

Food and Beverage Manufacturing Sales (\$ Millions)

In 2020, Alberta food manufacturing sales reached a new high of \$15.5 billion, or 23.8% of the province's total manufactured goods (\$65.0 billion). The leading food sub-sector was meat product manufacturing (including poultry) at \$8.9 billion, which accounted for 57.3% of the provincial food sales.

	2019r	2020p	% Chg.
All Manufacturing Industries	78,795.7	64,979.5	-17.5
Food and Beverage Manufacturing Industries ..	16,162.2	x	-
% Share of All Manufacturing	20.5%	n/a	
Food Manufacturing Industries	14,730.1	15,496.2	5.2
Meat Product Manufacturing (incl. Poultry)	7,825.3	8,881.4	13.5
% Share of Food Manufacturing	53.1%	57.3%	
Grain and Oilseed Milling	1,997.2	1,781.0	-10.8
Animal Foods (incl. Livestock Feed)	1,077.7	1,203.2	11.6
All Other Food Manufacturing	3,829.8	3,630.5	-5.2
Dairy Products	x	1,388.3	-
Bread and Bakery Products	582.2	412.6	-29.1
Other Food Manufacturing ⁽¹⁾	853.2	964.8	13.1
Beverage Manufacturing Industries	1,432.1	x	-

(1) Includes manufacturing of coffee, tea, seasonings, dressings, flavourings, specialty foods, sugar and confectionery products, seafood products, cookies, crackers, pasta and fruit and vegetable preserving.

Food and Beverage Retail Sales (\$ Millions)

	2019r	2020p	% Chg.
Total Alberta Food and Beverage Stores	15,428.6	16,637.2	7.8
Grocery Stores (Supermarkets and Convenience)	11,880.3	12,677.6	6.7
Specialty Food Stores	717.4	772.5	7.7
Beer, Wine and Liquor Stores	2,831.0	3,187.1	12.6

Average Household Food Expenditure, 2019 (Per Year)

	Alberta	% of Food	Canada	% of Food
Total Household Expenditure	\$112,317		\$93,724	
Food Expenditure	\$11,322		\$10,311	
% Share of Total Expenditure	10.1%		11.0%	
Food Purchased From Restaurants	\$3,334		\$2,775	
Food Purchased From Stores	\$7,988	100.0%	\$7,536	100.0%
Fruits and Vegetables	\$1,979	24.8%	\$1,904	25.3%
Meat and Processed Meat	\$1,562	19.6%	\$1,481	19.7%
Dairy Products and Eggs	\$1,135	14.2%	\$1,049	13.9%
Bakery Products	\$686	8.6%	\$687	9.1%
Cereal Grains and Cereal Products	\$480	6.0%	\$420	5.6%
Fish and Seafood	\$210	2.6%	\$274	3.6%

Per Capita Consumption of Red Meats and Poultry, Canada

	Units	2000	2019r	2020p
Beef	kg ⁽¹⁾	32.02	25.47	25.58
Pork	kg ⁽¹⁾	28.69	22.13	18.84
Mutton and Lamb	kg ⁽¹⁾	0.94	0.99	0.99
Chicken	kg ⁽²⁾	29.12	35.12	34.44
Turkey	kg ⁽²⁾	4.26	3.93	3.79

(1) Carcass weight basis. (2) Eviscerated weight basis.

Note: These data represent food available for consumption and not actual quantities of food consumed since they do not allow for losses such as waste and/or spoilage in stores, households, private institutions or restaurants. Also, aggregate data for fresh fruit, fresh vegetables, poultry, fish, fluid milk and alcoholic beverages shown in previous editions of the Agriculture Statistics Factsheet are no longer available.

Farm Operating Expenses ⁽¹⁾ (\$ Millions)

	2019r	2020p	% Chg.
Property Taxes	120.0	126.0	4.9
Cash and Share Rent	767.6	791.1	3.1
Cash Wages, Room and Board	946.3	987.9	4.4
Interest	902.9	884.3	-2.1
Machinery Fuel	711.3	596.1	-16.2
Machinery Repairs	824.9	842.7	2.2
Fertilizer and Lime	1,421.9	1,335.1	-6.1
Pesticides	623.8	637.8	2.3
Commercial Feed	1,704.5	1,800.0	5.6
Livestock and Poultry Purchases	1,265.4	1,188.9	-6.0
Electricity and Telephone	312.6	315.9	1.0
Heating Fuel	97.6	104.6	7.1
Miscellaneous	2,355.1	2,436.6	3.5
Total Operating Expenses After Rebates	12,053.9	12,046.9	-0.1
Depreciation on Buildings	307.3	309.5	0.7
Depreciation on Machinery	1,614.4	1,663.1	3.0
Total Expenses After Rebates and Depreciation	13,975.6	14,019.5	0.3

(1) Net of provincial or federal rebates.

Net Farm Income ⁽¹⁾ (\$ Millions)

	2019r	2020p	% Chg.
1. Total Farm Cash Receipts	14,992.7	15,433.0	2.9
2. Total Operating Expenses After Rebates	12,053.9	12,046.9	-0.1
3. Net Cash Income (1 - 2)	2,938.8	3,386.0	15.2
4. Income in Kind	11.8	11.4	-2.7
5. Depreciation Charges	1,921.8	1,972.5	2.6
6. Realized Net Income (3 + 4 - 5)	1,028.8	1,424.9	38.5
7. Value of Inventory Change	-308.0	-371.0	s
8. Total Net Income (6 + 7)	720.8	1,053.9	46.2

(1) Refers to income directly related to the farm business; excludes non-farming income (such as wages and salaries from off-farm employment, pension and investment income).

Capital Investment Expenditures ⁽¹⁾ (\$ Millions)

	2019r	2020p	% Chg.
All Industries	59,440.5	49,750.0	-16.3
Agri-Food Industries	-	-	-
% Share of All Industries	n/a	n/a	
Agriculture Industries	1,492.6	1,407.7	-5.7
Crop Production	1,014.5	953.8	-6.0
Animal Production	432.9	433.7	0.2
Support Services	45.2	20.2	-55.3
Food and Beverage Manufacturing Industries	-	-	-
Food Industries	611.9	433.5	-29.2
Beverage Industries	x	x	-

(1) Capital investment expenditures refer to the cost of procuring, constructing and installing new durable plants, machinery and equipment, whether for replacement of worn or obsolete assets, as additions to existing assets or for lease or rent to others.

International Agri-Food Exports (\$ Millions)

In 2020, Alberta total agri-food exports set another record at \$12.4 billion, up 6.7% from 2019 (\$11.6 billion), with increases in both exports of primary commodities (animals and crops) and exports of processed products (value-added). Exports of primary commodities were up 9.2% from 2019 to \$5.8 billion in 2020, accounting for 46.3% of Alberta total agri-food exports. The increase was mainly because canola seed and wheat exports rebounded, with significant import growth from China compared to 2019. Among crops, pulse (dry peas, lentils, dry beans) and soybeans showed decreases. Exports of live hogs were up from 2019 while live cattle and other animals were down. Value-added exports grew for the seventh consecutive year to \$6.7 billion, up 4.7% from 2019, due to higher exports of crude canola oil, pork, beef, and prepared animal feeds. Exports of beef, the largest value-added product, grew 2.9% in value to a record \$2.5 billion despite quantity falling 2.6%. The United States continues to be Alberta's largest market, accounting for 39.5% of total, followed by China (18.9%), Japan (10.4%) and Mexico (3.6%). Exports to China rebounded by 28.6% in 2020, with larger exports of crude canola oil, canola seed, wheat, prepared animal feeds, pork, etc., however still below the 2018 level.

	2019r	2020p	% Chg.
Canada Agri-Food Exports	60,031	68,137	13.5
Alberta Agri-Food Exports	11,644	12,426	6.7
Alberta as a % of Canada	19.4%	18.2%	
Value-Added Processed Products	6,372	6,669	4.7
As a % of Alberta Agri-Food Exports	54.7%	53.7%	
Beef and Veal (incl. Offal)	2,415	2,485	2.9
Crude Canola Oil	829	1,029	24.2
Oilseed Cake and Meal	641	636	-0.8
Pork (incl. Offal)	432	514	19.0
Processed Potatoes	381	364	-4.4
Prepared Animal Feeds	298	348	16.7
Malt Roasted or Not Roasted	212	176	-17.1
Other Value-Added Processed Products	1,163	1,116	-4.1
Primary Commodities (Crops and Animals)	5,272	5,757	9.2
As a % of Alberta Agri-Food Exports	45.3%	46.3%	
Wheat	2,009	2,321	15.5
Canola Seed	1,145	1,712	49.5
Live Cattle (excl. Purebred)	742	689	-7.2
Barley	217	241	10.9
Dry Peas	523	214	-59.1
Hay and Fodder	118	122	3.3
Other Primary Commodities	517	458	-11.4
Alberta's Top Five Export Markets in 2020	2019r	2020p	% Chg.
1. United States (39.5% Share)	4,683	4,911	4.9
2. China (18.9% Share)	1,825	2,347	28.6
3. Japan (10.4% Share)	1,311	1,291	-1.5
4. Mexico (3.6% Share)	456	453	-0.8
5. South Korea (1.9% Share)	291	234	-19.7

r - revised p - preliminary n/a - not applicable - - not available
x - confidential kg - kilogram e - estimated s - per cent change suppressed

Note: Totals may not add up due to rounding.

Data Sources: Alberta Agriculture and Forestry; Statistics Canada; Agriculture and Agri-Food Canada; and CanFax.

This Factsheet was prepared by:

Alberta Agriculture and Forestry
Intergovernmental and Trade Relations Branch
Statistics and Data Development Section
#300, J.G. O'Donoghue Building, 7000 - 113 Street
Edmonton, Alberta, CANADA T6H 5T6
Phone: 780-422-4175 Fax: 780-427-5220 alberta.ca/agriculture.aspx

Note to users: Please ensure proper accreditation for any material referenced.

2020 Agriculture

Statistics Factsheet

