



## Food and Beverage Manufacturing Sales (\$ Millions)

In 2013, Alberta food and beverage manufacturing sales reached a record \$12.5 billion or 17.0% of the province's total manufactured goods (\$73.8 billion). The leading food sub-sector was meat product manufacturing (\$5.7 billion) which accounted for nearly one-half of provincial food sales.

	2012r	2013p	% Chg.
<b>All Manufacturing Industries</b> .....	<b>72,326.4</b>	<b>73,793.3</b>	<b>2.0</b>
<b>Food and Beverage Manufacturing Industries</b>	<b>11,309.1</b>	<b>12,514.6</b>	<b>10.7</b>
% Share of All Manufacturing.....	15.6%	17.0%	
<b>Food Manufacturing Industries</b> .....	<b>10,188.0</b>	<b>11,546.6</b>	<b>13.3</b>
Meat Product Manufacturing.....	4,745.6	5,671.3	19.5
% Share of Food Manufacturing.....	46.6%	49.1%	
Grain and Oilseed Milling.....	1,772.3	1,693.7	-4.4
Animal Foods (incl. Livestock Feed).....	816.1	891.4	9.2
All Other Food Manufacturing.....	2,854.0	3,290.2	15.3
Dairy Products.....	x	1,654.3	-
Bread and Bakery Products.....	518.8	346.0	-33.3
Other Food Manufacturing <sup>(1)</sup> .....	x	1,289.9	-
<b>Beverage Manufacturing Industries</b> .....	<b>1,121.1</b>	<b>968.0</b>	<b>-13.7</b>

(1) Includes manufacturing of coffee, tea, seasonings, dressings, flavourings, specialty foods, sugar and confectionery products, seafood products, cookies, crackers, pasta and fruit and vegetable preserving.

## Food and Beverage Retail Sales (\$ Millions)

	2012r	2013p	% Chg.
<b>Total Alberta Food and Beverage Stores</b> .....	<b>13,370.2</b>	<b>13,746.1</b>	<b>2.8</b>
Grocery Stores (Supermarkets and Convenience).....	10,657.1	10,907.8	2.4
Specialty Food Stores.....	446.7	518.0	16.0
Beer, Wine and Liquor Stores.....	2,266.5	2,320.3	2.4

## Average Household Food Expenditure, 2012 (Per Year)

	Alberta	% of Food	Canada	% of Food
Total Household Expenditure.....	\$97,010		\$75,443	
Food Expenditure.....	\$8,414		\$7,739	
% Share of Total Expenditure.....	8.7%		10.3%	
Food Purchased From Restaurants.....	\$2,571		\$2,167	
Food Purchased From Stores.....	\$5,844	100.0%	\$5,572	100.0%
Fruits and Vegetables.....	\$1,342	23.0%	\$1,262	22.6%
Meat and Processed Meat.....	\$1,096	18.8%	\$1,038	18.6%
Dairy Products and Eggs.....	\$906	15.5%	\$855	15.3%
Bakery Products.....	\$486	8.3%	\$532	9.5%
Cereal Grains and Cereal Products..	\$372	6.4%	\$362	6.5%
Fish and Seafood.....	\$157	2.7%	\$177	3.2%

## Per Capita Consumption of Red Meats and Poultry, Canada

	Units	1991	2012	2013
Beef.....	kg <sup>(1)</sup>	33.27	27.46	27.06
Pork.....	kg <sup>(1)</sup>	25.86	22.17	21.18
Mutton and Lamb.....	kg <sup>(1)</sup>	0.87	0.98	0.98
Chicken.....	kg <sup>(2)</sup>	22.22	30.18	30.14
Turkey.....	kg <sup>(2)</sup>	4.54	4.10	4.14

(1) Carcass weight basis.

(2) Eviscerated weight basis.

**Note:** These data represent food available for consumption and not actual quantities of food consumed since they do not allow for losses such as waste and/or spoilage in stores, households, private institutions or restaurants.

## Farm Operating Expenses<sup>(1)</sup> (\$ Millions)

	2012r	2013p	% Chg.
Property Taxes.....	100.2	102.6	2.4
Cash and Share Rent.....	518.8	562.4	8.4
Cash Wages, Room and Board.....	667.1	690.4	3.5
Interest.....	541.7	561.1	3.6
Machinery Fuel.....	643.8	676.0	5.0
Machinery Repairs.....	614.9	621.1	1.0
Fertilizer and Lime.....	1,412.4	1,245.8	-11.8
Pesticides.....	547.7	536.7	-2.0
Commercial Feed.....	1,223.9	1,308.3	6.9
Livestock and Poultry Purchases.....	881.8	797.6	-9.6
Electricity and Telephone.....	271.1	261.2	-3.7
Heating Fuel.....	60.0	69.1	15.0
Miscellaneous.....	1,823.5	1,950.6	7.0
<b>Total Operating Expenses After Rebates</b> .....	<b>9,306.9</b>	<b>9,382.9</b>	<b>0.8</b>
Depreciation on Buildings.....	281.1	291.4	3.6
Depreciation on Machinery.....	1,173.3	1,234.6	5.2
<b>Total Expenses After Rebates and Depreciation</b> .....	<b>10,761.4</b>	<b>10,908.8</b>	<b>1.4</b>

(1) Net of provincial or federal rebates.

## Net Farm Income<sup>(1)</sup> (\$ Millions)

	2012r	2013p	% Chg.
1. Total Farm Cash Receipts.....	11,936.3	11,753.0	-1.5
2. Total Operating Expenses After Rebates.....	9,306.9	9,382.9	0.8
3. Net Cash Income* (1-2).....	2,629.4	2,370.1	-9.9
4. Income in Kind.....	8.7	9.1	5.1
5. Depreciation Charges.....	1,454.4	1,526.0	4.9
6. Realized Net Income* (3+4-5).....	1,183.6	853.2	-27.9
7. Value of Inventory Change.....	-520.2	1,545.6	s
8. Total Net Income* (6+7).....	663.4	2,398.8	261.6

(1) Refers to income directly related to the farm business; excludes non-farming income (such as wages and salaries from off-farm employment, pension and investment income).

\* ARD Estimates for 2012 and 2013

## Capital Investment Expenditures<sup>(1)</sup> (\$ Millions)

	2012r	2013p	% Chg.
<b>All Industries</b> .....	<b>102,372.6</b>	<b>111,158.9</b>	<b>8.6</b>
<b>Agri-Food Industries</b> .....	<b>1,495.7</b>	<b>1,603.1</b>	<b>7.2</b>
% Share of All Industries.....	1.5%	1.4%	
<b>Agriculture Industries</b> .....	<b>1,305.1</b>	<b>1,404.8</b>	<b>7.6</b>
Crop Production.....	983.9	1,088.1	10.6
Animal Production.....	297.6	293.5	-1.4
Support Services.....	23.6	23.2	-1.7
<b>Food and Beverage Manufacturing Industries</b> .....	<b>190.6</b>	<b>198.3</b>	<b>4.0</b>
Food Industries.....	171.4	177.5	3.6
Beverage Industries.....	19.2	20.8	8.3

(1) Capital investment expenditures refers to the cost of procuring, constructing and installing new durable plants, machinery and equipment, whether for replacement of worn or obsolete assets, as additions to existing assets or for lease or rent to others.

## International Agri-Food Exports (\$ Millions)

In 2013, Alberta exports of primary and processed agricultural and food products (agri-food), at \$8.7 billion, fell 5.0% from 2012. Despite the decline, these are still the second highest on record. Weaker commodity prices and lower export quantities contributed to the decline. Wheat remained the number one export product, followed by canola seed and beef. Wheat exports, at \$2.3 billion, grew 2.8% in value and 3.6% in quantity. Exports of canola seed (\$1.6 billion) fell in both value and quantity, from the record level in 2012. For the second consecutive year, China was the largest customer of canola seed, followed by Japan, United States and Mexico. Exports of live cattle declined in 2013, while beef exports increased owing to higher prices. The United States continues to be Alberta's largest export market, accounting for 35.2% of total agri-food exports, followed by China (17.3%), Japan (14.7%) and Mexico (6.1%).

	2012r	2013p	% Chg.
<b>Canada Agri-Food Exports</b> .....	<b>43,869</b>	<b>46,313</b>	<b>5.6</b>
<b>Alberta Agri-Food Exports</b> .....	<b>9,210</b>	<b>8,747</b>	<b>-5.0</b>
Alberta as a % of Canada.....	21.0%	18.9%	
<b>Value Added Processed Products</b> .....	<b>3,681</b>	<b>3,645</b>	<b>-1.0</b>
As a % of Alberta Agri-Food Exports.....	40.0%	41.7%	
Beef and Veal (incl. Offal).....	852	962	12.9
Crude Canola Oil.....	630	445	-29.4
Pork (incl. Offal).....	365	348	-4.6
Oilseed Cake and Meal.....	226	230	2.0
Prepared Animal Feeds.....	143	213	49.0
Processed Potatoes.....	203	202	-0.9
Other Value Added Processed Products.....	1,262	1,246	-1.3
<b>Primary Commodities (Crops and Animals)</b> .....	<b>5,529</b>	<b>5,103</b>	<b>-7.7</b>
As a % of Alberta Agri-Food Exports.....	60.0%	58.3%	
Wheat.....	2,276	2,341	2.8
Canola Seed.....	1,873	1,618	-13.6
Live Cattle (excl. Purebred).....	588	481	-18.2
Barley.....	188	183	-2.7
Hay and Fodder.....	114	105	-8.4
Other Primary Commodities.....	489	375	-23.4

	2012r	2013p	% Chg.
<b>Alberta's Top Five Export Markets in 2013</b>			
1. United States (35.2% Share).....	2,967	3,080	3.8
2. China (17.3% Share).....	1,646	1,511	-8.2
3. Japan (14.7% Share).....	1,346	1,289	-4.2
4. Mexico (6.1% Share).....	632	536	-15.2
5. Indonesia (2.5% Share).....	169	220	30.3

r - revised p - preliminary -- not available n/a - not applicable  
 x - confidential kg - kilogram e - estimated  
 s - per cent change suppressed

**Note: Totals may not add up due to rounding.**

Data Sources: Alberta Agriculture and Rural Development; Statistics Canada; Agriculture and Agri-Food Canada; Canadian Wheat Board; and CanFax.

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# Agriculture Statistics Factsheet

