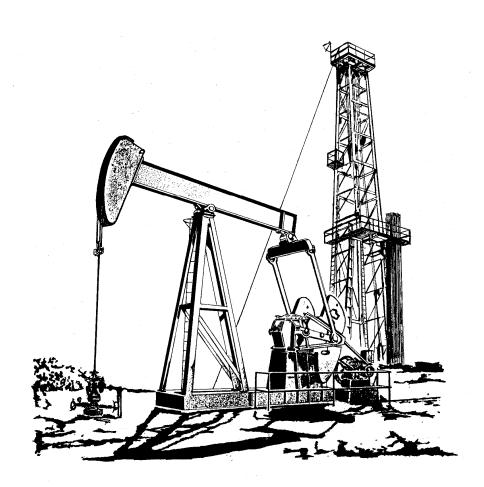
2009 MARCH 18

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2009.03.18

	Area	Total	То	From	
ha.	19,129.0400	84	A0426	A0343	LEASES:
ha.	6,091.5200	20	B0446	B0427	LICENCES:
ha	25 220 5600	104			

PUBLIC OFFERING OF CROWN PETROLEUM AND NATURAL GAS RIGHTS

BIDDING DEADLINE

Offers to purchase petroleum and natural gas leases and licences (including any subsequent amendments) contained in this notice will **not** be accepted after **12 noon on 2009 March 18.**

HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for petroleum and natural gas leases and licences.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is greater, and a fee of \$625.00.
- 2. A bonus offer of less than \$2.50/ha for a lease or \$1.25/ha for a licence will not be considered.
- 3. The department reserves the right to reject any bid.

FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that they provide their GST registration number in writing to the Financial Services Branch @ Fax No. (780) 422-4281.

REMEMBER

- 1. The bidder is responsible for having sufficient funds to cover all bids in their EFT bank account on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted bid.
- 2. Requesters of parcels posted in this public offering are expected to bid on their parcels. If you are a requester of a parcel and fail to bid, you will be charged a penalty of \$625.00 (plus GST) for each parcel unless it is purchased by someone else.
- 3. Attached to this notice are APPENDIX 1 and APPENDIX 2 containing applicable Zone Designations (ZDs) and Deeper Rights Reversion Zone Designations (DRRZDs) respectively (See IL 98-14), and APPENDIX 3 containing, where necessary, addenda relating to surface access and terms and conditions for acquisition of parcels within Metis Settlements (See IL 92-19).
- 4. Addenda do not cover every access situation. Before bidding ensure that the public land manager is contacted for specific access constraints and for standard operating guidelines for that region. On privately owned lands, access approval is a confidential matter between the landowner and the mineral lessee.
- 5. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

RESULTS OF THE PUBLIC OFFERING

- 1. The accepted bids information will be available on 2009 March 18 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2009 January 21 EDMONTON, Alberta

Retha Purkis - Manager P&NG Sales and Registrations

LEASE	HECTARES	LAND DESCRIPTION					
	PLAINS REGION						
A0343	256	4-13-008: 3 PETROLEUM AND NATURAL GAS					
A0344	256	4-13-008: 7 PETROLEUM AND NATURAL GAS					
A0345	128	4-15-010: 32N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BOW ISLAND SD (DRRZD 8)					
A0346	64	4-17-012: 8SE PETROLEUM AND NATURAL GAS					
A0347	256	4-17-014: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS (DRRZD 13) TO THE BASE OF THE BASAL COLORADO SD (DRRZD 48)					
A0348	256	4-17-014: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BASAL COLORADO SD (DRRZD 48)					
A0349	256	4-20-018: 18 PETROLEUM AND NATURAL GAS					
A0350	576						
TRAC	T ONE	4-14-023: 12SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MEDICINE HAT SD (DRRZD 12)					
TRAC	T TWO	4-13-023: 6 4-14-023: 1 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS (DRRZD 13)					
A0351	128	4-09-031: 19E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM (DRRZD 6)					
A0352	256	4-11-032: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM (DRRZD 6)					
A0353	256	4-11-036: 36 PETROLEUM AND NATURAL GAS					
A0354		4-12-036: 30 PETROLEUM AND NATURAL GAS					
A0355		5-01-038: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP (DRRZD 39)					

LEASE	HECTARES	LAND DESCRIPTION	
A0356	256		
		4-10-039: 22 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
A0357	5.592	4-19-042: 19SWP PORTION(S) DESIGNATED AS LAKE NO. 12 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. NWP PORTION(S) DESIGNATED AS LAKE NO. 11 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. NEP PORTION(S) DESIGNATED AS LAKE NO. 14 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP	(DRRZD 39)
		TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0358	5.592	4-19-042: 19SWP PORTION(S) DESIGNATED AS LAKE NO. 12 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. NWP PORTION(S) DESIGNATED AS LAKE NO. 11 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. NEP PORTION(S) DESIGNATED AS LAKE NO. 14 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1894/10/24. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE	
			(DRRZD 13)
A0359	256	4-19-042: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 39) (DRRZD 13)
A0360	256		
		4-19-042: 29 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0361	256		
		4-19-042: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 39) (DRRZD 13)
A0362	256	4-19-042: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0363	256		
		4-20-042: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 39) (DRRZD 13)
A0364	256	4-20-042: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)

LEASE	HECTARES	LAND DESCRIPTION	
A0365	10.928	4-20-042: 23SEP PORTION(S) DESIGNATED AS LAKE NO. 4 AND LAKE NO. 5 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1895/01/23. SWP PORTION(S) DESIGNATED AS LAKE NO. 5 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1895/01/23. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 39) (DRRZD 13)
A0366	10.928	4-20-042: 23SEP PORTION(S) DESIGNATED AS LAKE NO. 4 AND LAKE NO. 5 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1895/01/23. SWP PORTION(S) DESIGNATED AS LAKE NO. 5 ON A TOWNSHIP PLAN APPROVED AND CONFIRMED BY THE SURVEYOR GENERAL AT OTTAWA ON 1895/01/23. PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0367	256	4-20-042: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 39) (DRRZD 13)
A0368	256	4-20-042: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS	(DRRZD 13)
A0369	256	4-19-043: 16 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 39) (DRRZD 4)
A0370	256	4-19-043: 34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 39) (DRRZD 4)
A0371	256	4-01-044: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE FISH SCALE-WESTGATE TO THE BASE OF THE VIKING FM	(DRRZD 274) (DRRZD 6)
A0372	320	4-19-044: 26NE;34 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BELLY RIVER GRP TO THE BASE OF THE MANNVILLE GRP	(DRRZD 39) (DRRZD 4)
A0373	256	4-21-044: 16 PETROLEUM AND NATURAL GAS	
A0374	64	4-24-045: 27NW PETROLEUM AND NATURAL GAS	

LEASE		LAND DESCRIPTION	
A0375	256	4-23-046: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE VIKING FM	(DRRZD 6)
A0376	256	4-24-046: 4 PETROLEUM AND NATURAL GAS	
A0377	256	4-24-046: 28 PETROLEUM AND NATURAL GAS	
A0378	24	4-01-049: 12L12W,L14W,L16E PETROLEUM AND NATURAL GAS	
A0379	256	5-01-056: 31 PETROLEUM AND NATURAL GAS	
A0380	256	5-01-056: 32 PETROLEUM AND NATURAL GAS	
A0381		4-22-060: 14 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
		NORTHERN REGION	
A0382	128	5-07-043: 9E PETROLEUM AND NATURAL GAS	(IR2000201)
		TO THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0383	256	5-08-044: 35 PETROLEUM AND NATURAL GAS TO THE BASE OF THE CARDIUM FM	(IR2000201) (DRRZD 3)
A0384	256	5-08-044: 36 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(IR2000201) (DRRZD 4)
A0385	256	5-11-047: 27 PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(IR2000601) (DRRZD 280)
A0386	256	5-11-047: 35	(ES2000101) (IR2000601)
		PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0387		5-11-047: 36	(ES2000101) (IR2000601)
		PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(DRRZD 280)
A0388	256	5-12-049: 9 PETROLEUM AND NATURAL GAS TO THE BASE OF THE EDMONTON GRP	(DRRZD 280)

PETROLEUM AND NATURAL GAS LEASES LEASE SCHEDULE

LEASE	HECTARES	LAND DESCRIPTION	
A0389		5-13-052: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE ROCK CREEK MBR	(DRRZD 60)
A0390	192	5-11-057: 31N,SE PETROLEUM AND NATURAL GAS	(WRA000201)
A0391	256	5-12-057: 25 PETROLEUM AND NATURAL GAS	
A0392	128	5-13-057: 7W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MANNVILLE GRP	(DRRZD 4)
A0393	256	5-15-061: 20 PETROLEUM AND NATURAL GAS TO THE BASE OF THE NORDEGG MBR	(DRRZD 66)
A0394	256	6-04-062: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SECOND WHITE SPECKS TO THE TOP OF THE PEACE RIVER FM	(DRRZD 208) (DRRZD 40)
A0395	128	6-05-066: 15N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE STODDART GRP	(DRRZD 21) (DRRZD 271)
A0396	256		
TRAC'	T ONE	6-05-066: 34S PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE BLUESKY-GETHING	(ZD 2560)
TRAC'		6-05-066: 34N PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)
A0397	128	5-11-068: 3W PETROLEUM AND NATURAL GAS	
A0398		5-11-068: 10W PETROLEUM AND NATURAL GAS	
A0399	128	6-06-068: 29W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE CHARLIE LAKE FM	(FRP000601) (DRRZD 21) (DRRZD 247)
A0400		6-06-068: 33 PETROLEUM AND NATURAL GAS TO THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0401	192	6-07-068: 2N,SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE DOIG FM	(DRRZD 21) (DRRZD 251)

LEASE	HECTARES	LAND DESCRIPTION	
A0402		6-07-068: 2N,SE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DOIG FM	(DRRZD 251)
A0403	256	6-12-068: 32 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE FERNIE GRP	(DRRZD 21) (DRRZD 276)
A0404		5-17-069: 21 PETROLEUM AND NATURAL GAS	
A0405		6-13-069: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE FERNIE GRP	(DRRZD 21) (DRRZD 276)
A0406	256	6-13-069: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD TO THE BASE OF THE FERNIE GRP	(DRRZD 21) (DRRZD 276)
A0407	256	4-20-073: 7 PETROLEUM AND NATURAL GAS TO THE BASE OF THE MANNVILLE GRP	(ADM002001) (DRRZD 4)
A0408		4-20-073: 8 PETROLEUM AND NATURAL GAS	(ADM002001)
A0409		4-20-073: 9 PETROLEUM AND NATURAL GAS	(ADM002001)
A0410	256	4-20-073: 15 PETROLEUM AND NATURAL GAS	(ADM002001)
A0411		4-20-073: 18 PETROLEUM AND NATURAL GAS	(ADM002001)
A0412	256	4-20-073: 27 PETROLEUM AND NATURAL GAS	(ADM002001)
A0413	256	4-20-073: 30 PETROLEUM AND NATURAL GAS	(ADM002001)
A0414		4-21-073: 24 PETROLEUM AND NATURAL GAS	(ADM002001)
A0415		6-02-077: 30 PETROLEUM AND NATURAL GAS	

LEASE	HECTARES	LAND DESCRIPTION	
A0416	256		
TRAC	CT ONE	6-07-079: 2W PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DUNVEGAN FM TO THE BASE OF THE BLUESKY-BULLHEAD PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 38) (DRRZD 21) (DRRZD 246)
TRAC	CT TWO	6-07-079: 2E PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0417	256	6-07-079: 3 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(DRRZD 246)
A0418		6-08-085: 25 PETROLEUM AND NATURAL GAS	
A0419		6-08-085: 26 PETROLEUM AND NATURAL GAS	
A0420	256		
TRAC	CT ONE	6-08-085: 34N PETROLEUM AND NATURAL GAS	
TRAC	CT TWO	6-08-085: 34S PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE MONTNEY FM	(DRRZD 264)
A0421	512	6-02-087: 25;26 PETROLEUM AND NATURAL GAS	(GZR002801)
A0422	256	5-18-094: 24 PETROLEUM AND NATURAL GAS	
A0423	256	6-04-106: 4 PETROLEUM AND NATURAL GAS	
A0424		6-04-106: 10 PETROLEUM AND NATURAL GAS	
A0425	192	6-05-116: 33S,NE PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SLAVE POINT FM	(DRRZD 18)
		FOOTHILLS REGION	
A0426	128	5-05-029: 6W PETROLEUM AND NATURAL GAS	
84	19,129.04	HA TOTALS	END

LICENCE	HECTARES	LAND DESCRIPTION				
	NORTHERN REGION					
B0427	256	5-23-054: 7 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(PDM001401) (DRRZD 21)			
B0428	256	5-12-056: 21 PETROLEUM AND NATURAL GAS				
B0429	256	5-12-056: 29 PETROLEUM AND NATURAL GAS				
B0430	512	5-12-056: 30;31 PETROLEUM AND NATURAL GAS				
B0431	256	5-22-059: 21 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 21)			
B0432	512					
TRACT	ONE	5-15-061: 17 PETROLEUM AND NATURAL GAS TO THE BASE OF THE NORDEGG MBR	(DRRZD 66)			
TRACI	TWO	5-15-061: 18 PETROLEUM AND NATURAL GAS TO THE BASE OF THE SPIRIT RIVER FM	(DRRZD 22)			
B0433	512	5-16-061: 13;24 PETROLEUM AND NATURAL GAS TO THE BASE OF THE NORDEGG MBR	(DRRZD 66)			
B0434	256	6-13-074: 8 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE HALFWAY FM	(TSH000101) (DRRZD 246)			
B0435		6-04-078: 5 PETROLEUM AND NATURAL GAS				
B0436		6-04-078: 8 PETROLEUM AND NATURAL GAS				
B0437	256	6-04-078: 9 PETROLEUM AND NATURAL GAS				
B0438	256	6-12-084: 30 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM EXCEPTING NATURAL GAS IN THE KISKATINAW-GOLATA	(PRA012701) (DRRZD 247) (ZD 240-1)			
B0439	256	6-13-084: 36 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CHARLIE LAKE FM EXCEPTING NATURAL GAS IN THE KISKATINAW-GOLATA	(DRRZD 247)			

LICENCE SCHEDULE PETROLEUM AND NATURAL GAS LICENCES

LICENCE	HECTARES	LAND DESCRIPTION	
B0440	459.52		
20110	103.02	5-26-086: 26E,WF 6-01-086: 24 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE TRIASSIC SYSTEM	(DRRZD 58)
B0441	256		
		6-03-095: 5 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE DEBOLT FM	(DRRZD 49)
B0442			
		6-05-095: 6 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE SLAVE POINT FM	(DRRZD 18)
		FOOTHILLS REGION	
B0443	256		(IR2000402)
		5-08-035: 28 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
B0444	256		(IR2000402)
TRACI	ONE	5-08-035: 29S,NE PETROLEUM AND NATURAL GAS	
TRACT	TWO	5-08-035: 29NW PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE CARDIUM FM	(DRRZD 3)
B0445	256		(IR2000402) (PRA015101)
		5-08-035: 32 PETROLEUM AND NATURAL GAS EXCEPTING NATURAL GAS IN THE CARDIUM FM	(ZD 371-1)
B0446	256		(IR2000402)
		5-08-035: 33 PETROLEUM AND NATURAL GAS BELOW THE BASE OF THE VIKING FM	(DRRZD 6)
20	6,091.52	HA TOTALS	END

ZONE DESIGNATIONS APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

ZD: 240-1 ZONE: 6061 KISKATINAW-GOLATA

INTERVAL: 5,834.00 - 6,180.00 FEET

KEY WELL: 00/14-31-084-12W6/0 LOG TYPE: INDUCTION ELECTRIC

ZD: 371-1 ZONE: 1700 CARDIUM FM

INTERVAL: 8,685.00 - 8,755.00 FEET KEY WELL: 00/11-31-035-08W5/0 LOG TYPE: INDUCTION ELECTRICAL

AND ALL OTHER STRATA WHICH WERE DEPOSITED IN LATERAL

CONTINUITY WITH THE STRATA DESCRIBED ABOVE AND WHICH OCCUR IN

WHOLE OR IN PART WITHIN ANY OTHER FAULT BLOCK

ZD: 2560 ZONE: 3050 BLUESKY-GETHING

INTERVAL: 6,940.00 - 7,142.00 FEET

KEY WELL: 00/07-19-067-05W6/0 LOG TYPE: INDUCTION ELECTRIC

END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

ZONE: 1700 CARDIUM FM INTERVAL: 6,303.00 - 6,436.00 FEET KEY WELL: 00/16-16-041-06W5/0 LOG TYPE: ELECTRICAL _____ ZONE: 2480 MANNVILLE GRP DRRZD: 4 INTERVAL: 2,557.00 - 2,985.00 FEET KEY WELL: 00/06-16-041-08W4/0 LOG TYPE: INDUCTION ELECTRICAL ______ DRRZD: 6 ZONE: 2140 VIKING FM INTERVAL: 2,600.00 - 2,680.00 FEET KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL DRRZD: 8 ZONE: 2130 BOW ISLAND SD INTERVAL: 2,140.00 - 2,472.00 FEET KEY WELL: 00/11-31-011-10W4/0 LOG TYPE: INDUCTION ELECTRICAL DRRZD: 12 ZONE: 1640 MEDICINE HAT SD INTERVAL: 1,312.00 - 1,582.00 FEET KEY WELL: 00/06-30-014-04W4/0 LOG TYPE: INDUCTION GAMMA RAY DRRZD: 13 ZONE: 1860 SECOND WHITE SPECKS INTERVAL: 1,820.00 - 2,030.00 FEET KEY WELL: 00/10-17-014-09W4/0 LOG TYPE: INDUCTION ELECTRIC DRRZD: 18 ZONE: 7580 SLAVE POINT FM INTERVAL: 4,196.00 - 4,336.00 FEET KEY WELL: 00/02-17-088-08W5/0 LOG TYPE: GAMMA RAY-ACOUSTIC DRRZD: 21 ZONE: 3052 BLUESKY-BULLHEAD INTERVAL: 2,754.00 - 3,043.00 FEET KEY WELL: 00/10-32-081-01W6/0 LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED ZONE: 2640 SPIRIT RIVER FM DRRZD: 22 INTERVAL: 2,004.00 - 3,138.00 FEET KEY WELL: 00/11-03-078-01W6/0 LOG TYPE: INDUCTION ELECTRIC ZONE: 1920 DUNVEGAN FM DRR7D: 38 INTERVAL: 2,566.00 - 3,038.00 FEET KEY WELL: 00/11-04-074-05W6/0 LOG TYPE: DUAL INDUCTION-LATEROLOG

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

DRRZD: 39 ZONE: 1260 BELLY RIVER GRP INTERVAL: 1,688.00 - 2,453.00 FEET KEY WELL: 00/07-18-032-22W4/0 LOG TYPE: INDUCTION ELECTRICAL _____ ZONE: 2280 PEACE RIVER FM DRRZD: 40 INTERVAL: 3,760.00 - 4,008.00 FEET KEY WELL: 00/07-09-076-08W6/0 LOG TYPE: BOREHOLE COMPENSATED SONIC ______ DRRZD: 48 ZONE: 2420 BASAL COLORADO SD INTERVAL: 3,004.00 - 3,024.00 FEET KEY WELL: 00/06-27-025-12W4/0 LOG TYPE: INDUCTION ELECTRICAL DRRZD: 49 ZONE: 6120 DEBOLT FM INTERVAL: 2,408.00 - 2,434.00 FEET KEY WELL: 00/07-15-095-02W6/0 LOG TYPE: DUAL INDUCTION-LATEROLOG DRRZD: 58 ZONE: 5000 TRIASSIC SYSTEM INTERVAL: 3,568.00 - 4,088.00 FEET KEY WELL: 00/10-26-085-04W6/0 LOG TYPE: DUAL INDUCTION SFL DRRZD: 60 ZONE: 4320 ROCK CREEK MBR INTERVAL: 2,502.50 - 2,531.50 METRES KEY WELL: 00/10-35-049-13W5/2 LOG TYPE: DUAL LATEROLOG DRRZD: 66 ZONE: 4440 NORDEGG MBR INTERVAL: 5,610.00 - 5,670.00 FEET KEY WELL: 00/10-12-055-09W5/0 LOG TYPE: COMPENSATED NEUTRON-FORMATION DENSITY DRRZD: 208 ZONE: 1860 SECOND WHITE SPECKS INTERVAL: 2,361.00 - 2,413.00 METRES KEY WELL: 00/06-05-062-04W6/0 LOG TYPE: DUAL INDUCTION SFL ZONE: 5160 HALFWAY FM DRRZD: 246 INTERVAL: 6,344.00 - 6,402.00 FEET KEY WELL: 00/11-18-077-08W6/0 LOG TYPE: BOREHOLE COMPENSATED SONIC DRRZD: 247 ZONE: 5080 CHARLIE LAKE FM INTERVAL: 2,372.00 - 2,448.50 METRES KEY WELL: 00/10-19-068-06W6/0 LOG TYPE: DUAL INDUCTION SFL

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

DRRZD: 251 ZONE: 5200 DOIG FM

INTERVAL: 1,770.00 - 1,853.00 METRES

KEY WELL: 00/03-22-078-10W6/0

LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

DRRZD: 264 ZONE: 5240 MONTNEY FM

INTERVAL: 2,229.00 - 2,491.50 METRES

KEY WELL: 00/06-32-076-11W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 271 ZONE: 6040 STODDART GRP

INTERVAL: 7,170.00 - 8,095.00 FEET

KEY WELL: 00/07-17-078-10W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 274 ZONE: 2030 FISH SCALE-WESTGATE

INTERVAL: 1,420.00 - 1,594.00 FEET

KEY WELL: 00/11-05-045-01W4/0

LOG TYPE: DUAL INDUCTION-LATEROLOG

DRRZD: 276 ZONE: 4140 FERNIE GRP

INTERVAL: 2,048.00 - 2,151.00 FEET

KEY WELL: 00/13-01-074-11W6/0

LOG TYPE: BOREHOLE COMPENSATED SONIC

DRRZD: 280 ZONE: 1060 EDMONTON GRP

INTERVAL: 335.00 - 962.00 METRES

KEY WELL: 00/06-24-044-04W5/0

LOG TYPE: COMPENSATED NEUTRON-LITHO DENSITY

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

ADM002001

LEASE A0407

LEASE A0408

LEASE A0409

LEASE A0410

LEASE A0411

LEASE A0412 LEASE A0413

LEASE A0414

ALL LAND(S) IS/ARE WITHIN AN OIL SANDS AREA AS DESIGNATED BY THE ALBERTA ENERGY AND UTILITIES BOARD (AEUB). SOLUTION GAS IS EXPRESSLY EXCLUDED FROM THE PETROLEUM AND NATURAL GAS RIGHTS GRANTED UNDER CROWN AGREEMENTS ISSUED IN RESPECT OF OIL SANDS AREAS. MOREOVER, PRODUCTION OF GAS FROM THE LAND(S) IN THIS AGREEMENT MAY BE DISALLOWED OR PRECLUDED BY ORDER OF THE AEUB OR OTHERWISE, ON THE GROUND THAT SUCH PRODUCTION MAY DETRIMENTALLY AFFECT THE RECOVERABILITY OF OIL SANDS FROM THOSE LANDS. BY ACCEPTING THIS AGREEMENT FOR THE PETROLEUM AND NATURAL GAS RIGHTS IN THESE LANDS, THE LESSEE/ LICENSEE HEREBY ACKNOWLEDGES ALL OF THE ABOVE, AND THAT PRODUCTION OF GAS FROM THE LANDS IN THIS AGREEMENT MAY BY ORDER OF THE AEUB OR OTHERWISE BE PRECLUDED OR DISALLOWED, AND HEREBY WAIVES ANY RECOURSE, ACTION, CAUSE OF ACTION OR CLAIM THAT THE LESSEE/LICENSEE MAY HAVE AGAINST THE CROWN IN RIGHT OF ALBERTA AS A RESULT OF OR IN RELATION TO ITS INABILITY FOR ANY OF THE ABOVE REASONS OR FOR ANY OTHER REASON WHATSOEVER TO PRODUCE GAS FROM THE LANDS IN THIS AGREEMENT. FOR THE DEFINITION OF SOLUTION GAS AND OTHER RELEVANT INFORMATION, PLEASE REFER TO INFORMATION LETTER 99-38. FOR CURRENT POLICY ON NATURAL GAS PRODUCTION IN THE OIL SANDS ZONES IDENTIFIED WITHIN OIL SANDS AREAS, PLEASE REFER TO AEUB INTERIM DIRECTIVE 99-01.

SURFACE ACCESS NOT AFFECTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

RETHA PURKIS

MANAGER, P & NG AGREEMENT SALES

ALBERTA DEPARTMENT OF ENERGY

MINERAL DEVELOPMENT AND STRATEGIC

RESOURCES

TENURE

9945 108 ST NW FLOOR 2

EDMONTON AB T5K 2G6

(780) 422-9426

ES2000101 LAND DESCRIPTION LEASE A0386 5-11-047: 35NP LEASE A0387 5-11-047: 36NP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) AS DESCRIBED IN "A POLICY FOR RESOURCE MANAGEMENT OF THE EASTERN SLOPES".

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

KIRBY SMITH

AREA WILDLIFE BIOLOGIST

DEPT. OF SUSTAINABLE RESOURCE DEV

EDSON OFFICE - FISH AND WILDLIFE

111 54 ST SUITE 203 EDSON AB T7E 1T2

(780) 723-8244

FRP000601 LAND DESCRIPTION

LEASE A0399 6-06-068: 29L5P, L6NWP, L11SWP, L12P

IS/ARE WITHIN A FOREST RESEARCH PLOT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

MARK TOWNSEND

RESOURCE ANALYST

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - FOREST PROTECTION DIVISION

9621 96 AVE FLOOR 3

PEACE RIVER AB T8S 1T4 (780) 624-7133

R002801 LAND DESCRIPTION LEASE A0421 6-02-087: 25 GZR002801

IS/ARE WITHIN A GRAZING RESERVE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

HEATHER FOSSUM

GRAZING RESERVES ASSISTANT

DEPT. OF SUSTAINABLE RESOURCE DEV

FAIRVIEW OFFICE-RANGELAND DISTRICT- LANDS DIVISION

REGIONAL OFFICE

10209 109 ST FLOOR 2

PO BOX 159

FAIRVIEW AB TOH 1L0

(780) 835-7525

LAND DESCRIPTION IR2000201 LEASE A0382 5-07-043: 9EP LEASE A0383 5-08-044: 35P 5-08-044: 36NWP LEASE A0384

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE ROCKY-NORTH SASKATCHEWAN INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS

WILDLIFE BIOLOGIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - FISH AND WILDLIFE

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8164

IR2000402 LAND DESCRIPTION

LICENCE B0443 5-08-035: 28NWP, L5P, L15P

LICENCE B0444 5-08-035: 29SP, NEP LICENCE B0445 5-08-035: 32NWP, L19 5-08-035: 32NWP,L15P

LICENCE B0446 5-08-035: 33SP

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE NORDEGG-RED DEER RIVER INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS

WILDLIFE BIOLOGIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - FISH AND WILDLIFE

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8164

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

IS/ARE WITHIN ZONE 2 (CRITICAL WILDLIFE) OF THE BRAZEAU-PEMBINA INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

ANNE HUBBS

WILDLIFE BIOLOGIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - FISH AND WILDLIFE

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8164

PDM001401

LICENCE B0427

ALL LAND(S) IS/ARE WITHIN A PERMIT TO DEVELOP A COAL MINE, GRANTED UNDER THE COAL CONSERVATION ACT. PROSPECTIVE PURCHASERS ARE ADVISED THAT LAND USE PROBLEMS RELATING TO THE MINE OPERATIONS MAY ARISE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BRENDA MASON

MANAGER, LAND ADMINISTRATION

COAL VALLEY RESOURCES INC.

10235 101 ST NW SUITE 1600

EDMONTON AB T5J 3G1 (780) 420-4092

PRA012701 LAND DESCRIPTION

LICENCE B0438 6-12-084: 30NW

IS/ARE WITHIN A PROVINCIAL RECREATION AREA.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS

RESOURCE TECHNOLOGIST

PARKS, RECREATION AND CULTURE TOURISM

PARKS AND PROTECTED AREAS

POLICY AND LAND USE PLANNING

SECTION

9820 106 ST NW FLOOR 2

EDMONTON AB T5K 2J6 (780) 427-9445

PRA015101 LAND DESCRIPTION

LICENCE B0445 5-08-035: 32L1P

IS/ARE WITHIN A PROVINCIAL RECREATION AREA.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS

RESOURCE TECHNOLOGIST

PARKS, RECREATION AND CULTURE TOURISM

PARKS AND PROTECTED AREAS

POLICY AND LAND USE PLANNING

SECTION

9820 106 ST NW FLOOR 2

EDMONTON AB T5K 2J6 (780) 427-9445

APPENDIX 3

DACE 4

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, MARCH 18 PUBLIC OFFERING NOTICE

TSH000101 LAND DESCRIPTION LICENCE B0434 6-13-074: 8SEP

IS/ARE WITHIN AN IMPORTANT TRUMPETER SWAN HABITAT.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE STEPNISKY
AREA WILDLIFE BIOLOGIST
DEPT. OF SUSTAINABLE RESOURCE DEV
GRANDE PRAIRIE OFFICE - FISH AND WILDLIFE
PROVINCIAL BUILDING
10320 99 ST SUITE 1601

GRANDE PRAIRIE AB T8V 6J4 (780) 538-5265

WRA000201 LAND DESCRIPTION LEASE A0390 5-11-057: 31EP

IS/ARE WITHIN A WATERSHED RESEARCH AREA.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

EVERT SMITH

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

WHITECOURT REGIONAL HEADQUARTERS - LAND AND FOREST SERVICE

5020 52 AVE SUITE 224

WHITECOURT AB T7S 1N2 (780) 778-7153

END