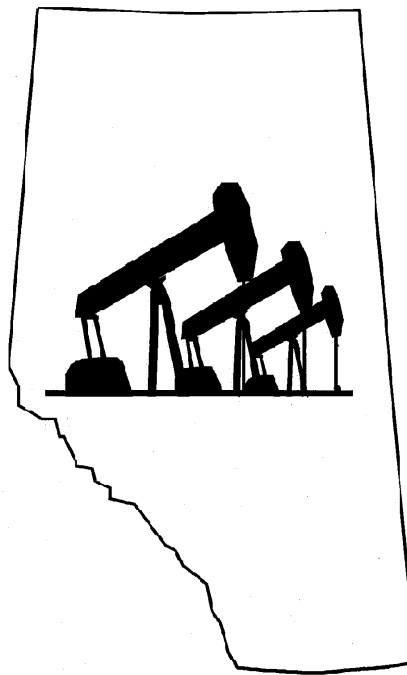


2008 JANUARY 09

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.01.09

From	To	Total	Area
LEASES: L0239	L0286	48	24,063.9350 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		48	24,063.9350 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 January 09**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 January 09** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2007 November 14
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0239	512	4-01-066: 4;9 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0240	1024	4-01-066: 5-8 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0241	767.935	4-01-066: 16N,SEP,SW;17;18 PORTION(S) LYING OUTSIDE COLD LAKE INDIAN RESERVE NO. 149C. OIL SANDS IN THE MANNVILLE GRP	(IRS000602) (DRRZD 4)
--- ATHABASCA OS AREA ---			
L0242	256	4-16-071: 27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0243	256	4-16-071: 35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0244	256	4-13-072: 13 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0245	256	4-15-072: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0246	256	4-15-072: 7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0247	256	4-15-072: 8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
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L0248	256	4-15-072: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0249	256	4-15-072: 18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0250	256	4-15-072: 21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0251	256	4-15-072: 22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0252	256	4-15-072: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0253	256	4-15-072: 31 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0254	256	4-15-072: 33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

L0255	256	4-16-072: 9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0256	256	4-16-072: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0257	256	4-16-072: 14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
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L0258	256	4-16-072: 24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0259	256	4-16-072: 25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0260	256	4-16-072: 36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0261	256	4-17-072: 22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0262	256	4-15-073: 6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)
L0263	256	4-15-073: 28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)
L0264	256	4-15-073: 32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)
L0265	256	4-16-073: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0266	256	4-16-073: 6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0267	256	4-16-073: 10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)

2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
L0268	256	4-15-074: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0269	256	4-15-074: 7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0270	256	4-15-074: 18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0271	256	4-16-074: 34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0272	256	4-16-074: 35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0273	256	4-16-075: 11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0274	256	4-16-075: 27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000126) (DRRZD 6) (DRRZD 258)
L0275	256	4-16-075: 35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0276	3840	4-14-078: 19-22;27-34 4-15-078: 24;25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (ECR001301) (PRP008501) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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LEASE	HECTARES	LAND DESCRIPTION	
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L0277	1792		(CRG000124) (PRP008501)
		4-14-079: 2-7;18	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

--- PEACE RIVER OS AREA ---			
L0278	1536		(CRG000103)
		5-24-090: 7-10;17;18	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0279	512		(CRG000103)
		5-24-090: 15;16	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0280	1024		(CRG000103)
		5-24-090: 31-34	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0281	512		
		5-24-090: 35;36	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0282	256		
		5-23-091: 18	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0283	1280		
		5-24-091: 3-7	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0284	1024		
		5-24-091: 8-10;18	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0285	768		
		5-24-091: 15-17	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

2008, JANUARY 09

LEASE	HECTARES	LAND DESCRIPTION	
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L0286	512	5-24-091: 21;22 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

48	24,063.94	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP
INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM
INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM
INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM
INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP
INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION
LEASE L0278 5-24-090: 7-9;10WP;17;18
LEASE L0279 5-24-090: 15WP;16
LEASE L0280 5-24-090: 31S,NP;32S,NP;33S,NP;34SP,NWP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000124 LAND DESCRIPTION
LEASE L0276 4-14-078: 21E,WP;22;27S,NWP,NE;28SP,NEP;34SP
LEASE L0277 4-14-079: 4NP;5NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000125 LAND DESCRIPTION
LEASE L0249 4-15-072: 18NP,SWP
LEASE L0250 4-15-072: 21NP
LEASE L0251 4-15-072: 22NP
LEASE L0252
LEASE L0253
LEASE L0254
LEASE L0262
LEASE L0263
LEASE L0264 4-15-073: 32NP,SEP,SW

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000126	LAND DESCRIPTION
LEASE L0257	4-16-072: 14SP,N
LEASE L0258	
LEASE L0259	
LEASE L0260	
LEASE L0265	
LEASE L0266	
LEASE L0267	
LEASE L0273	4-16-075: 11NP,SWP
LEASE L0274	4-16-075: 27S,NW,NEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

ECR001301	LAND DESCRIPTION
LEASE L0276	4-14-078: 21NE;27SW;28;29;30E,WP;31SP;32SP

IS/ARE WITHIN AN ECOLOGICAL RESERVE.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, JANUARY 09 PUBLIC OFFERING NOTICE

IRS000602 LAND DESCRIPTION
LEASE L0241 4-01-066: 18NW,L10,L15,L16

IS/ARE WITHIN THE COLD LAKE SUBREGIONAL INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE
PO BOX 450
LAC LA BICHE AB T0A 2C0 (780) 623-5240

PRP008501 LAND DESCRIPTION
LEASE L0276 4-14-078: 19L14;27L12P,L13P;30WP;31SP,N;32SP,NE,L11,
L12;33NW,L1P,L2P,L3P,L4,L5,L15
4-15-078: 25L1,L7P,L8,L9,L10P,L15P,L16;36L1,L2P,L7P,
L8,L9,L10P
LEASE L0277 4-14-079: 3L3,L4;4L1,L2

IS/ARE WITHIN A PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END