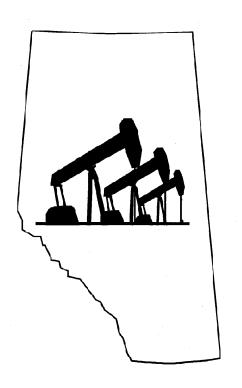
2008 SEPTEMBER 03

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2008.09.03

	From	То	Total	Area	
LEASES:	L0177	L0200	24	44,092.8600	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			24	44,092.8600	ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering $\underline{\text{will not}}$ be accepted after 12 noon on 2008 September 03.

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2008 September 03 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2008 July 09 EDMONTON, Alberta Steve Tkalcic - Director Operations Oil Sands Development

OIL SANDS LEASES

LEASE	HECTARES	LAND DESCRIPTION	
		ATHABASCA OS AREA	
L0177	1280	4-18-076: 14-17;20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000128) (DRRZD 6) (DRRZD 258)
L0178		4-17-077: 17-20 4-18-077: 13 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0179		4-20-087: 20-22;27-29;32-34	(CRG000140)
		4-20-088: 3-5;9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	
L0180	2048		
		4-24-087: 16;18-20;29-32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0181	2304		(CRG000141)
		4-21-088: 2-4;9-11;14-16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE UPPER IRETON - GROSMONT	(DRRZD 258)
L0182	768		(CRG000141)
		4-21-088: 25;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE UPPER IRETON - GROSMONT	(DRRZD 6) (DRRZD 258) (ZD 3806-1)
L0183	1886.85	4-25-088: 19;20;29-32 4-26-088: 24EF;25EF;36EF OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

OIL SANDS LEASES

LEASE	HECTARES	LAND DESCRIPTION	
L0184			(CRG000140) (CRG000141)
TRAC	CT ONE	4-21-089: 1;2;11-14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE NISKU-U IRETON-GROSMONT	(DRRZD 6) (DRRZD 258) (ZD 2934)
TRAC	CT TWO	4-20-089: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	
L0185			(CRG000140) (CRG000141)
TRAC	CT ONE	4-21-089: 24;25;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE NISKU-U IRETON-GROSMONT	(DRRZD 6) (DRRZD 258) (ZD 2934)
TRAC	CT TWO	TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)
L0186	1536	4-21-089: 3;4;9;10;15;16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE NISKU-U IRETON-GROSMONT	,
L0187	3584	EXCEPTING OIL SANDS IN THE NISKU-U IRETON-GROSMONT	(CRG000141) (DRRZD 6) (DRRZD 258) (ZD 2934)
L0188	2654.01	4-25-089: 4-9;16-18 4-26-089: 1EF;12EF;13EF OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0189	2560	4 20 000 2 0 16 10	(CRG000140)
		4-20-090: 3-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)

OIL SANDS LEASES

LEASE		LAND DESCRIPTION	
L0190	1536	4-20-090: 19;20;29-32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(CRG000140) (DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)
L0191	128	4-19-092: 28E OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000129) (DRRZD 6) (DRRZD 258)
L0192	256	4-16-095: 32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0193	256	4-17-096: 15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0194	1024	5-01-096: 7;8;17;18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000147) (DRRZD 6) (DRRZD 258)
L0195	1536	5-02-096: 34-36 5-02-097: 1-3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (CRG000147) (DRRZD 6) (DRRZD 258)
L0196	1536	5-02-097: 7-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0197	1536	5-03-098: 1;2;11-14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)
L0198	1536	5-03-098: 23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

LEASE SCHEDULE PAGE 4

OIL SANDS LEASES

LEASE	HECTARES	LAND DESCRIPTION	
L0199	3072		(CRG000103)
		5-03-098: 27-29;32-34	
		5-03-099: 4;5;8;9;16;17	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0200	768		
		4-15-099: 16;21;28	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
24	44,092.86	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2008, SEPTEMBER 03 PUBLIC OFFERING NOTICE

ZD: 2934 ZONE: 6964 NISKU-U IRETON-GROSMONT

INTERVAL: 802.00 - 1,430.00 FEET KEY WELL: 00/16-33-089-22W4/0

LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

ZD: 3240 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 803.00 - 890.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 890.00 - 1,215.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZD: 3806-1 ZONE: 7103 UPPER IRETON - GROSMONT

INTERVAL: 960.00 - 1,524.00 FEET KEY WELL: 00/11-24-088-22W4/0

LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY

ZD: 3815 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 818.00 - 882.00 FEET KEY WELL: 00/06-09-087-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 916.00 - 1,417.00 FEET KEY WELL: 00/06-09-087-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2008, SEPTEMBER 03 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET

KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 03 PUBLIC OFFERING NOTICE

CRG000103 LAND DESCRIPTION

LEASE L0195 5-02-097: 1-3

LEASE L0196

LEASE L0197

LEASE L0198

LEASE L0199

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000128 LAND DESCRIPTION LEASE L0177 4-18-076: 14;15EP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

CRG000129

LEASE L0191

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 03 PUBLIC OFFERING NOTICE

CRG000140 LAND DESCRIPTION

LEASE L0179

LEASE L0184 4-20-089: 4-9;16-18 LEASE L0185 4-20-089: 19-22;27-34

LEASE L0189 LEASE L0190

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000141 LAND DESCRIPTION

LEASE L0181

LEASE L0182

LEASE L0184 4-21-089: 1;2;11-14 LEASE L0185 4-21-089: 24;25;36 LEASE L0186

LEASE L0186 LEASE L0187

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

CRG000147 LAND DESCRIPTION

LEASE L0194

LEASE L0195 5-02-096: 34-36

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 3

ADDENDA AND CONTACTS APPLICABLE TO THE 2008, SEPTEMBER 03 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

THERESE YACYSHYN

FOREST OFFICER

DEPT. OF SUSTAINABLE RESOURCE DEV

HIGH PRAIRIE OFFICE - LAND USE AREA -LANDS DIVISION

PO BOX 149

HIGH PRAIRIE AB TOG 1E0 (780) 523-6524

END