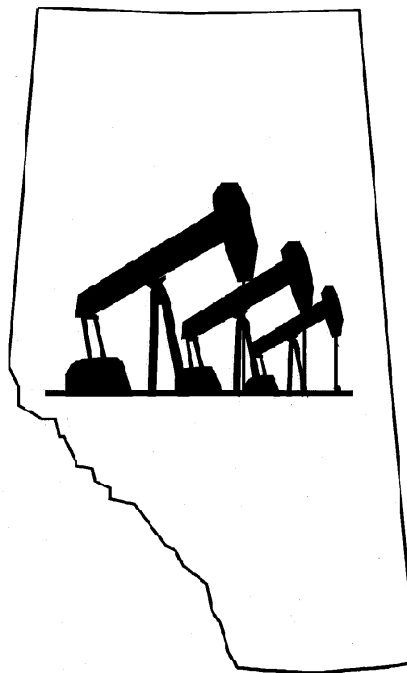


2005 OCTOBER 19  
12 noon, CALGARY  
PUBLIC OFFERING OF CROWN  
OIL SANDS  
RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2005.10.19

From	To	Total	Area
LEASES: L0695	L0731	37	37,056.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
		-----	
		37	37,056.0000 ha.

**PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS**

(AVAILABLE ON INTERNET AT [HTTP://WWW.ENERGY.GOV.AB.CA:](http://www.energy.gov.ab.ca))

**DEADLINE**

After 12:00 noon on 2005 October 19, offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted.

**AMOUNT OF PAYMENT** (Canadian Funds Only)

1. The total dollar offer should be stated in your bid letter. A breakdown of the Bonus, Fee and Rent is not required.
2. The annual rental is \$3.50 per hectare or \$50.00 whichever is the greater. The issuance fee is \$625.00 per parcel.
3. The minimum acceptance offer is \$2.50 per hectare (leases) and \$1.25 per hectare (permits).
4. The department reserves the right to reject any bid.

**FORM OF PAYMENT**

1. ELECTRONIC FUNDS TRANSFER (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

**HOW TO SUBMIT BIDS**

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2005 October 19**" indicated on the outside of the envelope.
2. Bids should be deposited in the box marked "OIL SANDS BIDS", or handed or mailed to any person acting for the manager at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2 or the Edmonton address - 7th Floor, Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON ON THE PUBLIC OFFERING DATE. NO EXCEPTIONS.**

**POINTS TO REMEMBER**

1. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). If the parcel(s) is not sold, the requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Effective January 01, 2000, all Oil Sands Agreements acquired include Solution Gas. Please refer to information letter 99-38 for the definition of Solution Gas and any other relevant information.

**ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE**

APPENDIX 1 - Contains applicable Zone Designations (ZD's).  
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).  
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

**RESULTS OF THIS PUBLIC OFFERING**

1. Accepted offers will be published on 2005 October 20 at 9:00 a.m. at the two addresses shown under the section above entitled "HOW TO SUBMIT BIDS", and on the Internet.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2005 August 24  
EDMONTON, Alberta

Jerry MacPherson - Director Operations  
Oil Sands Development

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2005, OCTOBER 19

LEASE	HECTARES	LAND DESCRIPTION	
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--- ATHABASCA OS AREA ---			
L0695	512	4-09-077: 27;28 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0696	256	4-09-077: 32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0697	512	4-09-077: 33;34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0698	512	4-09-077: 35 4-09-078: 2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0699	512	4-09-078: 3;4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0700	256	4-09-078: 5 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0701	512	4-09-078: 9;16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0702	512	4-09-078: 10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0703	256	4-09-083: 4W;9W OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (WPP001401) (DRRZD 6) (DRRZD 258)

2005, OCTOBER 19

LEASE	HECTARES	LAND DESCRIPTION	
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L0704	512	4-09-083: 16;21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)
L0705	512	4-09-083: 19;20 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)
L0706	512	4-09-083: 28;33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)
L0707	512	4-09-083: 29;30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)
L0708	512	4-09-083: 31;32 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000119) (DRRZD 6) (DRRZD 258)
L0709	512	4-06-084: 7;8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0710	1280	4-06-084: 9-11;15;22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0711	512	4-07-084: 11;12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
--- PEACE RIVER OS AREA ---			
L0712	1536	5-20-078: 1;2;11-14 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(PNA016801) (DRRZD 40) (DRRZD 21)
L0713	1536	5-20-078: 3;4;9;10;15;16 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2005, OCTOBER 19

LEASE	HECTARES	LAND DESCRIPTION	
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L0714	1536	5-20-078: 5-8;17;18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0715	1536	5-21-078: 1-3;10-12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0716	1536	5-21-078: 4-9 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0717	1792	5-19-079: 13;23-26;35;36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0718	1536	5-21-079: 2-4;9-11 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0719	1536	5-21-079: 5-8;17;18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0720	1472	5-21-079: 14-16;21N,SE;22;23 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0721	1280	5-21-079: 19;20;28-30 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0722	1536	5-21-079: 31-33 5-21-080: 4-6 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0723	1536	5-17-080: 1-3;10-12 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)

2005, OCTOBER 19

LEASE	HECTARES	LAND DESCRIPTION	
L0724	1536	5-17-080: 4;5;8;9;16;17 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0725	768	5-17-080: 6;7;18 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0726	1536	5-17-080: 13-15;22-24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0727	1280	5-17-080: 19-21;30;31 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0728	1536	5-17-080: 25-27;34-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0729	1024	5-18-080: 1;12;13;24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0730	1280	5-18-080: 18;19;30-32 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0731	1024	5-18-081: 5-8 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
37	37,056.00	HA TOTALS	<b>END</b>

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2005, OCTOBER 19 PUBLIC OFFERING NOTICE

DRRZD: 6                      ZONE: 2140 VIKING FM  
  
INTERVAL: 2,600.00 - 2,680.00 FEET  
KEY WELL: 00/10-10-042-14W4/0  
LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 21                    ZONE: 3052 BLUESKY-BULLHEAD  
  
INTERVAL: 2,754.00 - 3,043.00 FEET  
KEY WELL: 00/10-32-081-01W6/0  
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

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DRRZD: 40                    ZONE: 2280 PEACE RIVER FM  
  
INTERVAL: 3,760.00 - 4,008.00 FEET  
KEY WELL: 00/07-09-076-08W6/0  
LOG TYPE: BOREHOLE COMPENSATED SONIC

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DRRZD: 174                  ZONE: 6420 PEKISKO FM  
  
INTERVAL: 6,468.00 - 6,654.00 FEET  
KEY WELL: 00/10-27-067-22W5/0  
LOG TYPE: ELECTRICAL

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DRRZD: 258                  ZONE: 7040 WOODBEND GRP  
  
INTERVAL: 1,284.00 - 2,251.00 FEET  
KEY WELL: 00/10-29-077-18W4/0  
LOG TYPE: SONIC

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END





## ADDENDA AND CONTACTS APPLICABLE TO THE 2005, OCTOBER 19 PUBLIC OFFERING NOTICE

**CRG000119**

LEASE L0703  
LEASE L0704  
LEASE L0705  
LEASE L0706  
LEASE L0707  
LEASE L0708

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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**PNA016801** LAND DESCRIPTION  
LEASE L0712 5-20-078: 1NE;12E;13E

IS/ARE RESERVED FOR A PROPOSED NATURAL AREA, UNDER THE PUBLIC LANDS ACT.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS  
RESOURCE TECHNOLOGIST  
COMMUNITY DEVELOPMENT  
PARKS AND PROTECTED AREAS  
POLICY AND LAND USE PLANNING  
SECTION  
9820 106 ST NW FLOOR 5  
EDMONTON AB T5K 2J6 (780) 427-9445

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**WPP001401** LAND DESCRIPTION  
LEASE L0703 4-09-083: 4L3,L4,L6,L13,L14;9SW,L11,L12,L13S,L14S

IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

**APPENDIX 3**

**PAGE 2**

**ADDENDA AND CONTACTS APPLICABLE TO THE 2005, OCTOBER 19 PUBLIC OFFERING NOTICE**

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS  
RESOURCE TECHNOLOGIST  
COMMUNITY DEVELOPMENT  
PARKS AND PROTECTED AREAS  
POLICY AND LAND USE PLANNING  
SECTION  
9820 106 ST NW FLOOR 5  
EDMONTON AB T5K 2J6 (780) 427-9445

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**END**