# Alberta Educational Services Industry Profile 2021 and 2022

Jobs, Economy and Northern Development



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#### **Overview**

The 2021 and 2022 Industry Profile for the Educational Services Industry provides statistics and trends in the labour market for the educational services sector in Alberta. Topics include employment, unemployment, number of businesses, occupation, wages and demographics. All statistics provided are 12-month averages for the year. The statistics are from Statistics Canada's Labour Force Survey and the Alberta Wage and Salary Survey.

The educational services industry<sup>1</sup> in Alberta includes:

- public and private schools, colleges, universities and training centres;
- instructional and training services; and
- related support services such as food and accommodation for students.

For more information, please see <u>Statistics Canada North American Industry Classification System (NAICS) Canada 2022</u> for industry descriptions.

<sup>1</sup> North American Industry Classification System (NAICS) 2022 major group 61.

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### **Section A: Business Environment**

#### **Employment, Unemployment and Labour Force Characteristics**

**TABLE 1: LABOUR FORCE CHARACTERISTICS** 

	Alber	rta	Educationa	l Services
	2021	2022	2021	2022
Employment	2,259,600	2,376,100	167,700	168,100
Employment share	N/A	N/A	7.4%	7.1%
Unemployment	211,400	146,500	7,400	6,100
Unemployment rate	8.6%	5.8%	4.2%	3.5%
Labour force	2,471,000	2,522,600	175,100	174,200
Share of labour force	N/A	N/A	7.1%	6.9%

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01.

Note: N/A denotes not applicable. Employment share is obtained by dividing the number of employed persons in this industry by total employment in Alberta. Share of labour force is obtained by dividing the number in the labour force for this industry by the total labour force in Alberta.

For more information on employment numbers or for a historical comparison, please go to <u>Alberta Labour Force Statistics</u> or <u>Statistics Canada</u>.

#### **Facts, Trends and Outlook**

According to the most recent Statistics Canada's National Economic Accounts,<sup>2</sup> the educational services industry accounted for approximately 4.1% of Alberta's Gross Domestic Product (GDP) in 2021, an increase from 3.6% observed in 2011. Between 2012 and 2022, this industry's contribution to Alberta's total employment increased from 5.7% to 7.1%.

Total employment in educational services (the total number of employees and self-employed people aged 15 years and over) in 2022 was 0.2% higher than its level in 2021. Over the last 10 years, employment in this industry increased by 43,700 (up 35.1% compared to 2012). In 2022, there were 168,100 people employed in this industry, of whom 77.3% were full-time and 22.7% were part-time.

**TABLE 2: LABOUR MARKET CHARACTERISTICS** 

	Alberta		Industry		
Characteristic	2021	2022	2021	2022	
Median retirement age (years)	64.5	65.2	63.2	64.9	
Average number of hours worked per week	36.4	36.4	34.3	33.7	
Multiple job holders (% of total employment)	5.8%	6.0%	7.9%	9.8%	
Average job tenure (months)	97.2	93.3	120.3	109.6	
Employees under union coverage	21.6%	20.4%	65.6%	62.3%	
Employees working overtime per week	17.1%	16.8%	27.5%	21.8%	

Source: Statistics Canada, Labour Force Survey, Tables: 14-10-0037-01; 14-10-0044-01; 14-10-0055-01; 14-10-0070-01; 14-10-0076-01; and custom tabulation (median retirement age).

Note: N/A denotes not available. The percentage of multiple job holders is obtained by dividing the number of multiple job holders by total employment. This calculation method also applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

<sup>&</sup>lt;sup>2</sup> See Statistics Canada. <u>Table 36-10-0400-01</u> Gross domestic product (GDP) at basic prices, by industry, provinces and territories, percentage share. **Alberta Educational Services Industry Profile, 2021 and 2022** | Jobs, Economy and Northern Development

#### Size of Businesses by Industry

TABLE 3: EMPLOYMENT BY ESTABLISHMENT SIZE (2021)

Establishment Size	Businesses in	Alberta	Businesses in Industry		
Establishinent Size	Number of Employees	Share of Total*	Number of Employees	Share of Total*	
Less than 20 employees	660,900	34.5%	34,000	21.2%	
20 to 99 employees	683,400	35.7%	73,600	45.9%	
100 to 500 employees	347,400	18.1%	22,100	13.8%	
More than 500 employees	223,400	11.7%	30,500	19.0%	

Source: Statistics Canada, Labour Force Survey, Table: <u>14-10-0068-01</u>.

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

**TABLE 4: EMPLOYMENT BY ESTABLISHMENT SIZE (2022)** 

Establishment Size	Businesses in A	Alberta	Businesses in Industry		
Establishment Size	Number of Employees Share of Total*		Number of Employees	Share of Total*	
Less than 20 employees	670,300	33.1%	24,800	15.8%	
20 to 99 employees	700,900	34.6%	72,900	46.4%	
100 to 500 employees	389,500	19.2%	25,300	16.1%	
More than 500 employees	264,800	13.1%	34,200	21.8%	

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0068-01.

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

TABLE 5: CANADIAN BUSINESS COUNTS, WITH EMPLOYEES (2021)

Establishment Size	Businesses	in Alberta	n Industry	
Establishinent Size	Business Counts Share of Total*		Business Counts	Share of Total*
Less than 20 employees	150,320	88.3%	1,417	80.3%
20 to 99 employees	16,765	9.8%	216	12.2%
100 to 500 employees	2,847	1.7%	64	3.6%
More than 500 employees	334	0.2%	67	3.8%

Source: Statistics Canada, Labour Force Survey, Table:  $\underline{\textbf{33-10-0493-01}}.$ 

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

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TABLE 6: CANADIAN BUSINESS COUNTS, WITH EMPLOYEES (2022)

Fatablishmant Circ	Businesses	in Alberta	Businesses in Industry		
Establishment Size	Business Counts Share of Total* Busi		<b>Business Counts</b>	Share of Total*	
Less than 20 employees	152,355	87.8%	1,433	79.3%	
20 to 99 employees	17,735	10.2%	245	13.6%	
100 to 500 employees	2,991	1.7%	60	3.3%	
More than 500 employees	360	0.2%	68	3.8%	

Source: Statistics Canada, Labour Force Survey, Table: 33-10-0661-01.

Employment by establishment size is based on the Labour Force Survey and provides the number of employees by establishment size. Canadian business counts are compiled from the Business Register and comprise of active business establishments by employment size ranges.

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

## **Section B: Human Resources Profile**

#### **Occupational Information**

Some examples of occupations in the educational services industry include:

- elementary school teacher;
- educational counsellor;
- teacher assistant;
- university professor; and
- school principal.

For a complete listing of all occupations related to this industry, as well as detailed information on education and skill requirements, visit the <u>Alberta Occupational Profiles</u> webpage.

#### **Occupational Growth**

Some occupations in the educational services industry with above average forecasted growth<sup>3</sup> between 2023 and 2025 include:

- senior managers health, education, social and community services and membership organizations;
- librarians; and
- library assistants and clerks.

#### **Demographics: Gender and Age**

In 2022, workers in the educational services industry were:

- more likely to be female than the general workforce; and
- older than the workforce as a whole.

**TABLE 7: EMPLOYMENT BY GENDER, 2021** 

Gender	Employmer	ment in Alberta Employment in Indust		ndustry
Gender	Number	Share of Total	Number	Share of Total*
Males	1,209,200	53.5%	48,800	29.1%
Females	1,050,400	46.5%	118,900	70.9%

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01.

TABLE 8: EMPLOYMENT BY GENDER, 2022

Gender	Employmer	nt in Alberta	Employment in Industry		
Gender	Number Share of Total		Number	Share of Total*	
Males	1,258,000	52.9%	51,300	30.5%	
Females	1,118,100	47.1%	116,800	69.5%	

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01.

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

<sup>&</sup>lt;sup>3</sup> https://open.alberta.ca/publications/albertas-occupational-outlook

TABLE 9: EMPLOYMENT BY AGE GROUP, 2021

Age Characteristics	Employment	in Alberta	Employment in Industry		
Age Characteristics	Number	Share of Total	Number	Share of Total*	
15 to 24 years	280,800	12.4%	13,000	7.8%	
25 to 54 years	1,525,500	67.5%	119.500	71.3%	
55 years and over	453,400	20.1%	35,200	21.0%	

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01.

**TABLE 10: EMPLOYMENT BY AGE GROUP, 2022** 

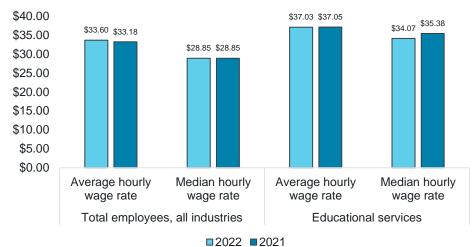
Age Characteristics	Employment in	Alberta	erta Employment in Industry		
Age Characteristics	Number Share of To		Number	Share of Total*	
15 to 24 years	310,200	13.1%	12,900	7.7%	
25 to 54 years	1,611,400	67.8%	119,300	71.0%	
55 years and over	454,600	19.1%	35,900	21.4%	

Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01.

#### Wages and Salaries

**CHART 1** 





Source: Statistics Canada, Labour Force Survey, Table: 14-10-0064-01.

Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is the wage below which half the employees earn and above which half the employees earn.

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

<sup>\*</sup> Percentages may not add up to 100 due to rounding.

# **Wage and Salary Information for Selected Occupations**

TABLE 11: WAGE AND SALARY BY OCCUPATION, 2021

Occupations	Emp	loyment in Albe		
Occupations	Starting	Overall	Тор	Average Annual Salary
Elementary school and kindergarten teachers	\$32.69	\$44.80	\$56.45	\$79,957
Educational counsellors	\$28.57	\$34.74	\$40.32	\$62,154
School principals and administrators of elementary and secondary education	\$52.48	\$60.07	\$65.03	\$117,759

Source: 2021 Alberta Wage and Salary Survey (AWSS). The AWSS is conducted once every two years.

More information on wages and salaries is available <u>online</u>. For job descriptions, duties, skills and educational requirements of specific occupations in the educational services industry, visit the <u>ALIS website</u>.

# **Section C: Additional Information**

# **Links to Industry Associations**

- Alberta Ministry of Advanced Education
- Alberta Ministry of Education
- Alberta Teachers' Association
- Colleges and Institutes Canada
- Universities Canada
- Canadian Association of University Teachers
- Canadian School Boards Association