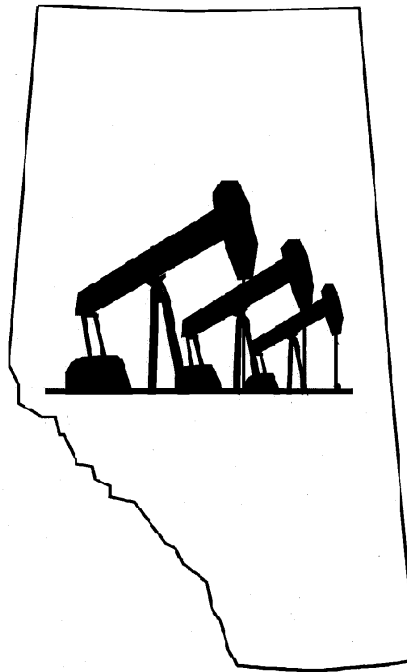


2008 SEPTEMBER 17

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.09.17

From	To	Total	Area
LEASES: L0201	L0246	46	201,676.2000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
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		46	201,676.2000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 September 17**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 September 17** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 July 23
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0201	9216	4-20-077: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000140) (DRRZD 6) (DRRZD 258)
L0202	9216	4-21-077: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000141) (DRRZD 6) (DRRZD 258)
L0203	6144	4-21-078: 1-16;21-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000141) (DRRZD 6) (DRRZD 258)
L0204	128	4-19-092: 33E OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0205	768	5-02-094: 1;2;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0206	512	4-16-095: 19;30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0207	256	4-17-095: 36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0208	1024	5-02-095: 1;2;11;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0209	256	4-17-096: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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L0210	128	4-17-096: 35S OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0211	3328	5-03-098: 4;9;10;15-22;30;31 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

L0212	1536	5-04-098: 23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

L0213	9216	5-06-098: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

L0214	9216	5-06-099: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

L0215	9216	5-06-100: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0216	9216	4-24-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)

L0217	3176.4	4-25-101: 1;2;3EF;10EF;11-14;15EF;22EF;23-26;27EF; 34EF;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)

L0218	9216	5-01-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

L0219	9216	5-02-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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L0220	9216	5-03-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0221	9216	5-04-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0222	9216	5-05-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0223	9216	5-06-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
--- PEACE RIVER OS AREA ---			
L0224	4963.8	5-15-087: 13-16;17E,WP;20N,SE;21-29;32-36 PORTION(S) LYING OUTSIDE WOODLAND CREE INDIAN RESERVE NO. 227. OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0225	2560	5-15-087: 30;31 5-16-087: 25-28;33-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0226	5120	5-15-088: 1-5;8-17;20-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0227	5120	5-15-088: 6;7;18;19 5-16-088: 1-4;9-16;21-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0228	2560	5-15-088: 25-29;32-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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L0229	2560	5-15-088: 30;31 5-16-088: 25-28;33-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0230	2048	5-16-088: 29-32 5-17-088: 25;26;35;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0231	6400	5-20-088: 21-29;31-36 5-20-089: 2-11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0232	2560	5-15-089: 1-5;8-12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0233	2560	5-15-089: 6;7 5-16-089: 1-4;9-12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0234	2560	5-15-089: 13-17;20-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0235	5120	5-15-089: 18;19;30;31 5-16-089: 13-16;21-28;33-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0236	2560	5-15-089: 25-29;32-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0237	2048	5-16-089: 5-8 5-17-089: 1;2;11;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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L0238	2560	5-16-089: 17-20 5-17-089: 13-15;22-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(TSH000102) (DRRZD 40) (DRRZD 174)

L0239	2560	5-16-089: 29-32 5-17-089: 25-27;34-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(TSH000102) (DRRZD 40) (DRRZD 174)

L0240	2560	5-17-089: 16-21 5-18-089: 13;14;23;24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0241	2560	5-17-089: 28-33 5-18-089: 25;26;35;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(TSH000102) (DRRZD 40) (DRRZD 174)

L0242	5120	5-18-089: 15-22;27-34 5-19-089: 13;24;25;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0243	2560	5-19-089: 3-10 5-20-089: 1;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0244	2560	5-19-089: 14-23 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0245	2560	5-17-090: 4-9 5-18-090: 1;2;11;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(TSH000102) (DRRZD 40) (DRRZD 174)

2008, SEPTEMBER 17

LEASE	HECTARES	LAND DESCRIPTION	
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L0246	2048	5-18-090: 13-16;21-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

46	201,676.20	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, SEPTEMBER 17 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 17 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION

LEASE L0211
LEASE L0212
LEASE L0213
LEASE L0214 5-06-099: 1SP;2NP,SEP,SW;3S,NW,NEP;4-7;8S,NW,NEP;9S,
NP;10SP,NWP;17SP;18SP

LEASE L0218
LEASE L0219
LEASE L0220
LEASE L0221
LEASE L0222 5-05-101: 1;2EP;11SEP;12S,NWP,NE;13E,WP;18NP;19N,SEP,
SW;20NP,SWP;21NWP;24E,WP;25E,WP;26NP;27NP;
28SP,NW,NEP;29-36

LEASE L0223 5-06-101: 7SP,N;8SP,N;9SP,N;10SP,NW,NEP;11NP;13SP,NW,
NEP;14N,SEP,SW;15-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000129

LEASE L0204

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 17 PUBLIC OFFERING NOTICE

CRG000133 LAND DESCRIPTION
LEASE L0216
LEASE L0217 4-25-101: 1;2;3EF;10EF;11-14;15EF;22EF;23-26;27EF;
 34EF;35;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000140 LAND DESCRIPTION
LEASE L0201 4-20-077: 1-5;6E,WP;7N,SE,SWP;8-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000141 LAND DESCRIPTION
LEASE L0202 4-21-077: 12EP;13EP;24SP,NWP,NE;25;26SP,N;27NP,SEP;
 28NWP;29NP;32E,WP;33NP,SWP;34E,WP;35;36
LEASE L0203 4-21-078: 1-4;5E,WP;6NEP;7NP,SEP;8-16;21-26;35;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 17 PUBLIC OFFERING NOTICE

CRG000147

LEASE L0205
LEASE L0208

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

TSH000102

LAND DESCRIPTION

LEASE L0238	5-16-089: 18NWP;19SWP
	5-17-089: 13EP;24SEP
LEASE L0239	5-17-089: 27NEP;34SP,NW,NEP
LEASE L0241	5-17-089: 33SP,NWP,NE
LEASE L0245	5-17-090: 4SP

IS/ARE WITHIN AN IMPORTANT TRUMPETER SWAN HABITAT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

MARK HECKBERT
WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
5226 53 AVE
PO BOX 1500
HIGH PRAIRIE AB T0G 1E0 (780) 523-6520

END