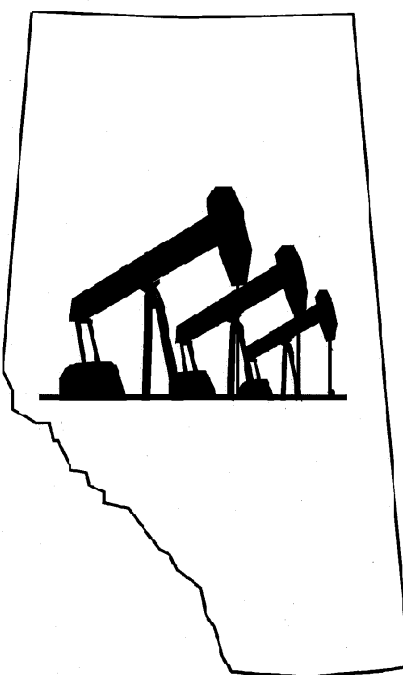


2008 APRIL 30

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2008.04.30

From	To	Total	Area
LEASES: L0001	L0006	6	11,520.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		6	11,520.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2008 April 30**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2008 April 30** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 March 05
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2008, APRIL 30

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0001	5120		(CRG000140)
			(CRG000141)
		4-19-094: 28-33	
		4-20-094: 25-36	
		4-21-094: 25;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

L0002	3840		(WPP001001)
		4-18-096: 20-29;32-36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)

--- PEACE RIVER OS AREA ---			
L0003	768		(CRG000103)
		5-24-089: 2;3;10	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0004	512		(CRG000103)
		5-24-089: 35;36	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0005	512		(CRG000103)
		5-24-090: 19;20	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

L0006	768		(GZR002701)
		5-24-092: 4-6	
		OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM	(DRRZD 40)
		TO THE BASE OF THE PEKISKO FM	(DRRZD 174)

6	11,520.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, APRIL 30 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM
INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 40 ZONE: 2280 PEACE RIVER FM
INTERVAL: 3,760.00 - 4,008.00 FEET
KEY WELL: 00/07-09-076-08W6/0
LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 174 ZONE: 6420 PEKISKO FM
INTERVAL: 6,468.00 - 6,654.00 FEET
KEY WELL: 00/10-27-067-22W5/0
LOG TYPE: ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP
INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, APRIL 30 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION
LEASE L0003
LEASE L0004 5-24-089: 35;36S,NW,NEP
LEASE L0005

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000140 LAND DESCRIPTION
LEASE L0001 4-20-094: 25-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

CRG000141 LAND DESCRIPTION
LEASE L0001 4-21-094: 25;36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN
FOREST OFFICER
DEPT. OF SUSTAINABLE RESOURCE DEV
HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION
PO BOX 149
HIGH PRAIRIE AB T0G 1E0 (780) 523-6524

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2008, APRIL 30 PUBLIC OFFERING NOTICE

GZR002701 LAND DESCRIPTION
LEASE L0006 5-24-092: 4

IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

HEATHER FOSSUM
GRAZING RESERVES ASSISTANT
DEPT. OF SUSTAINABLE RESOURCE DEV
FAIRVIEW OFFICE-RANGELAND DISTRICT- LANDS DIVISION
REGIONAL OFFICE
10209 109 ST FLOOR 2
PO BOX 159
FAIRVIEW AB T0H 1L0 (780) 835-7525

WPP001001 LAND DESCRIPTION
LEASE L0002 4-18-096: 36E

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END