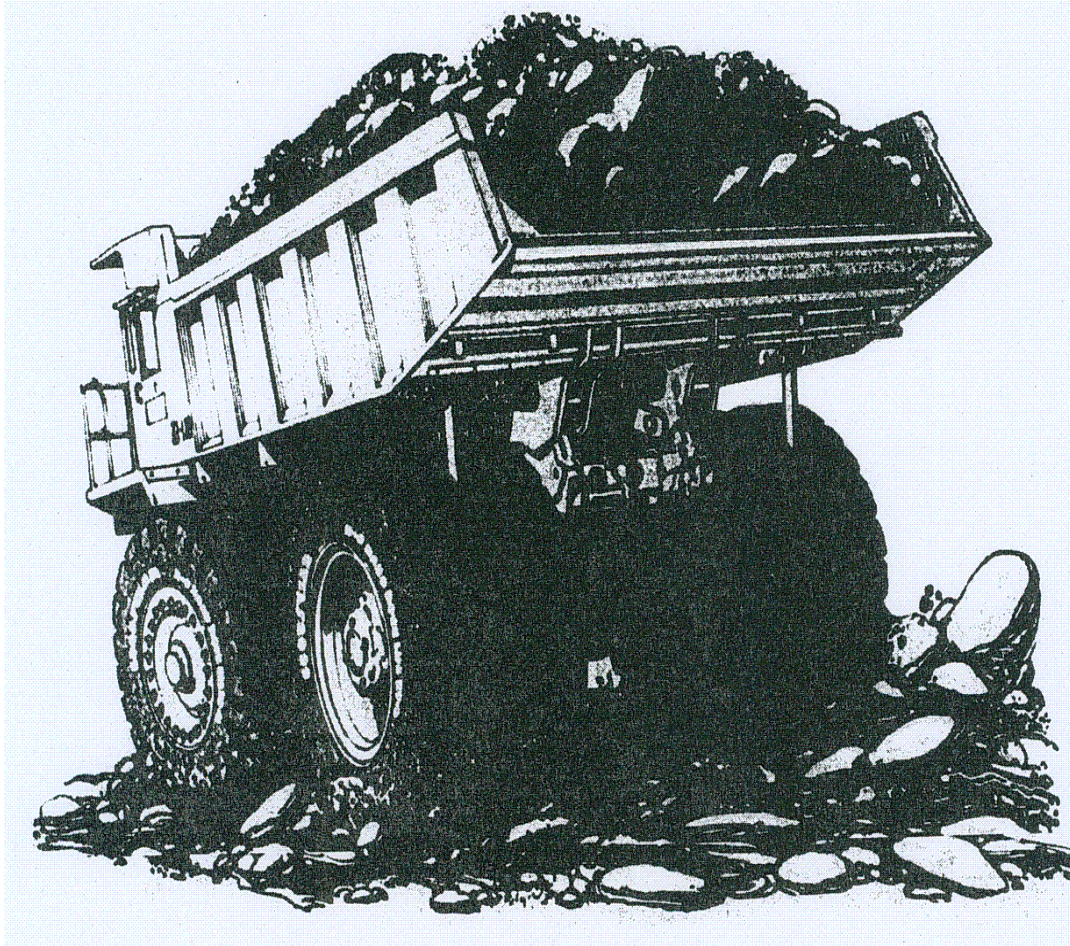


2011 APRIL 06
12 noon, EDMONTON

PUBLIC OFFERING OF CROWN COAL RIGHTS



Government of Alberta ■
Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2011.04.06

From	To	Total	Area
LEASES: C0467	C0476	10	7,352.4000 ha.

PUBLIC OFFERING OF CROWN
COAL RIGHTS

BIDDING DEADLINE

Offers to purchase coal leases (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon (Mountain Standard Time) on 2011 April 06**.

HOW TO SUBMIT BIDS

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2011 April 06**" indicated on the outside of the envelope.
2. Each parcel must be listed on separate letters and must contain the following information:
 - parcel number
 - rental, fee, bonus bid, total of monies - separate cheque for each parcel
 - designated representative and lease participants
3. Bids should be delivered or mailed to Manager of Mineral Operations, Coal and Mineral Development Unit, at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2, or the Edmonton address - Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON (MOUNTAIN STANDARD TIME) ON THE PUBLIC OFFERING DATE.
NO EXCEPTIONS.**

AMOUNT OF PAYMENT

1. Your bid letter should mention only the one total dollar amount consisting of bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by cheque only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges, and will be invoiced at a later date on successful bids. All GST registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

1. Requesters of parcels posted in this Notice are expected to bid on all postings that they have requested.
2. If you are the requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
3. Attached to this notice is APPENDIX 1 (if applicable) containing addenda relating to surface access.
4. Addenda do not cover every access situation. The public land manager should be contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access is a matter negotiated between the landowner and the mineral lessee.

RESULTS OF THE PUBLIC OFFERING

1. Your accepted bids will be published on **2011 April 07** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2011 March 09
EDMONTON, Alberta

Gary V. White - Acting Branch Head
Coal and Mineral Development
Department of Energy

COAL LEASES

LEASE SCHEDULE

PAGE 1

2011, APRIL 06

LEASE	HECTARES	LAND DESCRIPTION	
C0467	1280	4-01-036: 2;3;10-12 COAL	
C0468	1280	4-01-037: 25;36 4-01-038: 2;10;11 COAL	
C0469	1024	4-01-037: 28;29;34 4-01-038: 4 COAL	
C0470	256	4-01-038: 22 COAL	
C0471	320	5-22-051: 5NW;7SE;8S;9SW COAL	(CDP000403) (IR2000701) (IR2000702)
C0472	592	5-24-051: 25S,NW,L9,L10,L15;26;36SW,L2,L12 COAL	(CDP000403)
C0473	50.8	5-27-051: 20NP,SEP PORTION(S) LYING OUTSIDE ROCK LAKE - SOLOMON CREEK WILDLAND PROVINCIAL PARK. COAL	(CDP000404)
C0474	82.9	5-27-051: 30NP,SEP PORTION(S) LYING OUTSIDE ROCK LAKE - SOLOMON CREEK WILDLAND PROVINCIAL PARK. COAL	(CDP000404)
C0475	1954.7	5-28-051: 25L10NWP,L11NEP,L13SEFP,L13NEF,L14SP,L14N, L15W;36NE,L1NW,L2,L3,L4EF,L5EF,L6-L8,L11, L12EF,L13EF,L14 PORTION(S) LYING OUTSIDE ROCK LAKE - SOLOMON CREEK WILDLAND PROVINCIAL PARK. 6-01-051: 23SP,NW,NEP;25NP,SWP;26N,SEP,SW;34-36 PORTION(S) LYING OUTSIDE ROCK LAKE - SOLOMON CREEK WILDLAND PROVINCIAL PARK. 6-01-052: 1;2E;11E COAL	(CDP000404)

2011, APRIL 06

LEASE	HECTARES	LAND DESCRIPTION	
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C0476	512	6-01-052: 7;18 COAL	(CDP000404)

10	7,352.40	HA TOTALS	END

