PUBLIC NOTICE

FINAL TERMS OF REFERENCE FOR CENOVUS FCCL LTD.'S PROPOSED CHRISTINA LAKE THERMAL PROJECT - PHASE H AND EASTERN EXPANSION ENVIRONMENTAL IMPACT ASSESSMENT

ALBERTA ENVIRONMENT AND SUSTAINABLE RESOURCE DEVELOPMENT

The final Terms of Reference for the Environmental Impact Assessment report for Cenovus FCCL Ltd.'s proposed Christina Lake Thermal Project - Phase H and Eastern Expansion was issued by Alberta Environment and Sustainable Resource Development on November 15, 2012. Cenovus FCCL Ltd. is proposing to expand its Christina Lake in situ oil sands project increasing production capacity by 50,000 gross barrels of oil per day with an estimated life of up to 25 years. The project is located approximately 20 km southeast of Conklin in the Regional Municipality of Wood Buffalo and Lac La Biche County in Townships 75 & 76, Ranges 4 through 6, west of the 4th Meridian.

Copies of the Terms of Reference are available from:

Attn: Ruth Christensen Community Relations Advisor Cenovus Energy Inc. 500 Centre Street S.E. Calgary, AB T2G 1A6

Phone: 780-404-6855, Toll Free: 1-877-766-2066 Email: ChristinaLake.Expansion@cenovus.com

Attn: Melanie Daneluk

Registrar of Environmental Assessment Information

Alberta Environment and Sustainable Resource Development

111, 4999 – 98th Avenue Edmonton, AB T6B 2X3

Phone: 780-427-5828, Toll Free: 310-0000 Email: environmental.assessment@gov.ab.ca

Terms of Reference are also accessible on the following websites:

Cenovus FCCL Ltd.: www.cenovus.com

Alberta Environment and Sustainable Resource Development: http://www.environment.alberta.ca/02313.html

Albertan Government