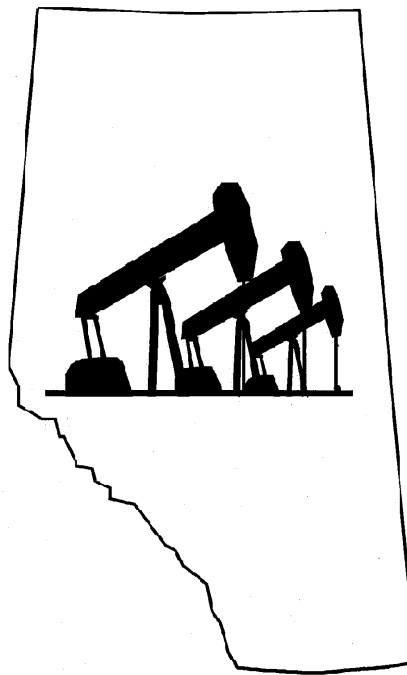


2008 AUGUST 06

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.08.06

	From	To	Total	Area
LEASES:	L0001	L0008	8	5,632.0000 ha.
PERMITS:	P0000	P0000	0	0.0000 ha.

			8	5,632.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 August 06**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 August 06** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 June 11
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2008, AUGUST 06

LEASE	HECTARES	LAND DESCRIPTION	
-----	-----	-----	
--- ATHABASCA OS AREA ---			
L0001	256	4-17-071: 24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0002	256	4-17-071: 35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0003	256	4-17-071: 36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0004	2048	4-20-089: 1;2;11-14;24;25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(CRG000140) (DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)

L0005	256	4-17-096: 1 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0006	256	4-17-096: 34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0007	1472	4-15-099: 7;18;19;29N,SW;30;32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(WPP001001) (DRRZD 6) (DRRZD 258)

L0008	832	4-15-099: 8;17;20;29SE OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

8	5,632.00	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

ZD: 3240

ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 803.00 - 890.00 FEET

KEY WELL: 00/10-16-089-20W4/0

LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 890.00 - 1,215.00 FEET

KEY WELL: 00/10-16-089-20W4/0

LOG TYPE: GAMMA RAY NEUTRON

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 06 PUBLIC OFFERING NOTICE

CRG000140

LEASE L0004

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

WPP001001

LEASE L0007

ALL LAND(S) IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END

