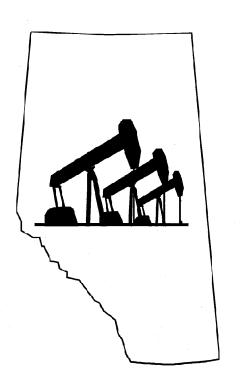
2008 AUGUST 20

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2008.08.20

	From	То	Total	Area	
LEASES:	L0510	L0552	43	36,111.6000	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			43	36,111.6000	ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering $\underline{\text{will not}}$ be accepted after 12 noon on 2008 August 20.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2008 August 20 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 June 25 EDMONTON, Alberta

Steve Tkalcic - Director Operations Oil Sands Development

LEASE	HECTARES	LAND DESCRIPTION			
COLD LAKE OS AREA					
L0510	128				
поэто	120	4-01-065: 33N OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)		
L0511	64	4-01-065: 34NW			
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)		
	251.74	4-01-066: 2S,NW,NEP	(PRP002901)		
		PORTION(S) LYING OUTSIDE COLD LAKE INDIAN RESERVE NO. 149C.			
		OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)		
L0513	256	4-01-066: 3			
			(DRRZD 4)		
L0514	256				
		4-01-066: 10 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)		
L0515	245.01	4 01 066 11ED W			
		4-01-066: 11EP,W PORTION(S) LYING OUTSIDE COLD LAKE INDIAN RESERVE NO. 149C.			
		NO. 149C. OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)		
		ATHABASCA OS AREA			
T ₁ 0516	1886.85				
		4-25-088: 5-8;17;18 4-26-088: 1EF;12EF;13EF			
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)		
L0517			(CRG000128)		
		4-18-089: 4;9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)		
L0518	768		(CRG000140)		
		4-20-089: 3;10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)		

LEASE	HECTARES	LAND DESCRIPTION	
L0519	768		(CRG000140)
		4-20-089: 23;26;35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)
L0520	256	4 10 001 16	(CRG000128)
		4-18-091: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0521	512		(CRG000128)
		4-18-091: 27;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0522	512		(CRG000140)
		4-20-091: 6;7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0523	512	4 10 000 1 10	(CRG000128)
		4-18-092: 1;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0524	512	4 10 000 10 15	(CRG000128)
		4-18-092: 10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0525	256	4 10 000 11	(CRG000128)
		4-18-092: 11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0526	256	4 10 000 04	(CRG000128)
		4-18-092: 24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)

L0527 2	2 56		
			(DRRZD 6) (DRRZD 258) (ZD 3412)
L0528 2	256		(CRG000128)
		4-18-092: 26 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0529 2	256	4 10 000. 24	(CRG000128)
			(DRRZD 6) (DRRZD 258) (ZD 3412)
L0530 2	256		(CRG000128)
			(DRRZD 6) (DRRZD 258) (ZD 3412)
L0531	1024		(CRG000147)
		5-02-094: 1;2;11;14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0532	1024		(CRG000147)
		5-02-095: 15;16;21;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0533 2	256	4-17-096: 8	
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0534 2	 256	4 17 006. 10	
		4-17-096: 18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0535 2	256	4-17-096: 22	(DRRZD 6) (DRRZD 258)

LEASE	HECTARES	LAND DESCRIPTION	
L0536	2304	5-02-096: 13-15;22-27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0537	1536	5-02-096: 19-21;28-30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0538	2304	5-03-096: 22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0539	768	5-01-097: 3;10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0540	1536	5-02-097: 10-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0541	1024	5-03-098: 5-8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0542	2304	5-04-098: 1-3;10-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0543	1536	5-04-098: 21;22;27;28;33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0544	512	5-03-099: 28;29 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0545	768	5-03-099: 30 5-04-099: 25;26 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

LEASE	HECTARES	LAND DESCRIPTION	
L0546		5-04-099: 27;28	(CRG000103)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0547	1536		(CRG000103)
		5-05-100: 1;2;11-14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0548	1536	5 05 100 2 4 0 10 15 16	(CRG000103)
		5-05-100: 3;4;9;10;15;16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0549	1536	5-05-100: 5-8;17;18	
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0550	1536	5-05-100: 19;20;29-32	
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0551	1536	5 05 100 01 00 0F 00 00 04	(CRG000103)
		5-05-100: 21;22;27;28;33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0552	1536	E 05 100, 22 26,25,26	(CRG000103)
		5-05-100: 23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
43	36,111.60	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, AUGUST 20 PUBLIC OFFERING NOTICE

ZD: 3240 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 803.00 - 890.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 890.00 - 1,215.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZD: 3412 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 233.00 - 500.00 FEET KEY WELL: AA/03-01-088-09W4/0

LOG TYPE: ELECTRICAL

INTERVAL: 632.00 - 839.00 FEET KEY WELL: 00/06-13-091-18W4/0

LOG TYPE: ELECTRICAL

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, AUGUST 20 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET

KEY WELL: 00/06-16-041-08W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET

KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 20 PUBLIC OFFERING NOTICE

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CRG000103 LAND DESCRIPTION

LEASE L0539
LEASE L0540
LEASE L0541
LEASE L0542
LEASE L0543
LEASE L0544
LEASE L0545
LEASE L0545
LEASE L0546
LEASE L0547
LEASE L0548
LEASE L0551
LEASE L0551
S-05-100: 22SEP
LEASE L0552
S-05-100: 23S,NWP,NE;24;25;26NP,SE,SWP;35EP;36
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IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4 (780) 624-6331

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CRG000128 LAND DESCRIPTION

LEASE L0517
LEASE L0520
LEASE L0521
LEASE L0523
LEASE L0524
LEASE L0525
LEASE L0526 4-18-092: 24SP
LEASE L0528 4-18-092: 26SWP
LEASE L0529 4-18-092: 34N,SEP,SW
LEASE L0530
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IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 20 PUBLIC OFFERING NOTICE

CRG000140

LEASE L0518 LEASE L0519 LEASE L0522

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000147

LEASE L0531

LEASE L0532

LEASE L0536

LEASE L0537

LEASE L0538

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

PRP002901 LAND DESCRIPTION LEASE L0512 4-01-066: 2WP,SE

IS/ARE WITHIN A PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, AUGUST 20 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS

RESOURCE TECHNOLOGIST

PARKS, RECREATION AND CULTURE TOURISM

PARKS AND PROTECTED AREAS

POLICY AND LAND USE PLANNING

SECTION

9820 106 ST NW FLOOR 2

EDMONTON AB T5K 2J6

(780) 427-9445

END