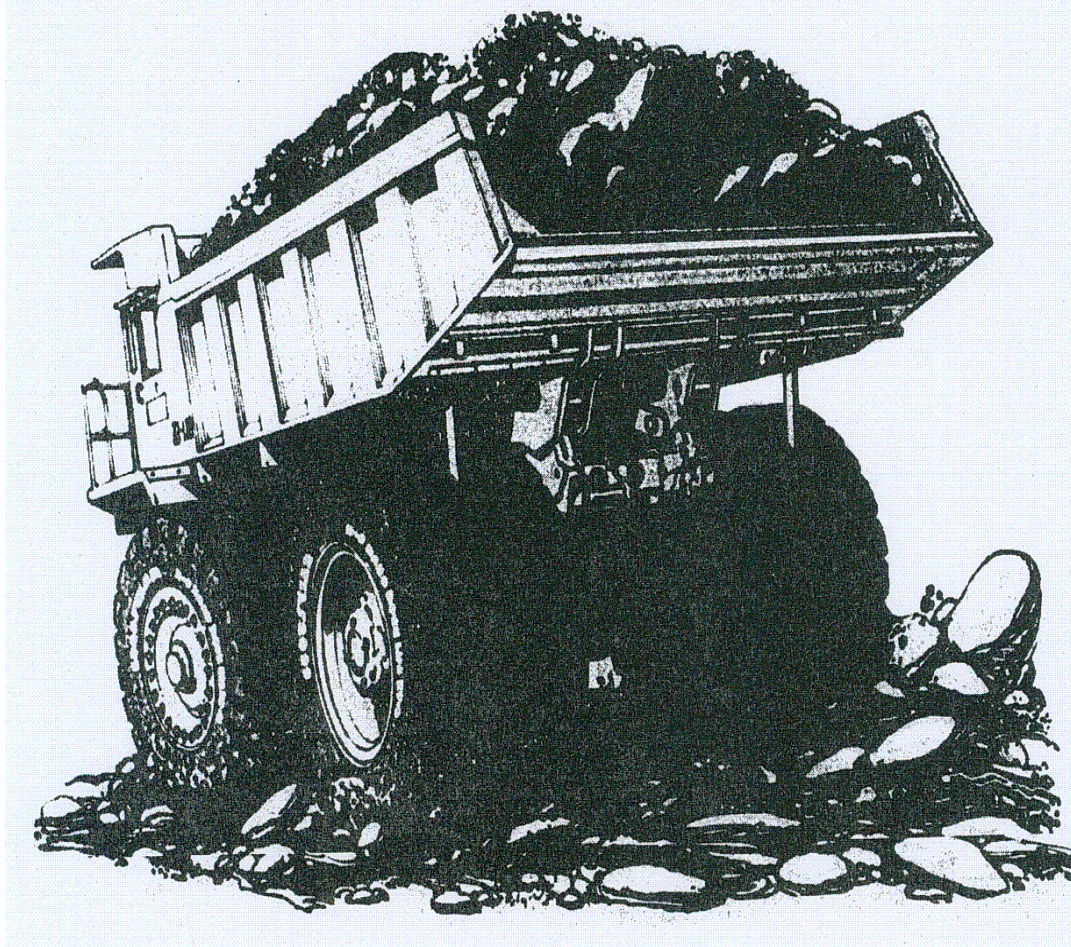


2008 DECEMBER 03
12 noon, EDMONTON

PUBLIC OFFERING OF CROWN COAL RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.12.03

From	To	Total	Area
LEASES: C0586	C0624	39	41,737.0960 ha.

PUBLIC OFFERING OF CROWN
COAL RIGHTS

(available on our internet site at <http://www.energy.gov.ab.ca>)

DEADLINE

Offers to purchase coal leases (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon (Mountain Standard Time) on 2008 December 03**.

HOW TO SUBMIT BIDS

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2008 December 03**" indicated on the outside of the envelope.
2. Each parcel must be listed on separate letters and must contain the following information:
 - parcel number
 - rental, fee, bonus bid, GST (if applicable) total of monies - separate cheque for each parcel
 - designated representative and lease participants
3. Bids should be delivered or mailed to any person acting for Director, Coal and Mineral Development Unit, at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2, or the Edmonton address - 7th Floor, Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON (MOUNTAIN STANDARD TIME) ON THE PUBLIC OFFERING DATE.
NO EXCEPTIONS.**

AMOUNT OF PAYMENT

1. Your bid letter should mention only the one total dollar amount consisting of bonus, rent at \$3.50/ha or \$50.00, whichever is greater, a fee of \$625.00 and GST (if applicable).
2. A bonus offer of less than \$2.50/ha for a lease will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by cheque only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. Requesters of parcels posted in this Notice are expected to bid on all postings that they have requested.
2. If you are the requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice is APPENDIX 1 (if applicable) containing addenda relating to surface access.

RESULTS OF THE PUBLIC OFFERING

1. Your accepted bids will be published on **2008 December 04** at 9 a.m. on the Department of Energy website as noted.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2008 November 10
EDMONTON, Alberta

Susan Carlisle - Director
Coal and Mineral Development
Department of Energy

COAL LEASES

LEASE SCHEDULE

PAGE 1

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION
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C0586	192	4-14-028: 17S;18SE COAL
C0587	256	4-14-028: 21E;28E COAL
C0588	1632	4-14-028: 30N;31W 4-14-029: 6W;7SW,L11,L12 4-15-028: 13NW;24W;25N,SW;35;36 4-15-029: 1 COAL
C0589	592	4-15-029: 34S,NW,L9,L10,L15 4-15-030: 3SW,L2,L11-L13;9S,NW,L10;10L4 COAL
C0590	496	4-15-030: 2E,L13,L14;10L1,L7-L10;11 COAL
C0591	512	4-13-033: 6 4-14-033: 1 COAL
C0592	1152	4-13-033: 18;20;29;30E;32 COAL
C0593	128	4-14-033: 15W COAL
C0594	64	4-14-033: 26NE COAL
C0595	1184	4-14-033: 28W;33N,SW;34N 4-14-034: 1N,SW,L2,L7;2;3 COAL
C0596	1528	4-13-037: 32 4-13-038: 6 4-14-038: 2N,SE,L3N,L4-L6;11;12;14 COAL

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
C0597	1408	4-14-037: 2;4;10;11;12S;14 COAL	
C0598	128	4-14-037: 20W COAL	
C0599	1280	4-14-038: 4;10;16;22;28 COAL	
C0600	1536	4-14-038: 18;20;29;32 4-15-038: 12;24 COAL	
C0601	256	4-15-038: 22 COAL	
C0602	256	4-15-038: 36 COAL	
C0603	512	4-15-039: 2;12 COAL	
C0604	1216	5-07-046: 31 5-07-047: 5;6;7S,NW;9 COAL	
C0605	1216	4-26-047: 34N,SE 4-26-048: 2;4;10;16 COAL	
C0606	1409.096	5-07-047: 7L16P;16;17;18S,NE;20S,NE;21;28 PORTION(S) SHOWN AS ROAD AND EXTRA ROAD ON ROAD PLAN 1394TR. COAL	(IR2000201)
C0607	1376	5-08-047: 1;2;11;12;13S;14S,NW,L10,L15 COAL	(IR2000201)
C0608	1536	5-08-047: 3-5;8-10 COAL	(IR2000201)

COAL LEASES

LEASE SCHEDULE

PAGE 3

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
C0609	1280	5-08-047: 6;7 5-09-047: 1;2E;11E;12 COAL	(IR2000201)
C0610	256	4-26-048: 18 COAL	
C0611	1536	5-08-048: 19;20;29;30 5-09-048: 24;25 COAL	
C0612	1536	5-08-048: 21;22;27;28;33;34 COAL	
C0613	1536	5-08-048: 23-26;35;36 COAL	
C0614	1536	5-08-048: 31;32 5-08-049: 6;7 5-09-048: 36 5-09-049: 1 COAL	
C0615	1280	5-07-049: 7 5-08-049: 1;2;11;12 COAL	
C0616	1536	5-07-049: 18;19 5-08-049: 13;14;23;24 COAL	
C0617	1792	5-07-049: 30-32 5-08-049: 25;26;35;36 COAL	
C0618	1536	5-08-049: 3-5;8-10 COAL	
C0619	1536	5-08-049: 15-17;20-22 COAL	

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
C0620	896	5-23-050: 31-33;34S COAL	(CDP000403)
C0621	1888	5-24-050: 19;30S 5-25-050: 22N,SE,L3,L5,L6;23-25;26S,NW,L9,L10,L15;27 COAL	(CDP000403)
C0622	1072	5-23-051: 6W 5-24-050: 35;36 5-24-051: 1;2N,L6-L8 COAL	(CDP000403)
C0623	1536	5-25-050: 1;2N;10N;11-14 COAL	(CDP000403)
C0624	1120	5-23-051: 18NW,L15,L16;19 5-24-051: 13N;14N;23;24 COAL	(CDP000403)
39	41,737.10	HA TOTALS	END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

CDP000403

LEASE C0620
LEASE C0621
LEASE C0622
LEASE C0623
LEASE C0624

ALL LAND(S) IS/ARE WITHIN CATEGORY 4 OF "A COAL DEVELOPMENT POLICY FOR ALBERTA"

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BRIAN HUDSON
BUSINESS UNIT LEADER
ALBERTA DEPARTMENT OF ENERGY
MINERAL DEVELOPMENT
COAL AND MINERAL DEVELOPMENT
9945 108 ST FLOOR 7
EDMONTON AB T5K 2G6 (780) 427-9077

IR2000201

LAND DESCRIPTION

LEASE C0606 5-07-047: 20SP,NEP
LEASE C0607 5-08-047: 1NP,SWP;2P;11P;12P;13SP;14SP,NWP,L10,L15
LEASE C0608 5-08-047: 3NEP;8NP;9NP;10NP,SEP
LEASE C0609 5-08-047: 6NP;7P
5-09-047: 1NP;2NEP;11SE,NEP;12P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE ROCKY-NORTH SASKATCHEWAN INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - FISH AND WILDLIFE
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8164

END

