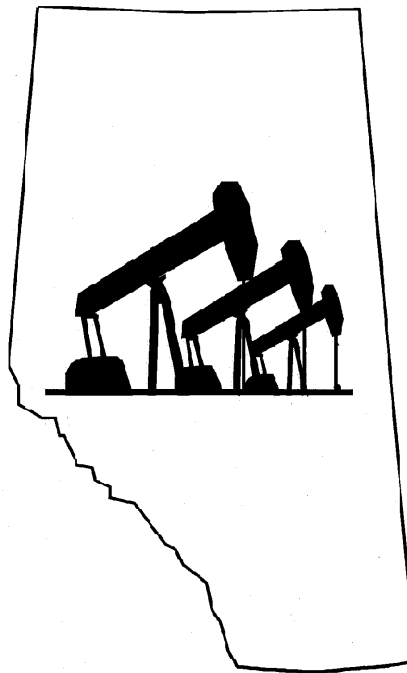


2009 APRIL 29

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2009.04.29

From	To	Total	Area
LEASES: L0344	L0351	8	1,792.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.

		8	1,792.0000 ha.

PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after **12 noon on 2009 April 29**.

HOW TO SUBMIT BIDS

1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

AMOUNT OF PAYMENT

1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
2. A bonus offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
3. The department reserves the right to reject any bid.

FORM OF PAYMENT

1. Payments must be made by electronic funds transfer (EFT) only.
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

POINTS TO REMEMBER

1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. The Government of Alberta's "*First Nations Consultation Policy on Land Management and Resource Development*" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

RESULTS OF THIS PUBLIC OFFERING

1. Results of the public offering will be available **2009 April 29** in the afternoon on the Department's website at <http://www.energy.gov.ab.ca>.
2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2009 March 04
EDMONTON, Alberta

Steve Tkalcic - Director Operations
Oil Sands Development

OIL SANDS LEASES

LEASE SCHEDULE

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2009, APRIL 29

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0344	256	4-12-087: 22N;23N OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0345	256	4-11-088: 4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(WPP001601) (DRRZD 6) (DRRZD 258)

L0346	256	4-12-088: 2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0347	256	4-12-088: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0348	256	4-13-088: 4N;5N OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (WPP001601) (DRRZD 6) (DRRZD 258)

L0349	128	4-16-096: 31N OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0350	128	4-17-096: 14E OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

L0351	256	5-01-097: 2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000103) (DRRZD 6) (DRRZD 258)

8	1,792.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS
APPLICABLE TO THE 2009, APRIL 29 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET
KEY WELL: 00/10-10-042-14W4/0
LOG TYPE: INDUCTION ELECTRICAL

DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET
KEY WELL: 00/10-29-077-18W4/0
LOG TYPE: SONIC

END

ADDENDA AND CONTACTS APPLICABLE TO THE 2009, APRIL 29 PUBLIC OFFERING NOTICE

CRG000103

LEASE L0351

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS
LAND MANAGEMENT FORESTER
DEPT. OF SUSTAINABLE RESOURCE DEV
PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION
9621 96 AVE FLOOR MAIN
PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000123

LAND DESCRIPTION

LEASE L0348 4-13-088: 4NWP,NE;5NP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK
LAND USE SPECIALIST
DEPT. OF SUSTAINABLE RESOURCE DEV
ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION
4901 50 ST
ATHABASCA AB T9S 1E2 (780) 675-8168

WPP001601

LAND DESCRIPTION

LEASE L0345 4-11-088: 4NP
LEASE L0348 4-13-088: 4NP;5NP

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS
RESOURCE TECHNOLOGIST
PARKS, RECREATION AND CULTURE TOURISM
PARKS AND PROTECTED AREAS
POLICY AND LAND USE PLANNING
SECTION
9820 106 ST NW FLOOR 2
EDMONTON AB T5K 2J6 (780) 427-9445

END

APPENDIX 3

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ADDENDA AND CONTACTS APPLICABLE TO THE 2009, APRIL 29 PUBLIC OFFERING NOTICE