The Land and Precipitation

	Acres	% of Total
Total Land Area	157,710,720	
Farm Land Area (2011 Census of Agriculture)	50,498,834	100.0
Cultivated Land Area	31,285,847	62.0
Land in Crops	24,102,289	47.7
Summerfallow		2.5
Tame or Seeded Pasture	5,920,507	11.7
Natural Land for Pasture	15,903,273	31.5
All Other Land	3,309,714	6.6
Total irrinated area in 2013 — 1.70 million acres or 5.	30% of the tota	hatevitlua l

Total irrigated area in 2013 = 1.70 million acres or 5.30% of the total cultivated land area in Alberta.

In 2013, the irrigation districts in Alberta accounted for 1.39 million acres. The breakdown of irrigated crop acres was: forages (31%), cereals (35%), canola (12%), canola seed (3%), dry beans (3%), potatoes (3%), sugar beets (2%), alfalfa seed (2%), and all other crops (9%). Types of irrigation systems practiced were: centre pivot sprinkler (78.0%), side-roll-wheel-move sprinkler (12.4%), gravity or "flood" (8.9%), and other irrigation systems (0.7%). 1961-2013

Precinitation (millimetres)

riecipitation (minimetres)	1301-2010		
April 1 to September 30 Cropping Season	Average	2012r	2013p
Medicine Hat	243.8	244.5	311.2
Calgary	332.9	312.5	381.4
Lacombe	346.6	305.8	344.6
Wainwright	293.9	347.2	264.6
Oliver (near Edmonton)	330.6	355.0	327.4
Beaverlodge	292.2	180.7	334.1

Population and Farms

i opalation and i armo		
2012r	2013p	% Chg.
Population on July 1st (1)	4,025,074	3.5
% of Canadian Population11.2%	11.4%	
	2011	% of Total
Population on May 10, 2011 (2)	3,645,257	100.0
Urban Population	3,030,402	83.1
Rural Population	614,855	16.9
Number of Census Farms on May 10, 2011 (2)	43,234	
Average Farm Size	1,168 acres	
Types of Farms (3)	2011	% of Total
Cattle (Beef)	12,022	27.8
Other Animal Production	7,881	18.2
Grain and Oilseed (excl. Wheat)	10,609	24.5
Wheat	2,083	4.8
Other Field Crops (excl. Grain and Oilseed)	8,227	19.0

- (1) Source: Statistics Canada, Catalogue no. 91-002.
- (2) Source: Statistics Canada, 2011 Census of Population and Census of Agriculture.

5.6

(3) Farm type classified by North American Industry Classification System.

Employed Labour Force

Other Crop Farming.

Employed Edbour Force			
	2012	2013	% Chg.
Total Employed Labour Force	2,149,600	2,211,000	2.9
Agri-Food Industries	75,900	89,700	18.2
Agriculture	56,200	63,300	12.6
Crop Production	22,000	26,700	21.4
Animal Production	28,100	29,100	3.6
Mixed Farming	3,800	3,800	0.0
Support Activities for Agriculture	2,200	3,600	63.6
Food and Beverage Manufacturing	19,700	26,400	34.0
Food - Retail Trade and Services	158,600	166,200	4.8
Food and Beverage Retail Stores	52,700	54,300	3.0
Food Services and Drinking Places	105,900	111,900	5.7

Real Gross Domestic Product at Basic Prices (\$ Millions)

In 2013, Alberta's real gross domestic product for agri-food industries increased 12.3% over 2012, reaching a record \$6.8 billion.

In Chained (2007) Dollars	2012r	2013p	% Chg.
All Industries	278,795.0	289,773.5	3.9
Agri-Food Industries	6,064.5	6,809.0	12.3
Agriculture	3,774.5	4,515.1	19.6
Food Manufacturing	2,290.0	2,293.9	0.2

Consumer Price Index and Financial Rates (Annual Averages)

	,		-g,
	2012	2013	% Chg.
Consumer Price Index (CPI) (2002=100)			
Alberta - All Items	127.1	128.9	1.4
Food	128.1	130.8	2.1
Fresh or Frozen Meat (excl. Poultry)	131.3	133.2	1.4
Fresh or Frozen Poultry Meat	134.3	136.0	1.3
Fresh Fruit	108.4	116.3	7.3
Fresh Vegetables	94.7	103.0	8.8
Dairy Products	138.8	140.0	0.9
Financial Rates	2011	2012	2013
Canada Bank Rate (%)	1.25	1.25	1.25
Canada Prime Business Loan Rate (%)	3.00	3.00	3.00
Exchange Rate - US \$ Per Canadian \$	1.0109	1.0006	0.9707

Farm Cash Receipts (\$ Millions)

In 2013, the province's total FCR fell marginally by 1.5% to \$11.8 billion, from the 2012 record of \$11.9 billion . Despite the decline, these are the second highest receipts on record. This was due to lower crop market receipts and program payments more than offsetting higher livestock market receipts. FCR is the sum of crop and livestock market receipts plus direct program payments to producers. Alberta accounted for 21.5% of total Canadian FCR in 2013, and led the nation with \$3.3 billion in cattle and calf market receipts.

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	2012r	2013p	% Chg.
Total Farm Cash Receipts	11,936.3	11,753.0	-1.5
Crop Market Receipts	6,490.5	6,325.4	-2.5
Wheat	2,118.0	2,282.9	7.8
Oats	126.2	63.4	-49.8
Barley	304.2	327.7	7.7
Dry Peas	291.0	331.0	13.7
Canola	3,076.8	2,605.2	-15.3
Potatoes	174.6	174.6	0.0
Vegetables	74.8	78.0	4.3
Floriculture, Nursery and Sod	118.1	122.9	4.1
Other Crops	206.9	339.6	64.1
Livestock and Products Market Receipts	4,676.3	4,733.6	1.2
Cattle and Calves	3,233.5	3,278.7	1.4
Hogs	412.6	419.3	1.6
Lambs	18.0	13.6	-24.5
Dairy Products	520.7	516.4	-0.8
Poultry, Hatcheries and Eggs	329.4	337.7	2.5
Honey	64.6	69.4	7.4
Other Livestock and Products	97.5	98.7	1.2
Total Market Receipts	11,166.8	11,059.0	-1.0
Direct Program Payments	769.4	693.9	-9.8
Crop and Hail Insurance	567.8	524.7	-7.6
AgriStability		59.9	-33.5
AgriRecovery		0.0	-100.0
Agrilnvest	75.3	89.7	19.1
Other Payments	14.9	19.6	31.8
-			

Livestock Industry

Alberta continues to be the largest beef producing province in Canada. As of July 1, 2013, the province led the nation in cattle and calf inventories and accounted for 41% of the national herd. In 2013, nearly three-quarters of Canadian beef processing occurred in Western Canada (73.9%), with the vast majority concentrated in Alberta.

2013p % Cha.

		20.00	/0 G.i.g.
Livestock on Farms (Head), July 1st			
Cattle and Calves	5,460,000	5,535,000	1.4
Bulls	91,700	91,200	-0.5
Milk Cows and Dairy Heifers	121,100	120,300	-0.7
Beef Cows and Beef Heifers	1,847,900	1,867,600	1.1
Calves	1,756,900	1,767,800	0.6
Slaughter Steers and Heifers	1,642,400	1,688,100	2.8
Pigs	1,395,000	1,420,000	1.8
Sheep and Lambs	201,000	207,000	3.0
Livestock Slaughtered (Head)	2012	2013p	
Cattle and Calves (1)	2,015,877	2,035,537	1.0
Hogs	2,406,048	2,358,033	-2.0
Production Quantity (tonnes)			
Beef (e) (2)	731,565	740,932	1.3
	221 240	010 000	4.0
Pork (e)	221,248	212,030	-4.2
Meat Product Manufacturing Sales (\$ Million	,	212,030 2013p	-4.2 % Chg.
· ·	,	,	
Meat Product Manufacturing Sales (\$ Million	ıs) 2012r	2013p	% Chg.
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3)	ıs) 2012r	2013p	% Chg.
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions)	4,745.6	2013p 5,671.3	% Chg. 19.5
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	4,745.6 852.2	2013p 5,671.3 962.0	% Chg. 19.5
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	4,745.6 852.2	2013p 5,671.3 962.0	% Chg. 19.5
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	4,745.6 852.2 365.0	2013p 5,671.3 962.0 348.3	% Chg. 19.5 12.9 -4.6
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal) Pork (incl. Offal) Farm Cash Receipts (\$ Millions) Livestock and Livestock Products	852.2 365.0 4,676.3	2013p 5,671.3 962.0 348.3 4,733.6	% Chg. 19.5 12.9 -4.6
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	85) 2012r 4,745.6 852.2 365.0 4,676.3 39.2%	2013p 5,671.3 962.0 348.3 4,733.6 40.3%	% Chg. 19.5 12.9 -4.6
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	85) 2012r 4,745.6 852.2 365.0 4,676.3 39.2% (\$/100 lbs)	2013p 5,671.3 962.0 348.3 4,733.6 40.3% 2012	% Chg. 19.5 12.9 -4.6 1.2 2013
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	85) 2012r 4,745.6 852.2 365.0 4,676.3 39.2% (\$/100 lbs) 100 lbs)	2013p 5,671.3 962.0 348.3 4,733.6 40.3% 2012 \$111.91	% Chg. 19.5 12.9 -4.6 1.2 2013 \$119.19
Meat Product Manufacturing Sales (\$ Million Meat Product Manufacturing Industries (3) Value of International Exports (\$ Millions) Beef and Veal (incl. Offal)	85) 2012r 4,745.6 852.2 365.0 4,676.3 39.2% (\$/100 lbs) 100 lbs)ssed (\$/kg)	2013p 5,671.3 962.0 348.3 4,733.6 40.3% 2012 \$111.91 \$166.22 \$1.51	% Chg. 19.5 12.9 -4.6 1.2 2013 \$119.19 \$156.38 \$1.62

- (1) Federally and provincially inspected slaughter in Western Canada, irrespective of origin. Alberta data unavailable.
- (2) Beef production in Western Canada, Alberta data unavailable.
- (3) Includes poultry processing.

Dairy Production			
	2012r	2013p	% Chg.
Milk Production ('000 litres)	679,935	653,530	-3.9

Poultry and Egg Production 2012r 2013p % Chg. Chicken Meat (tonnes*) 99,387 97,028 -2.4 Turkey Meat (tonnes*) ... 15.834 16.253 2.6 Egg Production ('000 Dozen). 53,714 55,183 2.7

* Eviscerated Weight

Beekeeping Industry			
	2012r	2013p	% Chg.
Honey Production (tonnes)	17,237	14,606	-15.3
Value of Honey Produced (\$'000)	68,340	70,054	2.5

Selected Alternative Livestock Inventory (Head)			
	2012	2013p	% Chg.
Whitetail Deer and Mule Deer	1,559	1,360	-12.8
Ik	13,327	12,872	-3.4

Crops				
		sted Area acres)		luction tonnes)
	2012r	2013p	2012r	2013p
Principal Field Crops				
Winter Wheat	130.0	140.0	206.8	261.3
Spring Wheat	5,735.0	6,365.0	7,429.9	10,169.6
Durum Wheat	580.0	595.0	732.1	870.9
All Wheat	6,445.0	7,100.0	8,368.8	11,301.8
Oats	420.0	410.0	518.2	601.5
Barley	3,400.0	3,330.0	4,463.3	5,545.4
Fall Rye	30.0	30.0	34.3	36.3
Mixed Grains	10.0	10.0	10.5	13.3
Flaxseed	50.0	90.0	41.9	73.7
Canola	6,550.0	6,050.0	5,097.2	5,998.8
Dry Beans	43.0	40.0	44.7	48.1
Dry Peas	1,060.0	995.0	1,208.4	1,321.3
Mustard Seed	93.0	92.0	35.9	37.2
Triticale	17.0	13.0	19.1	16.9
Tame Hay	4,600.0	4,520.0	7,711.1	7,588.6
Fodder Corn	50.0	65.0	784.7	1,179.3
Sugar Beets	25.0	22.0	598.7	598.7
Summerfallow	950.0	900.0	n/a	n/a
	(ad	cres)	(tor	nnes)
Commercial Fresh Vegetables and Fruit	s <u>2012r</u>	2013p	2012r	2013p
Beans	310	220	410	295
Carrots	281	Х	1,943	Х
Corn, Sweet	3,253	3,837	13,791	14,893
Onions, Dry	Х	576	Х	6,422
Peas, Green	3,114	3,046	4,159	3,639
Raspberries	75	63	29	26
Strawberries	190	130	134	113
311awnei 11e3				0/ Cha
	ıs)	2012r	2013p	% Chg.
	•	4,877	4,545	-6.8
Value of International Exports (\$ Million		4,877 2,276	4,545 2,341	-6.8 2.8
Value of International Exports (\$ Million Total Crops		4,877 2,276 1,873	4,545 2,341 1,618	-6.8 2.8 -13.6
Value of International Exports (\$ Million Total Crops Wheat Canola Seed		4,877 2,276 1,873 188	4,545 2,341 1,618 183	-6.8 2.8 -13.6 -2.7
Value of International Exports (\$ Million Total Crops		4,877 2,276 1,873	4,545 2,341 1,618	-6.8 2.8 -13.6 -2.7
Value of International Exports (\$ Million Total Crops Wheat Canola Seed		4,877 2,276 1,873 188 540 2012 r	4,545 2,341 1,618 183 403 2013p	-6.8 2.8 -13.6 -2.7 -25.3
Value of International Exports (\$ Million Total Crops		4,877 2,276 1,873 188 540 2012 r	4,545 2,341 1,618 183 403	-6.8 2.8 -13.6 -2.7 -25.3 % Chg.
Value of International Exports (\$ Million Total Crops		4,877 2,276 1,873 188 540 2012 r	4,545 2,341 1,618 183 403 2013p	-6.8 2.8 -13.6 -2.7 -25.3 % Chg .

Value of Principal Field Crops (\$/tonne)				
	2009-10	2010-11	2011-12	2012-13
No.1 CW Red Spring Wheat (13.5%)*	186.19	293.94	273.00	256.77
No.1 CW Amber Durum Wheat (13%)*	155.04	251.92	295.01	272.88
Oats (feedmill bids, Lethbridge)	153.39	188.60	181.23	221.97
Barley (feedmill bids, Lethbridge)	152.55	188.51	226.20	278.92
Canola (canola seed crusher				
average prices)	397.69	531.36	559.70	610.82
* Canadian Wheat Board (realized total paymen	ts - Edmont	on/Calgary)		

Greenhouse Industry			
	2012r	2013p	% Chg.
Total Greenhouse Area ('000 sq. ft)	12,162	12,250	0.7
Total Sales (\$'000)	123 905	125 560	1.3

Food and Beverage Manufacturing Sales (\$ Millions)

In 2013, Alberta food and beverage manufacturing sales reached a record \$12.5 billion or 17.0% of the province's total manufactured goods (\$73.8 billion). The leading food sub-sector was meat product manufacturing (\$5.7 billion) which accounted for nearly one-half of provincial food sales.

	2012r	2013P	% Ung.		
All Manufacturing Industries	72,326.4	73,793.3	2.0		
Food and Beverage Manufacturing Industries	11,309.1	12,514.6	10.7		
% Share of All Manufacturing	15.6%	17.0%			
Food Manufacturing Industries	10,188.0	11,546.6	13.3		
Meat Product Manufacturing	4,745.6	5,671.3	19.5		
% Share of Food Manufacturing	46.6%	49.1%			
Grain and Oilseed Milling	1,772.3	1,693.7	-4.4		
Animal Foods (incl. Livestock Feed)	816.1	891.4	9.2		
All Other Food Manufacturing	2,854.0	3,290.2	15.3		
Dairy Products	Х	1,654.3	-		
Bread and Bakery Products	518.8	346.0	-33.3		
Other Food Manufacturing (1)	Х	1,289.9	-		
Beverage Manufacturing Industries	1,121.1	968.0	-13.7		
(1) Includes manufacturing of coffee, tea, seasonings, dressings, flavourings, specialty foods,					

 Includes manufacturing of coffee, tea, seasonings, dressings, flavourings, specialty foods, sugar and confectionery products, seafood products, cookies, crackers, pasta and fruit and vegetable preserving.

Food and Beverage Retail Sales (\$ Millions)				
	2012r	2013p	% Chg.	
Total Alberta Food and Beverage Stores Grocery Stores (Supermarkets and	13,370.2	13,746.1	2.8	
Convenience)	10,657.1	10,907.8	2.4	
Specialty Food Stores	446.7	518.0	16.0	
Beer, Wine and Liquor Stores	2,266.5	2,320.3	2.4	

Average Household Food Expenditure, 2012 (Per Year)				
		% of	% of	
	Alberta	Food Canada	Food	
Total Household Expenditure	\$97,010	\$75,443		
Food Expenditure	\$8,414	\$7,739		
% Share of Total Expenditure	8.7%	10.3%		
Food Purchased From Restaurants	\$2,571	\$2,167		
Food Purchased From Stores	\$5,844	100.0% \$5,572	100.0%	
Fruits and Vegetables	\$1,342	23.0% \$1,262	22.6%	
Meat and Processed Meat	\$1,096	18.8% \$1,038	18.6%	
Dairy Products and Eggs	\$906	15.5% \$855	15.3%	
Bakery Products	\$486	8.3% \$532	9.5%	
Cereal Grains and Cereal Products	\$372	6.4% \$362	6.5%	
Fish and Seafood	\$157	2.7% \$177	3.2%	

Per Capita Consumption of Red Meats and Poultry, Canada					
	Units	1991	2012	2013	
Beef	kg (1)	33.27	27.46	27.06	
Pork	kg (1)	25.86	22.17	21.18	
Mutton and Lamb	kg (1)	0.87	0.98	0.98	
Chicken	kg (2)	22.22	30.18	30.14	
Turkey	kg (2)	4.54	4.10	4.14	

- (1) Carcass weight basis.
- (2) Eviscerated weight basis.

Note: These data represent food available for consumption and not actual quantities of food consumed since they do not allow for losses such as waste and/or spoilage in stores, households, private institutions or restaurants.

Farm Operating Expenses (1) (\$ Millions) 2012r 2013p % Chg 102.6 Property Taxes 2.4 Cash and Share Rent..... 518.8 562.4 8.4 Cash Wages, Room and Board..... 690.4 3.5 3.6 561.1 676.0 5.0 Machinery Fuel.... Machinery Repairs 621.1 1.0 1.245.8 -11.8 Pesticides 536.7 -2.0 6.9 1.308.3 Commercial Feed -9.6 Livestock and Poultry Purchases..... 881.8 797.6 261.2 -3.7 Electricity and Telephone Heating Fuel 60.0 15.0 .. 1.823.5 1.950.6 7.0 Miscellaneous..... Total Operating Expenses After Rebates 9,306.9 9.382.9 0.8 3.6 Depreciation on Buildings... ... 281.1 291.4 Depreciation on Machinery...... 1.173.3 1.234.6 5.2 **Total Expenses After Rebates and** Depreciation10.761.4 10.908.8 1.4

(1) Net of provincial of federal repates.	
Net Farm Income (1) (\$ Millions)	

	2012r	2013p	% Chg.
1. Total Farm Cash Receipts	11,936.3	11,753.0	-1.5
2. Total Operating Expenses After Rebates	9,306.9	9,382.9	0.8
3. Net Cash Income* (1-2)	2,629.4	2,370.1	-9.9
4. Income in Kind	8.7	9.1	5.1
5. Depreciation Charges	1,454.4	1,526.0	4.9
6. Realized Net Income* (3+4-5)	1,183.6	853.2	-27.9
7. Value of Inventory Change		1,545.6	S
8 Total Net Income* (6+7)	663.4	2.398.8	261.6

- (1) Refers to income directly related to the farm business; excludes non-farming income (such as wages and salaries from off-farm employment, pension and investment income).
- * ARD Estimates for 2012 and 2013

Capital Investment Expenditures (1) (\$ Millions)				
	2012r	2013p	% Chg.	
All Industries1	02,372.6	111,158.9	8.6	
Agri-Food Industries	1,495.7	1,603.1	7.2	
% Share of All Industries	1.5%	1.4%		
Agriculture Industries	1,305.1	1,404.8	7.6	
Crop Production	983.9	1,088.1	10.6	
Animal Production	297.6	293.5	-1.4	
Support Services	23.6	23.2	-1.7	
Food and Beverage Manufacturing Industries	190.6	198.3	4.0	
Food Industries	171.4	177.5	3.6	
Beverage Industries	19.2	20.8	8.3	

(1) Capital investment expenditures refers to the cost of procuring, constructing and installing new durable plants, machinery and equipment, whether for replacement of worn or obsolete assets, as additions to existing assets or for lease or rent to others.

International Agri-Food Exports (\$ Millions)

In 2013, Alberta exports of primary and processed agricultural and food products (agri-food), at \$8.7 billion, fell 5.0% from 2012. Despite the decline, these are still the second highest on record. Weaker commodity prices and lower export quantities contributed to the decline. Wheat remained the number one export product, followed by canola seed and beef. Wheat exports, at \$2.3 billion, grew 2.8% in value and 3.6% in quantity. Exports of canola seed (\$1.6 billion) fell in both value and quantity, from the record level in 2012. For the second consecutive year, China was the largest customer of canola seed, followed by Japan, United States and Mexico. Exports of live cattle declined in 2013, while beef exports increased owing to higher prices. The United States continues to be Alberta's largest export market, accounting for 35.2% of total agri-food exports, followed by China (17.3%), Japan (14.7%) and Mexico (6.1%).

2012r 2013p % Chg.

	20 I Z I	ZUIOP	% Gilg.
Canada Agri-Food Exports	43,869	46,313	5.6
Alberta Agri-Food Exports	9,210	8,747	-5.0
Alberta as a % of Canada	21.0%	18.9%	
Value Added Processed Products	3,681	3,645	-1.0
As a % of Alberta Agri-Food Exports	40.0%	41.7%	
Beef and Veal (incl. Offal)	852	962	12.9
Crude Canola Oil		445	-29.4
Pork (incl. Offal)	365	348	-4.6
Oilseed Cake and Meal	226	230	2.0
Prepared Animal Feeds	143	213	49.0
Processed Potatoes	203	202	-0.9
Other Value Added Processed Products	1,262	1,246	-1.3
Primary Commodities (Crops and Animals)	5,529	5,103	-7.7
As a % of Alberta Agri-Food Exports	60.0%	<i>58.3</i> %	
Wheat	2,276	2,341	2.8
Canola Seed	1,873	1,618	-13.6
Live Cattle (excl. Purebred)	588	481	-18.2
Barley	188	183	-2.7
Hay and Fodder		105	-8.4
Other Primary Commodities	489	375	-23.4
Alberta's Top Five Export Markets in 2013	2012r	2013p	% Chg.
1. United States (35.2% Share)	2,967	3,080	3.8
2. China (17.3% Share)	1,646	1,511	-8.2
3. Japan (14.7% Share)		1,289	-4.2
4. Mexico (6.1% Share)	632	536	-15.2
5. Indonesia (2.5% Share)		220	30.3

r - revised p - preliminary - - not available n/a - not applicable x - confidential kg - kilogram e - estimated

s - per cent change suppressed

Note: Totals may not add up due to rounding.

Data Sources: Alberta Agriculture and Rural Development; Statistics Canada; Agriculture and Agri-Food Canada; Canadian Wheat Board; and CanFax.

This Factsheet was prepared by:

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