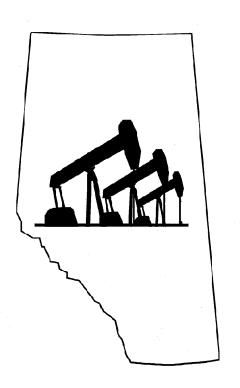
# 2009 APRIL 15

# PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS





PUBLIC OFFERING CONTROL COUNTS FOR 2009.04.15

	From	То	Total	Area	
LEASES:	L0136	L0145	10	10,688.0000	ha.
PERMITS:	P0000	P0000	0	0.0000	ha.
			10	10,688.0000	ha.

### PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS

### BIDDING DEADLINE

Offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted after 12 noon on 2009 April 15.

### HOW TO SUBMIT BIDS

- 1. E-Bidding is mandatory for the submission of bids for all oil sands parcels offered.
- 2. Bid requests must be submitted using the Department of Energy's Electronic Transfer System (ETS).

### AMOUNT OF PAYMENT

- 1. Your total bid includes the bonus, rent at \$3.50/ha or \$50.00, whichever is the greater, and a fee of \$625.00.
- 2. A <u>bonus</u> offer of less than \$2.50/ha for a lease and \$1.25/ha for a permit will not be considered.
- 3. The department reserves the right to reject any bid.

# FORM OF PAYMENT

- 1. Payments must be made by electronic funds transfer (EFT) only.
- 2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

### POINTS TO REMEMBER

- 1. The bidder is responsible for having sufficient funds in their EFT bank account to cover all bids on the day of the sale. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
- 2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). The requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
- 3. The Government of Alberta's "First Nations Consultation Policy on Land Management and Resource Development" may apply to surface activities proposed as a result of acquiring Crown mineral rights. For information contact Aboriginal Relations Business Unit, Alberta Energy at (780)427-5110.

# ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE

APPENDIX 1 - Contains applicable Zone Designations (ZD(s)).

APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZDs).

APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

# RESULTS OF THIS PUBLIC OFFERING

- 1. Results of the public offering will be available 2009 April 15 in the afternoon on the Department's website at http://www.energy.gov.ab.ca.
- 2. All agreements are issued electronically in accordance with the Mines & Minerals Act and its regulations.

2009 February 18 EDMONTON, Alberta

Steve Tkalcic - Director Operations Oil Sands Development

# OIL SANDS LEASES

# 2009, APRIL 15

LEASE	HECTARES	LAND DESCRIPTION			
ATHABASCA OS AREA					
L0136	2048	4.10.006 1.4.0.10	(CRG000129)		
		4-19-086: 1-4;9-12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(DRRZD 6) (DRRZD 258) (ZD 3815) (ZD 3815)		
L0137	2048	4 10 000 12 14 22 26 25 26	(CRG000129)		
		4-19-086: 13;14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON			
L0138	2048	4 10 006 15 16 01 00 05 00 22 24	(CRG000129)		
		4-19-086: 15;16;21;22;27;28;33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON			
L0139	1536	4 10 000 1 2 11 14	(CRG000129)		
		TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON			
L0140	1536	4.10.000 0.5.0.10	(CRG000129)		
		4-19-088: 3-5;8-10 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP EXCEPTING OIL SANDS IN THE WABISKAW-MCMURRAY EXCEPTING OIL SANDS IN THE U IRE-GROSMONT-L IRETON	(DRRZD 6) (DRRZD 258) (ZD 3240) (ZD 3240)		
L0141	256	4 15 005 20			
		4-15-097: 30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)		
L0142	256	5-01-097: 11	(CRG000103)		
		OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)		
L0143	256		(CRG000103)		
		5-01-097: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)		

# OIL SANDS LEASES

# 2009, APRIL 15

LEASE	HECTARES	LAND DESCRIPTION	
L0144	256		
		4-15-098: 5	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
L0145	448		
		4-14-100: 5;6S,NE	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
10	10,688.00	HA TOTALS	END

# ZONE DESIGNATIONS APPLICABLE TO THE 2009, APRIL 15 PUBLIC OFFERING NOTICE

ZD: 3240 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 803.00 - 890.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 890.00 - 1,215.00 FEET KEY WELL: 00/10-16-089-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

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ZD: 3815 ZONE: 3062 WABISKAW-MCMURRAY

INTERVAL: 818.00 - 882.00 FEET KEY WELL: 00/06-09-087-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

ZONE: 7101 U IRE-GROSMONT-L IRETON

INTERVAL: 916.00 - 1,417.00 FEET KEY WELL: 00/06-09-087-20W4/0 LOG TYPE: GAMMA RAY NEUTRON

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END

# DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

# APPLICABLE TO THE 2009, APRIL 15 PUBLIC OFFERING NOTICE

DRRZD: 6 ZONE: 2140 VIKING FM

INTERVAL: 2,600.00 - 2,680.00 FEET

KEY WELL: 00/10-10-042-14W4/0 LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 258 ZONE: 7040 WOODBEND GRP

INTERVAL: 1,284.00 - 2,251.00 FEET

KEY WELL: 00/10-29-077-18W4/0

LOG TYPE: SONIC

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END

# ADDENDA AND CONTACTS APPLICABLE TO THE 2009, APRIL 15 PUBLIC OFFERING NOTICE

# CRG000103

LEASE L0142 LEASE L0143

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- LANDS DIVISION

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4 (780) 624-6331

CRG000129 LAND DESCRIPTION

LEASE L0136 4-19-086: 1NP,SEP,SW;2S,NW,NEP;3;4;9;10;11EP,W;12SP LEASE L0137 4-19-086: 13WP;14S,NW,NEP;23P;24SWP;25NP,SEP;26NP,SWP;

35;36

LEASE L0138 4-19-086: 15P;16S,NP;21WP;22SEP;27NP;28SP,NW,NEP;33;34

LEASE L0139 LEASE L0140

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL BLACK

LAND USE SPECIALIST

DEPT. OF SUSTAINABLE RESOURCE DEV

ATHABASCA OFFICE - RANGELAND DISTRICT-LANDS DIVISION

4901 50 ST

ATHABASCA AB T9S 1E2 (780) 675-8168

END