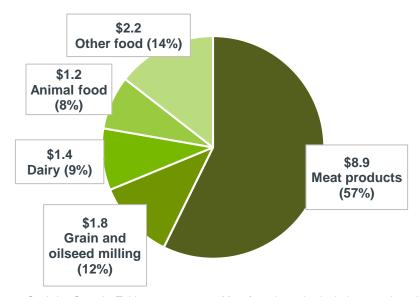
Explained in Brief Value-Added Industries

2020 Update

Food and beverage manufacturing sales

- In 2020, food and beverage manufacturing sales were \$16.6 billion, which is once again a record high.
- Food and beverage manufacturing is the second largest manufacturing industry in Alberta after petroleum and coal product manufacturing.
- The pie chart shows values and shares of food manufacturing sales by type of food from total food
 manufacturing sales. Meat processing is at the heart of Alberta's food manufacturing (57 per cent),
 followed by grain and oilseed milling (12 per cent), and dairy (nine per cent).

Distribution of Alberta food manufacturing sales in 2020 (\$ billion)



Source: Statistics Canada. Table: 16-10-0048-01 Manufacturing sales by industry and province, monthly (dollars unless otherwise noted) (x 1,000)

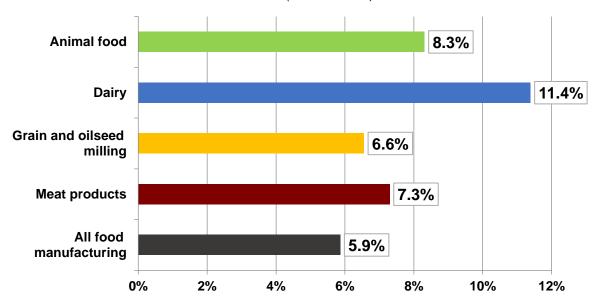
Food manufacturing sales growth in 2020

- In 2020, all food manufacturing sales increased by **5.9 per cent** above levels experienced in 2019. Sales in each major food manufacturing category have also increased (see chart below).
- Despite the COVID-19 pandemic, food is always needed and our food manufacturing industry quickly adjusted to a growing food demand in 2020.



Increase in food manufacturing sales

(2020 vs 2019)



Source: Statistics Canada. Table: 16-10-0048-01 Manufacturing sales by industry and province, monthly (dollars unless otherwise noted) (x 1,000)

2021 food manufacturing sales trends

- January and February sales in 2021 seem to continue the growth trend so far for all major food manufacturing categories except meat products.
- Compared to the same period in 2020, sales in January and February of 2021 increased by **11.4 per cent** for animal food, by **21.6 per cent** for dairy, by **52 per cent** for grain and oilseed milling, and by **4 per cent** for food manufacturing overall, while meat product sales deceased by **9.7 per cent**.



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