

NOTICE**Imperial Oil Resources Limited****Cold Lake Midzaghe Project****Final Terms of Reference for Environmental Impact Assessment Report**

On December 14, 2015, the Alberta Energy Regulator issued the final terms of reference for the environmental impact assessment report for the Cold Lake Midzaghe Project proposed by Imperial Oil Resources Limited (Imperial). Imperial is seeking approval to develop an in situ oil sands project that would use solvent-assisted steam-assisted gravity drainage to recover bitumen from the Grand Rapids Formation. The project would have an average production capacity of about 55 000 barrels per day and an estimated life of over 30 years. The project would be located in the Municipal District of Bonnyville No. 87, on Crown land about 23 kilometres northwest of the city of Cold Lake, Alberta, in Townships 65 and 66, Ranges 2–4, West of the Fourth Meridian.

Copies of the terms of reference are available from:

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The terms of reference and more information on the proposed project are also available on the following websites:

- Imperial Oil Resources Ltd: <http://imperialoil.ca/Midzaghe>
- Environmental Assessment Registry: <http://ea.alberta.ca> (choose “Current Projects”)

Issued at Calgary, Alberta, on December 16, 2015.