensis – Wild mint



Sagittaria cuneata - Arum-leaved arrowhead



Carex spp. – Sedge spp.



Deciduum sidus – Shooting star



Beckmannia syzigachne – Slough grass



Sium suave – Water Parsnip



Alisma plantago-aquatica – Broad-leaved water-plantain



Fragaria vesca – Woodland strawberry



Ribes americanum – Wild black currant



Habenaria hyperborea – Northern green bog-orchid

APPENDIX 3

Sample – 'Supplement A' Evaluation Form for Assessing Candidate Sites for Alberta Transportation's Wetland Habitat Bank.

EVALUATION FORM FOR ASSESSING CANDIDATE SITES FOR ALBERTA TRANSPORTATION'S WETLAND HABITAT BANK

Supplement A

SAMPLE

NOTE: This form is intended and instructed to be used by a qualified wetland professional as defined by Alberta Transportation.

1.0 Project Information

Alberta Transportation Project Name:	Candidate Wetland Evaluation Form Prepared by:	
Pit# 7 East side of Hwy 43	Jack Smith	
Major drainage basin:	Evaluators Contact Information:	
Athabasca river basin	Ph(office): (780) 999-9999 Cell: (780) 111-1111	
Legal land location:	Date of Assessment:	
<u>SW ¼ Sec. 03 Twp .061 Rge. 7 W 5 M</u>	Aug 9, 2011	

2.0 General Site Description

A. Surrounding land use:		
Natural Cropland Hay Pasture Industrial Residential Other		
B. Site Observations:		
Waterfowl: <u>redhead, american widgeon, canvasback, pintail</u>		
Wetland dependent wildlife: waterfowl, ungulates, small mammals (beaver and muskrat)		
Flora: bog orchid, wild rose, goldenrod, purple aster		
Other: well vegetated (presence of Canada thistle and clover)		
Candidate Site Wetland Classification: Class III (Stewart & Kantrud)		
Note: When classifying the wetland, use one of the following most appropriate wetland classification systems:		
Stewart and Kantrud (1971), Draft Alberta Wetland Classification System, Canadian Wetland Classification System (National Wetlands Working Group, 1997)		
Area of candidate site: 0.40 ha		
Wetted perimeter of pond: 276 m		

3.0 Candidate Site Characteristics

A. What is the source of water for the candidate site?
Nearby River Surface Runoff Ground Water Other (if other, describe)
DESCRIBE:
B. What is the average and maximum depth (meters) of the candidate site?
AVERAGE: 1.02 m MAXIMUM: 2.9 m
For the following questions, please include information in a site diagram; Section6.0 (if applicable).
C. What is the grade of the shoreline (near-bank) slopes?
4:1 average; ranges from 6:1 to 2.5:1
D. What is the grade of the shoreline (far-bank) slopes?
Flat to slight slope; trembling aspen & balsam poplar forest
E. What proportion of the candidate site has littoral slopes of:
10:1 7:1 4:1 1:1
9:1 6:1 3:1 >10:1
8:1 5:1 5:1 2:1 15%
DESCRIBE: Littoral slope higher on the east shore compared to other shores
F. Are there signs of erosion? If so, describe.
YES X NO Describe:
C Are there simple of contemination or other disturber and lifes describe
G. Are there signs of contamination or other disturbances? If so, describe.
YES X NO Describe:

H. Describe the riparian vegetation around the shore in terms of species, and density.		
SPECIES: cattails, sedges, harigrass, timothy, marsh reed grass		
DENSITY: cattails are dominant		
I. Describe the vegetation on the upland slopes around the candidate site, in terms of <i>species</i> and <i>density</i> .		
SPECIES: brome, wheatgrass, clover, Canada thistle, trembling aspen and balsam popular		
DENSITY: brome and wheatgrass dominant		
J. Are there any significant weed infestations within the upland or the riparian vegetation community? If so, describe.		
Upland: YES NO X Describe: Some Canada thistle present (not significant)		
Riparian: YES 🔲 NO 🔀 Describe:		

4.0 Wetland Index; potential wetland value

$W = E \times P \times Log(N+1)$

Where:

W = wetland index; potential wetland value

E = emergent zone width (m)

P = portion of the pond that has a significant (>0.25m) band of emergent aquatic vegetation (decimal fraction. i.e. 0.25)

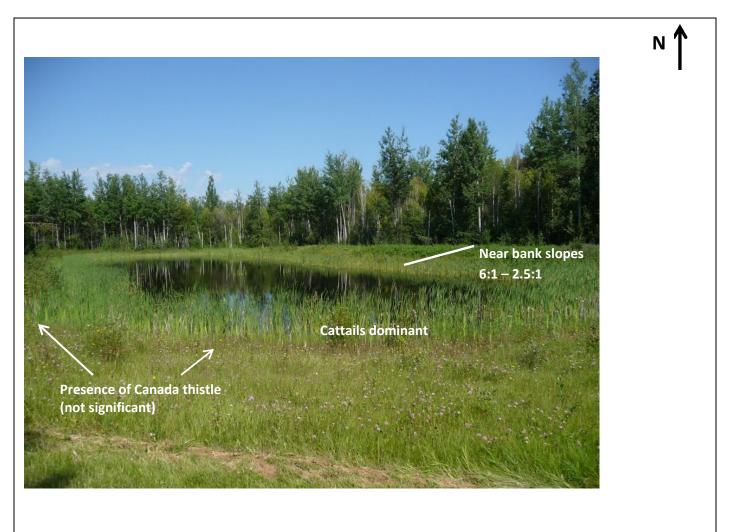
N = number of native aquatic plant species observed at the site (numeral, i.e. 13)

Using the information gathered below, determine the potential wetland index value of the candidate site.				
A. Width of the emergent vegetation zone: (m) 7 m				
B. Proportion of the pond perimeter where a significant zone (>0.25m) of aquatic vegetation has established (decimal fraction):				
0.95 m				
C. Number of native aquatic plant species observed: 6				
Wetland Index (potential wetland value): 2.01				

5.0 Site Photo Description

A. Attach (at	a minimum) 4 pictures of the site. Provide a detailed description of each photo below.
Picture A:	Site 7: looking north
Picture B:	Site 7: snails recovered from pond
Picture C:	Site 7: looking west from east of pond
Picture D [.]	Site 7: dragonfly skin

6.0 Candidate Site Diagram



7.0 Candidate Site Final Evaluation

Evaluate the candidate site using the information gathered, calculated wetland value index and your professional judgment and experience. Once rated, provide intervention recommendations (if required).
Good: No modifications or intervention measures required
Moderate: Slight modifications required
Poor: Extensive enhancement and modification measures required
CONCLUSIONS & RECOMMENDATIONS:
- Site has a well-established submergent and emergent vegetation zone.
- Site supports a diverse amount of waterfowl (observed on site)
- Site supports wildlife; beaver, muskrat, moose, and deer (observed on site)
Recommend the site is transferred into the wetland habitat bank with minor modifications;
Canada thistle controlled to limit spread.

APPENDIX 4

Detailed description and analysis of the wetland index; potential wetland value

1.0 PURPOSE AND USE OF THE WETLAND INDEX

1.1 Purpose

After reclaimed borrow area reaches the end of its operational life, provided there is sufficient water, it may begin to evolve into a wetland of some form through natural processes of erosion, vegetative establishment/growth and the various biochemical reactions that occur in the water and substrate. The sides erode, causing the pond to accumulate sediments, and vegetation begins to establish around the banks and in the shallow zones around the shores. Along with this process, more types of habitats ("niches") form, and a greater biodiversity of plants becomes established. Animals such as waterfowl and shorebirds, as well as a wide assemblage of aquatic insects and other creatures become more numerous and diverse, over time.

The same plants will inhabit the pond area over time in most cases, but the rate at which the area will evolve into a ecologically functioning wetland depends upon the way the site is decommissioned, as well as the rate of change. This is so that progress toward ecological targets that are agreed to between the operator and Alberta Transportation can be gauged. The Guidelines document spells out the methods and parameters to decommission a pit in a way that will encourage evolution of the site into a functioning wetland.

A monitoring method has therefore been devised, which uses the "wetland index" as a measuring tool. This is described in more detail below.

1.2 Description of the Wetland Index

The index expresses the wetland habitat and overall ecological value of a given pit that has evolved, or been reclaimed into a wetland. The development of the index is based on the productivity and the biodiversity of aquatic and riparian plants that are typically associated with naturally occurring wetlands in central Alberta.

The index contains the following variables:

• maximum width of the emergent vegetation zone¹ (E);

¹ maximum width of emergent vegetation zone that covers at least 10% of the shoreline.

- proportion of the perimeter of the pond where a significant zone of aquatic vegetation had established² (P); and
- the number of native aquatic plant taxa (see above species list) that were observed at the site during the site reconnaissance (N).

The index (W) is computed in the following way:

 $W = E \times P \times Log (N+1)$

where:

W = wetland index; E = emergent zone width (m); P = portion of pond perimeter that has a significant band of emergent aquatic vegetation (decimal fraction); and N = number of species of aquatic plants observed at the site (numeral).

1.3 Examples Using Existing Borrow Pits

By way of illustration, nine existing pit ponds from different sites from north-central Alberta were selected, ranging from a relatively low wetland index value (0.11) to a relatively high index value (2.68). Photographs of each of the ponds follow this section.

Table 1: Showing the wetland index values for nine pit ponds at different sites, and the
parameters used to calculate them. The size of the wetland is also given.

Borrow Pit	Size (ha)	E	Р	N	Wetland Index
Beaver River Pit A	2.16	1.0	0.14	5	0.11
Fox Creek Pit 42	1.18	1.0	0.20	5	0.16
Beaver River Pit B	4.61	1.0	0.61	5	0.47
Fox Creek Pit 16	0.34	1.5	0.50	11	0.81
Fox Creek Pit 24	0.9	2.5	0.50	6	1.06
Fox Creek Pit 6	0.23	2.5	0.65	8	1.55
Fox Creek Pit 7	0.4	2.5	0.95	6	2.01
Fox Creek Pit 4	0.76	2.5	1.00	9	2.50
Graminia Pit C	0.39	2.0	1.00	21	2.68

² i.e., of width at least 0.25 m.

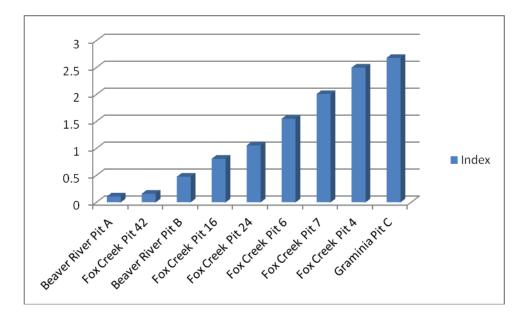


Fig. 1: Showing the wetland index values for each of nine borrow pit ponds.

Studies of more than 50 pit ponds in north-central and southern Alberta showed that the rate at which a pit pond evolves into an ecologically functioning wetland depends on a number of factors including the slope of the shoreline, the slope of the bed near the shore, the configuration of the shoreline and features such as islands or peninsulas, and the density of riparian vegetation around the shore. These are all factors that can be determined by the operator within the decommissioning and reclamation plan, and they are set out in the Guidelines.

A list of vasculat plant species for the Graminia site is provided as Attachment 1. Phototgraphs of various sites and there calculated wetland index value is provided as Attachemnt 2.

ATTACHMENT 1

Vascular plant species list – Graminia Site C

List of aquatic and riparian vascular plant species observed at Site C, Graminia wetlands, August 2010

Species Name Aquatics	Common Name	Species Name	Common Name
Alisma plantago	water plantain	Sedges, Spike Rushes, Bulrushes	
Potamogeton sp.	pondweed	Carex diandra	two-stamened sedge
Sagittaria cuneata	arum leaved arrowhead	Carex utriculata	beaked sedge
		Eleocharis palustris	creeping spike-rush
Aster Family		Scirpus microcarpus	small-fruited bulrush
		Rush Family	
Senecio congestus	marsh ragwort	Juncus nodosus	knotted rush
Senecio eremophilus	cut-leaved ragwort		

Carrot Family

Sium suave

water parsnip

<u>Grasses</u>

Agrostis scabra	rough hair grass
Alopecurus aequalis	short-awned foxtail
Beckmannia syzigachne	slough grass
Glyceria grandis	tall manna grass
Phleum pratense	timothy
Poa palustris	fowl bluegrass

Horsetail Family

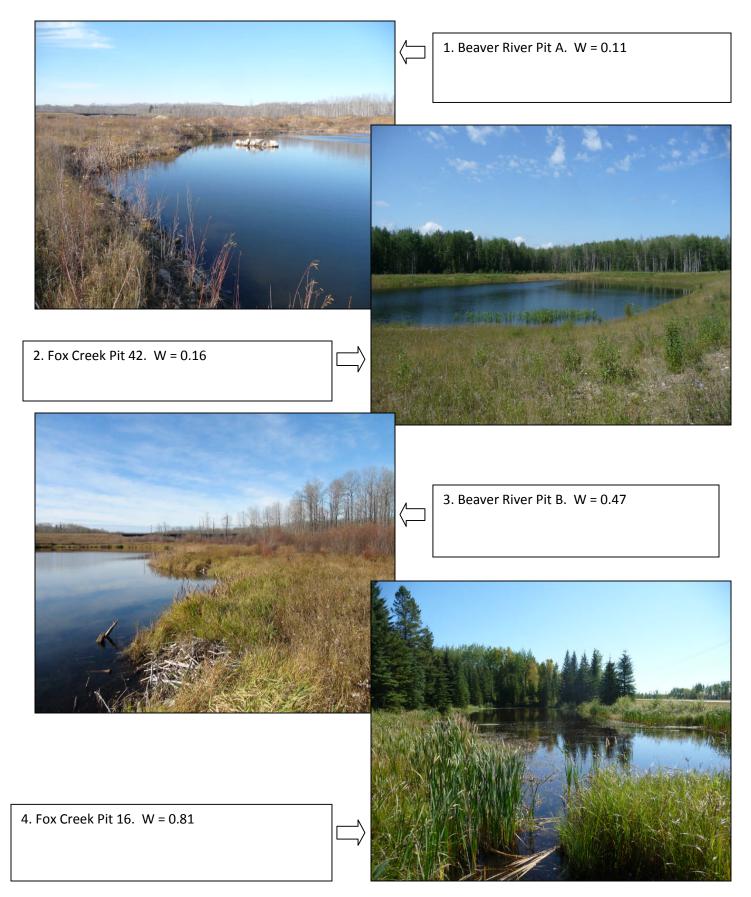
Equisetum fluviatile swamp horsetail

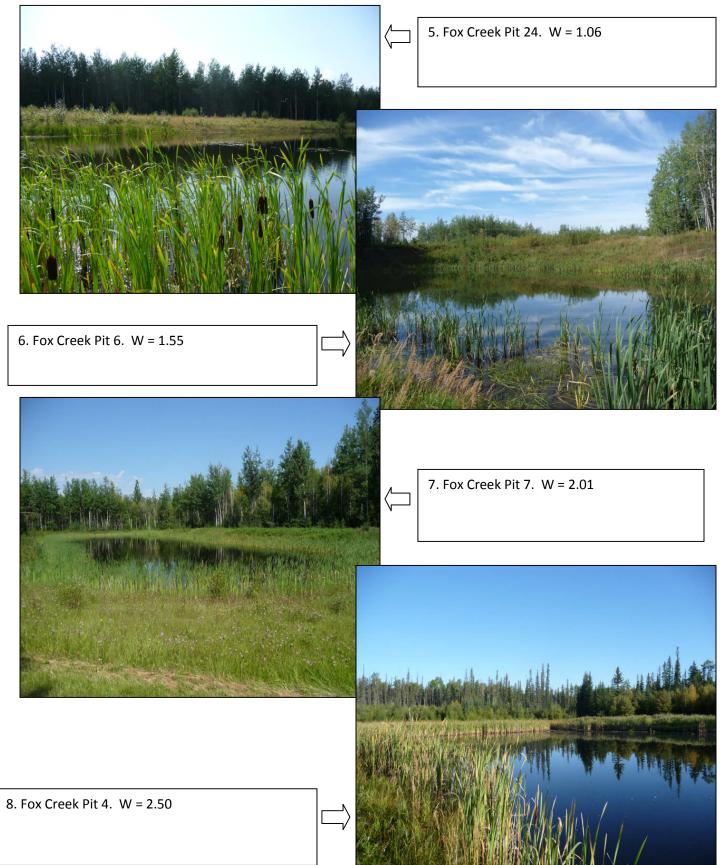
Mint Family

	western water
Lycopus asper	horehound
Mentha arvensis	wild mint
Stachys palustris	marsh hedge nettle

ATTACHMENT 2

Photographs –calculated wetland index values





ii

