

INDUSTRY PROFILES

Business, Building and Other Support Services Industry

July 2011

Overview:

The Business, Building and Other Support Services industry¹ includes two industry groups,
Management and Administration. Management includes two types of companies: those that manage
other companies and those that own all or part of other companies. Administrative and Other
Support includes companies which provide office, business and facilities administration, such as:

- record keeping and document preparation services, collection services, and employment services;
- custodial services, pest control services, landscaping services, carpet and upholstery cleaning services, packaging and labelling services, waste collection, treatment, disposal and remediation services;
- investigation and security services, and convention and trade show services; and
- call centres, travel agencies and tour operators.

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¹ North American Industry Classification System (NAICS) major groups 55 and 56

Section A: Business Environment

1. 2010 Employment and Unemployment Numbers and Rates:

| | Alberta | Business, Building and Other Support Services Industry |
|----------------------------------|-----------|--|
| Number of employed | 2,016,600 | 72,900 |
| Percent employed in the industry | | 3.6% |
| Number of unemployed | 140,700 | 6,600 |
| Unemployment rate | 6.5% | 8.3% |

Data Source: Labour Force Historical Review 2010, Statistics Canada

For more information on employment numbers or for a historical comparison, please go to the Labour Force Statistics² or Statistics Canada³ websites.

2. Industry Growth:

 Employment in the Business, Building and Other Support Services industry is expected to grow on average 3.3% annually from 2010 to 2013.

For more information, see the *Alberta Modified Canadian Occupational Projection System (COPS)*Outlook 2009 – 2013, Industry Employment Outlook⁴ online and the Alberta Learning Information Service (ALIS)⁵ website's industry descriptions.

² See http://www.employment.alberta.ca/BI/67.html

³ See http://www.statcan.gc.ca

⁴ See http://www.employment.alberta.ca/documents/LMI/LMI-LMF 2009-13 cops.pdf

⁵ See http://www.alis.alberta.ca

Trends and Outlook

According to Statistics Canada's National Economic Accounts, the Business, Building and Other Support Services industry accounted for 4.6% of Alberta's Gross Domestic Product in 2010, up from 3.8% in 2000. Its share of Alberta's total employment increased from 3.3% in 2000 to 3.6% in 2010.

Employment increased by 6.7% in 2010 compared to 2009. Over the last ten years, employment has increased by 38.1% from 52,800 people in 2000 to 72,900 people in 2010.

According to *Alberta Occupational Demand Outlook 2011-2015*, employment growth in the Administrative services managers and Administrative support clerks occupations is expected to be at or better than 2.7%, the average for all occupations.

3. Size of Businesses in Alberta and the Industry:

| Establishment Size | Alberta Businesses | | Business, Building and Other Support Services Businesses | |
|------------------------|------------------------|-------|--|-------|
| | Number of Employees | 0/0* | Number of Employees | % |
| Less than 20 employees | 605,200 | 36.2% | 24,600 | 47.6% |
| 20 to 99 employees | 565,800 | 33.8% | 17,800 | 34.4% |
| 100 to 500 employees | 309,300 | 18.5% | 7,000 | 13.5% |
| Over 500 employees | 193,200 | 11.5% | 2,300 | 4.4% |

Data Source: Labour Force Historical Review 2010, Statistics Canada

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

^{*} Percentages may not add up to 100 due to rounding.

Section B: Human Resources Profile

1. Occupational Information:

Some examples of occupations in the Business, Building and Other Support Services industry include:

- call centre agent;
- human resources professional;
- locksmith;
- travel consultant; and
- refuse collector.

For a complete listing of all occupations related to this industry as well as detailed information on education and skill requirements, visit the Alberta Occupational Profiles⁶ website.

2. Demographics: Age and Gender:

According to the Labour Force Survey, the gender breakdown in the Business, Building and Other Support Services industry is as follows:

women employed: 36,400 people, or 49.9%
men employed: 36,500 people, or 50.1%

In Alberta, women accounted for 45.1% and men made up 54.9% of the total employment.

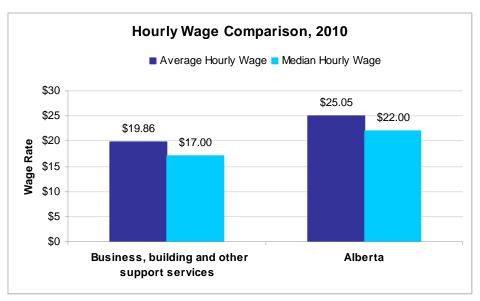
| Age Characteristics | Alberta Employees | | Business, Building and Other Support Services Employees | |
|---------------------|-------------------|-------|---|-------|
| | Number | % | Number | % |
| 15-24 years | 314,500 | 15.6% | 11,000 | 15.1% |
| 25-54 years | 1,381,500 | 68.5% | 50,400 | 69.1% |
| 55 years and over | 320,600 | 15.9% | 11,500 | 15.8% |

Data Source: Labour Force Historical Review 2010, Statistics Canada

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⁶ See http://www.alis.alberta.ca/occinfo

3. Wages:



Data Source: Labour Force Historical Review 2010, Statistics Canada

Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which half the employees earn.

Wage and Salary Information for Selected Occupations

| | Average Hourly Wage | | | Annual |
|---|---------------------|--------------------|----------------|-------------------|
| Occupation | Starting Average | Overall Average | Top Average | Average Salary |
| Customer service, information and related clerk | \$ 13.03 | \$ 14.49 | N/A | \$ 29,051 |
| Financial auditor and accountant | \$ 18.49 | \$ 24.08 | \$ 37.27 | \$ 47,217 |
| Conference and event planner | \$ 23.33 | \$ 27.35 | \$ 29.75 | \$ 53,824 |

Data Source: 2009 Alberta Wage and Salary Survey

Note: N/A is reported in instances of insufficient response.

For information on wages, refer to the WAGEinfo⁷ website. For job descriptions, duties, required skills and education requirements for specific occupations in the Business, Building and Other Support Services industry, visit the ALIS⁸ website.

⁷ See http://www.alis.alberta.ca/wageinfo

⁸ See http://www.alis.alberta.ca

Section C: Additional Information

Links to Selected Industry Associations:

- Canadian Security Association (http://www.canasa.org)
- Association of Canadian Travel Agencies (<u>http://www.acta.ca</u>)
- Edmonton Waste Management Centre (<u>http://www.ewmce.com</u>)