Public notice Imperial Oil Resources Limited Cold Lake Midzaghe Project

Proposed terms of reference for environmental impact assessment

Imperial Oil Resources Limited (Imperial) is seeking approval for the proposed Cold Lake Midzaghe Project (Project). The Project is located on crown land approximately 23 kilometres northwest of the city of Cold Lake, Alberta, in Townships 65 and 66, Ranges 2, 3 and 4, West of the Fourth Meridian on Imperial's Cold Lake lease within the Municipal District of Bonnyville No. 87.

The Project is an in-situ oil sands project that proposes to use solvent-assisted steam-assisted gravity drainage (SA-SAGD) in order to recover bitumen from the Grand Rapids Formation. Imperial is seeking approval for the Project with an annual average production capacity of up to 55,000 barrels per day (bpd) of crude bitumen and an estimated life of 25 to 30 years.

The Project will require infrastructure including, but not limited to: a central processing facility, well pads and associated sites for water source and waste disposal, pipelines (water, fuel gas, produced oil, steam injection and diluent/ condensate supply), electrical power lines and access roads. Where practical, access to the proposed Project and associated facilities will leverage existing roads and pre-disturbed areas utilized by other stakeholders and land users in the area.

The director responsible for environmental assessment has directed that an environmental impact assessment report be prepared for the Cold Lake Midzaghe Project. Imperial has prepared a proposed terms of reference for this environmental impact assessment and through this public notice invites the public to review this document. Any comments filed concerning the proposed terms of reference will be accessible to the public. The proposed terms of reference and associated project information can be viewed at the following locations:

- imperialoil.ca/midzaghe
- Alberta Environment and Parks, Register of Environmental Assessment, 2nd Floor, Petroleum Plaza, South Tower, 9915 – 108 Street, Edmonton, Alberta, ea.alberta.ca (choose Current Projects)

For further information on the Project or copies of the proposed terms of reference and associated project information please contact:

Imperial Oil Resources Limited Attn: Alan Kennedy Environment and Regulatory Manager Western Canada Major Projects PO Box 2480, Station "M" Calgary, Alberta T2P 3M9 Tel: 587 476 2045 Email: alan.j.kennedy@esso.ca

Individuals wishing to provide written comments on the proposed terms of reference must submit them by Thursday, October 1, 2015 to:

Manager, Environmental Assessment, Authorizations Branch Alberta Energy Regulator Suite 1000, 250-5th Street SW, Calgary, Alberta T2P 0R4 E-mail: AEREnvironmental.Assessment@aer.ca

