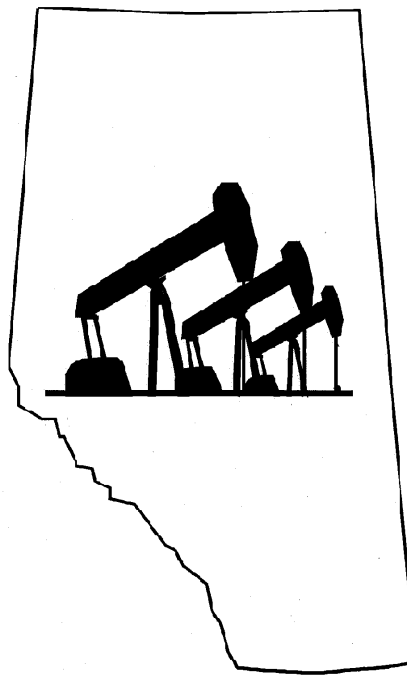


2005 OCTOBER 05  
12 noon, CALGARY  
PUBLIC OFFERING OF CROWN  
OIL SANDS  
RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2005.10.05

From	To	Total	Area
LEASES: L0001	L0037	37	38,144.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
		-----	
		37	38,144.0000 ha.

**PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS**

(AVAILABLE ON INTERNET AT [HTTP://WWW.ENERGY.GOV.AB.CA:](http://www.energy.gov.ab.ca))

**DEADLINE**

After 12:00 noon on 2005 October 05, offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted.

**AMOUNT OF PAYMENT** (Canadian Funds Only)

1. The total dollar offer should be stated in your bid letter. A breakdown of the Bonus, Fee and Rent is not required.
2. The annual rental is \$3.50 per hectare or \$50.00 whichever is the greater. The issuance fee is \$625.00 per parcel.
3. The minimum acceptance offer is \$2.50 per hectare (leases) and \$1.25 per hectare (permits).
4. The department reserves the right to reject any bid.

**FORM OF PAYMENT**

1. ELECTRONIC FUNDS TRANSFER (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

**HOW TO SUBMIT BIDS**

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2005 October 05**" indicated on the outside of the envelope.
2. Bids should be deposited in the box marked "OIL SANDS BIDS", or handed or mailed to any person acting for the manager at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2 or the Edmonton address - 7th Floor, Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON ON THE PUBLIC OFFERING DATE. NO EXCEPTIONS.**

**POINTS TO REMEMBER**

1. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). If the parcel(s) is not sold, the requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Effective January 01, 2000, all Oil Sands Agreements acquired include Solution Gas. Please refer to information letter 99-38 for the definition of Solution Gas and any other relevant information.

**ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE**

APPENDIX 1 - Contains applicable Zone Designations (ZD's).  
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).  
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

**RESULTS OF THIS PUBLIC OFFERING**

1. Accepted offers will be published on 2005 October 06 at 9:00 a.m. at the two addresses shown under the section above entitled "HOW TO SUBMIT BIDS", and on the Internet.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2005 August 10  
EDMONTON, Alberta

Jerry MacPherson - Director Operations  
Oil Sands Development

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2005, OCTOBER 05

LEASE	HECTARES	LAND DESCRIPTION	
-----	-----	-----	
--- ATHABASCA OS AREA ---			
L0001	1024		(CRG000117)
			(CRG000118)
		4-07-075: 31;32	
		4-08-075: 25;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0002	768		(CRG000118)
		4-08-075: 31	
		4-08-076: 6;7	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0003	2304		(CRG000117)
		4-07-076: 19-21;28-33	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0004	1024		(CRG000118)
		4-08-076: 4;5;8;9	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0005	1536		(CRG000118)
		4-08-076: 22-26;36	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0006	512		(CRG000120)
		4-10-077: 1;2	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0007	256		(CRG000120)
		4-10-077: 6	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0008	512		(DRRZD 6)
		4-10-077: 11;12	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
-----			
L0009	256		(CRG000120)
		4-10-077: 19	
		OIL SANDS BELOW THE TOP OF THE VIKING FM	(DRRZD 6)
		TO THE BASE OF THE WOODBEND GRP	(DRRZD 258)
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2005, OCTOBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0010	256	4-10-077: 30 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000120) (DRRZD 6) (DRRZD 258)
L0011	256	4-11-077: 22 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0012	512	4-11-077: 23;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0013	256	4-11-077: 25 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0014	512	4-11-077: 26;27 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0015	512	4-11-079: 2;11 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0016	256	4-11-079: 3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0017	512	4-11-079: 7 4-12-079: 12 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0018	256	4-11-079: 8 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0019	256	4-11-079: 9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 3

2005, OCTOBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0020	512	4-11-079: 10;15 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0021	256	4-11-079: 16 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0022	512	4-12-079: 13;24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0023	512	4-12-079: 26;35 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0024	512	4-12-080: 2;3 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000121) (DRRZD 6) (DRRZD 258)
L0025	512	4-08-081: 1;2 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0026	512	4-08-081: 11;14 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000118) (DRRZD 6) (DRRZD 258)
L0027	4608	4-02-093: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0028	1536	4-02-093: 4-9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0029	1536	4-02-093: 16-21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)

2005, OCTOBER 05

LEASE	HECTARES	LAND DESCRIPTION	
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L0030	1536	4-02-093: 28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0031	4608	4-02-094: 1-3;10-15;22-27;34-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (DRRZD 6) (DRRZD 258)
L0032	1536	4-02-094: 4-9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (DRRZD 6) (DRRZD 258)
L0033	1536	4-02-094: 16-21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (DRRZD 6) (DRRZD 258)
L0034	1536	4-02-094: 28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (DRRZD 6) (DRRZD 258)
L0035	1536	4-02-095: 4-9 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (WPP001301) (DRRZD 6) (DRRZD 258)
L0036	1536	4-02-095: 16-21 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (WPP001301) (DRRZD 6) (DRRZD 258)
L0037	1536	4-02-095: 28-33 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000112) (WPP001301) (DRRZD 6) (DRRZD 258)
37	38,144.00	HA TOTALS	END

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2005, OCTOBER 05 PUBLIC OFFERING NOTICE

DRRZD: 6                      ZONE: 2140 VIKING FM  
  
INTERVAL: 2,600.00 - 2,680.00 FEET  
KEY WELL: 00/10-10-042-14W4/0  
LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 258                    ZONE: 7040 WOODBEND GRP  
  
INTERVAL: 1,284.00 - 2,251.00 FEET  
KEY WELL: 00/10-29-077-18W4/0  
LOG TYPE: SONIC

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END





## ADDENDA AND CONTACTS APPLICABLE TO THE 2005, OCTOBER 05 PUBLIC OFFERING NOTICE

**CRG000112**            LAND DESCRIPTION  
LEASE L0031        4-02-094: 1N,SW;2N,SE;3N,SW;10-15;22-27;34-36  
LEASE L0032        4-02-094: 4;5E;8N,SE;9  
LEASE L0033        4-02-094: 16;17;18NE;19N,SE;20;21  
LEASE L0034  
LEASE L0035  
LEASE L0036        4-02-095: 16-18;20;21  
LEASE L0037        4-02-095: 28;29E;32E;33

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0                    (780) 623-5240

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**CRG000117**            LAND DESCRIPTION  
LEASE L0001        4-07-075: 31W  
LEASE L0003        4-07-076: 19WP;33EP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0                    (780) 623-5240

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**CRG000118**            LAND DESCRIPTION  
LEASE L0001        4-08-075: 25;36  
LEASE L0002  
LEASE L0004  
LEASE L0005        4-08-076: 22SP;23SP;24SE,SWP,NEP  
LEASE L0025        4-08-081: 1NP,SE,SWP;2SP  
LEASE L0026        4-08-081: 14NP,SWP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2005, OCTOBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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CRG000120	LAND DESCRIPTION
LEASE L0006	4-10-077: 2WP
LEASE L0007	
LEASE L0009	
LEASE L0010	4-10-077: 30SP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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CRG000121	LAND DESCRIPTION
LEASE L0011	4-11-077: 22S,NWP,NE
LEASE L0012	
LEASE L0013	4-11-077: 25SP
LEASE L0014	4-11-077: 26SP;27SP
LEASE L0015	
LEASE L0016	
LEASE L0017	
LEASE L0018	
LEASE L0019	
LEASE L0020	
LEASE L0021	
LEASE L0022	
LEASE L0023	
LEASE L0024	

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

ADDENDA AND CONTACTS APPLICABLE TO THE 2005, OCTOBER 05 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

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LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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**WPP001301**

LEASE L0035  
LEASE L0036  
LEASE L0037

ALL LAND(S) IS/ARE WITHIN A WILDLAND PROVINCIAL PARK.

SURFACE ACCESS IS NOT PERMITTED

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS  
RESOURCE TECHNOLOGIST  
COMMUNITY DEVELOPMENT  
PARKS AND PROTECTED AREAS  
POLICY AND LAND USE PLANNING  
SECTION  
9820 106 ST NW FLOOR 5  
EDMONTON AB T5K 2J6 (780) 427-9445

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END