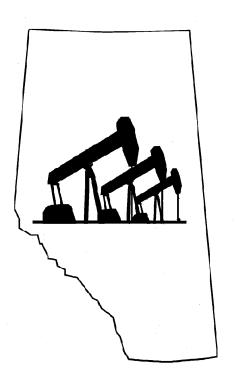
2008 NOVEMBER 19

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2008.11.19

	Area	Total	To	From	
ha.	5,376.0000	3	L0003	L0001	LEASES:
ha.	0.0000	0	P0000	P0000	PERMITS:
ha	5 376 0000	3			

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering $\underline{\text{will not}}$ be accepted after 12 noon on 2008 November 19.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

- APPENDIX 1 Contains applicable Zone Designations (ZD(s)).
- APPENDIX 2 Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
- APPENDIX 3 Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2008 November 19 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 September 24 EDMONTON, Alberta

Steve Tkalcic - Director Operations Oil Sands Development

2008, NOVEMBER 19

LEASE	HECTARES	LAND DESCRIPTION	
		ATHABASCA OS AREA	
L0001	256	5-03-098: 3	(CRG000103)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0002	1792		(CRG000103)
		5-03-099: 19-21 5-04-099: 21-24	
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
		TO THE BASE OF THE WOODBEND GRE	(DRRZD 236)
L0003	3328		
		4-12-101: 2;3;9-11;16;21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
3	5,376.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, NOVEMBER 19 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET

KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, NOVEMBER 19 PUBLIC OFFERING NOTICE

CRG000103

LEASE L0001 LEASE L0002

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4 (780) 624-6331

END