

# WEEKLY CROP MARKET REVIEW

Next issue will be released on Sep 13, 2019

## ICE FUTURES CANADA (CDN \$/TONNE) as of Sep 06/2019

| CONTRACT | WEEKLY      |        |        |        |        |
|----------|-------------|--------|--------|--------|--------|
|          | MONTH       | HIGH   | LOW    | CLOSE  | CHANGE |
| CANOLA   | -SASK NOV19 | 450.00 | 440.30 | 442.80 | -5.20  |
|          | -SASK JAN20 | 457.90 | 448.10 | 450.70 | -5.40  |
|          | -SASK MAR20 | 464.90 | 455.10 | 457.80 | -5.40  |
|          | -SASK MAY20 | 471.30 | 461.40 | 464.10 | -5.40  |
|          | -SASK JUL20 | 477.70 | 467.60 | 470.20 | -5.40  |

## U.S. FUTURES (U.S. \$/BUSHEL) as of Sep 06/2019

| CONTRACT | WEEKLY      |          |          |          |           |
|----------|-------------|----------|----------|----------|-----------|
|          | MONTH       | HIGH     | LOW      | CLOSE    | CHANGE    |
| WHEAT    | -CBT DEC19  | 4.69 1/2 | 4.50 1/2 | 4.63 3/4 | +0.01 1/4 |
|          | -CBT MAR20  | 4.75     | 4.57 3/4 | 4.70 1/2 | +0.00 1/2 |
| WHEAT    | -MINN DEC19 | 5.04 1/2 | 4.86 1/2 | 4.94 1/4 | -0.02 1/2 |
|          | -MINN MAR20 | 5.20     | 5.00 1/4 | 5.09     | -0.01 1/2 |
|          | -MINN MAY20 | 5.27     | 5.11 1/2 | 5.20 1/4 | 0.00 1/2  |
|          | -MINN JUL20 | 5.38 1/2 | 5.21 3/4 | 5.31     | +0.00 1/4 |
| WHEAT    | -KANS DEC19 | 4.00     | 3.81     | 3.93 1/4 | -0.04     |
|          | -KANS MAR20 | 4.15 3/4 | 3.97 1/2 | 4.08     | -0.05 1/2 |
|          | -KANS MAY20 | 4.26 3/4 | 4.08 3/4 | 4.18 1/2 | -0.05 1/2 |
|          | -KANS JUL20 | 4.36 3/4 | 4.19     | 4.27 3/4 | -0.05 1/2 |
| CORN     | -CBT DEC19  | 3.70     | 3.53     | 3.55 1/2 | -0.14 1/4 |
|          | -CBT MAR20  | 3.82 3/4 | 3.66 1/2 | 3.68 3/4 | -0.13 1/2 |
| OATS     | -CBT DEC19  | 2.70     | 2.64 1/2 | 2.69     | +0.00     |
|          | -CBT MAR20  | 2.73 1/4 | 2.69     | 2.70 1/2 | -0.03 1/4 |
| SOYBEAN  | -CBT NOV19  | 8.79 1/2 | 8.56     | 8.57 3/4 | -0.11 1/4 |
|          | -CBT JAN20  | 8.92 3/4 | 8.70 1/4 | 8.72     | -0.10     |
|          | -CBT MAR20  | 9.05 1/2 | 8.84 1/4 | 8.86     | -0.08 1/4 |
| SOYOIL   | -CBT OCT19  | 28.99    | 28.27    | 28.46    | -0.18     |
| (¢/lb)   | -CBT DEC19  | 29.14    | 28.41    | 28.65    | -0.16     |
| SOYMEAL  | -CBT OCT19  | 296.40   | 289.00   | 289.30   | -2.20     |
| (\$/ton) | -CBT DEC19  | 300.20   | 292.70   | 293.00   | -2.10     |

## FEED GRAIN BIDS (CDN \$/TONNE) - feedmills, feedlots, cash grain brokers

| WHEAT  | LETH     | WEEK OF Sep 2   | PREVIOUS WEEK   |
|--------|----------|-----------------|-----------------|
|        |          | 219.00 - 240.00 | 219.00 - 246.00 |
|        | -REDDEER | 225.00 - 245.00 | 213.00 - 245.00 |
|        | -EDMTN   | 225.00 - 245.00 | 237.00 - 250.00 |
| OATS   | -EDMTN   | 210.00 - 245.00 | 210.00 - 285.00 |
| PEAS   | -EDMTN   | 245.00 - 250.00 | 213.00 - 260.00 |
| BARLEY | -LETH    | 210.00 - 235.00 | 210.00 - 240.00 |
|        | -MH/BRKS | 200.00 - 204.85 | 204.00 - 216.50 |
|        | -CALGARY | 204.85 - 222.31 | 204.00 - 217.00 |
|        | -REDDEER | 220.00 - 240.00 | 197.00 - 245.00 |
|        | -VERM    | 185.00 - 225.00 | 188.31 - 201.00 |
|        | -EDMTN   | 190.00 - 235.00 | 181.00 - 250.00 |
|        | -GRANDEP | 156.16 - 202.10 | 176.00 - 202.10 |
| DDGS*  | -EDMTN   | 285.00 - 304.00 | 287.00 - 296.00 |

CORN -LETH 277.00 278.67

\* Dry Distillers Grains

## CANOLA CRUSHER (CDN \$/TONNE) on Sep 04/2019

|             |        |        |
|-------------|--------|--------|
| -Meal (FOB) | 293.67 | 295.83 |
| -Seed (DEL) | 431.38 | 428.69 |

## ELEVATOR BIDS (CDN \$/TONNE) on Sep 05/2019

|       | HIGH   | LOW    | AVERAGE | CHANGE |
|-------|--------|--------|---------|--------|
| CWRS* | 222.49 | 206.69 | 212.91  | -1.41  |
| CPS** | 181.42 | 173.86 | 178.33  | -1.87  |

\* #1/2 Canada Western Red Spring Wheat, 13% or higher protein

\*\* #1/2 Canada Prairie Spring Wheat, 10.5% or higher protein

## ELEVATOR BIDS (CDN \$/TONNE) on Sep 06/2019 (Delivered)

|             |           | THIS WEEK | LAST WEEK |
|-------------|-----------|-----------|-----------|
| FEED WHEAT  | -*Central | 182.42    | 180.74    |
| FEED OATS   | -*Central | 162.11    | 162.11    |
| FEED BARLEY | -*Central | 178.91    | 185.65    |
| FLAXSEED    | -*Central | 480.92    | 473.16    |
| CANOLA      | -*Central | 412.81    | 419.80    |
| DURUM       | -South    | 244.95    | 244.95    |

\*Central includes the area from Calgary to Edmonton

## SPECIAL CROP CASH BIDS on Sep 05/2019

| Basis delivered plant |                           | \$/Tonne | \$/Bushel | Year Ago  |       |
|-----------------------|---------------------------|----------|-----------|-----------|-------|
|                       |                           |          |           | \$/Bushel | \$/lb |
| PEA                   | GREEN #2 OR BETTER        | 266.39   | 7.25      | 7.95      |       |
|                       | FEED                      | 207.78   | 5.65      | 6.06      |       |
|                       | LARGE YELLOW #2 OR BETTER | 217.71   | 5.92      | 6.19      |       |
|                       |                           |          | \$/lb     | \$/lb     |       |
| LENTILS               | #1 LAIRD                  | 451.95   | 0.20      | 0.18      |       |
|                       | #1 ESTON                  | 365.31   | 0.17      | 0.17      |       |
| MUSTARI               | #1 YELLOW                 | 797.30   | 0.36      | 0.35      |       |
|                       | #1 BROWN                  | 661.38   | 0.30      | 0.32      |       |
|                       | #1 ORIENTAL               | 526.35   | 0.24      | 0.28      |       |

## US CASH MARKETS (CDN \$/TONNE) as of Sep 05/2019

|         |                       | THIS WEEK | LAST WEEK | AVG TO DATE | LAST YR AV PRICE | PCT CHG |
|---------|-----------------------|-----------|-----------|-------------|------------------|---------|
|         |                       |           |           |             |                  |         |
| WHEAT   | #1DNS GREAT FALLS     | 218.96    | 219.84    | 224.68      | 260.98           | -13.9%  |
|         | #1DNS PORTLAND        | 276.56    | 270.04    | 282.01      | 320.97           | -12.1%  |
| CORN    | #2 CHICAGO            | 193.59    | 200.87    | 192.77      | 181.93           | +6.0%   |
| BARLEY  | #2FD GREAT FALLS      | 167.69    | 168.55    | 176.74      | 185.74           | -4.8%   |
|         | FD Central California | 342.66    | 344.42    | 338.38      | 316.02           | +7.1%   |
| SOYBEAN | #1 ILLINOIS           | 407.31    | 416.97    | 414.82      | 414.27           | +0.1%   |

EXCH RATE Sep 05/2019: US \$ in CANADA \$ 1.3228 CANADA \$ IN US \$ 0.7560

## CANADIAN EXPORTS ('000 TONNES) as of Aug 25/2019

| COMMODITY         | WEEK* #4 | CROP YR TO DATE | LAST YR TO DATE | PERCENT CHANGE | YR END FORECAST |
|-------------------|----------|-----------------|-----------------|----------------|-----------------|
|                   |          |                 |                 |                |                 |
| WHEAT (EXC DURUM) | 168.9    | 991.7           | 1,243.7         | -20.3%         | +9.5%           |
| DURUM             | 35.0     | 245.4           | 234.6           | +4.6%          | +4.4%           |
| BARLEY            | 1.8      | 31.3            | 64.1            | -51.2%         | +9.8%           |
| OATS              | 38.7     | 52.9            | 110.0           | -51.9%         | +5.7%           |
| PEAS              | 72.9     | 93.5            | 25.9            | +261.0%        | -3.6%           |
| FLAXSEED          | 2.3      | 5.4             | 29.3            | -81.6%         | -22.3%          |
| CANOLA            | 146.3    | 542.8           | 503.8           | +7.7%          | -12.8%          |

\* From Canadian Grain Commission Calendar

## CANADIAN CANOLA ('000 TONNES) as of Sep 01/2019

|              |       |       |       |        |        |
|--------------|-------|-------|-------|--------|--------|
| DOMESTIC USE | 199.2 | 854.0 | 772.8 | +10.5% | +13.0% |
|--------------|-------|-------|-------|--------|--------|

## U.S. EXPORTS ('000 TONNES) as of Aug 29/2019

|         |         |          |          |        |        |
|---------|---------|----------|----------|--------|--------|
| WHEAT   | 526.0   | 6,551.9  | 5,263.7  | +24.5% | +4.2%  |
| BARLEY  | N/A     | 2.9      | 3.0      | -2.2%  | -40.0% |
| CORN    | 355.4   | 47,170.1 | 57,744.0 | -18.3% | -2.4%  |
| SOYBEAN | 1,281.4 | 45,732.9 | 56,298.1 | -18.8% | +4.4%  |

## OIL WORLD ('000 TONNES) SOYBEAN Month Ending: Jun 30/2019

|               |         |          |          |       |       |
|---------------|---------|----------|----------|-------|-------|
| SOYBEAN CRUSH | 4,290.0 | 47,194.0 | 46,443.0 | +1.6% | +2.4% |
|---------------|---------|----------|----------|-------|-------|

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