# **Alberta Forestry** Industry Profile 2020

Albertan

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#### **Overview**

The 2020 Industry Profile for the Forestry and Logging with Support Activities industry provides statistics and trends in the labour market for this sector in Alberta. Topics include employment, unemployment, number of businesses, occupation, wages and demographics. All statistics provided are 12-month averages for the year. The statistics are from Statistics Canada's Labour Force Survey and the Alberta Wage and Salary Survey.

The Forestry and Logging with Support Activities industry<sup>1</sup> in Alberta includes establishments that:

- produce seedlings in specialized nurseries and gathering forest products such as gums, barks, and balsam needles
- grow or harvest timber on a long production cycle (10 years or more)
- provide related support services

For more information, please see <u>Statistics Canada North American Industry Classifications System (NAICS) Canada 2017</u> for descriptions of industries.

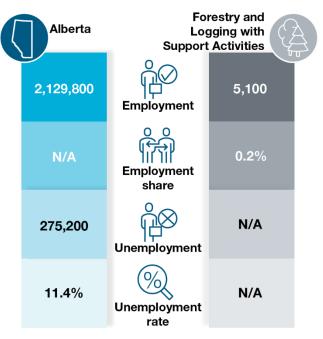
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 $<sup>^{\</sup>rm 1}$  NAICS 2017 major group 113 and 1153

#### **Section A: Business Environment**

#### 1. Employment and Unemployment





Data Source: Statistics Canada, Labour Force Survey, Table: 14-10-0023-01 (formerly CANSIM 282-0008), 2020

Note: N/A denotes not-applicable. Employment share is obtained by dividing the number of employment in this industry by total employment in Alberta.

For more information on employment numbers or for a historical comparison, please go to <u>Labour Force Statistics</u> or <u>Statistics</u> <u>Canada</u>.

## 2. Industry Growth

- The Forestry and Logging Support Activities industry accounted for 0.2% of total employment in Alberta in 2020 and 2019.
- Employment in this industry is expected to grow at an average rate of 0.8% from 2020 to 2023.<sup>2</sup>
- The industry is expected to account for 0.2% of total employment in Alberta in 2021.
- The above projections were completed prior to the economic decline associated with the COVID-19 pandemic and therefore
  may not capture economic conditions in the short term. However, the projections are expected to reflect long-term
  employment trends.

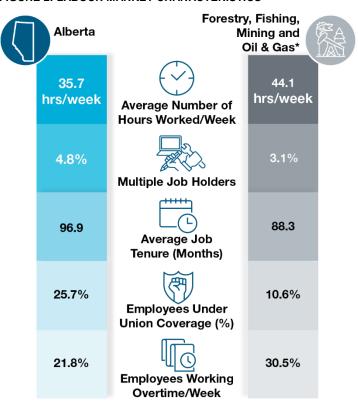
## 3. Facts, Trends and Outlook

According to Statistics Canada's National Economic Accounts, the Forestry and Logging with Support Activities industry accounted for approximately 0.2% of Alberta's Gross Domestic Product (GDP) in 2020, unchanged from 2010. Between 2010 and 2020, this industry's contribution to Alberta's total employment remained steady at 0.2%.

<sup>&</sup>lt;sup>2</sup> Alberta Modified Canadian Occupational Projection System (COPS) Outlook 2019 – 2023, Industry Employment Outlook

Total employment in the Forestry and Logging with Support Activities industry (the total number of employees and self-employed people 15 years and over) in 2020 was 37.8% higher than its level in 2019. Over the last 10 years, employment in this industry increased by 1,900, a 59.4% increase. There were 5,100 people employed in the industry in 2020, of whom 98% were full-time.

FIGURE 2: LABOUR MARKET CHARACTERISTICS



Data Source: Statistics Canada, Labour Force Survey, CANSIM Tables 14-10-0037-01 (formerly: CANSIM 282-0022), 14-10-0044-01 (formerly CANSIM 282-0031), 14-10-0055-01 (formerly CANSIM 282-0042), 14-10-0070-01 (formerly CANSIM 282-0078) and 14-10-0076-01 (formerly CANSIM 282-0084), 2020

applies to the percentage of employees under union coverage and the percentage of employees working overtime per week.

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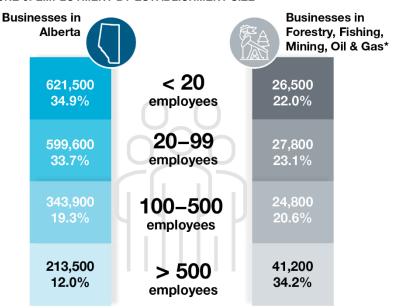
Classification: Public

<sup>\*</sup> Forestry and Logging with Support Activities is grouped with Fishing, Mining, Oil and Gas due to sample size.

Note: The percentage of multiple jobholders is obtained by dividing the number of multiple jobholders by total employment. This calculation method also

#### 4. Size of Businesses in Alberta, by industry

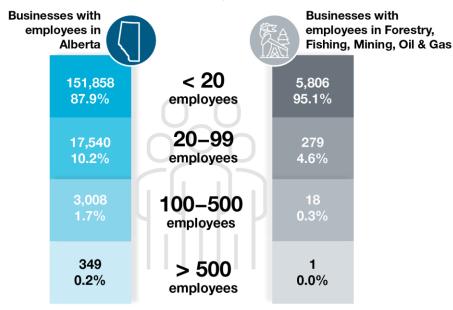
FIGURE 3: EMPLOYMENT BY ESTABLISHMENT SIZE



Data Source: Statistics Canada. Table: 14-10-0068-01 (formerly CANSIM 282-0076), 2020

Note: Statistics Canada's survey methodology for determining establishment size differs from the one it uses in the Labour Force Survey to determine total employment. As a result, the total number of employees by establishment size will not be the same as total employment in the industry, except by coincidence.

FIGURE 4: CANADIAN BUSINESS COUNTS, WITH EMPLOYEES



Data Source: Statistics Canada. Table: 33-10-0304-01, 2020.

<sup>\*</sup> Numbers and percentages refer to Fishing, Mining and Oil and Gas Extraction, and Forestry and Logging with Support Activities. These are grouped together for establishment size.

<sup>\*\*</sup> Percentages may not add up to 100 due to rounding

<sup>\*</sup> Numbers and percentages refer to Fishing, Mining and Oil and Gas Extraction, and Forestry and Logging with Support Activities. These are grouped together for establishment size.

<sup>\*\*</sup> Percentages may not add up to 100 due to rounding

Employment by establishment size is based on the Labour Force Survey and provides the number of employees by establishment size. Canadian business counts is compiled from the Business Register and provides counts of active business establishments by employment size ranges

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#### **Section B: Human Resources Profile**

#### 1. Occupation Information

Some examples of occupations in the Forestry and Logging with Support Activities industry include:

- · forest technologist and technician
- forester
- · logging equipment operator
- · conservation officer
- park warden

For a complete listing of all occupations related to this industry, as well as detailed information on education and skill requirements, visit the <u>Alberta Occupational Profiles</u> webpage.

## 2. Demographics: Gender and Age

According to the Labour Force Survey, the gender breakdown of employed Albertans in the Forestry and Logging with Support Activities industry in 2020 was as follows:



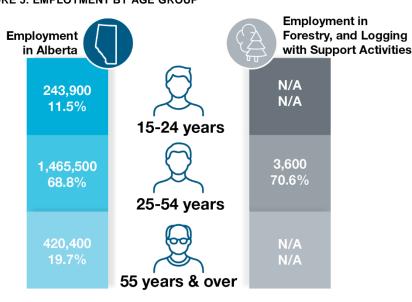
1,100 people 21.6%



4,000 people 78.4%

Overall in Alberta, women accounted for 45.9% and men made up 54.1% of total employment (for all industries) in 2020.

FIGURE 5: EMPLOYMENT BY AGE GROUP



Data Source: Statistics Canada, Labour Force Survey, CANSIM Table: 14-10-0023-01 (formerly CANSIM 282-0008), 2020 \*Percentages may not add up 100 due to rounding

#### 3. Wages and Salaries

**CHART 1: HOURLY WAGE RATE IN ALBERTA, 2020** 

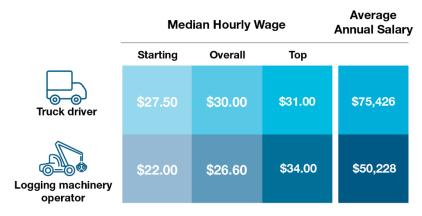


Data Source: Statistics Canada, Labour Force Survey, CANSIM Table 14-10-0064-01 (formerly CANSIM 282-0072), 2020

Note: The average hourly wage is obtained by dividing the sum of the wages of all the employees by the total number of employees. The median hourly wage is that wage below which half the employees earn and above which half the employees earn.

## 4. Wage and Salary Information for Selected Occupations

FIGURE 6: WAGE AND SALARY BY OCCUPATION



Data Source: 2019 Alberta Wage and Salary Survey (AWSS). The AWSS is done once every 2 years Note: Due to methodological changes, a direct comparison of survey results from different years is not recommended.

More information on wages and salaries is available <u>online</u>. For job descriptions, duties, skills and educational requirements of specific occupations in the Forestry and Logging with Support Activities industry, visit the <u>ALIS</u> website.

<sup>\*</sup> Numbers and percentages refer to Fishing, Mining and Oil and Gas Extraction, and Forestry and Logging with Support Activities. These are grouped together for establishment size.

## **Section C: Additional Information**

# Links to Industry Associations

- Alberta Forest Products Association
- College of Alberta Professional Forest Management Professionals