March 26, 2014

Deepa Thomas  
Laricina Energy Ltd.  
East Tower, 5th Ave Place  
Suite 800, 425 - 1st Street SW  
Calgary, Alberta T2P 3L8

Re: **Proposed Germain Project Expansion EPEA Application No. 003-242701 and AER Application No. 1707256**

Dear Ms. Thomas:

The Environmental Impact Assessment (EIA) report for the proposed Germain Project Expansion has now been deemed complete pursuant to Section 53 of the *Environmental Protection and Enhancement Act* (EPEA). Alberta Environment and Sustainable Resource Development and associated government agencies have reviewed the EIA report received on November 15, 2011, and Supplemental Information Request Response(s) received on December 19, 2012, August 19, 2013 and February 03, 2014 and have determined that the content of the report meets the Terms of Reference published on May 13, 2011.

This determination of EIA Completeness does not represent acceptance or approval of the proposed project. The EIA report has been referred to the AER, who will issue a decision as to whether the project may proceed further in the regulatory process. Laricina may be required to provide additional project information to the AER in order for the necessary regulatory decisions to be made and potential approvals issued.

If you have any questions about the AER Approvals process, please contact Winnie Chan at Winnie.Chan@aer.ca. For other inquiries about the AER process, please contact Helen Huang at Helen.Huang@aer.ca.

Sincerely,

[Signature]

Corinne Kristensen  
Acting Environmental Assessment Team Leader  
Provincial Programs  
(Designated Director Under the Act)

cc:  
C. Almeida (ESRD)  
B. Arndt (ACO)  
H. Huang (AER)  
M. Daneluk (ESRD)