2012 OCTOBER 03 12 noon, EDMONTON

PUBLIC OFFERING OF CROWN COAL RIGHTS



Government of Alberta

Energy

PUBLIC OFFERING CONTROL COUNTS FOR 2012.10.03

From To Total Area

LEASES: C0461 C0480 20 21,738.7200 ha.

PUBLIC OFFERING OF CROWN COAL RIGHTS

BIDDING DEADLINE

Offers to purchase coal leases (including any subsequent amendments) contained in this notice will not be accepted after 12 noon (Mountain Standard Time) on 2012 October 03.

HOW TO SUBMIT BIDS

- Bids for leases should be enclosed in one sealed envelope with "Lease Bids 2012 October 03" indicated on the outside of the envelope.
- 2. Each parcel must be listed on separate letters and must contain the following information: parcel number
 - rental, fee, bonus bid, total of monies separate cheque for each parcel
 - designated representative and lease participants
- 3. Bids should be delivered or mailed to Manager of Mineral Operations, Coal and Mineral Development Unit, at either the Calgary address 300, AMEC Place, 801 6 Avenue SW, T2P 3W2, or the Edmonton address Petroleum Plaza North Tower, 9945 108 Street, T5K 2G6.

BIDS ARE ACCEPTED UNTIL 12:00 NOON (MOUNTAIN STANDARD TIME) ON THE PUBLIC OFFERING DATE. NO EXCEPTIONS.

AMOUNT OF PAYMENT

- 1. Your bid letter should mention only the one total dollar amount consisting of bonus, rent at 3.50/ha or 50.00, whichever is greater, and a fee of 625.00.
- 2. A bonus offer of less than \$2.50/ha for a lease will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by cheque only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges, and will be invoiced at a later date on successful bids. All GST registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

- 1. Requesters of parcels posted in this Notice are expected to bid on all postings that they have requested.
- 2. If you are the requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
- 3. Attached to this notice is APPENDIX 1 (if applicable) containing addenda relating to surface access.
- 4. Addenda do not cover every access situation. The public land manager should be contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access is a matter negotiated between the landowner and the mineral lessee.

RESULTS OF THE PUBLIC OFFERING

- 1. Your accepted bids will be published on 2012 October 04 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2012 September 07 EDMONTON, Alberta

Gary V. White - Branch Head Coal and Mineral Development Department of Energy

COAL LEASES

2012, OCTOBER 03

LEASE	HECTARES	LAND DESCRIPTION	
C0461	572.72	5-03-007: 23SW,L9,L12,L13,L16;26L9P,L10,L15,L16;34E; 35 PORTION LYING OUTSIDE LOT 13, GROUP 14 (PART OF THE FRANKIE MINERAL CLAIM) COAL	(CDP000401) (IR2000301)
C0462	260	5-04-007: 22NW,L9SESE,L9SESW,L9SWSE,L9SWSW,L10,L15; 27W,L1W,L2,L7W COAL	(CDP000401)
C0463	634	5-03-008: 3;4s,NE,L11,L12,L13P,L14;5SE,L9,L10,L15, L16P PORTION(S) LYING OUTSIDE CROWSNEST CORRIDOR IRP. COAL	(CDP000401) (HRV000402) (IR2000301) (SHA002201)
C0464	880	5-04-008: 19SE, L9, L10, L15; 30NE, L2, L7; 31E; 32L12, L13 5-04-009: 6W; 7W; 18W; 19W COAL	(CDP000401) (IR2000301) (IR2001303) (SHA002201)
C0465	384	5-05-010: 25W;36W 5-05-011: 1W COAL	(CDP000401)
C0466	1408	5-19-064: 6;7;17NW;18-20;30SW COAL	(HRV000401)
C0467	1536	5-20-064: 1;2;10-13 COAL	
C0468	1408	5-20-064: 14-17;18E;19 COAL	
C0469	1472	5-20-064: 20-24;25S,NW COAL	

COAL LEASES

2012, OCTOBER 03

LEASE	HECTARES	LAND DESCRIPTION
C0470	1536	5-20-064: 26-31 COAL
C0471	768	5-20-064: 32;33s,NW;34s;35s;36sW
C0472	1856	5-20-065: 6;7s,NW 5-21-064: 23E;24;25;26E;35E;36 5-21-065: 1 COAL
C0473	1536	5-15-065: 28-33 COAL
C0474	1408	5-16-065: 25N,SE;26N;27N,SW;33N;34-36 COAL
C0475	1536	5-21-065: 12;13;14N;15NE;22;23S,NW;26W;27 COAL
C0476	640	5-21-065: 19;30;31S COAL
C0477	1536	5-15-066: 5S,NW;6;7E;8S,NW 5-16-066: 1-3 COAL
C0478	1280	5-16-066: 4;5;9S;10;11;12S COAL
C0479	704	5-22-066: 1W;2S,NE;3SE;11SE;12 COAL
C0480	384	5-22-066: 7N;18 COAL
20	21,738.72	HA TOTALS END

ADDENDA AND CONTACTS APPLICABLE TO THE 2012, OCTOBER 03 PUBLIC OFFERING NOTICE

IR2000301 LAND DESCRIPTION

LEASE C0461 5-03-007: 23SW, L9, L12, L13, L16; 34E

LEASE C0463 5-03-008: 3E;4NE,L5P,L6P,L11,L12,L13P,L14;5NEP

LEASE C0464 5-04-008: 19SEP, L9P, L10P, L15P

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE CROWNEST CORRIDOR LOCAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GREG HALE

AREA WILDLIFE BIOLOGIST

PINCHER CREEK OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV

PO BOX 1420

PINCHER CREEK AB TOK 1W0 (403) 627-1116

IR2001303 LAND DESCRIPTION LEASE C0464 5-04-008: 31NEP

5-04-009: 6SWP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE LIVINGSTONE-PORCUPINE HILLS INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

GREG HALE

AREA WILDLIFE BIOLOGIST

PINCHER CREEK OFFICE - FISH AND WILDLIFE DEPT. OF SUSTAINABLE RESOURCE DEV

PO BOX 1420

PINCHER CREEK AB TOK 1WO (403) 627-1116

SHA002201 LAND DESCRIPTION

LEASE C0463 5-03-008: 3NWP;4N,SWP;5NEP LEASE C0464 5-04-008: 31EP;32L12P,L13P

IS/ARE WITHIN A SENSITIVE HABITAT AREA FOR MOUNTAIN GOATS AND SHEEP. STRICT OPERATING CONDITIONS MAY APPLY.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 1

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2012, OCTOBER 03 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

NOEL ST. JEAN

SECTION HEAD

EDMONTON OFFICE - PUBLIC LANDS DEPT. OF SUSTAINABLE RESOURCE DEV

LAND USE OPERATIONS BRANCH

PETROLEUM LAND USE AND RECLAMATION

SECTION

9915 108 ST NW FLOOR 3

EDMONTON AB T5K 2G8

(780) 415-5860

END