



Monthly Economic Review

MONTHLY ECONOMIC REVIEW

September 2013

TABLE OF CONTENTS

| | Page |
|--|------|
| Current Economic Indicators | |
| • Labour Force Indicators | 2 |
| • Industry Labour Force | 3 |
| • Employment Insurance, Wages and Salaries, Average Weekly Earnings, and Migration..... | 4 |
| • Retail Trade, Food Services and Drinking Places Receipts, New Motor Vehicle Sales, and Wholesale Trade..... | 5 |
| • Multiple Listing Service (MLS) Housing Resales, Housings Starts, and Building Permits | 6 |
| • Manufacturing and Agriculture | 7 |
| • Energy Production and Deliveries, Rig Activity, and Energy Prices | 8 |
| • Exports by Commodity, Top 10 Countries | 9 |
| • Bankruptcies, Business Incorporations, and International Travelers | 10 |
| • Consumer Price Index, Exchange Rates, and Interest Rates..... | 11 |
| Interprovincial Comparisons of Economic Indicators | |
| • Population, Unemployment Rate, Employed, and Employment Insurance | 12 |
| • Wages and Salaries, Retail Trade, New Motor Vehicle Sales, and Wholesale Trade, | 13 |
| • Urban Housing Starts, Building Permits, Manufacturing, and Agriculture..... | 14 |
| • Exports, Consumer and Business Bankruptcies, and Consumer Price Index ... | 15 |
| Regional Economic Indicators | |
| • Labour Force and Population | 16 |
| • Major Construction Projects and Building Permits | 17 |
| Historical and Current Economic Indicators | |
| • Unemployment Rate, Employed, Employment Insurance Beneficiaries, Wages and Salaries, Average Weekly Earnings, Retail Trade, Food Services and Drinking Places Receipts, New Motor Vehicle Sales, and Wholesale Trade | 18 |
| • MLS Housing Resales, Housing Starts, Building Permits, Manufacturing Shipments, Energy Production, and Rigs Drilling | 19 |
| • Energy Prices, International Exports, Bankruptcies, Incorporations, and International Travelers..... | 20 |
| • Consumer Price Index, Exchange Rates, and Prime Rates | 21 |
| Sources of Information | 22 |

Current Economic Indicators September 2013 Highlights

Labour Force: In August 2013, Alberta's seasonally adjusted unemployment rate was 4.8%, up from July's 4.5%, mainly as a result of the labour force increasing at a faster pace than employment. Alberta's unemployment rate is now the second lowest in the country to Saskatchewan's 4.2%. Over the past 12 months, the number of people employed has increased by 3.6% or 77,400. The largest employment gains were noted in professional, scientific and technical service (up 27,200), information, culture and recreation (up 24,900), and retail trade (up 21,100). In July 2013, there were 28,700 employment insurance recipients in Alberta, 2.8% fewer than in July 2012. Total wages and salaries paid to all Alberta employees in the first half of 2013 was 7.7% higher than for the same period in 2012.

Consumer Spending: In July 2013, retail sales in Alberta rose 6.4% from July 2012 to \$6.1 billion. Between January and July of 2013, retail sales rose 6.6% from the same period of last year, the highest growth rate of all provinces. The largest increases were recorded for motor and recreational vehicles (up 14.5%), gasoline service stations (up 4.6%) and miscellaneous retailers (up 7.7%). Retail sales in Canada rose 2.0% over the same period.

Construction: In August, urban housing starts in Alberta decreased by 7.0% from August 2012 to 2,280 units. Multiple-dwelling starts fell by 17.5% while single-detached starts rose 0.6% as compared to August 2012. On a year-to-date basis, urban housing starts increased by 6.3% from the same period last year. Over the same period, urban starts in Canada fell by 16.5%. Alberta municipalities issued \$1.6 billion in building permits in July, up 50.1% from July 2012. From January to July 2013, the value of Alberta building permits rose 22.9% from the same period last year.

Energy: Between August 2012 and August 2013, the average number of active drilling rigs rose by 7.2% to 239. In June 2013, crude oil production rose by 4.1% from June 2012 while natural gas production fell by 0.2% over the same period.

Manufacturing: In July, the value of Alberta's manufacturing shipments was \$6.3 billion, up 2.9% from July 2012. On a year-to-date basis, manufacturing shipments fell 0.6% from the same period last year to \$43.1 billion. The largest falls were registered by machinery (down 16.3%), metal fabricating (down 8.6%), and food products (down 4.3%). Nationally, manufacturing shipments fell 1.8%.

Exports: In July, the value of Alberta's international merchandise exports was \$9.1 billion, up 13.7% from July 2012. An increase of 17.6% was registered for mining and energy. Primary agricultural and manufacturing exports increased by 9.9% and 3.0%, respectively, over the same time. On a year-to-date basis, Alberta exports were up 4.8% from the same period in 2012: gains were noted for mining and energy (up 5.9%), manufacturing (up 2.7%) and primary agriculture (up 2.2%). Canadian exports increased by 1.3% over the same period.

Bankruptcies and Incorporations: In June, the number of business bankruptcies decreased by 59.1% from June 2012, while consumer bankruptcies tumbled 22.5%. On a year-to-date basis, the number of business bankruptcies fell 47.0% and consumer bankruptcies 18.5% as compared to the same period in 2012. From January to August of 2013, the number of business incorporations fell 0.2% as compared to the same period in 2012.

Population: On July 1, 2013, Alberta's population reached 4,025,074, up 136,335 or 3.5% from July 1, 2012. This was the highest population increase on record and was due to record high increases in net international migration and interprovincial migration. The national growth rate was 1.2% over the same period. In the second quarter of 2013, net interprovincial migration into Alberta was 13,791. Net international migration was 20,487 (the highest on record) over the same period.

CURRENT ECONOMIC INDICATORS

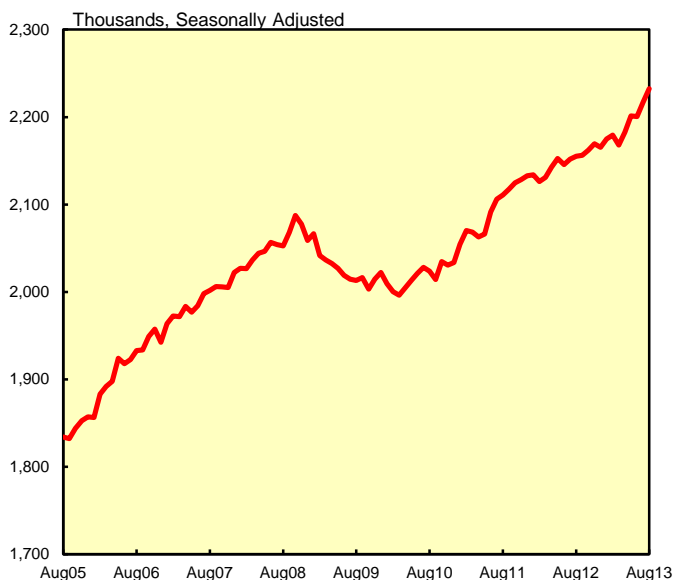
| LABOUR FORCE INDICATORS (seasonally adjusted) | JANUARY - AUGUST AVERAGE | | | JULY | | | AUGUST | | |
|--|-----------------------------|---------|------------------|---------|---------|------------------|---------|---------|------------------|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| Alberta | | | | | | | | | |
| Labour Force (000's) | 2,249.0 | 2,302.1 | 53.1 | 2,254.5 | 2,322.9 | 68.4 | 2,253.9 | 2,345.2 | 91.3 |
| Calgary | 786.0 | 804.4 | 18.4 | 787.1 | 810.1 | 23.0 | 782.9 | 813.1 | 30.2 |
| Edmonton | 719.6 | 742.5 | 22.9 | 728.4 | 755.3 | 26.9 | 732.7 | 763.2 | 30.5 |
| Employed (000's) | 2,142.4 | 2,194.5 | 52.2 | 2,151.9 | 2,217.2 | 65.3 | 2,155.0 | 2,232.4 | 77.4 |
| Calgary | 747.1 | 764.3 | 17.2 | 750.3 | 767.4 | 17.1 | 746.8 | 772.3 | 25.5 |
| Edmonton | 684.8 | 708.8 | 24.0 | 696.1 | 719.0 | 22.9 | 700.1 | 723.7 | 23.6 |
| Employment Rate (%) | 70.1 | 69.6 | -0.5 | 70.0 | 69.7 | -0.3 | 70.0 | 70.0 | 0.0 |
| Calgary | 71.1 | 70.4 | -0.7 | 71.0 | 70.1 | -0.9 | 70.5 | 70.2 | -0.3 |
| Edmonton | 69.8 | 69.6 | -0.1 | 70.4 | 70.0 | -0.4 | 70.6 | 70.2 | -0.4 |
| Unemployment (000's) | 106.7 | 107.5 | 0.9 | 102.6 | 105.6 | 3.0 | 98.9 | 112.8 | 13.9 |
| Calgary | 38.8 | 40.1 | 1.3 | 36.7 | 42.7 | 6.0 | 36.0 | 40.8 | 4.8 |
| Edmonton | 34.8 | 33.7 | -1.1 | 32.3 | 36.3 | 4.0 | 32.6 | 39.6 | 7.0 |
| Unemployment Rate (%) | 4.8 | 4.7 | -0.1 | 4.6 | 4.5 | -0.1 | 4.4 | 4.8 | 0.4 |
| Calgary | 4.9 | 5.0 | 0.0 | 4.7 | 5.3 | 0.6 | 4.6 | 5.0 | 0.4 |
| Edmonton | 4.8 | 4.6 | -0.3 | 4.4 | 4.8 | 0.4 | 4.4 | 5.2 | 0.8 |
| Participation Rate (%) | 73.6 | 73.0 | -0.6 | 73.3 | 73.0 | -0.3 | 73.2 | 73.6 | 0.4 |
| Calgary | 74.9 | 74.1 | -0.8 | 74.5 | 74.0 | -0.5 | 73.9 | 73.9 | 0.0 |
| Edmonton | 73.3 | 72.9 | -0.4 | 73.7 | 73.6 | -0.1 | 73.9 | 74.0 | 0.1 |

Note: Calgary and Edmonton estimates are 3-month moving averages.

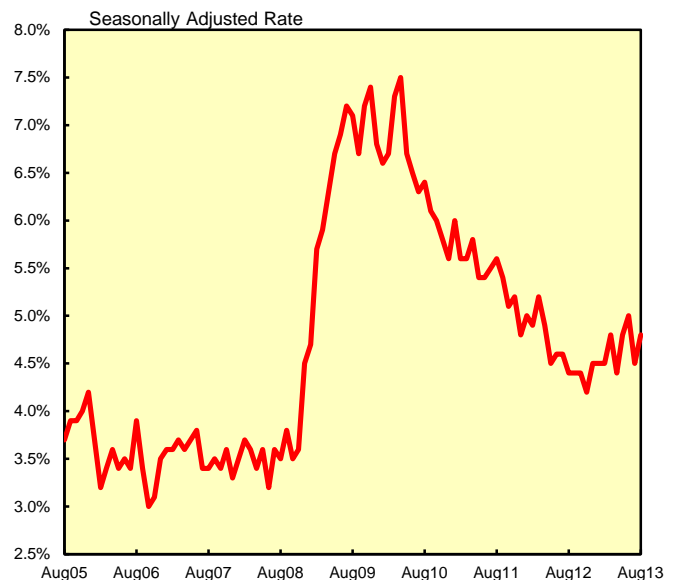
| ADDITIONAL LABOUR FORCE INDICATORS (unadjusted) | JANUARY - AUGUST AVERAGE | | | JULY | | | AUGUST | | |
|---|-----------------------------|---------|------------------|---------|---------|------------------|---------|---------|------------------|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| Alberta | | | | | | | | | |
| Male Unemployment Rate (%) | 4.8 | 4.8 | 0.0 | 4.4 | 4.5 | 0.1 | 4.0 | 4.9 | 0.0 |
| Female Unemployment Rate (%) | 4.9 | 4.8 | -0.1 | 5.0 | 4.9 | -0.1 | 6.4 | 6.1 | -0.3 |
| Youth Unemployment Rate (%) | 8.9 | 9.0 | 0.1 | 8.5 | 7.9 | -0.6 | 8.9 | 7.8 | -1.1 |
| Working Age Population (000's) | 3,055.1 | 3,152.9 | 97.8 | 3,073.9 | 3,180.1 | 106.2 | 3,079.6 | 3,188.2 | 108.6 |
| Calgary | 1,050.1 | 1,085.7 | 35.6 | 1,056.5 | 1,095.4 | 38.9 | 1,059.1 | 1,099.6 | 40.5 |
| Edmonton | 981.6 | 1,018.0 | 36.4 | 988.4 | 1,026.9 | 38.5 | 991.2 | 1,030.7 | 39.5 |
| Employed (000's) | 2,143.9 | 2,197.2 | 53.3 | 2,180.0 | 2,247.8 | 67.8 | 2,173.6 | 2,256.4 | 82.8 |
| Full-time | 1,794.4 | 1,858.8 | 64.5 | 1,869.3 | 1,926.3 | 57.0 | 1,868.3 | 1,929.8 | 61.5 |
| Part-time | 349.5 | 338.4 | -11.2 | 310.7 | 321.5 | 10.8 | 305.3 | 326.6 | 21.3 |

Note: Calgary and Edmonton estimates are 3-month moving averages.

EMPLOYMENT



UNEMPLOYMENT RATE



| INDUSTRY LABOUR FORCE (unadjusted) | JANUARY - AUGUST AVERAGE | | | JULY | | | AUGUST | | |
|--|-----------------------------|-------|------------------|-------|-------|------------------|--------|-------|------------------|
| | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change | 2012 | 2013 | Yearly Change |
| Alberta | | | | | | | | | |
| Agriculture | | | | | | | | | |
| Unemployment Rate (%) | n/a | n/a | n/a | n/a | n/a | n/a | 3.4 | n/a | n/a |
| Employed (000's) | 55.4 | 64.8 | 9.4 | 57.4 | 68.1 | 10.7 | 62.1 | 68.4 | 6.3 |
| Mining and Oil and Gas Extraction | | | | | | | | | |
| Unemployment Rate (%) | 3.2 | 4.3 | 1.1 | 4.0 | 5.0 | 1.0 | 2.4 | 3.3 | 0.9 |
| Employed (000's) | 176.6 | 165.7 | -10.9 | 175.7 | 167.8 | -7.9 | 181.4 | 175.5 | -5.9 |
| Construction | | | | | | | | | |
| Unemployment Rate (%) | 5.0 | 5.0 | 0.0 | 3.9 | 3.6 | -0.3 | 4.8 | 5.2 | 0.4 |
| Employed (000's) | 225.7 | 229.5 | 3.8 | 249.6 | 244.1 | -5.5 | 243.9 | 242.0 | -1.9 |
| Manufacturing | | | | | | | | | |
| Unemployment Rate (%) | 2.6 | 4.7 | 2.0 | 2.1 | 2.7 | 0.6 | 2.5 | 6.0 | 3.5 |
| Employed (000's) | 134.8 | 139.0 | 4.2 | 140.8 | 141.3 | 0.5 | 138.7 | 144.0 | 5.3 |
| Wholesale Trade | | | | | | | | | |
| Unemployment Rate (%) | 3.2 | n/a | n/a | 4.9 | n/a | n/a | 2.2 | 2.9 | 0.7 |
| Employed (000's) | 81.4 | 84.2 | 2.8 | 79.1 | 80.1 | 1.0 | 87.0 | 77.7 | -9.3 |
| Retail Trade | | | | | | | | | |
| Unemployment Rate (%) | 3.8 | 3.5 | -0.4 | 3.2 | 3.6 | 0.4 | 2.8 | 2.3 | -0.5 |
| Employed (000's) | 241.9 | 241.1 | -0.8 | 242.4 | 259.3 | 16.9 | 231.5 | 252.6 | 21.1 |
| Transportation and Warehousing | | | | | | | | | |
| Unemployment Rate (%) | 3.0 | 3.4 | 0.4 | 2.7 | 3.1 | 0.4 | 2.8 | 5.1 | 2.3 |
| Employed (000's) | 113.7 | 116.2 | 2.5 | 122.1 | 121.7 | -0.4 | 115.4 | 120.2 | 4.8 |
| Finance, Insurance, Real Estate and Leasing | | | | | | | | | |
| Unemployment Rate (%) | n/a | n/a | n/a | n/a | 3.0 | n/a | 2.0 | 3.7 | 1.7 |
| Employed (000's) | n/a | 111.4 | n/a | 110.8 | 109.3 | -1.5 | 110.6 | 111.5 | 0.9 |
| Professional, Scientific and Technical Services | | | | | | | | | |
| Unemployment Rate (%) | n/a | 2.2 | n/a | 2.5 | 2.0 | -0.5 | 1.0 | 2.7 | 1.7 |
| Employed (000's) | 156.4 | 177.3 | 20.9 | 156.8 | 185.0 | 28.2 | 158.4 | 185.6 | 27.2 |
| Business, Building and Other Support Services | | | | | | | | | |
| Unemployment Rate (%) | 5.6 | 7.7 | 2.2 | 5.4 | 4.9 | -0.5 | 3.3 | 8.2 | 4.9 |
| Employed (000's) | 73.3 | 75.0 | 1.8 | 79.3 | 83.7 | 4.4 | 84.7 | 79.9 | -4.8 |
| Educational Services | | | | | | | | | |
| Unemployment Rate (%) | n/a | 3.8 | n/a | 7.5 | 5.7 | -1.8 | 12.5 | 12.6 | 0.1 |
| Employed (000's) | 126.1 | 128.2 | 2.2 | 103.7 | 98.8 | -4.9 | 108.7 | 101.6 | -7.1 |
| Health Care and Social Assistance | | | | | | | | | |
| Unemployment Rate (%) | 1.7 | 1.6 | -0.1 | 1.6 | 2.6 | 1.0 | 1.8 | 1.5 | -0.3 |
| Employed (000's) | 229.6 | 234.6 | 5.1 | 222.9 | 227.8 | 4.9 | 225.2 | 238.6 | 13.4 |
| Information, Culture and Recreation | | | | | | | | | |
| Unemployment Rate (%) | 4.8 | 5.1 | 0.3 | 3.4 | 4.4 | 1.0 | 7.0 | 4.5 | -2.5 |
| Employed (000's) | 72.0 | 78.6 | 6.6 | 73.1 | 88.2 | 15.1 | 67.6 | 92.5 | 24.9 |
| Accommodation and Food Services | | | | | | | | | |
| Unemployment Rate (%) | 4.3 | 5.0 | 0.7 | 3.9 | 4.6 | 0.7 | 4.4 | 5.2 | 0.8 |
| Employed (000's) | 136.0 | 131.9 | -4.1 | 137.9 | 139.9 | 2.0 | 135.0 | 142.6 | 7.6 |
| Other Services | | | | | | | | | |
| Unemployment Rate (%) | n/a | 2.8 | n/a | 4.3 | 2.0 | -2.3 | 3.4 | 3.4 | 0.0 |
| Employed (000's) | 106.2 | 109.2 | 3.0 | 104.9 | 116.4 | 11.5 | 109.6 | 111.1 | 1.5 |
| Public Administration | | | | | | | | | |
| Unemployment Rate (%) | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a | n/a |
| Employed (000's) | 90.2 | 90.4 | 0.2 | 95.3 | 94.8 | -0.5 | 87.6 | 92.5 | 4.9 |

NOTE: "n/a" is reported in instances of insufficient response.

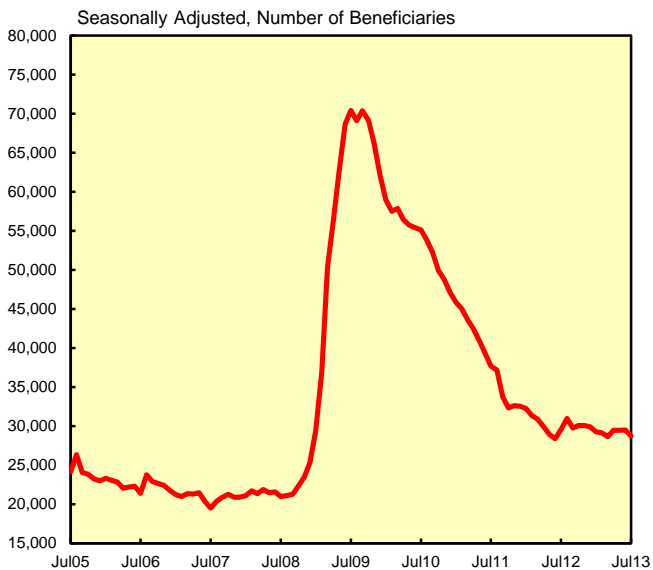
| | JANUARY - JULY AVERAGE | | | JUNE | | | JULY | | |
|---------------------------------------|---------------------------|--------|--------------------|--------|--------|--------------------|--------|--------|--------------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| EMPLOYMENT INSURANCE | | | | | | | | | |
| <u>Alberta</u> | | | | | | | | | |
| Number of Recipients, seasonally adj. | 30,173 | 29,154 | -3.4 | 28,380 | 29,480 | 3.9 | 29,520 | 28,700 | -2.8 |

| | JANUARY - JUNE | | | MAY | | | JUNE | | |
|---------------------------------------|----------------|--------|--------------------|--------|--------|--------------------|--------|--------|--------------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| WAGES AND SALARIES (\$000,000) | | | | | | | | | |
| <u>Alberta</u> | | | | | | | | | |
| Total, seasonally adjusted | 65,031 | 70,036 | 7.7 | 10,951 | 11,860 | 8.3 | 11,090 | 11,713 | 5.6 |

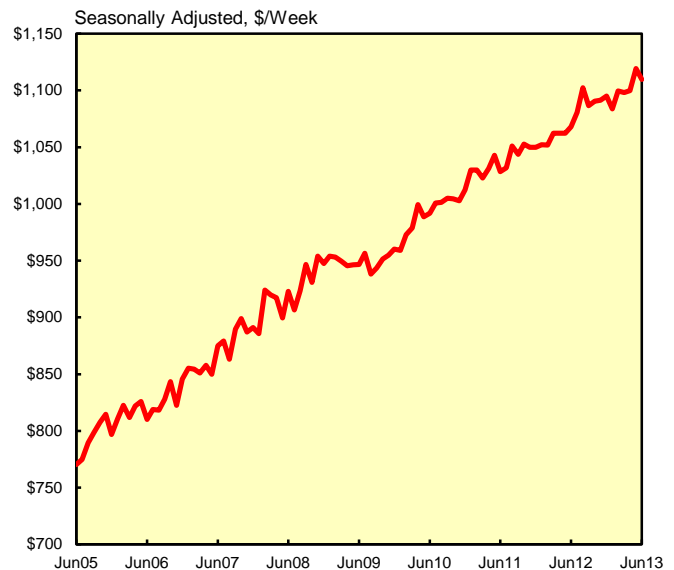
| | JANUARY - JUNE AVERAGE | | | MAY | | | JUNE | | |
|--|---------------------------|-------|--------------------|-------|-------|--------------------|-------|-------|--------------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| AVERAGE WEEKLY EARNINGS ALL EMPLOYEES | | | | | | | | | |
| <u>Alberta</u> | | | | | | | | | |
| \$/week, seasonally adjusted | 1,060 | 1,102 | 4.0 | 1,062 | 1,119 | 5.4 | 1,068 | 1,110 | 3.9 |

| | JANUARY - JUNE | | | JANUARY - MARCH | | | APRIL - JUNE | | |
|-------------------------------|----------------|--------|--------------------|-----------------|--------|--------------------|--------------|--------|--------------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| MIGRATION | | | | | | | | | |
| <u>Alberta</u> | | | | | | | | | |
| International | | | | | | | | | |
| Immigration | 17,906 | 18,637 | 4.1 | 7,520 | 8,094 | 7.6 | 10,386 | 10,543 | 1.5 |
| Emigration | 3,073 | 3,086 | 0.4 | 1,611 | 1,617 | 0.4 | 1,462 | 1,469 | 0.5 |
| Returning Canadians | 2,421 | 2,421 | 0.0 | 852 | 852 | 0.0 | 1,569 | 1,569 | 0.0 |
| Temporarily abroad | 1,099 | 1,099 | 0.0 | 471 | 471 | 0.0 | 628 | 628 | 0.0 |
| Net Non-Permanent Residents | 7,846 | 17,246 | 119.8 | 2,512 | 6,774 | 169.7 | 5,334 | 10,472 | 96.3 |
| Net international migration | 27,659 | 42,433 | 53.4 | 8,802 | 13,632 | 54.9 | 15,199 | 20,487 | 34.8 |
| Interprovincial | | | | | | | | | |
| In-migration | 45,188 | 60,943 | 34.9 | 21,569 | 26,714 | 23.9 | 23,619 | 34,229 | 44.9 |
| Out-migration | 26,130 | 33,714 | 29.0 | 10,849 | 13,276 | 22.4 | 15,281 | 20,438 | 33.7 |
| Net Interprovincial migration | 19,058 | 27,229 | 42.9 | 10,720 | 13,438 | 25.4 | 8,338 | 13,791 | 65.4 |

EMPLOYMENT INSURANCE



AVERAGE WEEKLY EARNINGS



| RETAIL TRADE (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|--|----------------|--------|-----------------|-------|-------|-----------------|-------|-------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total All Stores, seasonally adjusted | 39,420 | 42,003 | 6.6 | 5,623 | 6,069 | 7.9 | 5,708 | 6,075 | 6.4 |
| Motor and Recreational Vehicles | 10,611 | 12,146 | 14.5 | 1,722 | 1,912 | 11.0 | 1,632 | 1,913 | 17.3 |
| Gasoline Service Stations | 5,187 | 5,423 | 4.6 | 770 | 831 | 8.0 | 797 | 860 | 7.8 |
| Furniture, Furnishings, Electronics | 2,612 | 2,677 | 2.5 | 386 | 391 | 1.4 | 381 | 403 | 5.9 |
| Building and Outdoor Home Supplies | 2,076 | 2,153 | 3.7 | 385 | 375 | -2.7 | 381 | 376 | -1.3 |
| Food and Beverage | 7,645 | 7,780 | 1.8 | 1,198 | 1,192 | -0.5 | 1,118 | 1,146 | 2.5 |
| Pharmacies and Personal Care | 1,681 | 1,696 | 0.9 | 246 | 238 | -3.3 | 240 | 241 | 0.6 |
| Clothing and Accessories | 2,026 | 2,100 | 3.7 | 326 | 313 | -4.0 | 299 | 307 | 2.4 |
| General Merchandise | 4,765 | 4,927 | 3.4 | 746 | 778 | 4.3 | 732 | 772 | 5.5 |
| Miscellaneous Retailers | 852 | 918 | 7.7 | 137 | 134 | -2.2 | 126 | 139 | 9.9 |

Note: The Total All Stores series is seasonally adjusted; the sales by store type series are not seasonally adjusted.

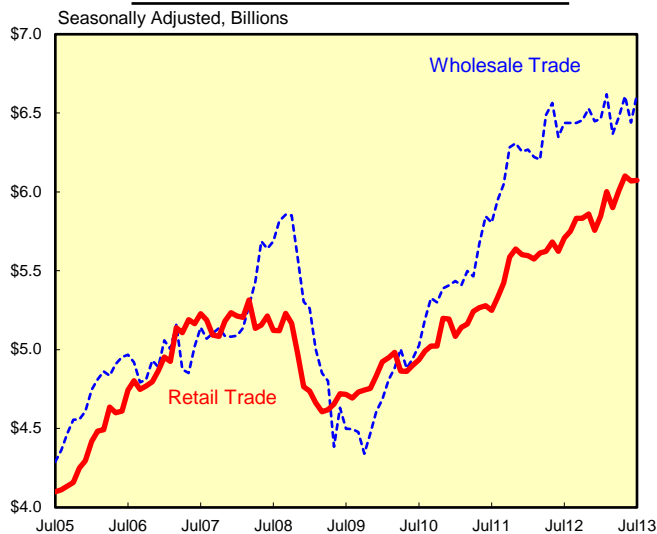
| FOOD SERVICES AND DRINKING PLACES RECEIPTS (\$000,000) | JANUARY - JUNE | | | MAY | | | JUNE | | |
|--|----------------|-------|-----------------|------|------|-----------------|------|------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total, seasonally adjusted | 3,787 | 4,023 | 6.2 | 636 | 679 | 6.7 | 634 | 677 | 6.8 |

| NEW MOTOR VEHICLE SALES | JANUARY - JULY | | | JUNE | | | JULY | | |
|--------------------------------------|----------------|---------|-----------------|--------|--------|-----------------|--------|--------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total Number Sold, unadjusted | 145,159 | 154,771 | 6.6 | 23,502 | 24,306 | 3.4 | 21,476 | 22,869 | 6.5 |
| Passenger Vehicles | 36,142 | 38,020 | 5.2 | 6,283 | 6,235 | -0.8 | 5,106 | 5,936 | 16.3 |
| Trucks | 109,017 | 116,751 | 7.1 | 17,219 | 18,071 | 4.9 | 16,370 | 16,933 | 3.4 |

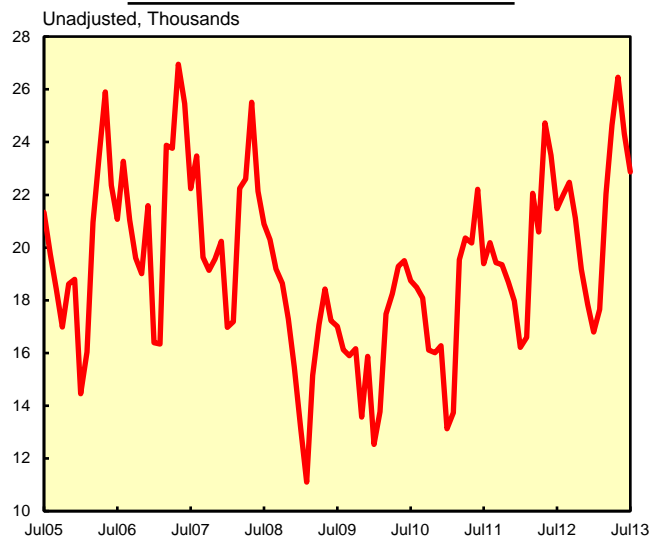
Note: Trucks include minivans, sport-utility vehicles, light and heavy trucks, vans and buses regardless of their intended use. Passenger vehicles also include taxis and rental cars.

| WHOLESALE TRADE (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|---|----------------|--------|-----------------|-------|-------|-----------------|-------|-------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total All Merchants, seasonally adjusted | 44,534 | 45,591 | 2.4 | 6,349 | 6,439 | 1.4 | 6,438 | 6,618 | 2.8 |

RETAIL AND WHOLESALE TRADE



NEW MOTOR VEHICLE SALES



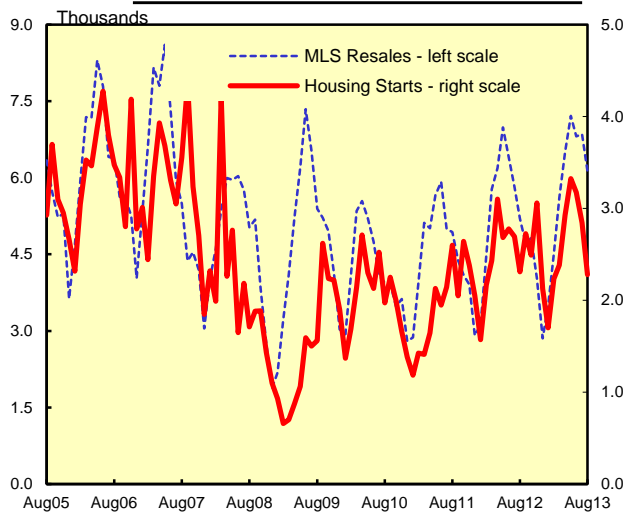
| MULTIPLE LISTING SERVICE (MLS) HOUSING REALES | JANUARY - AUGUST | | | JULY | | | AUGUST | | |
|---|------------------|--------|-----------------|-------|-------|-----------------|--------|-------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total (number) | 43,951 | 47,100 | 7.2 | 5,819 | 6,853 | 17.8 | 5,198 | 6,124 | 17.8 |
| Calgary | 19,302 | 21,332 | 10.5 | 2,502 | 2,976 | 18.9 | 2,198 | 2,830 | 28.8 |
| Edmonton | 12,986 | 13,951 | 7.4 | 1,725 | 2,136 | 23.8 | 1,535 | 1,753 | 14.2 |
| Total Value (\$000,000) | 15,989 | 17,946 | 12.2 | 2,118 | 2,602 | 22.9 | 1,853 | 2,337 | 26.1 |
| Calgary | 7,952 | 9,307 | 17.0 | 1,025 | 1,304 | 27.2 | 880 | 1,224 | 39.1 |
| Edmonton | 4,372 | 4,830 | 10.5 | 582 | 738 | 26.8 | 513 | 611 | 19.1 |

| HOUSING STARTS (urban) | JANUARY - AUGUST | | | JULY | | | AUGUST | | |
|------------------------|------------------|--------|-----------------|-------|-------|-----------------|--------|-------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total | 20,041 | 21,312 | 6.3 | 2,860 | 2,843 | -0.6 | 2,451 | 2,280 | -7.0 |
| Single Detached | 9,991 | 10,561 | 5.7 | 1,595 | 1,393 | -12.7 | 1,423 | 1,432 | 0.6 |
| All Others* | 10,050 | 10,751 | 7.0 | 1,265 | 1,450 | 14.6 | 1,028 | 848 | -17.5 |
| Calgary | 8,993 | 7,929 | -11.8 | 910 | 1,385 | 52.2 | 1,039 | 982 | -5.5 |
| Edmonton | 7,821 | 9,943 | 27.1 | 1,435 | 1,082 | -24.6 | 918 | 895 | -2.5 |

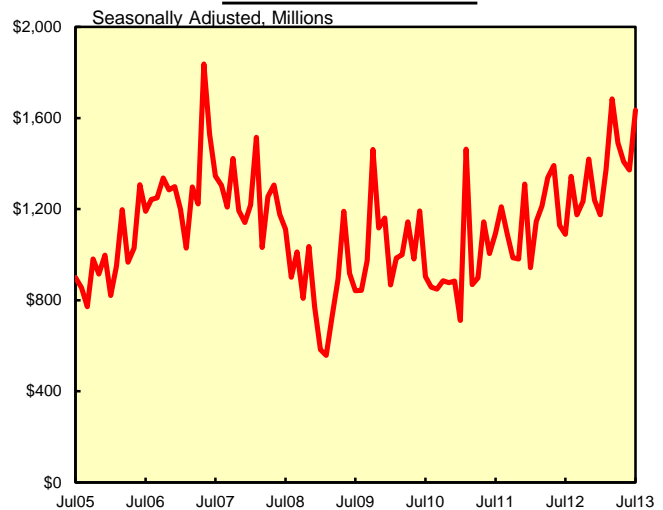
* Includes: two-family, row, and apartment dwellings

| BUILDING PERMITS (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|---|----------------|----------|-----------------|---------|---------|-----------------|---------|---------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total Value, seasonally adjusted | 8,251.6 | 10,139.6 | 22.9 | 1,128.9 | 1,372.6 | 21.6 | 1,088.9 | 1,634.5 | 50.1 |
| Total Value, unadjusted | 8,291.4 | 10,123.3 | 22.1 | 1,241.6 | 1,453.9 | 17.1 | 1,192.9 | 1,772.5 | 48.6 |
| Calgary | 3,220.0 | 4,112.6 | 27.7 | 417.7 | 552.2 | 32.2 | 413.2 | 880.9 | 113.2 |
| Edmonton | 2,635.3 | 3,357.7 | 27.4 | 393.8 | 417.1 | 5.9 | 395.5 | 491.9 | 24.4 |
| Residential | 4,704.6 | 5,486.7 | 16.6 | 748.2 | 830.3 | 11.0 | 714.0 | 939.9 | 31.6 |
| Calgary | 1,872.9 | 2,250.5 | 20.2 | 264.6 | 359.1 | 35.7 | 267.1 | 365.8 | 37.0 |
| Edmonton | 1,718.2 | 2,061.0 | 20.0 | 272.3 | 269.8 | -0.9 | 275.7 | 365.1 | 32.4 |
| Industrial | 809.6 | 729.4 | -9.9 | 111.1 | 81.5 | -26.6 | 143.8 | 119.4 | -17.0 |
| Calgary | 169.1 | 119.0 | -29.6 | 31.9 | 11.5 | -64.0 | 41.6 | 7.8 | -81.2 |
| Edmonton | 147.2 | 149.6 | 1.7 | 19.3 | 27.3 | 40.8 | 25.5 | 49.0 | 92.5 |
| Commercial | 2,262.3 | 2,834.3 | 25.3 | 320.6 | 364.6 | 13.7 | 310.1 | 643.1 | 107.3 |
| Calgary | 1,005.6 | 1,555.0 | 54.6 | 111.2 | 144.0 | 29.4 | 92.4 | 456.7 | 394.5 |
| Edmonton | 596.8 | 603.3 | 1.1 | 91.8 | 114.3 | 24.5 | 91.1 | 76.5 | -16.0 |
| Institutional/Government | 514.9 | 1,072.8 | 108.4 | 61.7 | 177.4 | 187.6 | 25.0 | 70.1 | 180.6 |
| Calgary | 172.4 | 188.2 | 9.1 | 10.0 | 37.7 | 277.3 | 12.1 | 50.5 | 317.2 |
| Edmonton | 173.1 | 543.8 | 214.0 | 10.4 | 5.8 | -44.3 | 3.3 | 1.3 | -61.0 |

HOUSING STARTS / MLS REALES



BUILDING PERMITS



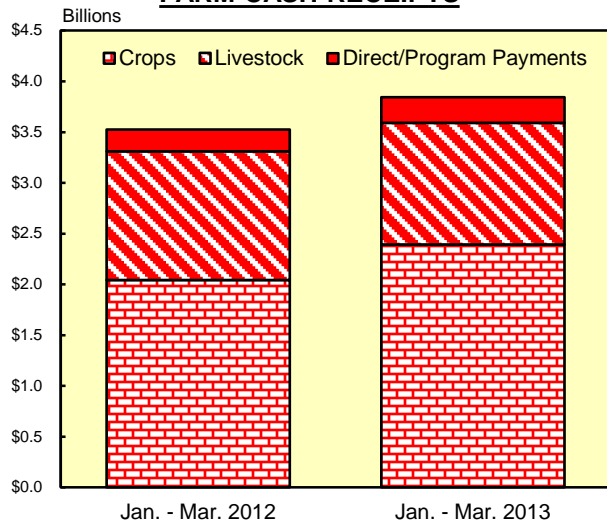
| MANUFACTURING (Value of shipments of goods of own manufacture \$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|--|----------------|----------|--------------------|---------|---------|--------------------|---------|---------|--------------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total, seasonally adjusted | 43,314.4 | 43,055.7 | -0.6 | 5,966.0 | 6,205.8 | 4.0 | 6,156.0 | 6,334.6 | 2.9 |
| Total, unadjusted | 42,859.2 | 42,667.2 | -0.4 | 5,910.7 | 6,021.0 | 1.9 | 6,079.4 | 6,402.7 | 5.3 |
| Food Products | 7,071.4 | 6,769.3 | -4.3 | 1,070.3 | 978.3 | -8.6 | 1,048.5 | 951.6 | -9.2 |
| Metal Fabricating | 3,647.4 | 3,334.8 | -8.6 | 528.2 | 430.9 | -18.4 | 468.2 | 460.9 | -1.6 |
| Petroleum & Coal Products | 11,132.8 | 11,491.2 | 3.2 | 1,317.6 | 1,649.0 | 25.2 | 1,555.1 | 1,838.9 | 18.3 |
| Chemicals & Chemical Products | 6,783.5 | 7,413.2 | 9.3 | 747.9 | 1,027.4 | 37.4 | 865.9 | 1,058.6 | 22.3 |
| Wood Products | 1,650.4 | 2,196.2 | 33.1 | 274.2 | 289.8 | 5.7 | 284.7 | 353.7 | 24.2 |
| Machinery | 5,187.4 | 4,339.6 | -16.3 | 847.2 | 590.9 | -30.3 | 730.8 | 619.9 | -15.2 |
| Other Manufacturing* | 7,386.3 | 7,122.9 | -3.6 | 1,125.3 | 1,054.7 | -6.3 | 1,126.3 | 1,119.1 | -0.6 |

*Other Manufacturing is derived residually by deducting the sum of the industries from the total for all manufacturing

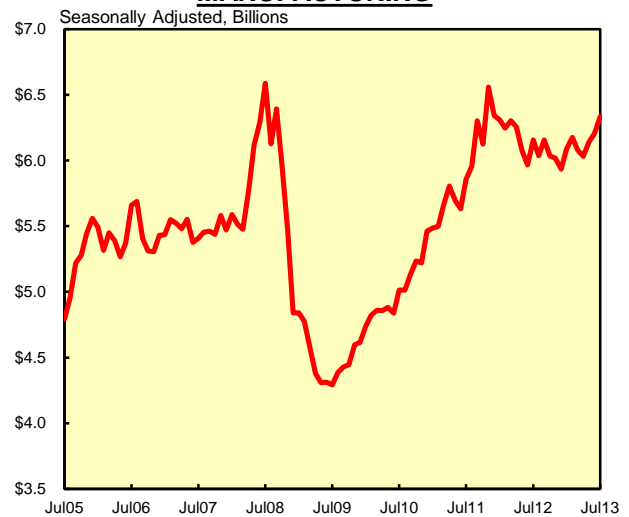
| AGRICULTURE Farm Cash Receipts (\$000,000) | JANUARY - DECEMBER | | | OCTOBER - DECEMBER | | | JANUARY - MARCH | | |
|--|--------------------|----------|--------------------|--------------------|---------|--------------------|-----------------|---------|--------------------|
| | 2011 | 2012 | Per cent Change | 2011 | 2012 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total From Operations | 10,515.3 | 12,001.9 | 14.1 | 2,791.7 | 3,074.8 | 10.1 | 3,520.0 | 3,848.8 | 9.3 |
| Crops | 5,177.7 | 6,338.9 | 22.4 | 1,419.3 | 1,663.7 | 17.2 | 2,040.4 | 2,393.3 | 17.3 |
| Wheat, other than Durum | 1,458.0 | 1,877.3 | 28.8 | 415.7 | 552.2 | 32.8 | 435.7 | 663.9 | 52.4 |
| Durum Wheat | 136.0 | 179.5 | 31.9 | 47.8 | 48.4 | 1.1 | 48.1 | 80.2 | 66.5 |
| Barley | 247.6 | 277.4 | 12.0 | 89.1 | 103.9 | 16.7 | 70.1 | 100.2 | 42.9 |
| Canola | 2,626.3 | 3,076.8 | 17.2 | 836.7 | 873.0 | 4.3 | 913.6 | 911.2 | -0.3 |
| Livestock | 4,656.4 | 4,893.8 | 5.1 | 1,189.9 | 1,069.7 | -10.1 | 1,265.4 | 1,204.1 | -4.8 |
| Cattle and Calves | 3,214.8 | 3,402.5 | 5.8 | 813.7 | 699.0 | -14.1 | 893.5 | 847.7 | -5.1 |
| Hogs | 416.5 | 412.5 | -1.0 | 109.3 | 99.2 | -9.3 | 110.5 | 99.4 | -10.0 |
| Dairy Products | 504.1 | 520.7 | 3.3 | 129.7 | 129.6 | -0.1 | 134.1 | 127.9 | -4.6 |
| Poultry | 300.7 | 329.9 | 9.7 | 78.6 | 87.2 | 10.9 | 77.0 | 82.0 | 6.5 |
| Direct/Program Payments | 681.3 | 769.2 | 12.9 | 182.5 | 341.4 | 87.1 | 214.1 | 251.4 | 17.4 |

Note: Wheat, Durum Wheat and Barley receipts include Canadian Wheat Board payments.

FARM CASH RECEIPTS



MANUFACTURING



| | JANUARY - JUNE | | | MAY | | | JUNE | | |
|---|----------------|--------|-----------------|--------|--------|-----------------|--------|--------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| ENERGY PRODUCTION | | | | | | | | | |
| Alberta | | | | | | | | | |
| Natural Gas (million m ³) | 64,335 | 59,946 | -6.8 | 10,406 | 10,225 | -1.7 | 9,753 | 9,736 | -0.2 |
| Crude Oil and Equivalents* ('000 m ³) | 69,250 | 73,595 | 6.3 | 11,758 | 11,455 | -2.6 | 11,429 | 11,901 | 4.1 |

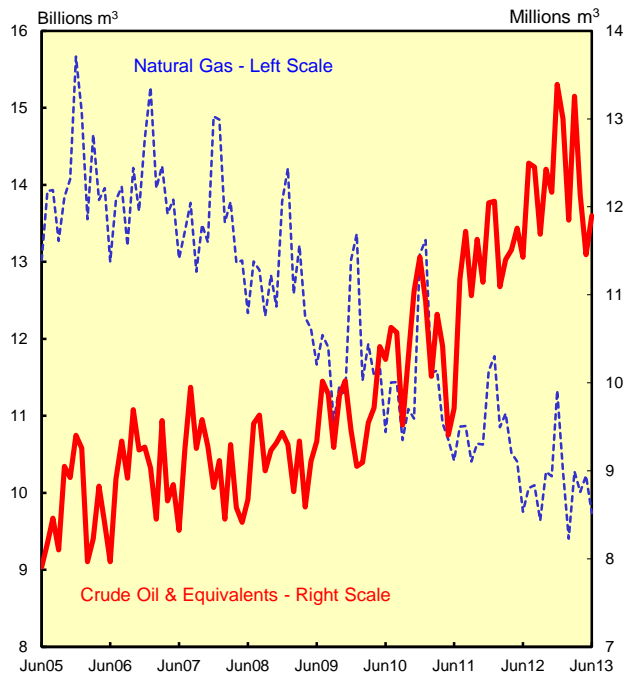
*Includes Conventional Light/Medium/Heavy, Bitumen, Synthetic, Condensate and Pentanes Plus.

| | JANUARY - AUGUST AVERAGE | | | JULY | | | AUGUST | | |
|-------------------|--------------------------|------|-----------------|------|------|-----------------|--------|------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Rig Counts | | | | | | | | | |
| Drilling | 248 | 230 | -7.4 | 198 | 187 | -5.6 | 223 | 239 | 7.2 |
| Available | 600 | 612 | 2.1 | 597 | 605 | 1.3 | 599 | 601 | 0.3 |

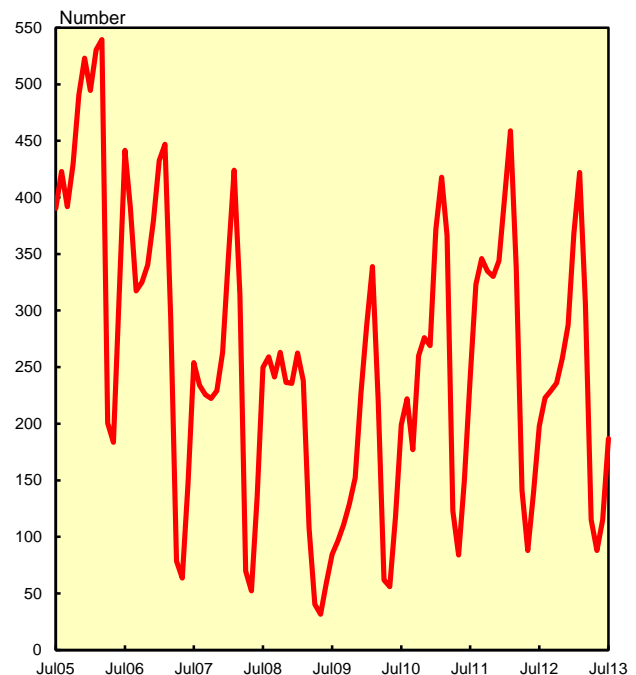
| | ANNUAL AVERAGES | | 2012 | | | 2013 | | | Annual % Change |
|---|-----------------|-------|-------|-------|-------|-------|--------|--------|-----------------|
| | 2011 | 2012 | JUN | JUL | AUG | JUN | JUL | AUG | |
| ENERGY PRICES | | | | | | | | | |
| West Texas Intermediate Crude Oil Price (US\$/Barrel) | 95.12 | 94.21 | 82.41 | 87.93 | 94.16 | 95.80 | 104.69 | 106.54 | 13.1 |
| Natural Gas Reference Price (C\$/GJ) | 3.28 | 2.14 | 1.75 | 1.92 | 2.05 | 3.17 | 2.78 | n/a | 44.8 |

Note: Annual % Change is a comparison of the latest month for which data are available with the same month of the previous year.

ENERGY PRODUCTION



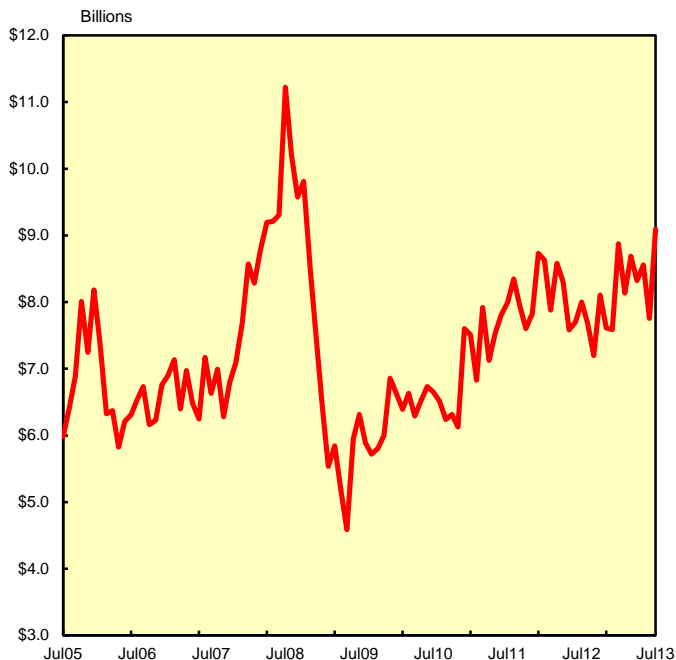
RIGS DRILLING



| EXPORTS By Industry (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|--------------------------------------|----------------|----------|-----------------|---------|---------|-----------------|---------|---------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total - all industries | 56,687.1 | 59,429.1 | 4.8 | 7,704.2 | 7,757.8 | 0.7 | 8,000.3 | 9,094.5 | 13.7 |
| Primary Agriculture | 3,036.7 | 3,102.6 | 2.2 | 340.1 | 278.2 | -18.2 | 312.7 | 343.7 | 9.9 |
| Mining & Energy | 40,163.1 | 42,534.6 | 5.9 | 5,407.5 | 5,607.0 | 3.7 | 5,731.0 | 6,739.6 | 17.6 |
| Crude oil | 34,952.6 | 35,864.0 | 2.6 | 4,711.3 | 4,685.4 | -0.6 | 4,943.0 | 5,803.1 | 17.4 |
| Natural Gas and Natural Gas Liquids | 4,594.6 | 6,108.8 | 33.0 | 579.0 | 818.2 | 41.3 | 694.2 | 858.8 | 23.7 |
| Other Mining and Energy | 615.9 | 561.8 | -8.8 | 117.2 | 103.4 | -11.8 | 93.9 | 77.7 | -17.2 |
| Manufacturing | 13,029.1 | 13,383.1 | 2.7 | 1,883.2 | 1,817.9 | -3.5 | 1,891.8 | 1,948.5 | 3.0 |
| Chemicals, Petroleum & Coal Products | 5,296.7 | 5,931.6 | 12.0 | 730.7 | 804.0 | 10.0 | 827.2 | 894.3 | 8.1 |
| Paper & Wood Products | 1,244.6 | 1,323.1 | 6.3 | 189.6 | 190.4 | 0.4 | 167.7 | 195.9 | 16.8 |
| Primary & Fabricated Metal Products | 1,237.8 | 1,032.5 | -16.6 | 187.6 | 134.9 | -28.1 | 193.3 | 123.4 | -36.2 |
| Machinery & Transportation Equipment | 2,307.1 | 2,110.0 | -8.5 | 350.6 | 282.4 | -19.4 | 291.7 | 312.5 | 7.1 |
| Food, Feed & Beverage | 2,071.9 | 2,062.7 | -0.4 | 293.2 | 265.0 | -9.6 | 291.2 | 288.3 | -1.0 |
| Other Manufacturing | 871.0 | 923.2 | 6.0 | 131.6 | 141.2 | 7.3 | 120.8 | 134.2 | 11.1 |
| Other Exports | 457.1 | 406.5 | -11.1 | 73.2 | 54.4 | -25.7 | 64.6 | 62.3 | -3.6 |

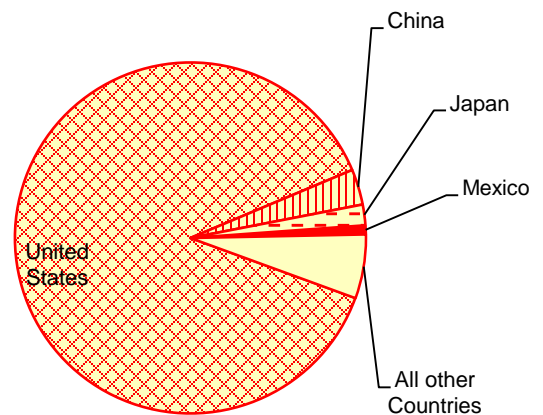
| EXPORTS By Country (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|-----------------------------------|----------------|----------|-----------------|---------|---------|-----------------|---------|---------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| Alberta | | | | | | | | | |
| Total - all countries | 56,687.1 | 59,429.1 | 4.8 | 7,704.2 | 7,757.8 | 0.7 | 8,000.3 | 9,094.5 | 13.7 |
| United States | 49,329.0 | 52,363.5 | 6.2 | 6,782.4 | 6,906.1 | 1.8 | 6,982.8 | 8,184.9 | 17.2 |
| China | 2,087.1 | 1,948.1 | -6.7 | 214.6 | 199.8 | -6.9 | 308.0 | 192.2 | -37.6 |
| Japan | 1,087.7 | 1,131.4 | 4.0 | 157.4 | 142.1 | -9.7 | 189.4 | 164.5 | -13.1 |
| Mexico | 552.1 | 487.9 | -11.6 | 73.8 | 60.6 | -17.9 | 72.8 | 57.0 | -21.6 |
| Korea, South | 353.3 | 304.3 | -13.9 | 86.5 | 43.8 | -49.4 | 39.4 | 50.8 | 28.9 |
| Netherlands | 252.4 | 230.6 | -8.6 | 36.3 | 33.9 | -6.6 | 35.3 | 33.0 | -6.4 |
| Indonesia | 135.9 | 165.7 | 21.9 | 13.5 | 12.4 | -8.2 | 18.6 | 14.2 | -23.7 |
| United Kingdom | 81.7 | 155.1 | 89.9 | 8.5 | 11.0 | 29.5 | 9.5 | 17.7 | 85.6 |
| Venezuela | 121.3 | 124.7 | 2.8 | 15.2 | 16.4 | 7.8 | 27.1 | 17.8 | -34.3 |
| United Arab Emirates | 179.8 | 124.3 | -30.8 | 13.5 | 18.2 | 34.9 | 20.7 | 8.8 | -57.4 |
| All other Countries | 2,507.0 | 2,393.4 | -4.5 | 302.5 | 313.6 | 3.7 | 296.7 | 353.4 | 19.1 |

EXPORTS



ALBERTA EXPORTS BY COUNTRY

January - July 2013



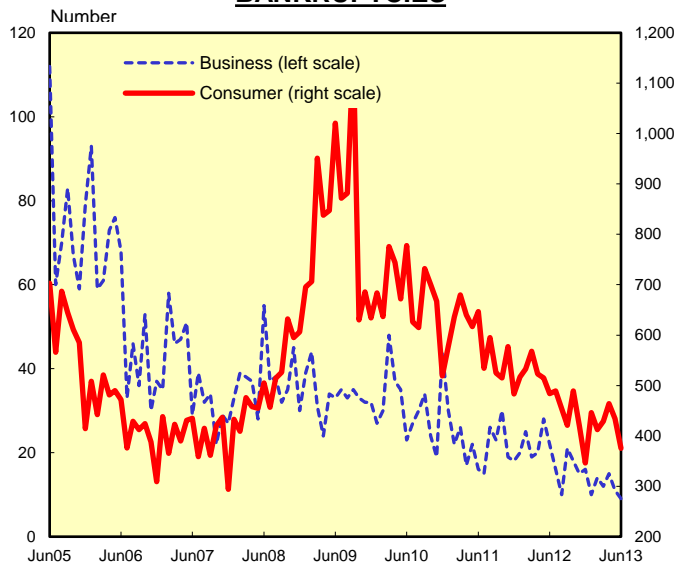
| | JANUARY - JUNE | | | MAY | | | JUNE | | |
|---------------------|----------------|-------|-----------------|------|------|-----------------|------|------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| BANKRUPTCIES | | | | | | | | | |
| Alberta | | | | | | | | | |
| Business (number) | 134 | 71 | -47.0 | 28 | 11 | -60.7 | 22 | 9 | -59.1 |
| Consumer (number) | 3,140 | 2,560 | -18.5 | 515 | 434 | -15.7 | 484 | 375 | -22.5 |

| | JANUARY - AUGUST | | | JULY | | | AUGUST | | |
|-----------------------------------|------------------|--------|-----------------|-------|-------|-----------------|--------|-------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| BUSINESS INCORPORATIONS | | | | | | | | | |
| Alberta | | | | | | | | | |
| Number of Business Incorporations | 28,261 | 28,195 | -0.2 | 3,018 | 3,468 | 14.9 | 3,360 | 3,287 | -2.2 |
| Alberta Corporations | 25,981 | 25,730 | -1.0 | 2,757 | 3,170 | 15.0 | 3,096 | 3,017 | -2.6 |
| Non-Alberta Corporations | 2,280 | 2,465 | 8.1 | 261 | 298 | 14.2 | 264 | 270 | 2.3 |

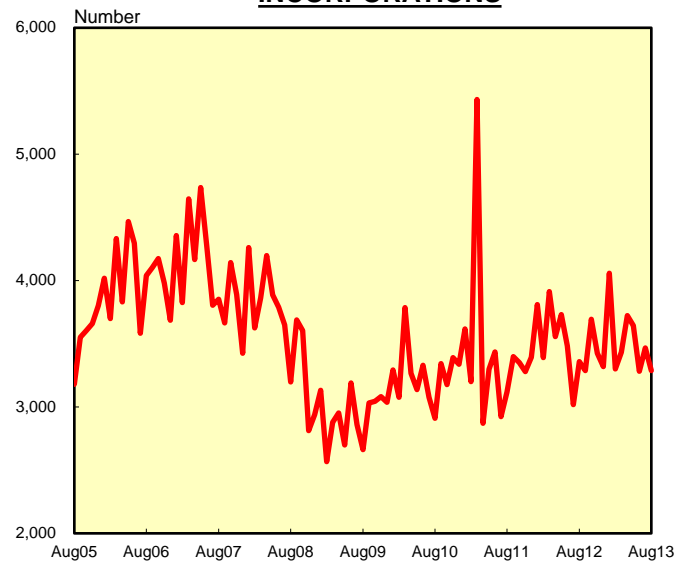
| | JANUARY - JUNE | | | MAY | | | JUNE | | |
|---|----------------|---------|-----------------|--------|--------|-----------------|---------|---------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| INTERNATIONAL TRAVELLERS, NON-RESIDENTS ENTERING ALBERTA | | | | | | | | | |
| Alberta | | | | | | | | | |
| Total (includes same-day) | 378,167 | 384,824 | 1.8 | 71,421 | 74,271 | 4.0 | 119,182 | 118,165 | -0.9 |
| Total (excludes same-day) | 360,099 | 365,270 | 1.4 | 68,481 | 71,110 | 3.8 | 112,779 | 111,123 | -1.5 |
| U.S.A. (excludes same-day) | 240,718 | 247,562 | 2.8 | 43,744 | 46,557 | 6.4 | 76,081 | 75,804 | -0.4 |
| United Kingdom | 41,165 | 35,435 | -13.9 | 9,384 | 7,419 | -20.9 | 11,005 | 10,341 | -6.0 |
| Germany | 12,794 | 12,881 | 0.7 | 2,411 | 2,691 | 11.6 | 3,923 | 4,394 | 12.0 |
| Netherlands | 6,256 | 6,020 | -3.8 | 1,493 | 1,421 | -4.8 | 2,096 | 2,072 | -1.1 |
| Japan | 5,488 | 8,105 | 47.7 | 1,412 | 1,982 | 40.4 | 2,387 | 2,236 | -6.3 |
| Australia | 5,947 | 1,373 | -76.9 | 1,163 | 113 | -90.3 | 1,645 | 170 | -89.7 |
| Switzerland | 3,174 | 2,408 | -24.1 | 421 | 391 | -7.1 | 1,233 | 679 | -44.9 |
| Mexico | 3,119 | 3,411 | 9.4 | 456 | 573 | 25.7 | 1,090 | 1,108 | 1.7 |

Figures given are for non-residents entering Alberta directly. Consequently, actual totals will be understated since significant numbers of tourists enter via other provinces.

BANKRUPTCIES



INCORPORATIONS

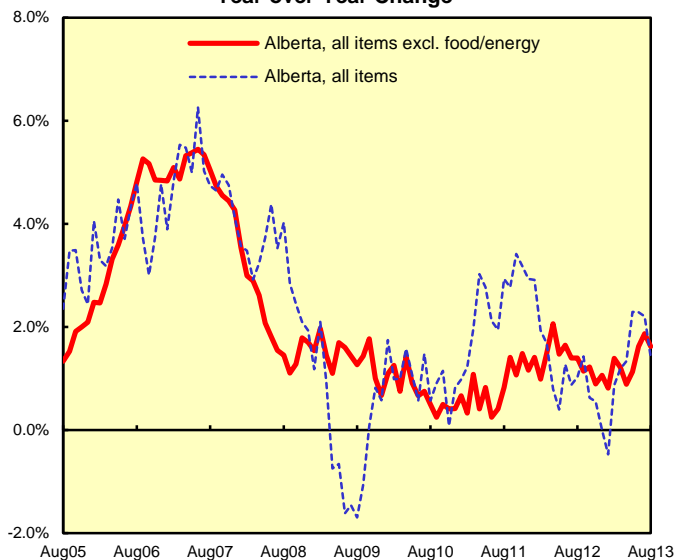


| CONSUMER PRICE INDEX (2002=100) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|------------------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------------------|
| | 2010 | 2011 | 2012 | AUG | MAY | JUN | JUL | AUG | AUG '12 - AUG '13 |
| Alberta | | | | | | | | | |
| All Items | 122.7 | 125.7 | 127.1 | 127.6 | 129.5 | 129.8 | 129.6 | 129.4 | 1.4 |
| Food | 121.8 | 125.6 | 128.1 | 129.4 | 131.4 | 129.7 | 131.4 | 132.2 | 2.2 |
| Shelter | 147.6 | 152.1 | 152.5 | 153.8 | 156.3 | 157.1 | 157.0 | 156.6 | 1.8 |
| Energy | 143.0 | 166.5 | 163.2 | 169.7 | 171.3 | 180.3 | 173.7 | 168.5 | -0.7 |
| Household Operations & Furnishings | 107.7 | 109.2 | 110.9 | 110.8 | 112.8 | 113.0 | 113.3 | 112.9 | 1.9 |
| Transportation | 106.0 | 124.7 | 126.9 | 126.3 | 128.9 | 131.2 | 128.5 | 127.3 | 0.8 |
| Recreation, Education & Reading | 106.0 | 105.7 | 105.9 | 108.1 | 107.4 | 107.8 | 109.1 | 109.1 | 0.9 |
| All Items, excl. Food and Energy | 120.7 | 121.7 | 123.4 | 123.2 | 125.3 | 125.3 | 125.3 | 125.2 | 1.6 |
| Edmonton | 122.9 | 126.0 | 127.4 | 127.9 | 129.7 | 130.0 | 129.5 | 129.4 | 1.2 |
| Calgary | 122.7 | 125.4 | 126.7 | 127.2 | 129.3 | 129.7 | 129.6 | 129.3 | 1.7 |

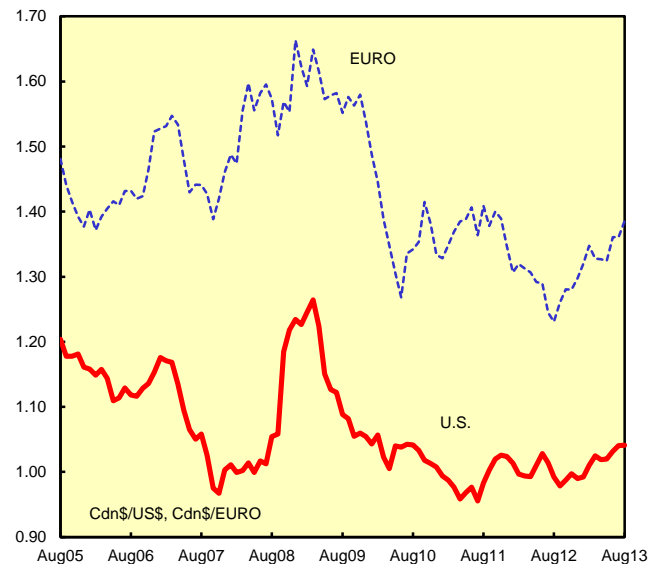
| EXCHANGE RATES (in \$Cdn) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|--------------------------------|--------------|--------|--------|--------|--------|--------|--------|--------|-------------------|
| | 2010 | 2011 | 2012 | AUG | MAY | JUN | JUL | AUG | AUG '12 - AUG '13 |
| United States | 1.0301 | 0.9893 | 0.9994 | 0.9921 | 1.0199 | 1.0315 | 1.0403 | 1.0408 | -4.7 |
| Japan | 0.0118 | 0.0124 | 0.0125 | 0.0127 | 0.0101 | 0.0106 | 0.0104 | 0.0106 | 19.0 |
| European Monetary Union (EURO) | 1.3671 | 1.3761 | 1.2850 | 1.2307 | 1.3243 | 1.3610 | 1.3608 | 1.3860 | -11.2 |
| United Kingdom | 1.5928 | 1.5841 | 1.5841 | 1.5601 | 1.5592 | 1.5978 | 1.5781 | 1.6145 | -3.4 |

| INTEREST RATES (Prime Rates) | ANNUAL RATES | | | 2012 | 2013 | | | | % Change |
|------------------------------|--------------|------|------|------|------|------|------|------|-------------------|
| | 2010 | 2011 | 2012 | AUG | MAY | JUN | JUL | AUG | AUG '12 - AUG '13 |
| Canada | 2.60 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 3.00 | 0.0 |
| United States | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 3.25 | 0.0 |

CONSUMER PRICE INDEX, ALBERTA
Year-over-Year Change



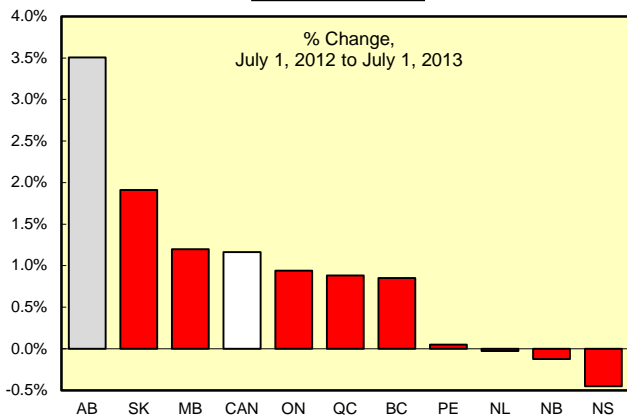
EXCHANGE RATES



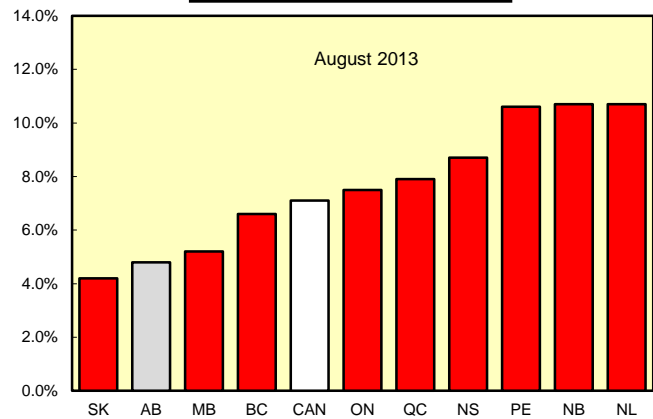
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|--|--------|-------|--------|--------|---------|---------|--------|--------|--------|--------|---------|
| POPULATION ('000s) | | | | | | | | | | | |
| JULY 1, 2012 | 527 | 145 | 945 | 757 | 8,084 | 13,412 | 1,250 | 1,088 | 3,889 | 4,543 | 34,754 |
| JULY 1, 2013 | 527 | 145 | 941 | 756 | 8,155 | 13,538 | 1,265 | 1,108 | 4,025 | 4,582 | 35,158 |
| Percent Change | 0.0 | 0.0 | -0.5 | -0.1 | 0.9 | 0.9 | 1.2 | 1.9 | 3.5 | 0.9 | 1.2 |
| UNEMPLOYMENT RATE* (%) | | | | | | | | | | | |
| AUGUST 2012 | 12.7 | 12.0 | 9.6 | 10.6 | 7.6 | 8.0 | 5.4 | 4.4 | 4.4 | 6.6 | 7.3 |
| AUGUST 2013 | 10.7 | 10.6 | 8.7 | 10.7 | 7.9 | 7.5 | 5.2 | 4.2 | 4.8 | 6.6 | 7.1 |
| EMPLOYED* ('000s) | | | | | | | | | | | |
| AUGUST 2012 | 229 | 72 | 456 | 352 | 3,994 | 6,771 | 629 | 543 | 2,155 | 2,322 | 17,523 |
| AUGUST 2013 | 232 | 74 | 456 | 350 | 3,999 | 6,920 | 632 | 559 | 2,232 | 2,315 | 17,769 |
| Percent Change | 1.2 | 2.4 | 0.0 | -0.5 | 0.1 | 2.2 | 0.5 | 2.9 | 3.6 | -0.3 | 1.4 |
| EMPLOYMENT INSURANCE* (Average Number of Beneficiaries) | | | | | | | | | | | |
| JULY 2012 | 34,910 | 8,720 | 30,760 | 35,130 | 146,360 | 162,500 | 14,820 | 10,940 | 29,520 | 57,960 | 534,600 |
| JULY 2013 | 31,220 | 7,360 | 27,150 | 31,870 | 141,790 | 157,450 | 12,980 | 10,160 | 28,700 | 51,270 | 503,920 |
| Percent Change | -10.6 | -15.6 | -11.7 | -9.3 | -3.1 | -3.1 | -12.4 | -7.1 | -2.8 | -11.5 | -5.7 |

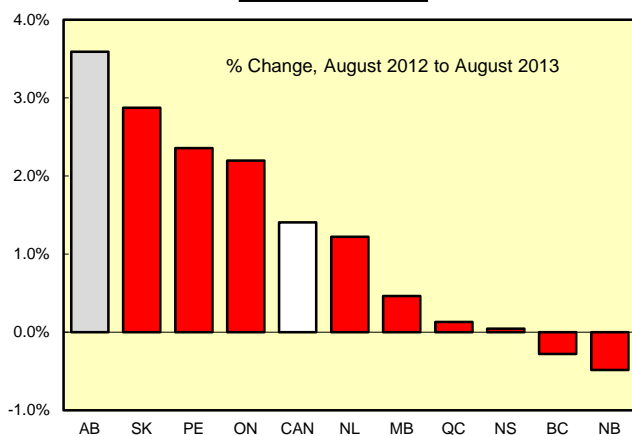
POPULATION



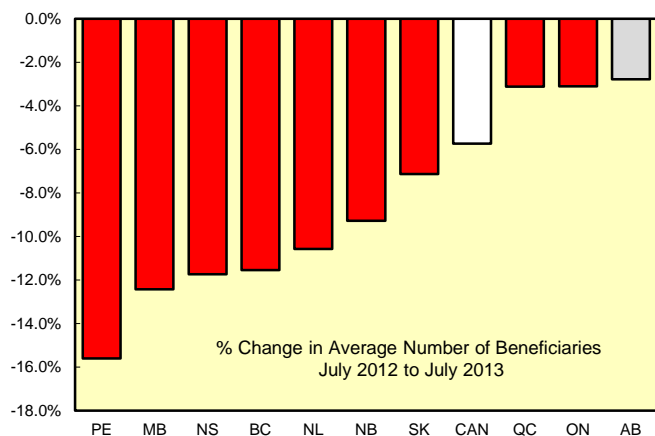
UNEMPLOYMENT RATES*



EMPLOYMENT*



EMPLOYMENT INSURANCE*



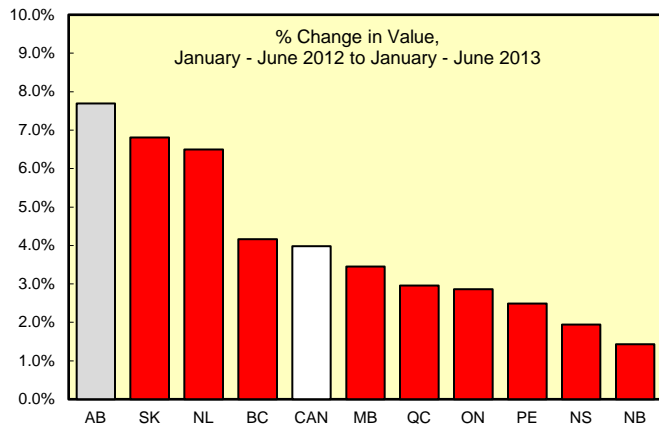
*Seasonally Adjusted

INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

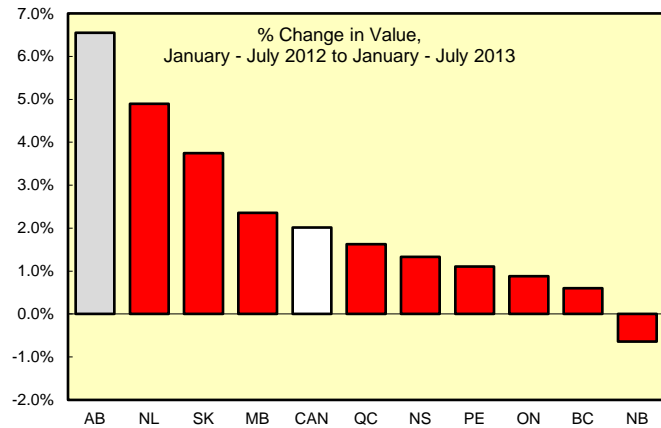
| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|--------|-------|--------|--------|---------|---------|--------|--------|---------|---------|-----------|
| WAGES AND SALARIES* (\$000,000) | | | | | | | | | | | |
| JANUARY - JUNE 2012 | 5,379 | 1,246 | 8,747 | 7,049 | 78,710 | 154,623 | 12,586 | 12,653 | 65,031 | 47,646 | 396,112 |
| JANUARY - JUNE 2013 | 5,728 | 1,277 | 8,917 | 7,150 | 81,039 | 159,043 | 13,021 | 13,514 | 70,036 | 49,628 | 411,873 |
| Percent Change | 6.5 | 2.5 | 1.9 | 1.4 | 3.0 | 2.9 | 3.5 | 6.8 | 7.7 | 4.2 | 4.0 |
| RETAIL TRADE* (\$000,000) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 4,730 | 1,127 | 7,712 | 6,485 | 60,235 | 96,284 | 9,891 | 10,206 | 39,420 | 35,964 | 273,142 |
| JANUARY - JULY 2013 | 4,961 | 1,140 | 7,814 | 6,443 | 61,216 | 97,132 | 10,125 | 10,588 | 42,003 | 36,179 | 278,637 |
| Percent Change | 4.9 | 1.1 | 1.3 | -0.6 | 1.6 | 0.9 | 2.4 | 3.7 | 6.6 | 0.6 | 2.0 |
| NEW MOTOR VEHICLE SALES (Number) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 20,597 | 4,028 | 30,391 | 24,781 | 258,259 | 385,819 | 30,468 | 32,504 | 145,159 | 106,328 | 1,038,334 |
| JANUARY - JULY 2013 | 21,720 | 4,491 | 32,470 | 25,553 | 256,372 | 390,371 | 33,642 | 34,287 | 154,771 | 110,306 | 1,063,983 |
| Percent Change | 5.5 | 11.5 | 6.8 | 3.1 | -0.7 | 1.2 | 10.4 | 5.5 | 6.6 | 3.7 | 2.5 |
| WHOLESALE TRADE* (\$000,000) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 2,385 | 332 | 4,916 | 3,495 | 65,023 | 168,377 | 9,257 | 13,083 | 44,534 | 31,191 | 343,157 |
| JANUARY - JULY 2013 | 2,476 | 352 | 4,883 | 3,479 | 65,149 | 165,868 | 9,328 | 14,183 | 45,591 | 32,726 | 344,561 |
| Percent Change | 3.8 | 6.1 | -0.7 | -0.5 | 0.2 | -1.5 | 0.8 | 8.4 | 2.4 | 4.9 | 0.4 |

Note: New Motor Vehicle Sales for British Columbia include automobile sales for the Canadian Territories.

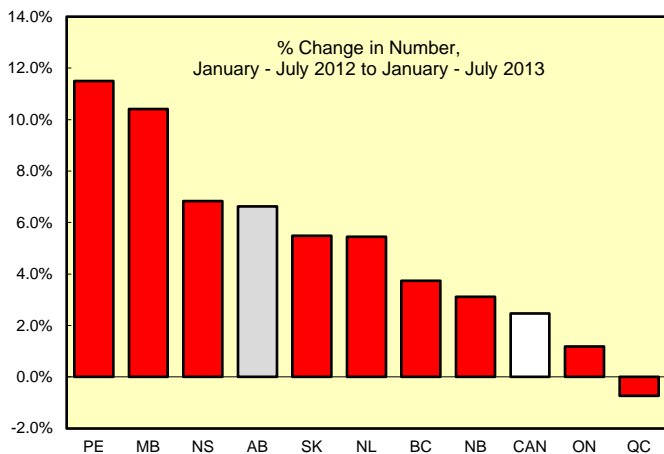
WAGES AND SALARIES*



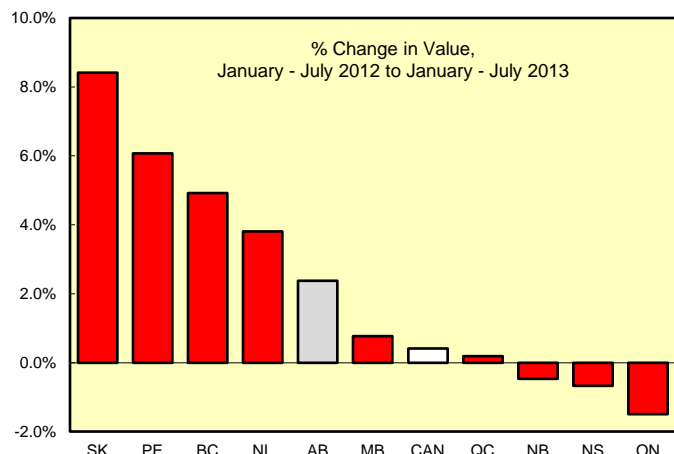
RETAIL TRADE*



NEW MOTOR VEHICLE SALES*



WHOLESALE TRADE*

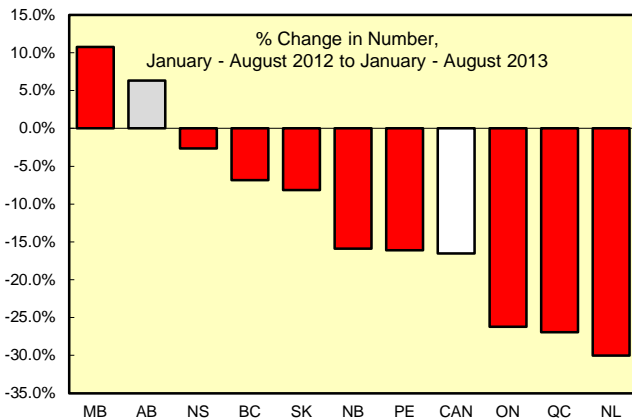


*Seasonally Adjusted

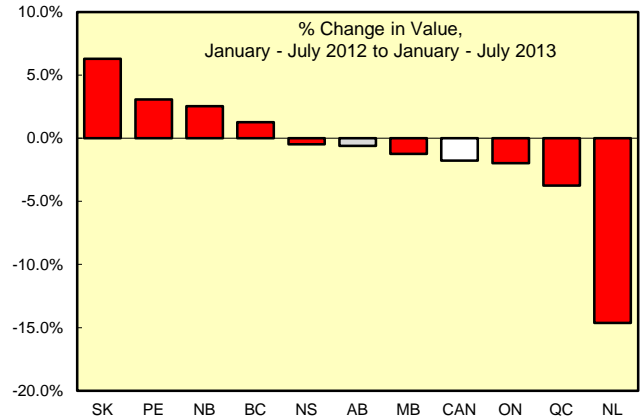
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|---|-------|-------|-------|--------|--------|---------|-------|-------|--------|--------|---------|
| URBAN HOUSING STARTS (Number) | | | | | | | | | | | |
| JANUARY - AUGUST 2012 | 1,655 | 410 | 2,233 | 1,593 | 26,405 | 51,081 | 3,320 | 4,655 | 20,041 | 17,479 | 128,872 |
| JANUARY - AUGUST 2013 | 1,158 | 344 | 2,174 | 1,340 | 19,291 | 37,696 | 3,678 | 4,276 | 21,312 | 16,281 | 107,550 |
| Percent Change | -30.0 | -16.1 | -2.6 | -15.9 | -26.9 | -26.2 | 10.8 | -8.1 | 6.3 | -6.9 | -16.5 |
| BUILDING PERMITS* (\$000,000) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 4,298 | 768 | 6,084 | 11,386 | 82,264 | 159,823 | 9,181 | 8,109 | 43,314 | 22,879 | 348,144 |
| JANUARY - JULY 2013 | 3,669 | 791 | 6,054 | 11,675 | 79,180 | 156,671 | 9,066 | 8,618 | 43,056 | 23,171 | 341,981 |
| Percent Change | -14.6 | 3.1 | -0.5 | 2.5 | -3.7 | -2.0 | -1.2 | 6.3 | -0.6 | 1.3 | -1.8 |
| MANUFACTURING* (value of shipments of goods of own manufacture, \$000,000) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 4,298 | 768 | 6,084 | 11,386 | 82,264 | 159,823 | 9,181 | 8,109 | 43,314 | 22,879 | 348,144 |
| JANUARY - JULY 2013 | 3,669 | 791 | 6,054 | 11,675 | 79,180 | 156,671 | 9,066 | 8,618 | 43,056 | 23,171 | 341,981 |
| Percent Change | -14.6 | 3.1 | -0.5 | 2.5 | -3.7 | -2.0 | -1.2 | 6.3 | -0.6 | 1.3 | -1.8 |
| AGRICULTURE (Farm Cash Receipts from farming operations \$000,000) | | | | | | | | | | | |
| JANUARY - MARCH 2012 | 43 | 139 | 204 | 129 | 1,747 | 2,563 | 1,585 | 3,832 | 3,520 | 576 | 14,339 |
| JANUARY - MARCH 2013 | 44 | 133 | 224 | 136 | 1,759 | 2,634 | 1,798 | 4,276 | 3,849 | 559 | 15,412 |
| Percent Change | 1.9 | -4.3 | 9.8 | 5.8 | 0.7 | 2.8 | 13.4 | 11.6 | 9.3 | -3.0 | 7.5 |

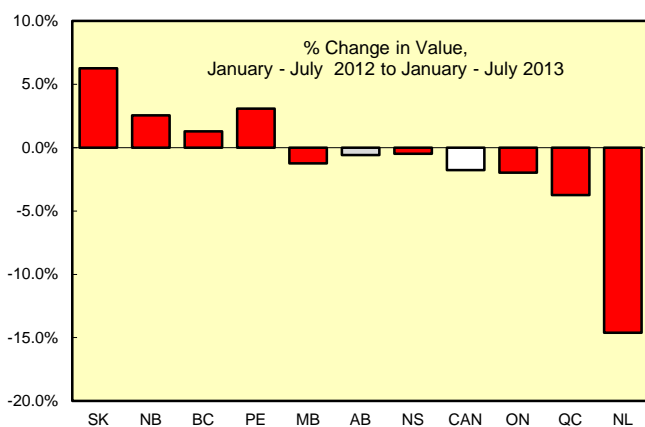
URBAN HOUSING STARTS



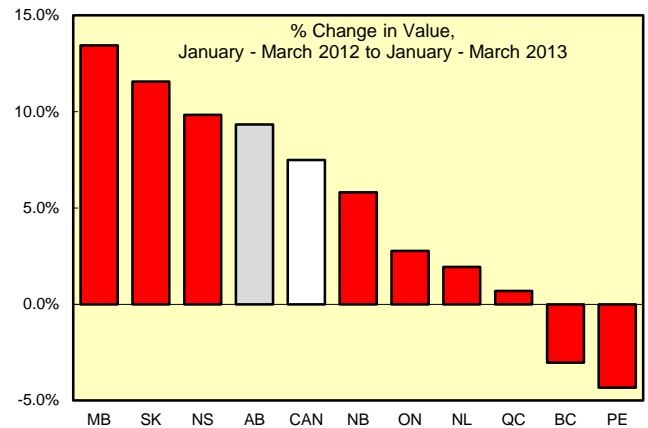
BUILDING PERMITS*



MANUFACTURING*



FARM CASH RECEIPTS

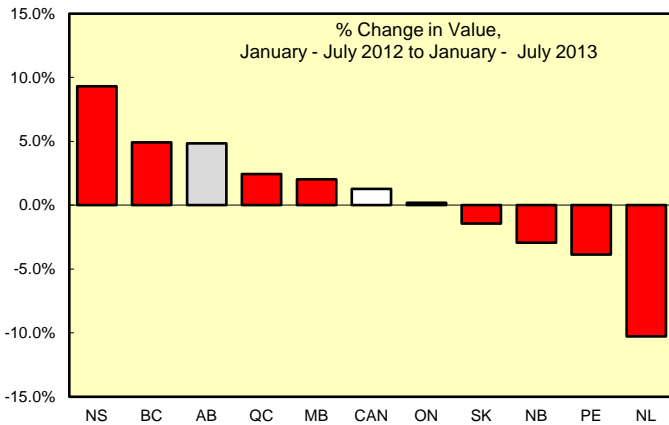


*Seasonally Adjusted

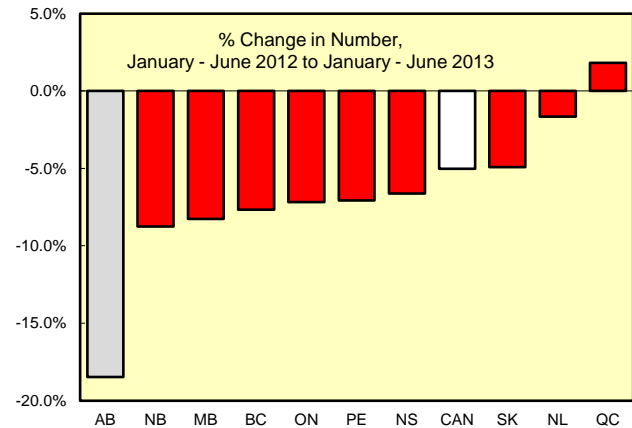
INTERPROVINCIAL COMPARISONS OF ECONOMIC INDICATORS

| | NL | PE | NS | NB | QC | ON | MB | SK | AB | BC | CAN |
|--|-------|-------|-------|-------|--------|--------|-------|--------|--------|--------|---------|
| EXPORTS (\$000,000) | | | | | | | | | | | |
| JANUARY - JULY 2012 | 7,248 | 507 | 2,176 | 8,796 | 36,056 | 94,820 | 6,486 | 19,403 | 56,687 | 18,295 | 251,800 |
| JANUARY - JULY 2013 | 6,503 | 487 | 2,378 | 8,536 | 36,937 | 95,011 | 6,618 | 19,121 | 59,429 | 19,195 | 255,025 |
| Percent Change | -10.3 | -3.9 | 9.3 | -2.9 | 2.4 | 0.2 | 2.0 | -1.5 | 4.8 | 4.9 | 1.3 |
| CONSUMER BANKRUPTCIES (Number) | | | | | | | | | | | |
| JANUARY - JUNE 2012 | 848 | 226 | 1,750 | 1,552 | 12,671 | 11,934 | 642 | 529 | 3,140 | 4,007 | 37,322 |
| JANUARY - JUNE 2013 | 834 | 210 | 1,634 | 1,416 | 12,902 | 11,078 | 589 | 503 | 2,560 | 3,700 | 35,447 |
| Percent Change | -1.7 | -7.1 | -6.6 | -8.8 | 1.8 | -7.2 | -8.3 | -4.9 | -18.5 | -7.7 | -5.0 |
| BUSINESS BANKRUPTCIES (Number) | | | | | | | | | | | |
| JANUARY - JUNE 2012 | 8 | 9 | 43 | 29 | 766 | 547 | 16 | 52 | 134 | 101 | 1,805 |
| JANUARY - JUNE 2013 | 11 | 7 | 44 | 28 | 795 | 491 | 24 | 41 | 71 | 109 | 1,623 |
| Percent Change | 37.5 | -22.2 | 2.3 | -3.4 | 3.8 | -10.2 | 50.0 | -21.2 | -47.0 | 7.9 | -10.1 |
| CONSUMER PRICE INDEX (2002=100) | | | | | | | | | | | |
| AUGUST 2012 | 124.0 | 125.6 | 125.0 | 121.9 | 120.9 | 121.8 | 120.5 | 124.2 | 127.6 | 118.1 | 121.8 |
| AUGUST 2013 | 126.0 | 128.6 | 126.6 | 123.0 | 121.9 | 123.4 | 123.8 | 125.7 | 129.4 | 118.0 | 123.1 |
| Percent Change | 1.6 | 2.4 | 1.3 | 0.9 | 0.8 | 1.3 | 2.7 | 1.2 | 1.4 | -0.1 | 1.1 |

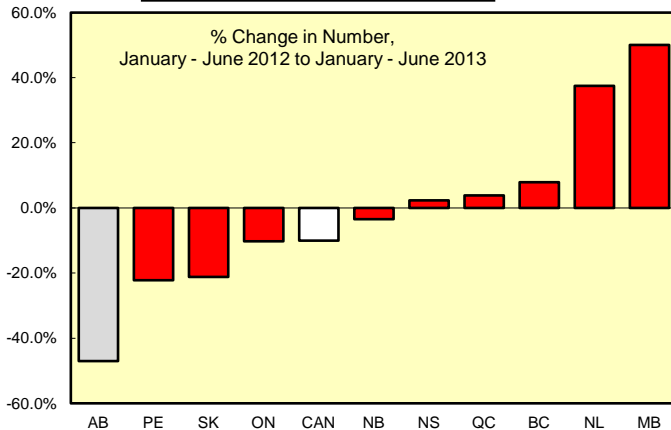
EXPORTS



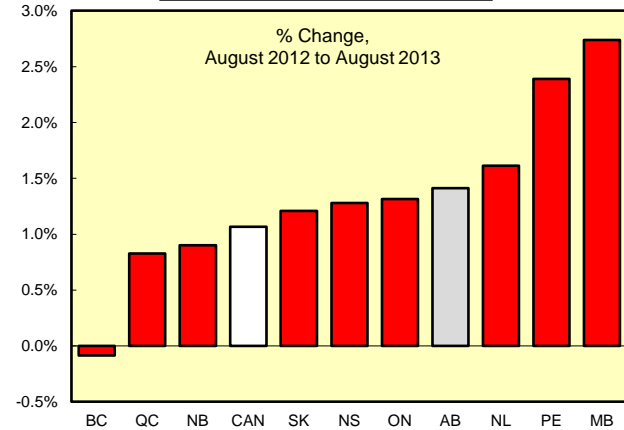
CONSUMER BANKRUPTCIES



BUSINESS BANKRUPTCIES



CONSUMER PRICE INDEX



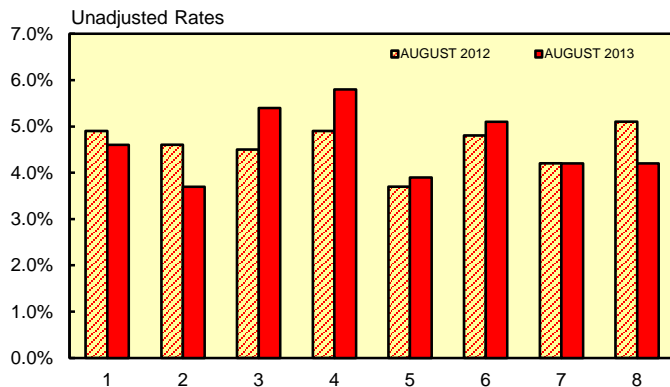
REGIONAL ECONOMIC INDICATORS

| LABOUR FORCE, ALBERTA REGIONS (unadjusted, 3-month moving average) | AUGUST 2012 | AUGUST 2013 |
|--|----------------|----------------|
| Labour Force (000s) | | |
| 1) Wood Buffalo - Cold Lake | 85.4 | 86.7 |
| 2) Athabasca - Grande Prairie | 142.4 | 145.6 |
| 3) Edmonton Region | 764.9 | 798.1 |
| 4) Red Deer Region | 113.2 | 125.7 |
| 5) Banff - Jasper - Rocky Mountain House | 54.5 | 56.6 |
| 6) Calgary Region | 857.3 | 887.6 |
| 7) Camrose - Drumheller | 113.7 | 116.1 |
| 8) Lethbridge - Medicine Hat | 153.7 | 148.1 |
| Employed (000s) | | |
| 1) Wood Buffalo - Cold Lake | 81.2 | 82.7 |
| 2) Athabasca - Grande Prairie | 135.9 | 140.2 |
| 3) Edmonton Region | 730.4 | 755.1 |
| 4) Red Deer Region | 107.6 | 118.4 |
| 5) Banff - Jasper - Rocky Mountain House | 52.5 | 54.3 |
| 6) Calgary Region | 815.8 | 842.3 |
| 7) Camrose - Drumheller | 108.8 | 111.2 |
| 8) Lethbridge - Medicine Hat | 145.9 | 141.9 |
| Unemployment Rate | | |
| 1) Wood Buffalo - Cold Lake | 4.9% | 4.6% |
| 2) Athabasca - Grande Prairie | 4.6% | 3.7% |
| 3) Edmonton Region | 4.5% | 5.4% |
| 4) Red Deer Region | 4.9% | 5.8% |
| 5) Banff - Jasper - Rocky Mountain House | 3.7% | 3.9% |
| 6) Calgary Region | 4.8% | 5.1% |
| 7) Camrose - Drumheller | 4.2% | 4.2% |
| 8) Lethbridge - Medicine Hat | 5.1% | 4.2% |
| Participation Rate | | |
| 1) Wood Buffalo - Cold Lake | 80.8% | 78.7% |
| 2) Athabasca - Grande Prairie | 74.1% | 74.4% |
| 3) Edmonton Region | 74.5% | 74.8% |
| 4) Red Deer Region | 71.9% | 77.5% |
| 5) Banff - Jasper - Rocky Mountain House | 75.4% | 76.3% |
| 6) Calgary Region | 75.3% | 75.1% |
| 7) Camrose - Drumheller | 72.3% | 72.5% |
| 8) Lethbridge - Medicine Hat | 69.1% | 65.0% |

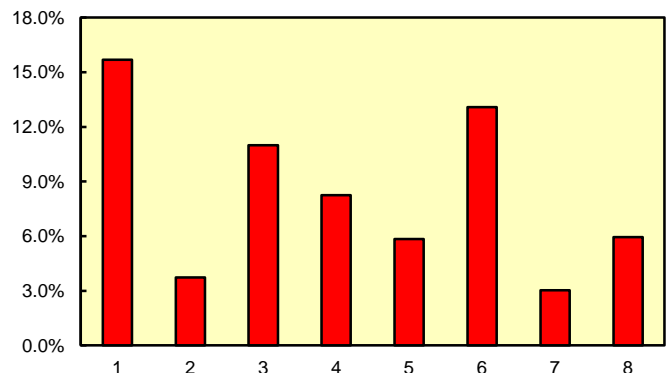


| Population (July 1, 2012) | |
|---|-----------|
| 1) Wood Buffalo - Cold Lake | 146,238 |
| 2) Athabasca - Grande Prairie | 263,831 |
| 3) Edmonton Region | 1,271,412 |
| 4) Red Deer Region | 202,669 |
| 5) Banff - Jasper - Rocky Mountain House | 92,668 |
| 6) Calgary Region | 1,406,080 |
| 7) Camrose - Drumheller | 204,332 |
| 8) Lethbridge - Medicine Hat | 286,515 |
| 5-year Population Growth (2007 - 2012) | |
| 1) Wood Buffalo - Cold Lake | 15.7% |
| 2) Athabasca - Grande Prairie | 3.7% |
| 3) Edmonton Region | 11.0% |
| 4) Red Deer Region | 8.3% |
| 5) Banff - Jasper - Rocky Mountain House | 5.8% |
| 6) Calgary Region | 13.1% |
| 7) Camrose - Drumheller | 3.0% |
| 8) Lethbridge - Medicine Hat | 6.0% |

**UNEMPLOYMENT RATE
ALBERTA REGIONS**



**5-YEAR POPULATION GROWTH RATE
ALBERTA REGIONS**



REGIONAL ECONOMIC INDICATORS

The *Inventory of Major Alberta Projects* tracks projects valued at \$5 million or greater that are planned, underway, or have been recently completed.

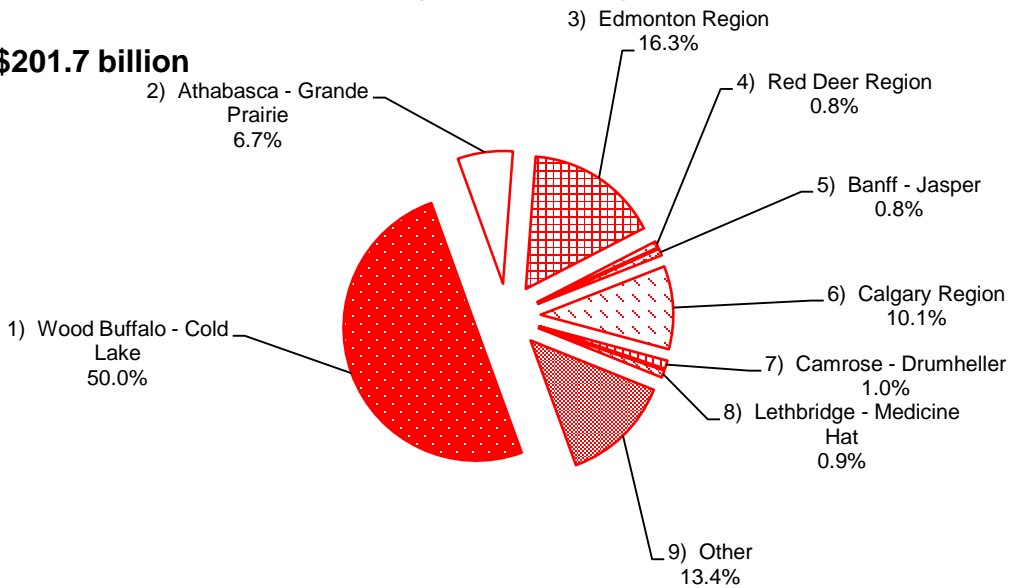
| MAJOR CONSTRUCTION PROJECTS | August | |
|-------------------------------|------------------|------------------|
| | 2012 | 2013 |
| Investment (\$ 000,000) | | |
| 1) Wood Buffalo - Cold Lake | 116,018.8 | 100,919.6 |
| 2) Athabasca - Grande Prairie | 11,987.7 | 13,494.9 |
| 3) Edmonton Region | 21,221.7 | 32,787.1 |
| 4) Red Deer Region | 1,657.2 | 1,572.4 |
| 5) Banff - Jasper | 1,792.3 | 1,697.6 |
| 6) Calgary Region | 19,916.3 | 20,406.8 |
| 7) Camrose - Drumheller | 2,523.0 | 2,018.5 |
| 8) Lethbridge - Medicine Hat | 2,175.5 | 1,786.0 |
| 9) Other | 16,532.6 | 26,967.8 |
| Total | 193,825.1 | 201,650.7 |



| BUILDING PERMITS (\$000,000) | JANUARY - JULY | | | JUNE | | | JULY | | |
|-------------------------------|----------------|-----------------|-----------------|----------------|----------------|-----------------|----------------|----------------|-----------------|
| | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change | 2012 | 2013 | Per cent Change |
| 1) Wood Buffalo - Cold Lake | 990.8 | 989.8 | -0.1 | 175.0 | 167.8 | -4.1 | 163.9 | 113.4 | -30.8 |
| 2) Athabasca - Grande Prairie | 461.9 | 555.1 | 20.2 | 81.5 | 133.8 | 64.1 | 75.4 | 76.1 | 0.9 |
| 3) Edmonton Region | 2,675.1 | 3,399.5 | 27.1 | 397.8 | 420.1 | 5.6 | 401.1 | 505.6 | 26.1 |
| 4) Red Deer Region | 283.0 | 319.7 | 13.0 | 40.9 | 59.9 | 46.6 | 42.7 | 48.4 | 13.4 |
| 5) Banff - Jasper | 61.9 | 105.7 | 70.8 | 10.8 | 15.9 | 46.8 | 11.3 | 17.6 | 55.2 |
| 6) Calgary Region | 3,397.5 | 4,281.8 | 26.0 | 451.7 | 575.5 | 27.4 | 441.8 | 920.0 | 108.3 |
| 7) Camrose - Drumheller | 182.9 | 245.1 | 34.0 | 50.6 | 41.8 | -17.4 | 21.0 | 47.4 | 125.5 |
| 8) Lethbridge - Medicine Hat | 238.3 | 226.5 | -4.9 | 33.2 | 39.1 | 17.5 | 35.7 | 43.9 | 23.0 |
| Total | 8,291.4 | 10,123.3 | 22.1 | 1,241.6 | 1,453.9 | 17.1 | 1,192.9 | 1,772.5 | 48.6 |

MAJOR CONSTRUCTION PROJECTS (AUGUST 2013)

Total: \$201.7 billion



Historic and Current Economic Indicators

Selected Series - Alberta

| | Unemployment Rate* (%) | Employed* (000's) | Employment Insurance Beneficiaries* | Wages and Salaries* (\$000,000) | Average Weekly Earnings* (\$) | Retail Trade* (\$000,000) | Food/Drinking Places Receipts (\$000,000) | New Motor Vehicle Sales (#) | Wholesale Trade* (\$000,000) |
|------|------------------------|-------------------|-------------------------------------|---------------------------------|-------------------------------|---------------------------|---|-----------------------------|------------------------------|
| 2003 | 5.1 | 1,733 | 37,003 | 66,152 | 717 | 39,318 | 4,727 | 194,451 | 39,967 |
| 2004 | 4.7 | 1,777 | 32,081 | 72,616 | 741 | 43,349 | 5,030 | 196,153 | 44,941 |
| 2005 | 4.0 | 1,826 | 25,695 | 82,846 | 784 | 48,486 | 5,450 | 222,361 | 52,124 |
| 2006 | 3.4 | 1,917 | 22,548 | 95,722 | 823 | 55,942 | 6,051 | 248,731 | 58,427 |
| 2007 | 3.6 | 1,991 | 20,869 | 106,509 | 871 | 61,487 | 6,410 | 257,050 | 60,587 |
| 2008 | 3.6 | 2,054 | 21,950 | 115,379 | 923 | 61,614 | 6,618 | 238,413 | 66,361 |
| 2009 | 6.6 | 2,026 | 59,258 | 110,006 | 950 | 56,478 | 6,527 | 186,768 | 56,057 |

| | | | | | | | | | |
|-----------------|------------|--------------|---------------|----------------|------------|---------------|--------------|----------------|---------------|
| Jan10 | 6.6 | 2,010 | 58,960 | 9,139 | 959 | 4,924 | 546 | 12,525 | 4,686 |
| Feb10 | 6.7 | 2,000 | 57,500 | 9,170 | 973 | 4,949 | 542 | 13,770 | 4,809 |
| Mar10 | 7.3 | 1,996 | 57,870 | 9,228 | 979 | 4,983 | 551 | 17,476 | 4,884 |
| Apr10 | 7.5 | 2,005 | 56,440 | 9,313 | 999 | 4,864 | 545 | 18,254 | 5,005 |
| May10 | 6.7 | 2,013 | 55,730 | 9,319 | 989 | 4,863 | 557 | 19,293 | 4,881 |
| Jun10 | 6.5 | 2,021 | 55,380 | 9,342 | 992 | 4,901 | 563 | 19,503 | 4,942 |
| Jul10 | 6.3 | 2,028 | 55,110 | 9,400 | 1,001 | 4,936 | 554 | 18,748 | 5,027 |
| Aug10 | 6.4 | 2,024 | 53,780 | 9,450 | 1,002 | 4,990 | 557 | 18,491 | 5,193 |
| Sep10 | 6.1 | 2,014 | 52,260 | 9,516 | 1,005 | 5,023 | 558 | 18,079 | 5,326 |
| Oct10 | 6.0 | 2,035 | 49,960 | 9,580 | 1,004 | 5,024 | 566 | 16,117 | 5,300 |
| Nov10 | 5.8 | 2,031 | 48,710 | 9,638 | 1,003 | 5,198 | 558 | 16,009 | 5,388 |
| Dec10 | 5.6 | 2,034 | 47,080 | 9,662 | 1,012 | 5,194 | 570 | 16,272 | 5,407 |
| Avg./Sum | 6.5 | 2,018 | 54,065 | 112,756 | 993 | 59,849 | 6,665 | 204,537 | 60,848 |

| | | | | | | | | | |
|-----------------|------------|--------------|---------------|----------------|--------------|---------------|--------------|----------------|---------------|
| Jan11 | 6.0 | 2,054 | 45,850 | 9,774 | 1,030 | 5,084 | 567 | 13,124 | 5,435 |
| Feb11 | 5.6 | 2,070 | 45,030 | 9,882 | 1,030 | 5,141 | 579 | 13,728 | 5,409 |
| Mar11 | 5.6 | 2,068 | 43,610 | 9,970 | 1,023 | 5,162 | 589 | 19,544 | 5,499 |
| Apr11 | 5.8 | 2,063 | 42,410 | 10,079 | 1,031 | 5,243 | 593 | 20,364 | 5,464 |
| May11 | 5.4 | 2,066 | 40,920 | 10,105 | 1,043 | 5,266 | 596 | 20,169 | 5,671 |
| Jun11 | 5.4 | 2,092 | 39,330 | 10,110 | 1,028 | 5,278 | 604 | 22,212 | 5,845 |
| Jul11 | 5.5 | 2,106 | 37,710 | 10,159 | 1,032 | 5,250 | 606 | 19,387 | 5,805 |
| Aug11 | 5.6 | 2,111 | 37,140 | 10,301 | 1,051 | 5,331 | 592 | 20,191 | 5,949 |
| Sep11 | 5.4 | 2,118 | 33,770 | 10,372 | 1,044 | 5,422 | 604 | 19,426 | 6,049 |
| Oct11 | 5.1 | 2,125 | 32,330 | 10,451 | 1,053 | 5,587 | 610 | 19,351 | 6,283 |
| Nov11 | 5.2 | 2,129 | 32,620 | 10,518 | 1,050 | 5,638 | 609 | 18,686 | 6,309 |
| Dec11 | 4.8 | 2,133 | 32,510 | 10,609 | 1,050 | 5,603 | 623 | 17,965 | 6,255 |
| Avg./Sum | 5.5 | 2,095 | 38,603 | 122,331 | 1,039 | 64,006 | 7,173 | 224,147 | 69,973 |

| | | | | | | | | | |
|-----------------|------------|--------------|---------------|----------------|--------------|---------------|--------------|----------------|---------------|
| Jan12 | 5.0 | 2,134 | 32,240 | 10,608 | 1,052 | 5,596 | 627 | 16,217 | 6,269 |
| Feb12 | 4.9 | 2,126 | 31,340 | 10,683 | 1,052 | 5,574 | 627 | 16,586 | 6,222 |
| Mar12 | 5.2 | 2,131 | 30,910 | 10,817 | 1,062 | 5,613 | 635 | 22,061 | 6,204 |
| Apr12 | 4.9 | 2,143 | 29,910 | 10,881 | 1,062 | 5,624 | 628 | 20,591 | 6,487 |
| May12 | 4.5 | 2,153 | 28,910 | 10,951 | 1,062 | 5,682 | 636 | 24,726 | 6,565 |
| Jun12 | 4.6 | 2,146 | 28,380 | 11,090 | 1,068 | 5,623 | 634 | 23,502 | 6,349 |
| Jul12 | 4.6 | 2,152 | 29,520 | 11,195 | 1,081 | 5,708 | 647 | 21,476 | 6,438 |
| Aug12 | 4.4 | 2,155 | 30,970 | 11,284 | 1,102 | 5,751 | 643 | 22,013 | 6,437 |
| Sep12 | 4.4 | 2,156 | 29,730 | 11,366 | 1,087 | 5,832 | 651 | 22,477 | 6,438 |
| Oct12 | 4.4 | 2,162 | 30,070 | 11,399 | 1,091 | 5,832 | 646 | 21,117 | 6,454 |
| Nov12 | 4.2 | 2,170 | 30,070 | 11,485 | 1,091 | 5,860 | 651 | 19,174 | 6,528 |
| Dec12 | 4.5 | 2,165 | 29,910 | 11,485 | 1,095 | 5,757 | 654 | 17,845 | 6,449 |
| Avg./Sum | 4.6 | 2,149 | 30,163 | 133,243 | 1,075 | 68,452 | 7,678 | 247,785 | 76,840 |

| | | | | | | | | | |
|-----------------|-----|-------|--------|--------|-------|-------|-----|--------|-------|
| Jan13 | 4.5 | 2,175 | 29,240 | 11,476 | 1,084 | 5,847 | 659 | 16,799 | 6,463 |
| Feb13 | 4.5 | 2,179 | 29,120 | 11,599 | 1,100 | 6,001 | 670 | 17,658 | 6,620 |
| Mar13 | 4.8 | 2,168 | 28,630 | 11,667 | 1,098 | 5,901 | 667 | 22,032 | 6,368 |
| Apr13 | 4.4 | 2,183 | 29,450 | 11,722 | 1,100 | 6,010 | 672 | 24,647 | 6,477 |
| May13 | 4.8 | 2,201 | 29,460 | 11,860 | 1,119 | 6,101 | 679 | 26,460 | 6,606 |
| Jun13 | 5.0 | 2,201 | 29,480 | 11,713 | 1,110 | 6,069 | 677 | 24,306 | 6,439 |
| Jul13 | 4.5 | 2,217 | 28,700 | | | 6,075 | | 22,869 | 6,618 |
| Aug13 | 4.8 | 2,232 | | | | | | | |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

| | MLS Housing Resales (#) | Housing Starts (#, urban) | Building Permits (\$000,000) | | | Manufacturing Shipments* (\$000,000) | Energy Production | | Rigs Drilling (#) |
|------|-------------------------|---------------------------|------------------------------|---------|----------|--------------------------------------|----------------------------|----------------------------------|-------------------|
| | | | Alberta | Calgary | Edmonton | | Gas (Mlns m ³) | Oil/Equiv. (Tds m ³) | |
| 2003 | 51,334 | 32,066 | 6,667 | 2,819 | 1,767 | 40,002 | 166,623 | 95,311 | 314 |
| 2004 | 57,460 | 32,188 | 7,327 | 2,857 | 2,028 | 44,771 | 167,676 | 101,007 | 331 |
| 2005 | 65,866 | 34,301 | 10,202 | 3,921 | 2,904 | 51,014 | 168,327 | 98,879 | 381 |
| 2006 | 74,350 | 40,882 | 13,876 | 5,480 | 3,541 | 65,091 | 167,385 | 106,018 | 371 |
| 2007 | 71,430 | 38,477 | 15,730 | 6,495 | 3,925 | 65,731 | 165,594 | 109,681 | 241 |
| 2008 | 56,399 | 25,395 | 13,141 | 4,719 | 3,657 | 70,146 | 157,664 | 108,685 | 236 |
| 2009 | 57,786 | 17,744 | 11,277 | 4,285 | 3,861 | 53,951 | 146,632 | 112,935 | 128 |

| | | | | | | | | | |
|-----------------|---------------|---------------|---------------|--------------|--------------|---------------|----------------|----------------|------------|
| Jan10 | 2,934 | 1,369 | 646 | 224 | 237 | 4,739 | 13,361 | 9,052 | 287 |
| Feb10 | 4,077 | 1,687 | 784 | 225 | 323 | 4,824 | 11,459 | 9,094 | 339 |
| Mar10 | 5,351 | 2,141 | 1,015 | 415 | 266 | 4,858 | 11,933 | 9,546 | 219 |
| Apr10 | 5,544 | 2,711 | 1,199 | 331 | 561 | 4,857 | 11,520 | 9,719 | 62 |
| May10 | 5,207 | 2,299 | 1,079 | 325 | 360 | 4,881 | 11,643 | 10,413 | 56 |
| Jun10 | 4,746 | 2,130 | 1,324 | 401 | 489 | 4,838 | 10,789 | 10,265 | 118 |
| Jul10 | 4,086 | 2,523 | 992 | 292 | 366 | 5,013 | 11,435 | 10,632 | 199 |
| Aug10 | 3,941 | 1,971 | 920 | 277 | 355 | 5,014 | 11,440 | 10,572 | 222 |
| Sep10 | 3,934 | 2,252 | 893 | 280 | 285 | 5,131 | 10,686 | 9,520 | 177 |
| Oct10 | 3,483 | 1,997 | 925 | 249 | 305 | 5,236 | 11,087 | 10,287 | 260 |
| Nov10 | 3,625 | 1,658 | 894 | 242 | 303 | 5,220 | 10,963 | 11,040 | 276 |
| Dec10 | 2,795 | 1,384 | 755 | 279 | 229 | 5,461 | 13,103 | 11,431 | 269 |
| Avg./Sum | 49,723 | 24,122 | 11,425 | 3,541 | 4,080 | 60,074 | 139,420 | 121,569 | 207 |

| | | | | | | | | | |
|-----------------|---------------|---------------|---------------|--------------|--------------|---------------|----------------|----------------|------------|
| Jan11 | 2,874 | 1,186 | 513 | 143 | 194 | 5,487 | 13,288 | 10,934 | 372 |
| Feb11 | 3,943 | 1,425 | 1,332 | 910 | 249 | 5,498 | 11,562 | 10,075 | 418 |
| Mar11 | 5,118 | 1,411 | 881 | 350 | 295 | 5,671 | 11,586 | 10,781 | 366 |
| Apr11 | 5,012 | 1,646 | 938 | 384 | 348 | 5,806 | 10,906 | 10,420 | 123 |
| May11 | 5,659 | 2,127 | 1,202 | 306 | 557 | 5,697 | 10,690 | 9,410 | 84 |
| Jun11 | 5,920 | 1,947 | 1,116 | 472 | 336 | 5,631 | 10,419 | 9,709 | 150 |
| Jul11 | 4,996 | 2,144 | 1,165 | 377 | 369 | 5,856 | 10,856 | 11,176 | 240 |
| Aug11 | 4,938 | 2,599 | 1,288 | 492 | 323 | 5,920 | 10,870 | 11,720 | 323 |
| Sep11 | 4,379 | 2,049 | 1,138 | 435 | 348 | 6,287 | 10,396 | 10,959 | 346 |
| Oct11 | 4,098 | 2,640 | 1,025 | 366 | 324 | 6,024 | 10,640 | 11,629 | 335 |
| Nov11 | 3,909 | 2,378 | 983 | 339 | 377 | 6,559 | 10,626 | 11,142 | 330 |
| Dec11 | 2,910 | 2,053 | 1,139 | 613 | 302 | 6,342 | 11,583 | 12,047 | 344 |
| Avg./Sum | 53,756 | 23,605 | 12,718 | 5,187 | 4,021 | 70,777 | 133,422 | 130,003 | 286 |

| | | | | | | | | | |
|-----------------|---------------|---------------|---------------|--------------|--------------|---------------|----------------|----------------|------------|
| Jan12 | 3,109 | 1,570 | 746 | 263 | 281 | 6,310 | 11,774 | 12,062 | 401 |
| Feb12 | 4,476 | 2,166 | 982 | 406 | 361 | 6,246 | 10,851 | 11,091 | 459 |
| Mar12 | 5,774 | 2,433 | 1,210 | 460 | 380 | 6,304 | 11,030 | 11,402 | 338 |
| Apr12 | 6,191 | 3,101 | 1,373 | 699 | 299 | 6,257 | 10,521 | 11,509 | 141 |
| May12 | 6,984 | 2,684 | 1,547 | 561 | 525 | 6,075 | 10,406 | 11,758 | 88 |
| Jun12 | 6,400 | 2,776 | 1,242 | 418 | 394 | 5,966 | 9,753 | 11,429 | 139 |
| Jul12 | 5,819 | 2,860 | 1,193 | 413 | 396 | 6,156 | 10,060 | 12,498 | 198 |
| Aug12 | 5,198 | 2,451 | 1,409 | 538 | 525 | 6,038 | 10,098 | 12,453 | 223 |
| Sep12 | 4,714 | 2,726 | 1,179 | 370 | 427 | 6,157 | 9,643 | 11,689 | 229 |
| Oct12 | 4,815 | 2,492 | 1,316 | 413 | 445 | 6,034 | 10,275 | 12,426 | 236 |
| Nov12 | 4,034 | 3,058 | 1,425 | 368 | 444 | 6,019 | 10,216 | 12,166 | 258 |
| Dec12 | 2,855 | 2,125 | 1,043 | 339 | 334 | 5,934 | 11,330 | 13,391 | 287 |
| Avg./Sum | 60,369 | 30,442 | 14,663 | 5,248 | 4,811 | 73,497 | 125,958 | 143,874 | 250 |

| | | | | | | | | | |
|-----------------|-------|-------|-------|-----|-----|-------|--------|--------|-----|
| Jan13 | 3,486 | 1,701 | 959 | 354 | 343 | 6,089 | 10,288 | 13,000 | 368 |
| Feb13 | 4,512 | 2,234 | 1,183 | 483 | 438 | 6,175 | 9,407 | 11,848 | 422 |
| Mar13 | 5,605 | 2,383 | 1,640 | 546 | 841 | 6,078 | 10,280 | 13,258 | 306 |
| Apr13 | 6,501 | 2,928 | 1,534 | 791 | 344 | 6,032 | 10,010 | 12,134 | 115 |
| May13 | 7,209 | 3,323 | 1,581 | 507 | 482 | 6,141 | 10,225 | 11,455 | 88 |
| Jun13 | 6,810 | 3,175 | 1,454 | 552 | 417 | 6,206 | 9,736 | 11,901 | 115 |
| Jul13 | 6,853 | 2,843 | 1,772 | 881 | 492 | 6,335 | | | 187 |
| Aug13 | 6,124 | 2,280 | | | | | | | 239 |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

*Seasonally Adjusted

Historic and Current Economic Indicators

Selected Series - Alberta

| | Energy Prices | | International Exports (\$000,000) | Bankruptcies | | Incorporations | | International Travellers (#, direct entries)** |
|------|-------------------------|--------------|-----------------------------------|--------------|--------------|----------------|-----------------|--|
| | WTI Crude (US\$/barrel) | Gas (C\$/GJ) | | Business (#) | Consumer (#) | Alberta (#) | Non-Alberta (#) | |
| 2003 | 31.04 | 5.81 | 57,113 | 1,636 | 9,160 | 30,680 | 1,891 | 806,307 |
| 2004 | 41.40 | 5.98 | 63,688 | 1,565 | 8,719 | 32,276 | 2,041 | 913,320 |
| 2005 | 56.56 | 7.87 | 76,280 | 1,194 | 7,542 | 38,038 | 2,284 | 906,714 |
| 2006 | 66.22 | 6.22 | 77,744 | 666 | 5,248 | 45,527 | 2,680 | 881,623 |
| 2007 | 72.32 | 5.88 | 81,873 | 449 | 4,768 | 45,920 | 2,871 | 953,937 |
| 2008 | 99.66 | 7.47 | 110,173 | 447 | 6,066 | 40,708 | 2,807 | 953,149 |
| 2009 | 61.82 | 3.65 | 69,929 | 405 | 9,986 | 32,752 | 2,391 | 881,523 |

| | | | | | | | | |
|-----------------|--------------|-------------|---------------|------------|--------------|---------------|--------------|----------------|
| Jan10 | 78.40 | 4.88 | 6,628 | 27 | 684 | 3,082 | 212 | 42,212 |
| Feb10 | 76.45 | 4.68 | 6,390 | 30 | 637 | 2,833 | 244 | 46,578 |
| Mar10 | 81.29 | 4.05 | 6,627 | 48 | 776 | 3,524 | 261 | 55,020 |
| Apr10 | 84.57 | 3.26 | 6,285 | 37 | 744 | 3,019 | 249 | 46,838 |
| May10 | 74.12 | 3.37 | 6,556 | 35 | 672 | 2,928 | 210 | 68,056 |
| Jun10 | 75.40 | 3.49 | 6,755 | 23 | 778 | 3,120 | 209 | 113,817 |
| Jul10 | 76.38 | 3.42 | 6,657 | 27 | 626 | 2,892 | 184 | 146,075 |
| Aug10 | 76.67 | 3.25 | 6,515 | 30 | 615 | 2,647 | 264 | 114,313 |
| Sep10 | 75.55 | 3.14 | 6,364 | 34 | 732 | 3,109 | 235 | 86,475 |
| Oct10 | 81.97 | 2.92 | 6,232 | 24 | 700 | 2,946 | 230 | 54,754 |
| Nov10 | 84.31 | 3.04 | 6,124 | 19 | 667 | 3,176 | 214 | 39,384 |
| Dec10 | 89.23 | 3.34 | 7,611 | 44 | 519 | 3,121 | 217 | 53,867 |
| Avg./Sur | 79.53 | 3.57 | 78,743 | 378 | 8,150 | 36,397 | 2,729 | 867,389 |

| | | | | | | | | |
|-----------------|--------------|-------------|---------------|------------|--------------|---------------|--------------|----------------|
| Jan11 | 89.58 | 3.49 | 7,518 | 30 | 578 | 3,357 | 261 | 38,456 |
| Feb11 | 89.74 | 3.40 | 6,831 | 22 | 636 | 2,960 | 240 | 40,411 |
| Mar11 | 102.98 | 3.19 | 7,917 | 26 | 680 | 5,180 | 251 | 46,012 |
| Apr11 | 110.04 | 3.30 | 7,130 | 17 | 640 | 2,646 | 225 | 45,698 |
| May11 | 101.36 | 3.39 | 7,532 | 22 | 617 | 3,024 | 274 | 67,706 |
| Jun11 | 96.29 | 3.51 | 7,816 | 16 | 649 | 3,172 | 264 | 106,140 |
| Jul11 | 97.34 | 3.42 | 7,995 | 15 | 534 | 2,706 | 219 | 138,569 |
| Aug11 | 86.34 | 3.32 | 8,362 | 26 | 595 | 2,878 | 241 | 109,496 |
| Sep11 | 85.61 | 3.24 | 7,952 | 23 | 525 | 3,163 | 236 | 84,522 |
| Oct11 | 86.43 | 3.17 | 7,600 | 30 | 515 | 3,110 | 242 | 54,274 |
| Nov11 | 97.16 | 2.99 | 7,830 | 19 | 577 | 3,034 | 246 | 40,693 |
| Dec11 | 98.58 | 2.92 | 8,732 | 18 | 483 | 3,151 | 243 | 55,522 |
| Avg./Sur | 95.12 | 3.28 | 93,215 | 264 | 7,029 | 38,381 | 2,942 | 827,499 |

| | | | | | | | | |
|-----------------|--------------|-------------|---------------|------------|--------------|---------------|--------------|----------------|
| Jan12 | 100.32 | 2.56 | 8,628 | 20 | 517 | 3,512 | 297 | 38,967 |
| Feb12 | 102.26 | 2.13 | 7,882 | 25 | 533 | 3,126 | 265 | 41,755 |
| Mar12 | 106.21 | 1.83 | 8,581 | 19 | 568 | 3,610 | 302 | 50,314 |
| Apr12 | 103.35 | 1.63 | 8,307 | 20 | 523 | 3,249 | 307 | 47,803 |
| May12 | 94.72 | 1.58 | 7,584 | 28 | 515 | 3,431 | 301 | 68,481 |
| Jun12 | 82.41 | 1.75 | 7,704 | 22 | 484 | 3,200 | 283 | 112,779 |
| Jul12 | 87.93 | 1.92 | 8,000 | 16 | 489 | 2,757 | 261 | 143,857 |
| Aug12 | 94.16 | 2.05 | 7,681 | 10 | 454 | 3,096 | 264 | 117,766 |
| Sep12 | 94.56 | 1.94 | 7,201 | 21 | 421 | 3,037 | 251 | 88,697 |
| Oct12 | 89.57 | 2.36 | 8,108 | 18 | 489 | 3,398 | 295 | 55,647 |
| Nov12 | 86.73 | 2.90 | 7,611 | 15 | 420 | 3,161 | 263 | 41,404 |
| Dec12 | 88.25 | 2.98 | 7,585 | 16 | 346 | 3,073 | 246 | 56,697 |
| Avg./Sur | 94.21 | 2.14 | 94,873 | 230 | 5,759 | 38,650 | 3,335 | 864,167 |

| | | | | | | | | |
|-----------------|--------|------|-------|----|-----|-------|-----|---------|
| Jan13 | 94.83 | 2.76 | 8,873 | 10 | 446 | 3,725 | 333 | 40,398 |
| Feb13 | 95.32 | 2.69 | 8,136 | 14 | 412 | 2,999 | 302 | 43,253 |
| Mar13 | 92.96 | 2.85 | 8,687 | 12 | 429 | 3,125 | 307 | 51,800 |
| Apr13 | 92.07 | 3.14 | 8,321 | 15 | 464 | 3,391 | 331 | 47,586 |
| May13 | 94.80 | 3.24 | 8,560 | 11 | 434 | 3,318 | 326 | 71,110 |
| Jun13 | 95.80 | 3.17 | 7,758 | 9 | 375 | 2,985 | 298 | 111,123 |
| Jul13 | 104.69 | 2.78 | 9,094 | | | 3,170 | 298 | |
| Aug13 | 106.54 | | | | | 3,017 | 270 | |
| Sep13 | | | | | | | | |
| Oct13 | | | | | | | | |
| Nov13 | | | | | | | | |
| Dec13 | | | | | | | | |
| Avg./Sum | | | | | | | | |

*Seasonally Adjusted

**Excluding same day travel.

Historic and Current Economic Indicators

Selected Series - Alberta

| | Consumer Price Index (2002 = 100) | | | | | Exchange Rates | | Prime Rates | |
|-----------------|-----------------------------------|---------|--------|----------|---------|----------------|--------------|-------------|----------|
| | Alberta | Shelter | Energy | Edmonton | Calgary | (Cdn\$/US\$) | (Cdn\$/EURO) | Canada (%) | U.S. (%) |
| 2003 | 104.4 | 108.1 | 119.2 | 105.3 | 103.5 | 1.4010 | 1.5823 | 4.69 | 4.13 |
| 2004 | 105.9 | 109.8 | 123.8 | 106.4 | 105.3 | 1.3013 | 1.6169 | 4.00 | 4.38 |
| 2005 | 108.1 | 113.5 | 136.2 | 108.6 | 107.4 | 1.2114 | 1.5085 | 4.42 | 6.23 |
| 2006 | 112.3 | 124.8 | 142.7 | 112.0 | 112.3 | 1.1343 | 1.4244 | 5.81 | 7.98 |
| 2007 | 117.9 | 140.0 | 153.0 | 117.4 | 117.9 | 1.0740 | 1.4690 | 6.10 | 8.00 |
| 2008 | 121.6 | 151.1 | 172.3 | 121.4 | 121.8 | 1.0671 | 1.5603 | 4.73 | 4.94 |
| 2009 | 121.5 | 147.4 | 138.5 | 121.6 | 121.7 | 1.1415 | 1.6295 | 2.40 | 3.25 |
| | | | | | | | | | |
| Jan10 | 122.3 | 148.5 | 148.3 | 122.4 | 122.4 | 1.0429 | 1.4882 | 2.25 | 3.25 |
| Feb10 | 122.7 | 148.2 | 144.5 | 122.9 | 122.8 | 1.0568 | 1.4453 | 2.25 | 3.25 |
| Mar10 | 122.1 | 146.7 | 141.5 | 122.3 | 122.3 | 1.0230 | 1.3882 | 2.25 | 3.25 |
| Apr10 | 122.3 | 145.3 | 137.1 | 122.6 | 122.4 | 1.0051 | 1.3480 | 2.25 | 3.25 |
| May10 | 122.7 | 145.6 | 138.9 | 122.8 | 122.8 | 1.0399 | 1.3054 | 2.25 | 3.25 |
| Jun10 | 122.7 | 147.5 | 140.8 | 122.7 | 122.9 | 1.0379 | 1.2685 | 2.50 | 3.25 |
| Jul10 | 123.3 | 149.7 | 149.2 | 123.5 | 123.3 | 1.0427 | 1.3358 | 2.75 | 3.25 |
| Aug10 | 122.7 | 147.9 | 145.1 | 122.9 | 122.7 | 1.0414 | 1.3420 | 2.75 | 3.25 |
| Sep10 | 122.6 | 147.9 | 144.2 | 122.8 | 122.6 | 1.0331 | 1.3535 | 3.00 | 3.25 |
| Oct10 | 123.0 | 147.7 | 140.6 | 123.3 | 122.9 | 1.0180 | 1.4150 | 3.00 | 3.25 |
| Nov10 | 122.7 | 147.1 | 137.8 | 123.0 | 122.7 | 1.0128 | 1.3813 | 3.00 | 3.25 |
| Dec10 | 122.9 | 149.1 | 147.5 | 123.1 | 122.8 | 1.0077 | 1.3335 | 3.00 | 3.25 |
| Avg./Sum | 122.7 | 147.6 | 143.0 | 122.9 | 122.7 | 1.0301 | 1.3671 | 2.60 | 3.25 |
| | | | | | | | | | |
| Jan11 | 123.5 | 149.2 | 151.8 | 123.9 | 123.3 | 0.9938 | 1.3285 | 3.00 | 3.25 |
| Feb11 | 124.2 | 151.1 | 158.1 | 124.3 | 124.2 | 0.9876 | 1.3486 | 3.00 | 3.25 |
| Mar11 | 124.5 | 148.5 | 156.4 | 124.8 | 124.3 | 0.9766 | 1.3691 | 3.00 | 3.25 |
| Apr11 | 126.0 | 153.6 | 176.7 | 126.2 | 125.6 | 0.9582 | 1.3850 | 3.00 | 3.25 |
| May11 | 126.1 | 149.3 | 169.1 | 126.5 | 125.8 | 0.9680 | 1.3885 | 3.00 | 3.25 |
| Jun11 | 125.3 | 150.4 | 164.9 | 125.6 | 124.9 | 0.9768 | 1.4067 | 3.00 | 3.25 |
| Jul11 | 125.7 | 152.8 | 170.3 | 125.9 | 125.5 | 0.9553 | 1.3636 | 3.00 | 3.25 |
| Aug11 | 126.3 | 154.8 | 176.0 | 126.6 | 125.9 | 0.9828 | 1.4092 | 3.00 | 3.25 |
| Sep11 | 126.0 | 150.2 | 163.1 | 126.4 | 125.7 | 1.0026 | 1.3778 | 3.00 | 3.25 |
| Oct11 | 127.2 | 155.7 | 176.5 | 127.6 | 126.9 | 1.0198 | 1.4000 | 3.00 | 3.25 |
| Nov11 | 126.6 | 153.0 | 163.5 | 126.9 | 126.3 | 1.0258 | 1.3895 | 3.00 | 3.25 |
| Dec11 | 126.5 | 156.6 | 171.0 | 126.7 | 126.2 | 1.0238 | 1.3470 | 3.00 | 3.25 |
| Avg./Sum | 125.7 | 152.1 | 166.5 | 126.0 | 125.4 | 0.9893 | 1.3761 | 3.00 | 3.25 |
| | | | | | | | | | |
| Jan12 | 127.1 | 157.5 | 173.8 | 127.3 | 126.7 | 1.0133 | 1.3068 | 3.00 | 3.25 |
| Feb12 | 126.6 | 155.1 | 169.3 | 126.9 | 126.3 | 0.9965 | 1.3194 | 3.00 | 3.25 |
| Mar12 | 126.6 | 150.5 | 161.5 | 127.0 | 126.3 | 0.9939 | 1.3126 | 3.00 | 3.25 |
| Apr12 | 127.0 | 149.9 | 161.1 | 127.4 | 126.7 | 0.9926 | 1.3066 | 3.00 | 3.25 |
| May12 | 126.6 | 147.9 | 152.3 | 127.0 | 126.2 | 1.0098 | 1.2918 | 3.00 | 3.25 |
| Jun12 | 126.9 | 150.8 | 161.2 | 127.2 | 126.5 | 1.0281 | 1.2892 | 3.00 | 3.25 |
| Jul12 | 126.8 | 151.4 | 160.8 | 127.1 | 126.4 | 1.0139 | 1.2445 | 3.00 | 3.25 |
| Aug12 | 127.6 | 153.8 | 169.7 | 127.9 | 127.2 | 0.9921 | 1.2307 | 3.00 | 3.25 |
| Sep12 | 127.8 | 152.6 | 169.3 | 128.1 | 127.5 | 0.9783 | 1.2604 | 3.00 | 3.25 |
| Oct12 | 128.0 | 153.8 | 167.8 | 128.5 | 127.5 | 0.9872 | 1.2808 | 3.00 | 3.25 |
| Nov12 | 127.3 | 153.2 | 156.3 | 127.7 | 126.9 | 0.9970 | 1.2801 | 3.00 | 3.25 |
| Dec12 | 126.5 | 153.3 | 155.2 | 127.0 | 126.0 | 0.9896 | 1.2976 | 3.00 | 3.25 |
| Avg./Sum | 127.1 | 152.5 | 163.2 | 127.4 | 126.7 | 0.9994 | 1.2850 | 3.00 | 3.25 |
| | | | | | | | | | |
| Jan13 | 126.5 | 154.4 | 151.8 | 126.8 | 126.3 | 0.9921 | 1.3200 | 3.00 | 3.25 |
| Feb13 | 127.7 | 153.9 | 161.3 | 128 | 127.5 | 1.0098 | 1.3476 | 3.00 | 3.25 |
| Mar13 | 128.1 | 153.7 | 161.2 | 128.3 | 127.9 | 1.0247 | 1.3280 | 3.00 | 3.25 |
| Apr13 | 128.7 | 156.3 | 166.6 | 129.0 | 128.5 | 1.0187 | 1.3269 | 3.00 | 3.25 |
| May13 | 129.5 | 156.3 | 171.3 | 129.7 | 129.3 | 1.0199 | 1.3243 | 3.00 | 3.25 |
| Jun13 | 129.8 | 157.1 | 180.3 | 130.0 | 129.7 | 1.0315 | 1.3610 | 3.00 | 3.25 |
| Jul13 | 129.6 | 157.0 | 173.7 | 129.5 | 129.6 | 1.0403 | 1.3608 | 3.00 | 3.25 |
| Aug13 | 129.4 | 156.6 | 168.5 | 129.4 | 129.3 | 1.0408 | 1.3860 | 3.00 | 3.25 |
| Sep13 | | | | | | | | | |
| Oct13 | | | | | | | | | |
| Nov13 | | | | | | | | | |
| Dec13 | | | | | | | | | |
| Avg./Sum | | | | | | | | | |

SOURCES OF INFORMATION

All series were obtained from Statistics Canada, with the following exceptions:

| | |
|--|--|
| Bankruptcies | Industry Canada , Office of the Superintendent of Bankruptcy http://strategis.ic.gc.ca/eic/site/bsf-osb.nsf/eng/h_br01011.html |
| Business Incorporations | Service Alberta , Corporate Registry |
| Crude Oil Prices | Alberta Department of Energy http://www.phoenixenergymarketing.com/historical_commodity_price_data.htm |
| Exchange Rates | Bank of Canada , Financial Markets Department, <i>Monthly Average of Exchange Rates</i> (monthly) www.bankofcanada.ca/en/rates/exchange.html |
| Housing Starts (urban) | Canada Mortgage and Housing Corporation , <i>Preliminary Housing Starts data</i> (monthly) http://www.cmhc-schl.gc.ca/en/hoficlincl/homain/stda/index.cfm |
| Interest Rates | Bank of Canada , <i>Weekly Financial Statistics</i> (weekly) http://www.bankofcanada.ca/en/rates/exchange_avg_pdf.html |
| Major Construction Projects | Alberta Finance and Enterprise , <i>Inventory of Major Alberta Projects</i> (monthly) http://www.albertacanada.com/about-alberta/inventory-of-major-projects.html |
| Multiple Listing Service (housing resales) | The Canadian Real Estate Association |
| Natural Gas Prices | Alberta Department of Energy , www.energy.gov.ab.ca/xdata/gas/refprice/monthlyref.asp |
| Natural Gas (production and deliveries) | Energy Resource Conservation Board , http://www.ercb.ca/portal/server.pt/gateway/PTARGS_0_0_316_258_0_43/http%3B/ercbContent/publishedcontent/publish/ercb_home/industry_zone/alberta_s_energy_resources_and_statistics/oil_gas_and_oil_sands/st3.aspx |
| Rig Activity | Canadian Association of Oilwell Drilling Contractors , http://www.caodc.ca/ |

Many of the figures presented in this report are preliminary estimates subject to revision.

Alberta Enterprise and Advanced Education
5th Floor, Commerce Place
10155 - 102 Street
Edmonton, AB T5J 4L6

Telephone: 780.427.6787
Fax: 780.422.2091

Website: www.albertacanada.com

You can access the Monthly Economic Review and the following related department publications on the Internet at:

<http://albertacanada.com/business/statistics-and-publications.aspx>

- ♦ Alberta Oil Sands Industry Quarterly Update
- ♦ Inventory of Major Alberta Projects
- ♦ Highlights of the Alberta Economy
- ♦ Alberta Oil and Gas Industry Quarterly Update
- ♦ Facts on Alberta

© 2013 Government of Alberta

ISSN: 1194-5648
ISSN: 1911-2521 (pdf)

Printed in Canada