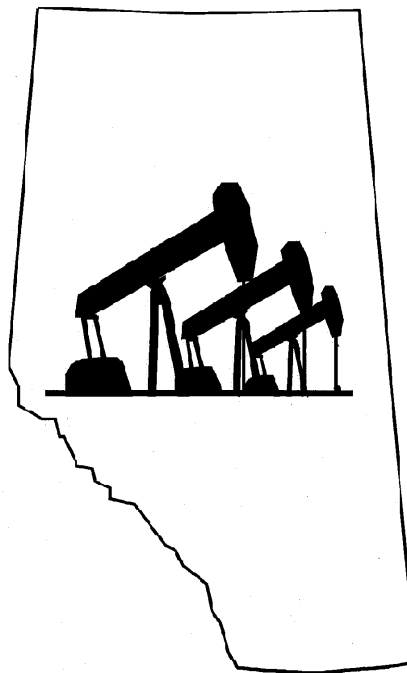


2008 DECEMBER 03

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.12.03

	From	To	Total	Area
LEASES:	L0220	L0240	21	81,088.0000 ha.
PERMITS:	P0000	P0000	0	0.0000 ha.
			-----	-----
			21	81,088.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 December 03**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 December 03** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 October 08
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0220	128	4-07-054: 10S OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

L0221	128	4-07-054: 10N OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)

--- ATHABASCA OS AREA ---			
L0222	1536	4-21-075: 31-33 4-21-076: 4-6 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000131) (DRRZD 6) (DRRZD 258)

L0223	512	4-12-087: 29;30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(WPP001601) (DRRZD 6) (DRRZD 258)

L0224	512	4-12-087: 33 4-12-088: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000122) (WPP001601) (DRRZD 6) (DRRZD 258)

L0225	512	4-12-087: 36 4-12-088: 1 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(WPP001601) (DRRZD 6) (DRRZD 258)

L0226	768	4-13-087: 34;35 4-13-088: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (WPP001601) (DRRZD 6) (DRRZD 258)

L0227	9216	5-02-088: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
L0228	4608	5-02-089: 4-9;16-21;28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0229	9216	5-03-090: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000101) (IRS000102) (DRRZD 6) (DRRZD 258)
L0230	3584	5-04-091: 5-8;17-20;29-32 5-04-092: 6;7 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000150) (DRRZD 6) (DRRZD 258)
L0231	8960	5-05-092: 1-30;32-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000151) (DRRZD 6) (DRRZD 258)
L0232	7680	5-05-093: 1-4;9-16;19-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000151) (DRRZD 6) (DRRZD 258)
L0233	3584	5-06-093: 23-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000152) (DRRZD 6) (DRRZD 258)
L0234	8704	5-06-094: 1-30;33-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000152) (DRRZD 6) (DRRZD 258)
L0235	4608	5-06-095: 4;5;7-9;17-20;29;30;32-34 5-06-096: 4;5;8;17 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000152) (DRRZD 6) (DRRZD 258)
L0236	3072	5-05-096: 1;2;11-14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000151) (DRRZD 6) (DRRZD 258)
L0237	7168	5-06-097: 7-10;13-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2008, DECEMBER 03

LEASE	HECTARES	LAND DESCRIPTION	
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L0238	1216	4-14-100: 6NW;7W;18SW 4-15-100: 1;11;12;13S;14SE OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(WPP001001) (DRRZD 6) (DRRZD 258)

--- PEACE RIVER OS AREA ---			
L0239	3072	5-07-095: 2-9;12;16-18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000153) (DRRZD 40) (DRRZD 174)

L0240	2304	5-07-097: 20;29-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000103) (DRRZD 40) (DRRZD 174)

21	81,088.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

DRRZD: 4 ZONE: 2480 MANNVILLE GRP

INTERVAL: 2,557.00 - 2,985.00 FEET
KEY WELL: 00/06-16-041-08W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM

INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM

INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

CRG000103

LEASE L0237

LEASE L0240

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4

(780) 624-6331

CRG000122

LAND DESCRIPTION

LEASE L0224

4-12-088: 4NP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2

(780) 675-8168

CRG000123

LAND DESCRIPTION

LEASE L0226

4-13-088: 3NP,SWP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2

(780) 675-8168

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

CRG000131

LEASE L0222

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000150

LAND DESCRIPTION

LEASE L0230 5-04-091: 29SP,N;30SP,NWP,NE;31;32
5-04-092: 6;7

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000151

LAND DESCRIPTION

LEASE L0231 5-05-092: 1EP;12EP;13EP;24E,WP;25E,WP;35NEP;36E,WP
LEASE L0232 5-05-093: 1;2EP;11NP,SEP;12;13;14N,SE,SWP;15SP,N;16SP,
N;19-36
LEASE L0236

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

CRG000152

LEASE L0233
LEASE L0234
LEASE L0235

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000153

LEASE L0239

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

IRS000101	LAND DESCRIPTION
LEASE L0229	5-03-090: 24NEP;25EP

IS/ARE WITHIN THE PEERLESS-GRAHAM LAKES RESOURCE MANAGEMENT PLAN.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

NOEL ST. JEAN
ACTING HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
EDMONTON OFFICE - PUBLIC LANDS
LAND USE OPERATIONS BRANCH
PETROLEUM LAND USE AND RECLAMATION
SECTION
9915 108 ST NW FLOOR 3
EDMONTON AB T5K 2G8 (780) 415-5860

APPENDIX 3

PAGE 4

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

IRS000102 LAND DESCRIPTION
LEASE L0229 5-03-090: 24NEP;25EP;34NP

IS/ARE WITHIN THE PEERLESS-GRAHAM LAKES RESOURCE MANAGEMENT PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

NOEL ST. JEAN
ACTING HEAD
DEPT. OF SUSTAINABLE RESOURCE DEV
EDMONTON OFFICE - PUBLIC LANDS
LAND USE OPERATIONS BRANCH
PETROLEUM LAND USE AND RECLAMATION
SECTION
9915 108 ST NW FLOOR 3
EDMONTON AB T5K 2G8 (780) 415-5860

WPP001001

LEASE L0238

ALL LAND(S) IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

WPP001601 LAND DESCRIPTION

LEASE L0223 4-12-087: 29SP,N;30SP,NW,NEP
LEASE L0224 4-12-087: 33
 4-12-088: 4NP,SEP,SW
LEASE L0225 4-12-087: 36EP
 4-12-088: 1E,NWP
LEASE L0226 4-13-087: 34SP,NWP,NE;35NP,SWP
 4-13-088: 3SP

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, DECEMBER 03 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END