

PUBLIC NOTICE

Cenovus FCCL LTD. Christina Lake Thermal Project – Phase H Expansion Proposed Terms of Reference for Environmental Impact Assessment

Cenovus FCCL Ltd. (Cenovus), as operator for FCCL partnership, is seeking regulatory approval for the proposed Christina Lake Thermal Project phase H expansion (the Project). The Project is located in northeastern Alberta approximately 120 kilometres north of Lac La Biche and approximately 20 kilometres southeast of Conklin, Alberta in Townships 75 to 76, Ranges 4 to 5, West of the 4th Meridian within the Regional Municipality of Wood Buffalo and Lac La Biche County. The Project will be integrated into Cenovus's current Christina Lake central plant site and the additional lands being incorporated directly east of the current project area.

The Project is expected to increase our production capacity by 50,000 gross barrels of oil per day and have an estimated life of up to 25 years. We will continue to use a technology called Steam-Assisted Gravity Drainage (SAGD) to recover the oil. The proposed Project is expected to require other related infrastructure projects including electrical power lines, fuel gas pipelines and oil transportation pipelines. These related infrastructure projects will be applied for separately, as needed.

The Director responsible for Environmental Assessment has directed that an Environmental Impact Assessment Report (EIA) be prepared for this proposed Project. Accordingly, Cenovus has prepared a Proposed Terms of Reference for this EIA, and through this public notice invites the public to review the Proposed Terms of Reference. Any comments filed concerning the Proposed Terms of Reference will be accessible to the public.

The Proposed Terms of Reference and associated Project information can be viewed at the following locations:

- Fort McMurray Public Library; 151 MacDonald Drive, Fort McMurray, AB T9H 5C5
- Oil Sands Discovery Centre; 515 Mackenzie Blvd., Fort McMurray, AB T9H 4X3
- Stuart Macpherson Library; 8702-91st Avenue, Lac La Biche, AB T0A 2C0
- Chard Municipal Office
- Alberta Environment and Sustainable Resource Development, Register of Environmental Assessment, 111 Twin Atria Bldg., 4999-98 Avenue, Edmonton, Alberta, Attn: Melanie Daneluk;
<http://environment.alberta.ca/02313.html>
- www.cenovus.com

For further information on the Project or copies of the Proposed Terms of Reference and associated Project information please contact:

Ruth Christensen
Cenovus Energy Inc.
421-7 Ave. SW, P.O. Box 766, Calgary, AB, T2P 0M5
Tel: (780) 404.6855
Toll Free: 1.877.766.2066

Email: ChristinaLake.Expansion@cenovus.com

Persons wishing to provide written comments on the Proposed Terms of Reference must submit them by October 5, 2012 to:

Director Environmental Assessment
Regional Integration – Alberta Environment and Sustainable Resource Development
111 Twin Atria Building, 4999-98 Avenue, Edmonton, AB, T6B 2X3
Fax: (780) 427-9102
Email: environmental.assessment@gov.ab.ca