



October 31, 2012

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Dear Sir & Madams:

**Re: Southern Pacific Resource Corp. – STP McKay Thermal Project – Phase 2
ERCB App. No. 1707306, EPEA App. No. 002-255245 and Water Act File No. 00262149
Supplemental Information Request #1 – STP Responses**

Southern Pacific Resource Corp. (STP) submitted an application for approval of the STP McKay Thermal Project - Phase 2 in November 2011 (the Project). The following submission addresses the Energy Resources Conservation Board (ERCB) and Environment and Sustainable Resource Development (ESRD) Supplementary Information Requests (SIRs) of May 2 and June 1, 2012 pursuant to the following regulatory application files:

- EPEA Application No. 002-00255245;
- Water Act File No. 00262149; and
- ERCB Application No.1707306.

Since the filing of the Application, STP has refined, optimized and modified certain parts of both the existing STP McKay Thermal Project – Phase 1 and proposed STP McKay Thermal Project – Phase 2. In addition to responding to the supplemental information requests, the attached electronic submission also contains a Project Update which includes a description of revisions to the design of the Project and an update to the environmental assessment undertaken on the Project.

Any correspondence regarding this submission should be directed to:

Southern Pacific Resource Corp.
Suite 1700, Bow Valley Square II
205 – 5th Avenue SW
Calgary, AB T2P 2V7

Name: Mr. Vince Parsons, Senior Environmental & Regulatory Advisor
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E-Mail: info@shpacific.com

Attached are two electronic copies on CR-Rom of the Project Update and Supplemental Information Request Responses. If you have any questions, or require additional copies of this submission (hard copy or electronic), please contact the undersigned at (403) 984-5335.

Sincerely,

Southern Pacific Resource Corp.

A handwritten signature in black ink, appearing to read 'Vince Parsons', with a long horizontal stroke extending to the right.

Vince Parsons
Senior Environmental & Regulatory Advisor