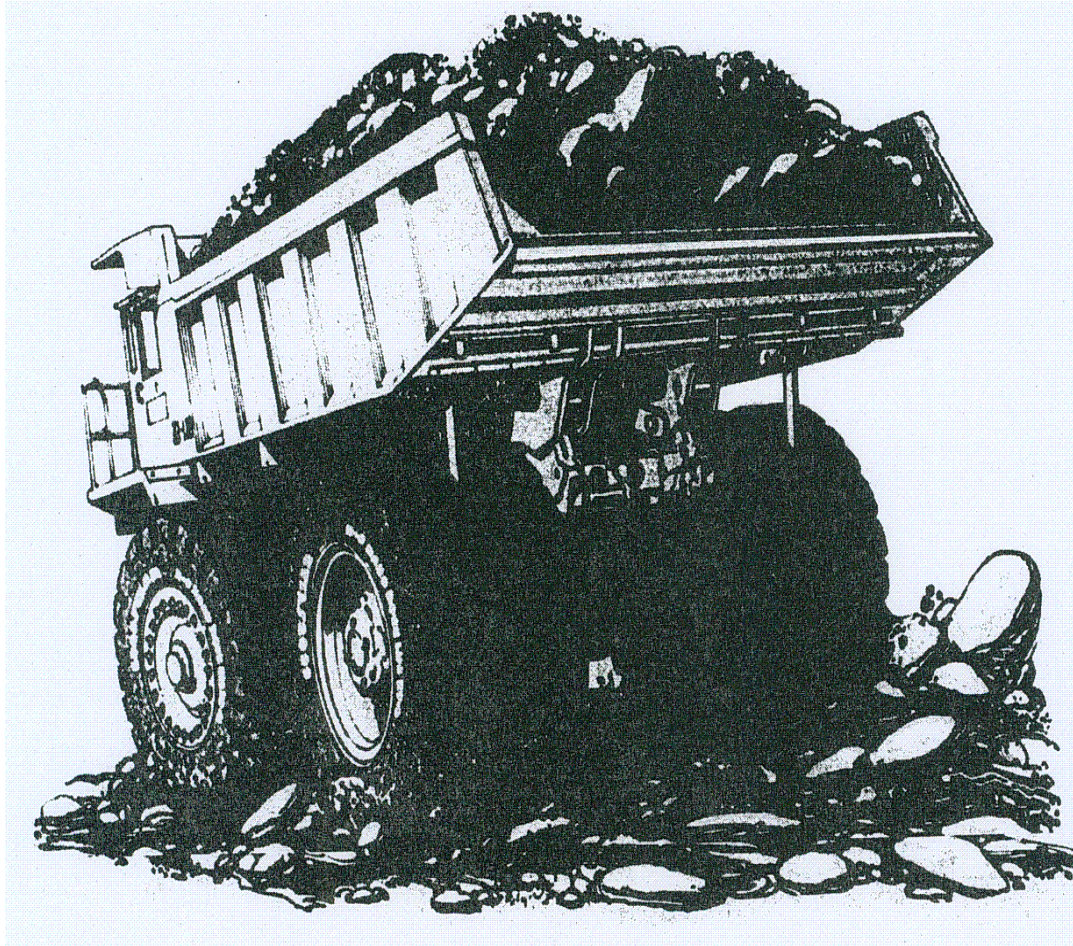


2014 MAY 28
12 noon, EDMONTON
**PUBLIC OFFERING OF CROWN
COAL
RIGHTS**



Alberta 
Government

PUBLIC OFFERING CONTROL COUNTS FOR 2014.05.28

| From | To | Total | Area |
|---------------|-------|-------|-----------------|
| LEASES: C0205 | C0220 | 16 | 14,451.1000 ha. |

PUBLIC OFFERING OF CROWN
COAL RIGHTS

BIDDING DEADLINE

Offers to purchase coal leases (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon (Mountain Standard Time) on 2014 May 28**.

HOW TO SUBMIT BIDS

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2014 May 28**" indicated on the outside of the envelope.
2. Each parcel must be listed on separate letters and must contain the following information:
 - parcel number
 - rental, fee, bonus bid, total of monies - separate cheque for each parcel
 - designated representative and lease participants
3. Bids should be delivered or mailed to Manager of Mineral Operations, Coal and Mineral Development Unit, at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2, or the Edmonton address - Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON (MOUNTAIN STANDARD TIME) ON THE PUBLIC OFFERING DATE.
NO EXCEPTIONS.**

AMOUNT OF PAYMENT

1. Your bid letter should mention only the one total dollar amount consisting of bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by cheque only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges, and will be invoiced at a later date on successful bids. All GST registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. Requesters of parcels posted in this Notice are expected to bid on all postings that they have requested.
2. If you are the requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice is APPENDIX 1 (if applicable) containing addenda relating to surface access.
4. Addenda do not cover every access situation. The public land manager should be contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access is a matter negotiated between the landowner and the mineral lessee.

RESULTS OF THE PUBLIC OFFERING

1. Your accepted bids will be published on **2014 May 29** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2014 April 28
EDMONTON, Alberta

Gary V. White - Branch Head
Coal and Mineral Development
Department of Energy

COAL LEASES

LEASE SCHEDULE

PAGE 1

2014, MAY 28

| LEASE | HECTARES | LAND DESCRIPTION |
|-------|----------|--|
| C0205 | 1344 | 5-17-063: 28NW;29;30N,SE;31;32;33W 5-18-063: 36S,NE COAL |
| C0206 | 512 | 5-18-063: 30N;31S;32S;33N COAL |
| C0207 | 1843.1 | 5-19-063: 22N,SE;27;28;29SP,N;30NEP;31EP;32-34 PORTION(S) LYING TO THE NORTH AND EAST OF IOSEGUN LAKE. COAL |
| C0208 | 896 | 5-19-063: 23;25NE;26W;35;36S,NW COAL (TSH003301) |
| C0209 | 1536 | 5-16-064: 7NW 5-17-064: 2N;10N,SE;11;12;13W;14;15 COAL |
| C0210 | 384 | 5-16-064: 19NW;29SW;30S,NW 5-17-064: 24NE COAL |
| C0211 | 2304 | 5-17-064: 4SW;5-8;9NW;16-18;19S;20S;21S COAL |
| C0212 | 2048 | 5-18-064: 1-3;11-14;23S;24S COAL |
| C0213 | 2240 | 5-19-064: 2-5;8;9;10S,NW;16;17S,NE;21SW COAL |
| C0214 | 64 | 5-19-064: 29SE COAL |
| C0215 | 128 | 5-19-064: 30E COAL |
| C0216 | 128 | 5-20-064: 35NE;36NW COAL |

2014, MAY 28

| LEASE | HECTARES | LAND DESCRIPTION |
|-------|-----------|-----------------------------|
| C0217 | 256 | 5-16-065: 6N;7S COAL |
| C0218 | 384 | 5-17-065: 14;15S COAL |
| C0219 | 64 | 5-17-065: 34SW COAL |
| C0220 | 320 | 5-17-066: 9S,NE;10S COAL |
| 16 | 14,451.10 | HA TOTALS |

END

