



## Food and Beverage Manufacturing Sales (\$ Millions)

In 2011, Alberta food and beverage manufacturing sales reached a record \$12.2 billion or 17.1% of the province's total manufactured goods (\$70.9 billion). The leading food sub-sector was meat product manufacturing (\$5.7 billion) which accounted for 51.0% of provincial food sales.

	2010r	2011p	% Chg.
<b>All Manufacturing Industries</b> .....	<b>59,266.7</b>	<b>70,874.2</b>	<b>19.6</b>
<b>Food and Beverage Manufacturing Industries</b>	<b>10,561.9</b>	<b>12,153.0</b>	<b>15.1</b>
% Share of All Manufacturing .....	17.8%	17.1%	
<b>Food Manufacturing Industries</b> .....	<b>9,651.2</b>	<b>11,272.5</b>	<b>16.8</b>
Meat Product Manufacturing.....	5,139.2	5,749.8	11.9
All Other Food Manufacturing .....	4,512.0	5,522.7	22.4
Grain and Oilseed Milling.....	1,387.6	1,645.8	18.6
Animal Foods (incl. Livestock Feed).....	512.2	565.3	10.4
Other Foods (incl. Snacks) <sup>(1)</sup> .....	x	665.5	-
Miscellaneous Food Manufacturing.....	x	2,646.0	-
Bread and Bakery Products .....	358.4	469.0	30.9
Dairy Products (excl. Frozen).....	1,102.8	x	-
Other Miscellaneous Foods <sup>(2)</sup> .....	x	x	-
<b>Beverage Manufacturing Industries</b> .....	<b>910.7</b>	<b>880.4</b>	<b>-3.3</b>

(1) Includes manufacturing of coffee, tea, seasonings, dressings, flavourings and other food products.

(2) Includes manufacturing of dairy products (excludes non-frozen), specialty foods, sugar and confectionery products, seafood products, cookies, crackers and pasta and fruit and vegetable preserving.

## Food and Beverage Retail Sales (\$ Millions)

	2010r	2011p	% Chg.
<b>Total Alberta Food and Beverage Stores</b> .....	<b>12,928.9</b>	<b>12,986.7</b>	<b>0.4</b>
Grocery Stores (Supermarkets and Convenience).....	10,321.1	10,265.9	-0.5
Specialty Food Stores.....	393.5	426.6	8.4
Beer, Wine and Liquor Stores.....	2,214.3	2,294.2	3.6

## Average Household Food Expenditure, 2010 (Per Year)

	Alberta	% of Food	Canada	% of Food
Total Household Expenditure.....	\$84,087		\$70,574	
Food Expenditure.....	\$8,427		\$7,443	
% Share of Total Expenditure.....	10.0%		10.5%	
Food Purchased From Restaurants.....	\$2,448		\$2,066	
Food Purchased From Stores .....	\$5,979	100.0%	\$5,377	100.0%
Fruits and Vegetables .....	\$1,406	23.5%	\$1,253	23.3%
Meat and Processed Meat .....	\$1,095	18.3%	\$967	18.0%
Dairy Products and Eggs .....	\$887	14.8%	\$846	15.7%
Bakery Products.....	\$503	8.4%	\$545	10.1%
Cereal Grains and Cereal Products.....	\$424	7.1%	\$336	6.2%
Fish and Seafood .....	\$186	3.1%	\$188	3.5%

## Per Capita Food Consumption in Canada (Per Year)

	Units	1991	2010r	2011p
Fresh Fruit (Retail Weight) .....	kg	58.05	74.43	-
Fresh Vegetables (Retail Weight).....	kg	129.05	135.17	-
Beef (Carcass Weight Equivalent) .....	kg	33.27	27.72	27.46
Pork (Carcass Weight Equivalent) .....	kg	25.86	21.66	20.80
Poultry (Eviscerated Weight).....	kg	28.30	37.82	37.72
Fish (Edible Weight) .....	kg	8.63	7.70	8.62
Fluid Milk (Retail Weight).....	litres	94.51	77.98	-
Alcoholic Beverages (Pop. 15+ Yrs) .....	litres	108.56	101.49	-

**Note:** These data represent food available for consumption and not actual quantities of food consumed since they do not allow for losses such as waste and/or spoilage in stores, households, private institutions or restaurants.

## Farm Operating Expenses <sup>(1)</sup> (\$ Millions)

	2010r	2011p	% Chg.
Property Taxes .....	106.7	113.3	6.1
Cash and Share Rent.....	439.7	473.8	7.8
Cash Wages, Room and Board.....	636.0	658.3	3.5
Interest .....	503.2	536.5	6.6
Machinery Fuel.....	498.0	612.0	22.9
Machinery Repairs .....	566.2	580.3	2.5
Fertilizer and Lime.....	880.8	1,193.4	35.5
Pesticides .....	482.3	460.1	-4.6
Commercial Feed .....	1,139.0	1,211.9	6.4
Livestock and Poultry Purchases.....	803.9	926.5	15.2
Electricity and Telephone.....	246.0	297.2	20.8
Heating Fuel .....	70.6	66.3	-6.0
Miscellaneous .....	1,505.9	1,621.2	7.7
<b>Total Operating Expenses After Rebates</b> .....	<b>7,878.2</b>	<b>8,750.9</b>	<b>11.1</b>
Depreciation on Buildings.....	314.0	328.5	4.6
Depreciation on Machinery.....	1,047.6	1,111.0	6.1
<b>Total Expenses After Rebates and Depreciation</b> .....	<b>9,239.8</b>	<b>10,190.4</b>	<b>10.3</b>

(1) Net of provincial or federal rebates.

## Net Farm Income <sup>(1)</sup> (\$ Millions)

	2010r	2011p	% Chg.
1. Total Farm Cash Receipts .....	9,003.8	10,467.4	16.3
2. Total Operating Expenses After Rebates.....	7,878.2	8,750.9	11.1
3. Net Cash Income* (1-2).....	1,125.6	1,716.5	52.5
4. Income in Kind.....	7.5	8.7	16.3
5. Depreciation Charges .....	1,361.6	1,439.5	5.7
6. Realized Net Income* (3+4-5) .....	-228.5	285.8	s
7. Value of Inventory Change.....	358.3	262.1	-26.8
8. Total Net Income* (6+7) .....	129.8	547.9	322.2

(1) Refers to income directly related to the farm business; excludes non-farming income (such as wages and salaries from off-farm employment, pension and investment income).

\* ARD Estimates for 2010 and 2011

## Capital Investment Expenditures <sup>(1)</sup> (\$ Millions)

	2010r	2011p	% Chg.
<b>All Industries</b> .....	<b>81,342.5</b>	<b>88,666.7</b>	<b>9.0</b>
<b>Agri-Food Industries</b> .....	<b>1,175.7</b>	<b>1,130.8</b>	<b>-3.8</b>
% Share of All Industries .....	1.4%	1.3%	
<b>Agriculture Industries</b> .....	<b>1,093.9</b>	<b>1,006.4</b>	<b>-8.0</b>
Crop Production .....	725.8	669.0	-7.8
Animal Production.....	339.9	313.5	-7.8
Support Services .....	28.2	23.9	-15.2
<b>Food and Beverage Manufacturing Industries</b>	<b>81.8</b>	<b>124.4</b>	<b>52.1</b>
Food Industries .....	55.6	91.3	64.2
Beverage Industries.....	26.2	33.1	26.3

(1) Capital investment expenditures refers to the cost of procuring, constructing and installing new durable plants, machinery and equipment, whether for replacement of worn or obsolete assets, as additions to existing assets or for lease or rent to others.

## International Agri-Food Exports (\$ Millions)

In 2011, Alberta exports of primary and processed agricultural and food products (agri-food) increased 19.0% to \$8.1 billion from \$6.8 billion in 2010. High commodity prices, particularly for major crops, contributed to the increase. Wheat remained the number one export product, followed by canola seed and beef. Wheat exports grew 35.9% in value owing to high prices, while quantity rose less than one-half per cent. Exports of canola seed reached a record of \$1.7 billion in 2011. The value of these exports grew 65.8% and quantity was up 29.6%. In contrast to crops, exports of beef and live cattle both declined in value and quantity, reflecting reduced supply of cattle and strong Canadian dollar. The United States continues to be Alberta's largest export market, accounting for 31.6% of total agri-food exports, followed by Japan (14.5%), China (11.6%), and Mexico (7.9%).

	2010r	2011p	% Chg.
<b>Canada Agri-Food Exports</b> .....	<b>35,761</b>	<b>40,605</b>	<b>13.5</b>
<b>Alberta Agri-Food Exports</b> .....	<b>6,771</b>	<b>8,060</b>	<b>19.0</b>
Alberta as a % of Canada .....	18.9%	19.8%	
<b>Value Added Processed Products</b> .....	<b>3,508</b>	<b>3,540</b>	<b>0.9</b>
As a % of Alberta Agri-Food Exports .....	51.8%	43.9%	
Beef and Veal (incl. Offal) .....	1,052	968	-7.9
Canola Oil Crude .....	644	563	-12.5
Pork (incl. Offal).....	392	412	5.1
Processed Potatoes .....	191	202	5.3
Oilseed Cake and Meal.....	169	165	-2.1
Malt, Not Roasted .....	143	152	6.1
Other Value Added Processed Products .....	918	1,078	17.4
<b>Primary Commodities (Crops and Animals)</b> .....	<b>3,262</b>	<b>4,520</b>	<b>38.6</b>
As a % of Alberta Agri-Food Exports .....	48.2%	56.1%	
Wheat.....	1,410	1,915	35.9
Canola Seed.....	996	1,652	65.8
Live Cattle (excl. Purebred).....	525	464	-11.6
Barley .....	73	120	63.8
Hay and Fodder.....	52	64	24.4
Other Primary Commodities .....	207	305	47.4
<b>Alberta's Top Five Export Markets in 2011</b>	<b>2010r</b>	<b>2011p</b>	<b>% Chg.</b>
1. United States (31.6% Share) .....	2,431	2,551	4.9
2. Japan (14.5% Share) .....	828	1,171	41.5
3. China (11.6% Share).....	1,064	937	-11.9
4. Mexico (7.9% Share).....	460	640	39.1
5. South Korea (3.7% Share).....	146	297	102.8

r - revised p - preliminary -- not available n/a - not applicable  
x - confidential kg - kilogram s - per cent change suppressed  
e - estimated

**Note: Totals may not add up due to rounding.**

Data Sources: Alberta Agriculture and Rural Development; Statistics Canada; Agriculture and Agri-Food Canada; Canadian Wheat Board; and CanFax.

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# Agriculture Statistics Factsheet

