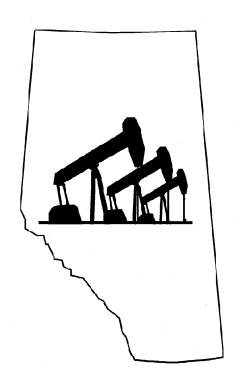
2008 MARCH 19

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2008.03.19

	From	To	Total	Area	
LEASES:	L0543	L0558	16	17,664.0000	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			16	17,664.0000	ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after 12 noon on 2008 March 19.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2008 March 19 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 January 23 EDMONTON, Alberta

Steve Tkalcic - Director Operations Oil Sands Development

OIL SANDS LEASES

2008, MARCH 19

LEASE	HECTARES	LAND DESCRIPTION	
		ATHABASCA OS AREA	
L0543	2048	5-01-093: 1;2;11-14;23;24	(CRG000147)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0544	2048	5-01-093: 3;4;9;10;15;16;21;22	(CRG000147)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0545	2048	5-01-093: 5-8;17-20	(CRG000147)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0546	1536	5-01-093: 25;26;35;36	(CRG000147)
		5-01-094: 1;2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0547	1536	5-01-093: 27;28;33;34	(CRG000147)
		5-01-094: 3;4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0548	1536	5-01-093: 29-32	(CRG000147)
		5-01-094: 5;6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0549	1536	5-01-094: 7;8;17-20	(CRG000147)
			(DRRZD 6) (DRRZD 258)
L0550	1536	5-01-094: 9;10;15;16;21;22	(CRG000147)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0551	1536	5-01-094: 11-14;23;24	(CRG000147)
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

2008, MARCH 19

LEASE	HECTARES	LAND DESCRIPTION	
L0552	512	4-17-095: 33 4-17-096: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0553	512	4-17-095: 34 4-17-096: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0554		4-17-096: 2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0555		4-17-096: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	
		PEACE RIVER OS AREA	
L0556	256	5-19-078: 9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(PNA016801) (DRRZD 40) (DRRZD 21)
 L0557	256	5-19-078: 18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(PNA016801) (DRRZD 40) (DRRZD 21)
L0558	256	5-14-084: 18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
16	17,664.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, MARCH 19 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET

KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD

INTERVAL: 2,754.00 - 3,043.00 FEET

KEY WELL: 00/10-32-081-01W6/0

LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET

KEY WELL: 00/07-09-076-08W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET

KEY WELL: 00/10-27-067-22W5/0

LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MARCH 19 PUBLIC OFFERING NOTICE

CRG000147

LEASE L0543

LEASE L0544

LEASE L0545

LEASE L0546

LEASE L0547

LEASE L0548

LEASE L0549

LEASE L0550

LEASE L0551

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1EO

(780) 523-6524

PNA016801

LEASE L0556

LEASE L0557

ALL LAND(S) IS/ARE RESERVED FOR A PROPOSED NATURAL AREA, UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS

RESOURCE TECHNOLOGIST

PARKS, RECREATION AND CULTURE TOURISM

PARKS AND PROTECTED AREAS

POLICY AND LAND USE PLANNING

SECTION

9820 106 ST NW FLOOR 2

EDMONTON AB T5K 2J6

(780) 427-9445

END