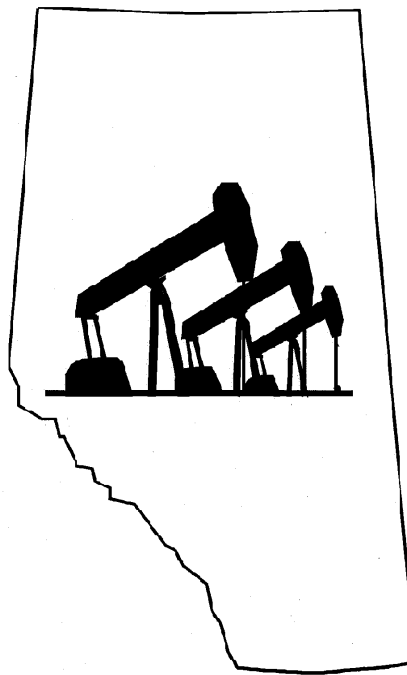


2005 AUGUST 24  
12 noon, CALGARY  
PUBLIC OFFERING OF CROWN  
OIL SANDS  
RIGHTS



PUBLIC OFFERING CONTROL COUNTS FOR 2005.08.24

From	To	Total	Area
LEASES: L0342	L0355	14	74,496.0000 ha.
PERMITS: P0000	P0000	0	0.0000 ha.
		-----	
		14	74,496.0000 ha.

**PUBLIC OFFERING OF CROWN OIL SANDS RIGHTS**

(AVAILABLE ON INTERNET AT [HTTP://WWW.ENERGY.GOV.AB.CA:](http://www.energy.gov.ab.ca))

**DEADLINE**

After 12:00 noon on 2005 August 24, offers to purchase oil sands leases and/or permits contained in this public offering will not be accepted.

**AMOUNT OF PAYMENT** (Canadian Funds Only)

1. The total dollar offer should be stated in your bid letter. A breakdown of the Bonus, Fee and Rent is not required.
2. The annual rental is \$3.50 per hectare or \$50.00 whichever is the greater. The issuance fee is \$625.00 per parcel.
3. The minimum acceptance offer is \$2.50 per hectare (leases) and \$1.25 per hectare (permits).
4. The department reserves the right to reject any bid.

**FORM OF PAYMENT**

1. ELECTRONIC FUNDS TRANSFER (EFT).
2. Companies and individuals that do not have a GST registration number are liable for payment of the Goods and Services Tax on various charges. All registrants must ensure that their GST number is provided in writing to Financial Services Branch @ Fax No. (780) 422-4281.

**HOW TO SUBMIT BIDS**

1. Bids for leases should be enclosed in one sealed envelope with "**Lease Bids - 2005 August 24**" indicated on the outside of the envelope.
2. Bids should be deposited in the box marked "OIL SANDS BIDS", or handed or mailed to any person acting for the manager at either the Calgary address - 300, AMEC Place, 801 - 6 Avenue SW, T2P 3W2 or the Edmonton address - 7th Floor, Petroleum Plaza North Tower, 9945 - 108 Street, T5K 2G6.

**BIDS ARE ACCEPTED UNTIL 12:00 NOON ON THE PUBLIC OFFERING DATE. NO EXCEPTIONS.**

**POINTS TO REMEMBER**

1. It can take up to midnight on the day following the sale to see your funds debited from your bank account for an accepted offer.
2. Requestors of parcel(s) posted in a public offering are expected to bid on the parcel(s). If the parcel(s) is not sold, the requestor will be charged a penalty of \$625.00 plus GST for each unsold parcel.
3. Effective January 01, 2000, all Oil Sands Agreements acquired include Solution Gas. Please refer to information letter 99-38 for the definition of Solution Gas and any other relevant information.

**ATTACHMENTS TO THIS PUBLIC OFFERING WHEN APPLICABLE**

APPENDIX 1 - Contains applicable Zone Designations (ZD's).  
APPENDIX 2 - Contains applicable Deeper Rights Reversion Zone Designations (DRRZD's).  
APPENDIX 3 - Contains applicable addenda and contracts also terms and conditions for acquisition of parcel(s) within Metis Settlements (See IL 92-19).

**RESULTS OF THIS PUBLIC OFFERING**

1. Accepted offers will be published on 2005 August 25 at 9:00 a.m. at the two addresses shown under the section above entitled "HOW TO SUBMIT BIDS", and on the Internet.
2. All agreements are issued in accordance with the Mines & Minerals Act and its regulations.

2005 June 29  
EDMONTON, Alberta

Jerry MacPherson - Director Operations  
Oil Sands Development

## OIL SANDS LEASES

LEASE SCHEDULE

PAGE 1

2005, AUGUST 24

LEASE	HECTARES	LAND DESCRIPTION	
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--- COLD LAKE OS AREA ---			
L0342	256	4-13-061: 16 OIL SANDS IN THE MANNVILLE GRP	(DRRZD 4)
--- ATHABASCA OS AREA ---			
L0343	4608	4-05-089: 7;8;17-21;26-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0344	9216	4-06-089: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0345	6656	4-05-090: 1-17;21-27;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CHR000101) (DRRZD 6) (DRRZD 258)
L0346	2048	4-10-090: 27-34 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
L0347	2304	4-08-091: 4-9;16-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(IRS000704) (DRRZD 6) (DRRZD 258)
L0348	3840	4-13-094: 4;9;10;15;16;21;22;26;28;33;34 4-13-095: 1-4 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (DRRZD 6) (DRRZD 258)
L0349	6144	4-13-094: 5-8;17;18 4-14-094: 1-18 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000123) (CRG000124) (DRRZD 6) (DRRZD 258)
L0350	6144	4-15-094: 13-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(CRG000125) (DRRZD 6) (DRRZD 258)

2005, AUGUST 24

LEASE	HECTARES	LAND DESCRIPTION	
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L0351	9216	4-10-099: 25-36 4-10-100: 1-24 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
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L0352	6656	4-11-099: 4-9;15-22;25-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
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L0353	3328	4-12-099: 24-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
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L0354	4864	4-12-100: 5-8;18;19;30 4-13-100: 1;2;11-14;23-26;35;36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(DRRZD 6) (DRRZD 258)
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L0355	9216	4-13-101: 1-36 OIL SANDS BELOW THE TOP OF THE VIKING FM TO THE BASE OF THE WOODBEND GRP	(HRM000202) (DRRZD 6) (DRRZD 258)
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14	74,496.00	HA TOTALS	<b>END</b>

DEEPER RIGHTS REVERSION ZONE DESIGNATIONS

APPLICABLE TO THE 2005, AUGUST 24 PUBLIC OFFERING NOTICE

DRRZD: 4                    ZONE: 2480 MANNVILLE GRP  
  
INTERVAL: 2,557.00 - 2,985.00 FEET  
KEY WELL: 00/06-16-041-08W4/0  
LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 6                    ZONE: 2140 VIKING FM  
  
INTERVAL: 2,600.00 - 2,680.00 FEET  
KEY WELL: 00/10-10-042-14W4/0  
LOG TYPE: INDUCTION ELECTRICAL

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DRRZD: 258                 ZONE: 7040 WOODBEND GRP  
  
INTERVAL: 1,284.00 - 2,251.00 FEET  
KEY WELL: 00/10-29-077-18W4/0  
LOG TYPE: SONIC

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END



## ADDENDA AND CONTACTS APPLICABLE TO THE 2005, AUGUST 24 PUBLIC OFFERING NOTICE

**CHR000101** LAND DESCRIPTION  
LEASE L0343 4-05-089: 7S,NWP,NE;8;17;18SP,NEP;19SEP;20NP,SE,SWP;  
21S,NWP,NE;26;27S,NWP,NE;28SP,NEP;29SEP;  
34SP;35S,NP;36  
LEASE L0344 4-06-089: 1S,NWP,NE;2NP,SE,SWP;3SEP;12SP,NEP;13SEP  
LEASE L0345 4-05-090: 1SP,NEP;2SEP

IS/ARE WITHIN THE CANADIAN HERITAGE RIVERS SYSTEM.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

BILL RICHARDS  
RESOURCE TECHNOLOGIST  
COMMUNITY DEVELOPMENT  
PARKS AND PROTECTED AREAS  
POLICY AND LAND USE PLANNING  
SECTION  
9820 106 ST NW FLOOR 5  
EDMONTON AB T5K 2J6 (780) 427-9445

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**CRG000123** LAND DESCRIPTION  
LEASE L0348 4-13-095: 4WP  
LEASE L0349 4-13-094: 7NP;17NP,SWP;18N,SEP,SW

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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**CRG000124** LAND DESCRIPTION  
LEASE L0349 4-14-094: 2SP,NW,NEP;3SP,N;4N,SEP,SW;5-10;11EP,W;12NP;  
13SP,N;14-18

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

APPENDIX 3

PAGE 2

ADDENDA AND CONTACTS APPLICABLE TO THE 2005, AUGUST 24 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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**CRG000125** LAND DESCRIPTION  
LEASE L0350 4-15-094: 13-21;22SP,NWP;23SP;24S,NP;25SEP;27SWP;28SP,  
NWP;29S,NP;30S,NP;31SP,N;32NP,SWP;33NP;34NP

IS/ARE WITHIN AN IMPORTANT CARIBOU RANGE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DAVE LIND  
LAND USE SPECIALIST  
DEPT. OF SUSTAINABLE RESOURCE DEV  
LAC LA BICHE REGIONAL OFFICE - LAND AND FOREST SERVICE  
PO BOX 450  
LAC LA BICHE AB T0A 2C0 (780) 623-5240

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**HRM000202** LAND DESCRIPTION  
LEASE L0355 4-13-101: 5;6

IS/ARE WITHIN AN HISTORICAL RESOURCES MANAGEMENT AREA. PURSUANT TO SEC. 33(2) OF THE HISTORICAL RESOURCES ACT, AN HISTORICAL RESOURCES IMPACT ASSESSMENT MAY BE REQUIRED PRIOR TO CONDUCTING ANY SURFACE DISTURBANCE.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS

FOR FURTHER INFORMATION, PLEASE CONTACT:

DEAN WETZEL  
RESOURCE MANAGEMENT PLANNER  
COMMUNITY DEVELOPMENT  
HERITAGE RESOURCE MANAGEMENT BRANCH  
PROTECTION AND STEWARDSHIP SECTION  
OLD ST STEPHEN'S COLLEGE  
8820 112 ST NW  
EDMONTON AB T6G 2P8 (780) 431-2332

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**IRS000704** LAND DESCRIPTION  
LEASE L0347 4-08-091: 16NEP

IS/ARE WITHIN THE FORT MCMURRAY-ATHABASCA OIL SANDS INTEGRATED RESOURCE PLAN.

SURFACE ACCESS IS SUBJECT TO SPECIFIC RESTRICTIONS



ADDENDA AND CONTACTS APPLICABLE TO THE 2005, AUGUST 24 PUBLIC OFFERING NOTICE

FOR FURTHER INFORMATION, PLEASE CONTACT:

LEE BAKER

FORESTER

DEPT. OF SUSTAINABLE RESOURCE DEV

FORT MCMURRAY OFFICE-LAND USE AREA- PUBLIC LANDS AND FORESTS

PROVINCIAL BUILDING

9915 FRANKLIN AVE FLOOR 3

BOX 35

FORT MCMURRAY AB T9H 2K4

(780) 743-7120

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END