

# WEEKLY CROP MARKET REVIEW

Next issue will be released on Aug 02, 2019

## ICE FUTURES CANADA (CDN \$/TONNE) as of Jul 26/2019

CONTRACT	WEEKLY			
	MONTH	HIGH	LOW	CLOSE CHANGE
CANOLA -SASK NOV19	453.20	445.90	450.50	+0.90
-SASK JAN20	460.30	453.00	458.10	+1.50
-SASK MAR20	467.20	459.90	465.30	+1.70
-SASK MAY20	472.20	465.70	470.60	+1.30
-SASK JUL20	477.70	470.60	475.20	+1.20

## U.S. FUTURES (U.S. \$/BUSHEL) as of Jul 26/2019

CONTRACT	WEEKLY			
	MONTH	HIGH	LOW	CLOSE CHANGE
WHEAT -CBT SEP19	5.07 1/2	4.83 1/4	4.96	-0.06 1/2
-CBT DEC19	5.15	4.95	5.04 1/4	-0.09 1/4
WHEAT -MINN SEP19	5.29	5.20	5.24 1/2	-0.04 3/4
-MINN DEC19	5.42 1/4	5.34 1/2	5.36 3/4	-0.05 3/4
-MINN MAR20	5.57	5.49 3/4	5.50 3/4	-0.05 3/4
-MINN MAY20	5.63 1/2	5.58 3/4	5.59 1/2	-0.05 1/4
WHEAT -KANS SEP19	4.50	4.26 1/2	4.32	-0.08
-KANS DEC19	4.66 1/4	4.45 1/2	4.50 1/4	-0.09 1/2
-KANS MAR20	4.82 1/4	4.64 1/4	4.67 1/4	-0.12
-KANS MAY20	4.92 1/4	4.77	4.78 1/2	-0.13
CORN -CBT SEP19	4.32 1/4	4.13	4.14 1/2	-0.16 1/4
-CBT DEC19	4.37	4.23 1/2	4.24 1/2	-0.11 1/4
OATS -CBT SEP19	2.76 1/4	2.57 1/4	2.57 1/2	-0.14 1/4
-CBT DEC19	2.75	2.62 1/2	2.63	-0.09 1/4
SOYBEAN -CBT AUG19	9.04 1/4	8.81	8.83 1/4	-0.18 1/4
-CBT SEP19	9.10	8.86 1/4	8.88 3/4	-0.18 1/2
-CBT NOV19	9.22	8.98	9.01	-0.18 1/4
SOYOIL -CBT AUG19	28.61	27.70	28.47	+0.37
(¢/lb) -CBT SEP19	28.75	27.82	28.63	+0.43
SOYMEAL -CBT AUG19	312.20	302.50	303.10	-8.10
(\$/ton) -CBT SEP19	313.40	304.20	304.90	-7.60

## FEED GRAIN BIDS (CDN \$/TONNE) - feedmills, feedlots, cash grain brokers

WHEAT	LETH	WEEK OF Jul 22	PREVIOUS WEEK
		251.00 - 265.00	258.00 - 275.00
-REDDEER		242.00 - 255.00	242.00 - 258.00
-EDMTN		242.00 - 255.00	238.00 - 268.00
OATS -EDMTN		210.00 - 250.00	210.00 - 255.00
PEAS -EDMTN		248.00 - 260.00	246.00 - 260.00
BARLEY -LETH		248.00 - 280.00	278.00 - 285.00
-MH/BRKS		270.00 - 270.00	270.00 - 270.00
-CALGARY		266.00 - 266.00	268.00 - 268.00
-REDDEER		259.00 - 270.00	264.00 - 270.00
-VERM		225.00 - 252.62	245.73 - 252.62
-EDMTN		240.00 - 270.00	240.00 - 275.00
-GRANDEP		208.00 - 236.54	206.69 - 236.54
DDGS*	-EDMTN	293.00 - 305.00	293.00 - 304.00

CORN -LETH 283.00 286.67  
\* Dry Distillers Grains

## CANOLA CRUSHER (CDN \$/TONNE) on Jul 24/2019

-Meal (FOB)	308.11	311.00
-Seed (DEL)	429.73	423.61

## ELEVATOR BIDS (CDN \$/TONNE) on Jul 25/2019

	HIGH	LOW	AVERAGE	CHANGE
CWRS*	237.27	211.12	228.37	-3.24
CPS**	223.12	186.81	207.93	-1.81

\* #1/2 Canada Western Red Spring Wheat, 13% or higher protein

\*\* #1/2 Canada Prairie Spring Wheat, 10.5% or higher protein

## ELEVATOR BIDS (CDN \$/TONNE) on Jul 26/2019 (Delivered)

		THIS WEEK	LAST WEEK
FEED WHEAT	-*Central	208.12	209.21
FEED OATS	-*Central	194.53	194.53
FEED BARLEY	-*Central	208.15	208.15
FLAXSEED	-*Central	477.88	473.20
CANOLA	-*Central	423.62	422.37
DURUM	-South	246.79	246.79

\*Central includes the area from Calgary to Edmonton

## SPECIAL CROP CASH BIDS on Jul 25/2019

Basis delivered plant		\$/Tonne	Year Ago	
			\$/Bushel	\$/Bushel
PEA	GREEN #2 OR BETTER	356.05	9.69	8.22
	FEED	235.89	6.42	6.23
	LARGE YELLOW #2 OR BETTER	241.22	6.56	6.32
			\$/lb	\$/lb
LENTILS	#1 LAIRD	487.11	0.22	0.23
	#1 ESTON	377.54	0.17	0.20
MUSTARI	#1 YELLOW	787.05	0.36	0.33
	#1 BROWN	656.97	0.30	0.31
	#1 ORIENTAL	525.80	0.24	0.27

## US CASH MARKETS (CDN \$/TONNE) as of Jul 25/2019

		THIS	LAST	AVG TO	LAST YR	PCT
		WEEK	WEEK	DATE	AV PRICE	CHG
WHEAT	#1DNS GREAT FALLS	231.13	230.98	260.98	292.20	-10.7%
	#1DNS PORTLAND	290.91	291.60	320.97	344.53	-6.8%
CORN	#2 CHICAGO	229.53	231.78	182.63	167.86	+8.8%
BARLEY	#2FD GREAT FALLS	188.38	187.28	185.74	154.38	+20.3%
	FD Central California	298.23	335.09	315.24	276.55	+14.0%
SOYBEAN	#1 ILLINOIS	427.97	425.58	414.27	449.62	-7.9%

EXCH RATE Jul 25/2019: US \$ in CANADA \$ 1.3146 CANADA \$ IN US \$ 0.7607

## CANADIAN EXPORTS ('000 TONNES) as of Jul 21/2019

COMMODITY	WEEK* #1	CROP YR TO DATE	LAST YR TO DATE	PERCENT CHANGE	YR END FORECAST
WHEAT (EXC DURUM)	228.1	17,763.5	15,854.1	+12.0%	+9.5%
DURUM	91.3	4,431.3	3,850.2	+15.1%	+4.4%
BARLEY	39.1	2,142.1	1,884.8	+13.7%	+9.8%
OATS	12.3	1,476.4	1,473.6	+0.2%	+5.7%
PEAS	62.4	2,117.6	2,066.7	+2.5%	-3.6%
FLAXSEED	7.2	278.1	289.2	-3.8%	-22.3%
CANOLA	152.5	9,047.6	10,057.1	-10.0%	-12.8%

\* From Canadian Grain Commission Calendar

## CANADIAN CANOLA ('000 TONNES) as of Jul 21/2019

DOMESTIC USE	187.1	9,294.1	9,096.4	+2.2%	+13.0%
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## U.S. EXPORTS ('000 TONNES) as of Jul 18/2019

WHEAT	433.1	3,393.4	2,661.4	+27.5%	+1.5%
BARLEY	N/A	2.0	0.9	+130.0%	-40.0%
CORN	438.0	43,609.4	49,824.9	-12.5%	+2.4%
SOYBEAN	559.5	39,279.1	51,708.9	-24.0%	+10.3%

## OIL WORLD ('000 TONNES) SOYBEAN Month Ending: Apr 30/2019

SOYBEAN CRUSH	4,669.0	38,401.0	37,134.0	+3.4%	+1.4%
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