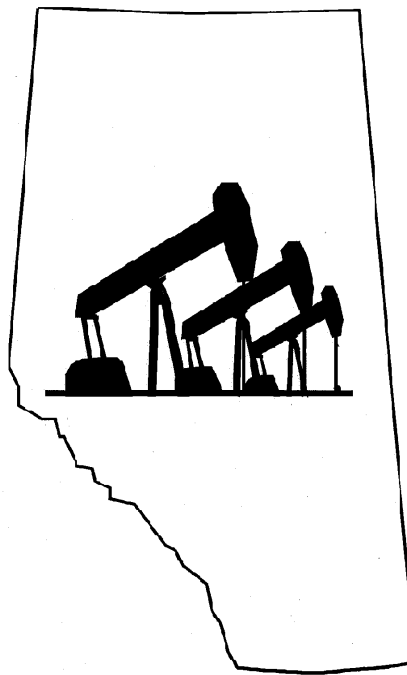


2008 MAY 28

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.05.28

From	To	Total	Area
LEASES: L0692	L0770	79	219,672.2000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
		-----	-----
		79	219,672.2000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 May 28**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 May 28** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 April 02
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0692	6.68	4-01-053: 8WP PORTION(S) DESIGNATED AS LAKE NO. 1 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1907/05/30. OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

--- ATHABASCA OS AREA ---			
L0693	512	4-20-074: 4;9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000130) (DRRZD 6) (DRRZD 258)

L0694	2048	4-24-081: 7;8;17;18 4-25-081: 11-14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000144) (DRRZD 6) (DRRZD 258)

L0695	7424	4-25-083: 4-9;16-32 4-25-084: 5-8;17;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000145) (DRRZD 6) (DRRZD 258)

L0696	8791.6	4-25-085: 4-9;16-21;28-33 4-26-085: 1;2E,WF;11E,WF;12;13;14E,WF;23E,WF;24;25; 26E,WF;35E,WF;36 5-01-085: 1;12;13;24;25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000145) (CRG000146) (CRG000147) (DRRZD 6) (DRRZD 258)

L0697	2816	4-24-086: 5;8;17;19;20;29-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0698	3584	4-25-086: 2;3;10;11;14;15;22;23;25-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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L0699	7253.8	4-26-086: 1;2E,WF;11E,WF;12;13;14E,WF;23E,WF;24;25; 26E,WF;35E,WF;36 5-01-086: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0700	6144	4-25-087: 3-10;15-22;27-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0701	512	4-06-088: 26;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0702	768	4-06-088: 27;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0703	611.92		(CHR000101) (IRS000702) (IRS000707)
TRACT ONE		4-07-088: 14S,NP;26P PORTION(S) LYING OUTSIDE CLEARWATER INDIAN RESERVE NO. 175. OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
TRACT TWO		4-07-088: 15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(DRRZD 6) (DRRZD 258) (ZD 3412)
L0704	209.6	4-07-088: 28NP,SEP,SW PORTION(S) LYING OUTSIDE CLEARWATER INDIAN RESERVE NO. 175. OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (IRS000702) (IRS000707) (DRRZD 6) (DRRZD 258)
L0705	4608	5-01-088: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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L0706	1536	4-04-089: 5-8;17;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0707	1024	4-04-089: 19;20;29;30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0708	1536	4-05-089: 1-3;10-12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0709	1024	4-05-089: 4;5;9;16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0710	256	4-05-089: 6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0711	768	4-05-089: 13-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0712	768	4-05-089: 22;23;25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0713	256	4-05-089: 24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0714	4608	5-01-089: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0715	256	4-14-090: 10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000124) (DRRZD 6) (DRRZD 258)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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L0716	2653.2	4-25-090: 19-21;28-33 4-26-090: 24EF;25EF;36EF OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0717	256	4-08-091: 21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000704) (DRRZD 6) (DRRZD 258)

L0718	512	4-17-092: 2;11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY	(CRG000127) (DRRZD 6) (DRRZD 258) (ZD 3412)

L0719	3072	5-02-094: 5;8;17;19;20;29-32 5-03-094: 24;25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

L0720	2560	5-03-095: 1;12-14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

L0721	3072	5-03-095: 15-17;20-22;27-29;32-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

L0722	4608	4-21-096: 4-9;16-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000141) (DRRZD 6) (DRRZD 258)

L0723	2304	5-01-096: 19-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

L0724	2304	5-02-096: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

L0725	2304	5-03-096: 1-3;10-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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L0726	4288	4-22-097: 8N;17;18E;19-21;25N,SW;26-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0727	2816	4-23-097: 7;8W;15W;16-20;29-32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0728	3072	4-23-097: 21-28;33-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0729	2705.4	4-25-097: 1-3;4E,WF;9E,WF;10-15;16E,WF OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)
L0730	2304	5-02-097: 19-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0731	2304	5-03-097: 1-3;10-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0732	2304	5-03-097: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0733	2304	5-03-097: 19-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0734	2304	5-03-097: 22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0735	4608	5-04-097: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
L0736	8192	4-22-098: 3-10;13-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000132) (DRRZD 6) (DRRZD 258)
L0737	8704	4-23-098: 1-6;8-17;19-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)
L0738	4864	4-24-098: 1-4;9;10;15;21-28;33-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)
L0739	1536	5-01-098: 5-8;17;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0740	2304	5-01-098: 19;30;31 5-02-098: 23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0741	1280	5-02-098: 1;12-15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0742	2304	5-02-098: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0743	9216	4-21-099: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000131) (DRRZD 6) (DRRZD 258)
L0744	9216	4-22-099: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000132) (DRRZD 6) (DRRZD 258)
L0745	9216	4-23-099: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
L0746	9216	4-24-099: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)
L0747	3072	4-25-099: 1;2;11-14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000133) (DRRZD 6) (DRRZD 258)
L0748	9216	4-20-100: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000130) (DRRZD 6) (DRRZD 258)
L0749	9216	4-21-100: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000131) (DRRZD 6) (DRRZD 258)
--- PEACE RIVER OS AREA ---			
L0750	1024	5-11-089: 1;2;11;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0751	1024	5-11-089: 13;14;23;24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0752	1024	5-11-089: 25;26;35;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0753	1024	5-08-090: 2;3;10;11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0754	1024	5-08-090: 14;15;22;23 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0755	1024	5-08-090: 19;30-32 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)

2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
L0756	1024	5-08-090: 20;21;28;29 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0757	1024	5-08-090: 26;27;33;34 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0758	256	5-09-090: 21 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)
L0759	896	5-09-090: 28;29N;32;33 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)
L0760	1024	5-09-090: 30;31 5-10-090: 25;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0761	1536	5-10-090: 4-9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0762	1536	5-10-090: 28-33 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0763	1536	5-24-090: 21;22;27-30 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000103) (DRRZD 40) (DRRZD 174)
L0764	1024	5-08-091: 4;5;8;9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0765	1024	5-08-091: 6;7 5-09-091: 1;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (CRG000155) (DRRZD 40) (DRRZD 174)

OIL SANDS LEASES

LEASE SCHEDULE

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2008, MAY 28

LEASE	HECTARES	LAND DESCRIPTION	
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L0766	1024	5-09-091: 2;3;10;11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)

L0767	1024	5-09-091: 4;5;8;9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000155) (DRRZD 40) (DRRZD 174)

L0768	1024	5-09-091: 6;7 5-10-091: 1;12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0769	1024	5-10-091: 2;3;10;11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

L0770	1024	5-10-091: 4;5;8;9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

79	219,672.20	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

ZD: 3412

ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 233.00 - 500.00 FEET

KEY WELL: AA/03-01-088-09W4/0

LOG TYPE: ELECTRICAL

INTERVAL: 632.00 - 839.00 FEET

KEY WELL: 00/06-13-091-18W4/0

LOG TYPE: ELECTRICAL

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP
INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM
INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM
INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM
INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP
INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

CHR000101	LAND DESCRIPTION
LEASE L0701	4-06-088: 26;34S,NP
LEASE L0702	
LEASE L0703	4-07-088: 14P;15NP;26P
LEASE L0704	4-07-088: 28NP,SEP,SW
LEASE L0707	4-04-089: 19NP,SWP;20NWP;29SP,N;30
LEASE L0708	4-05-089: 3NWP;10SP,NW,NEP;11NWP
LEASE L0709	4-05-089: 4NP,SWP;5N,SEP,SW;9;16
LEASE L0710	
LEASE L0711	4-05-089: 14NP,SWP;15
LEASE L0712	4-05-089: 22;23N,SEP,SW;25
LEASE L0713	4-05-089: 24SP,N

IS/ARE WITHIN THE CANADIAN HERITAGE RIVERS SYSTEM.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
 RESOURCE TECHNOLOGIST
 PARKS, RECREATION AND CULTURE TOURISM
 PARKS AND PROTECTED AREAS
 POLICY AND LAND USE PLANNING
 SECTION
 9820 106 ST NW FLOOR 2
 EDMONTON AB T5K 2J6 (780) 427-9445

CRG000103	LAND DESCRIPTION
LEASE L0730	
LEASE L0731	
LEASE L0732	
LEASE L0733	
LEASE L0734	
LEASE L0735	
LEASE L0739	
LEASE L0740	
LEASE L0741	
LEASE L0742	
LEASE L0763	5-24-090: 21;22WP;27NP,SWP;28-30

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
 LAND MANAGEMENT FORESTER
 DEPT. OF SUSTAINABLE RESOURCE DEV
 PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
 9621 96 AVE FLOOR MAIN
 PEACE RIVER AB T8S 1T4 (780) 624-6331

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

CRG000124

LEASE L0715

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000127

LEASE L0718

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000130

LAND DESCRIPTION

LEASE L0693 4-20-074: 4WP;9WP
LEASE L0748

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

CRG000131

LEASE L0743

LEASE L0749

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2

(780) 675-8168

CRG000132

LEASE L0736

LEASE L0744

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2

(780) 675-8168

CRG000133

LAND DESCRIPTION

LEASE L0729 4-25-097: 3W;4E,WF;9E,WF;10W;15;16E,WF

LEASE L0737 4-23-098: 1;2;3N,SE;4NE;6N;8-17;19-36

LEASE L0738 4-24-098: 1N,SW;2-4;9;10;15;21-28;33-36

LEASE L0745

LEASE L0746

LEASE L0747

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

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ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000141

LEASE L0722

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000144

LAND DESCRIPTION

LEASE L0694 4-24-081: 7E;8;17;18E

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000145

LAND DESCRIPTION

LEASE L0695
LEASE L0696 4-25-085: 4-9;16-18;19SP;20SP;21SP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000146 LAND DESCRIPTION
LEASE L0696 4-26-085: 1;2E,WF;11E,WF;12;13S,NP;14EP,SWFP;24SEP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000147 LAND DESCRIPTION
LEASE L0696 5-01-085: 1;12S,NP;13SEP
LEASE L0719
LEASE L0720
LEASE L0721
LEASE L0723
LEASE L0724
LEASE L0725

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

CRG000154 LAND DESCRIPTION
LEASE L0753
LEASE L0754
LEASE L0755
LEASE L0756
LEASE L0757
LEASE L0764
LEASE L0765 5-08-091: 6;7

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000155 LAND DESCRIPTION
LEASE L0758
LEASE L0759 5-09-090: 28;29NWP,NE;32E,WP;33
LEASE L0765 5-09-091: 1;12
LEASE L0766
LEASE L0767 5-09-091: 4;5EP;8EP;9

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

IRS000702 LAND DESCRIPTION
LEASE L0703 4-07-088: 14P;15NEP;26NP
LEASE L0704 4-07-088: 28NP,SEP,SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
ACCESS FOR SURFACE MINING OF OIL SANDS IS NOT PERMITTED.

SURFACE ACCESS IS NOT PERMITTED

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, MAY 28 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000704 LAND DESCRIPTION
LEASE L0717 4-08-091: 21NP,SEP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
OPERATIONS SECTION HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
PROVINCIAL BUILDING
9915 FRANKLIN AVE FLOOR 3
BOX 35
FORT MCMURRAY AB T9H 2K4 (780) 743-7120

IRS000707 LAND DESCRIPTION
LEASE L0703 4-07-088: 14P;15NEP;26NP
LEASE L0704 4-07-088: 28NP,SEP,SW

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.
CONDITIONAL ACCESS FOR INTENSIVE DRILLING OF OIL SANDS.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER
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FORT MCMURRAY OFFICE-LAND USE AREA- LANDS DIVISION
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END