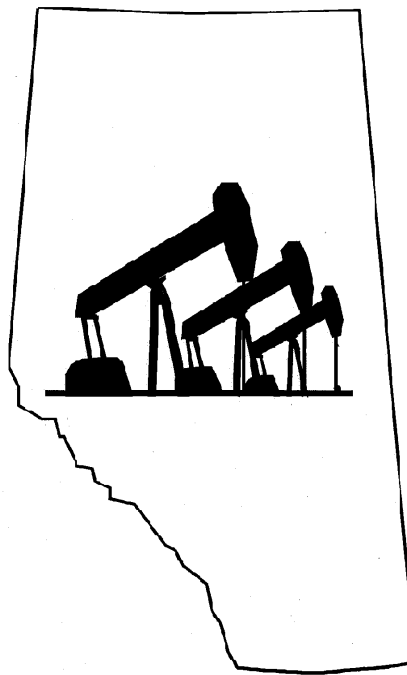


2005 JUNE 01  
12 noon, CALGARY  
PUBLIC OFFERING OF CROWN  
OIL SANDS  
RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2005.06.01

From	To	Total	Area
LEASES: L0332	L0340	9	13,632.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
		-----	
		9	13,632.0000 ha.

**PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS**

(AVAILABLE ON INTERNET AT [HTTP://WWW.ENERGY.GOV.AB.CA:](http://www.energy.gov.ab.ca))

**DEADLINE**

After 12:00 noon on 2005 June 01, offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted.

**AMOUNT OF PAYMENT** (Canadian Funds Only)

1. The total dollar offer should be stated in your bid letter. A breakdown of the Bonus, Fee and Rent is not required.
2. The annual rental is \$3.50 per hectare or \$50.00 whichever is the greater. The issuance fee is \$625.00 per parcel.
3. The minimum acceptance offer is \$2.50 per hectare (leases) and \$1.25 per hectare (permits).
4. The department reserves the right to reject any bid.

**FORM OF PAYMENT**

1. ELECTRONIC FUNDS TRANSFER (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

**HOW TO SUBMIT BIDS**

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2005 June 01**" indicated on the outside of the envelope.
2. Bids for permits should be enclosed in one sealed envelope with "**Permit Bids - 2005 June 01**" indicated on the outside of the envelope.
3. Bids should be deposited in the box marked "OIL SANDS BIDS", or handed or mailed to any person acting for the manager at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2 or the Edmonton address - 7th Floor, Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON ON THE PUBLIC OFFERING DATE. NO EXCEPTIONS.**

**POINTS TO REMEMBER**

1. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). If the parcel(s) is not sold, the requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Effective January 01, 2000, all Oil Sands Agreements acquired include Solution Gas. Please refer to information letter 99-38 for the definition of Solution Gas and any other relevant information.

**ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE**

APPENDIX 1 - Contains applicable Zone Designations (ZD's).  
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).  
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

**RESULTS OF THIS PUBLIC OFFERING**

1. Accepted offers will be published on 2005 June 02 at 9:00 a.m. at the two addresses shown under the section above entitled "HOW TO SUBMIT BIDS", and on the Internet.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2005 April 06  
EDMONTON, Alberta

Jerry MacPherson - Director Operations  
Oil Sands Development

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2005, JUNE 01

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0332	256	4-13-059: 30 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0333	256	4-12-060: 31 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0334	256	4-13-060: 20 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
L0335	256	4-13-060: 29 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
--- PEACE RIVER OS AREA ---			
L0336	3072	5-18-078: 20-23;26-29;32-35 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(DRRZD 40) (DRRZD 21)
L0337	3584	5-16-081: 3-10;16;17 5-17-081: 1;12;13;24 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(DRRZD 40) (DRRZD 174)
L0338	5440	5-20-081: 6;7N,SW;18;19;30;31 5-21-081: 1N,SE;2S,NE;3E;10SW;11-13;14N,SE;15;22S,NE; 23;24;25S,NE;26;27;34-36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE BLUESKY-BULLHEAD	(PRP008401) (DRRZD 40) (DRRZD 21)
L0339	256	5-08-096: 36 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000154) (DRRZD 40) (DRRZD 174)
L0340	256	5-07-097: 19 OIL SANDS BELOW THE TOP OF THE PEACE RIVER FM TO THE BASE OF THE PEKISKO FM	(CRG000103) (DRRZD 40) (DRRZD 174)
9	13,632.00	HA TOTALS	END



## DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

## APPLICABLE TO THE 2005, JUNE 01 PUBLIC OFFERING NOTICE

DRRZD: 4                    ZONE: 2480 MANNVILLE GRP  
INTERVAL: 2,557.00 - 2,985.00 FEET  
KEY WELL: 00/06-16-041-08W4/0  
LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 21                  ZONE: 3052 BLUESKY-BULLHEAD  
INTERVAL: 2,754.00 - 3,043.00 FEET  
KEY WELL: 00/10-32-081-01W6/0  
LOG TYPE: DUAL INDUCTION SPHERICALLY FOCUSED

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DRRZD: 40                  ZONE: 2280 PEACE RIVER FM  
INTERVAL: 3,760.00 - 4,008.00 FEET  
KEY WELL: 00/07-09-076-08W6/0  
LOG TYPE: BOREHOLE COMPENSATED SONIC

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DRRZD: 174                ZONE: 6420 PEKISKO FM  
INTERVAL: 6,468.00 - 6,654.00 FEET  
KEY WELL: 00/10-27-067-22W5/0  
LOG TYPE: ELECTRICAL

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END



## ADDENDA AND CONTACTS APPLICABLE TO THE 2005, JUNE 01 PUBLIC OFFERING NOTICE

**CRG000103**

LEASE L0340

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

RALPH WOODS

LAND MANAGEMENT FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

PEACE RIVER OFFICE - LAND USE AREA- PUBLIC LANDS AND FORESTS

9621 96 AVE FLOOR MAIN

PEACE RIVER AB T8S 1T4 (780) 624-6331

**CRG000154**

LEASE L0339

ALL LAND(S) IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LAING

FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

SLAVE LAKE OFFICE - LAND USE AREA - PUBLIC LANDS AND FORESTS

301 BIRCH RD NE

SLAVE LAKE AB T0G 2A2 (780) 849-7400

**PRP008401**

LAND DESCRIPTION

LEASE L0338 5-21-081: 34NE;35W

IS/ARE WITHIN A PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS

RESOURCE TECHNOLOGIST

COMMUNITY DEVELOPMENT

PARKS AND PROTECTED AREAS

SYSTEMS PLANNING BRANCH

9820 106 ST NW FLOOR 5

EDMONTON AB T5K 2J6 (780) 427-9445

END

