Public Library

Grant Program Guidelines 2019-2020



| Municipal Affairs, Government of Alberta October 2019 Public Library Grant Program Guidelines | | |
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Program Highlights

Public libraries are a key component of Alberta's vibrant municipalities and the provincial government is committed to maintaining a strong province-wide public library system. Our vision is to create seamless access to library resources and services for all Albertans by facilitating local access and building a province-wide networked service based on collaboration, innovation and technology.

Budget 2019 continues to support this vision by maintaining an operating grant program for municipal, intermunicipal and library system boards and by providing project grants that encourage development of provincial public library service and equitable access to public library service for all Albertans.

For 2019-20, the provincial library grant budget remains stable. Operating grants to library boards will continue to reflect the 2016 municipal population base.

Available Grants

Operating Grants

All municipal, intermunicipal and library system boards established under the <u>Libraries Act</u> can apply for an operating grant. Operating grants are paid annually. Operating grants assist library boards with library operation and the provision of public library service including staffing, utilities, acquisition of resources and delivery of services.

Library Services Grants

Library services grants function in lieu of a municipal operating grant if a board serves residents of jurisdictions too small to sustain a municipal library board such as improvement districts, special areas and summer villages. They may be paid to eligible municipal or intermunicipal library boards to assist with costs of serving residents of these municipalities if the municipality has contributed funding to the board in the previous year. They may also be provided to a library system board if a municipality is party to a library system agreement but does not have its own municipal library board or the municipal library board does not apply for an operating grant.

Establishment Grants

The minister may make an establishment grant to a library system board, on approving membership of a new municipality, improvement district or Métis Settlement on that board. This one-time funding may be paid pending availability. The grant is to assist with costs associated with bringing new member municipalities into library systems.

General Grants

The minister may make a general grant, provided funding is available, to assist library boards with the following activities:

- to complete, amalgamate or restructure library systems;
- to assist with restructuring due to municipal reorganization;
- to research, develop and promote programs dealing with public library services; and
- to assist in resource-sharing through the development of information-sharing networks in Alberta.

The minister may also make a grant under this category to Alberta organizations and Canadian corporations for research, development and promotion of programs dealing with public library services.

Applicants for these grants will be required to complete a grant agreement with Alberta Municipal Affairs.

Grants for Municipal & Intermunicipal Library Boards

Operating Grants

A municipal or intermunicipal library board is eligible for this grant if it is in compliance with the <u>Libraries Act</u>, <u>Libraries Regulation</u> and <u>Municipal Affairs Grants Regulation</u>. It must receive an appropriation from its council(s) of at least \$2.00* per resident based on the <u>2016 Official</u> Population List.

Operating grants for municipal and intermunicipal library boards fall into two categories:

Grants to municipal or intermunicipal library boards serving more than 3,000 persons

This grant is based on the <u>2016 Official Population List</u> from Alberta Municipal Affairs multiplied by a maximum rate of \$5.55. If the 2010, 2014 or 2015 population is greater than the 2016 population, the minister may choose to use the greater population when calculating the grant.

To receive the maximum grant, the board must receive a local appropriation from its municipality of **at least \$3.52*** per person based on the <u>2016 Official Population List</u> for the operation of the library or the provision of public library service. If the board receives a lower appropriation, the provincial grant will be prorated at a lower level using a formula of 1:1.575.

Calculating the grant:

| Local Appropriation | Formula | Provincial Grant per Resident |
|--------------------------------------|-------------------|----------------------------------|
| \$2.00 (minimum local appropriation) | Multiply by 1.575 | \$3.15 (minimum grant) |
| \$3.00 | Multiply by 1.575 | \$4.72 |
| \$3.52 or more | Multiply by 1.575 | \$5.55 (maximum grant) |

^{*}minus any amounts returned to the municipality for rent payments.

Grants to municipal or intermunicipal library boards serving 3,000 or fewer persons

Library boards serving a population of 3,000 or fewer persons are eligible for the following operating grant if they receive an appropriation of **at least \$2.00*** per capita (based on the <u>2016</u> <u>Official Population List</u>) from the municipality. If the 2010, 2014 or 2015 population is greater than the 2016 population, the minister may choose to use the greater population when calculating the grant.

| Population | Provincial Grant |
|---------------|------------------|
| 0 - 600 | \$6,660 |
| 601 – 1,200 | \$8,503 |
| 1,201 – 3,000 | \$16,650 |

^{*}minus any amounts returned to the municipality for rent payments.

Library Services Grants

A municipal or intermunicipal library board is eligible for a library services grant if it received funding from an improvement district, special area or summer village in the previous year.

The maximum is 1.575 times the funding received in the previous year to a maximum of \$5.55 per resident.

A municipal or intermunicipal library board is not eligible for a library services grant if the improvement district, special area or summer village is a member of a library system and the library system board is receiving the library services grant.

General Grants

A municipal or intermunicipal board may apply for a general grant to assist with activities that are supported under this grant category. Applications for general grants will be considered as funding allows and will be subject to a grant agreement.

Grants for Library System Boards

Operating Grants

A library system board is eligible for this grant if it receives a combined municipal appropriation of at least \$1.00 per resident of the participating municipalities. In order to receive the maximum operating grant, a library system board must obtain a local appropriation from its municipalities of at least \$2.23 per resident.

Operating grants for library system boards are calculated by multiplying the combined municipal membership (as determined by the <u>2016 Official Population List</u> by the maximum rate of \$4.70. If the board obtains a combined local appropriation of less than \$2.24 per resident, then the grant will be prorated at a lower level using a formula of 2.1:1. For example, an appropriation of \$2.00 per resident would generate a grant of \$4.20 (2 x 2.1=\$4.20) per resident rather than the maximum grant per resident of \$4.70.

A library system board operating grant is based on the total population of participating member municipalities, Improvement Districts and Métis Settlements and other areas as approved by the Minister. A rural municipality may become a party to a library system agreement on behalf of part of its municipality and the number of residents is determined in a manner satisfactory to the Minister using the 2016 Official Population List.

Library Services Grants

A library system board is eligible for a library services grant on behalf of residents of member municipalities that do not have a municipal or intermunicipal library board, or when the municipal or intermunicipal library board does not apply for a grant. The library system board must receive a minimum local appropriation of \$3.00 per resident of the member municipalities, Improvement Districts or Métis Settlements or other areas as approved by the Minister.

This grant is calculated by multiplying the eligible 2016 population to a maximum of \$5.55 per person. There is no separate application process and the grant will be calculated and included with the operating grant.

Establishment Grants

A library system board is eligible for an establishment grant if the Minister approves the membership of a new municipality, Improvement District or Métis Settlement or other area. The grant may be paid in stages. Establishment grants are calculated using the 2016 Official Population List at a rate of \$10.27 per resident.

General Grants

A library system board may apply for a general grant to assist with the activities that are supported under this grant category. Applications for general grants will be considered as funding allows and subject to a grant agreement.

Grants for Community Library Boards

Operating Grants

Operating grants for community library boards are based on the board's previous year's expenditure minus any grants provided by the Government of Canada or the Government of Alberta for the operation of the library or any funding provided by an Improvement District or municipal library board.

If the board's expenditures are greater than its revenues from grant sources, the minister may make a grant the greater of:

a. \$1,000, or

b. 1.5 times the expenditure, up to a maximum of \$3.00 per resident.

Library Services Grants

A community library board is eligible for this grant if it receives financial assistance from an Improvement District, Special Area or Summer Village in the previous year.

Grants for Federation Boards

Operating Grants

The minister may make a grant to a federation board, with the amount of grant determined by the minister.

Grant Forms

All grant application forms and templates have been distributed to library boards for the 2019/2020 year. These forms and templates can also be accessed electronically at https://www.alberta.ca/public-library-board-operating-grants.aspx or by contacting the Public Library Services Branch (see Contact Information).

These 3 forms must be submitted to the Public Library Services Branch by June 15, 2019:

1. 2019 Application for Financial Assistance

The 2019 application form must be completed by a board member or a staff member authorized by the board.

2. 2018 Statement of Receipts and Disbursements/Financial Review

Municipal and intermunicipal library boards may use the provided Statement of Receipts and Disbursements template for their financial review, or submit the financial review in the format provided by the financial reviewer.

For municipal and intermunicipal library boards, the Statement of Receipts and Disbursements/financial review must be completed by a person or firm considered acceptable by municipal council.

If the financial reviewer is not the same as the previous year, please include a copy of the council resolution authorizing the new person or firm as financial reviewer with your grant application.

These reports are reviewed to ensure the board received the 2018 operating grant and to confirm the local appropriation.

3. 2019 Budget

The 2019 Budget is required to evaluate the status of the application and to ensure that the local appropriation is sufficient for the board to receive the 2019/2020 grant. The completed budget should be signed by the Board Chair with the date the budget was approved by the library board.

2019 Public Library Survey and 2018 Annual Report of Public Libraries in Alberta

This report must be submitted to the Public Library Services Branch by February 28, 2019. More information is available at https://www.alberta.ca/public-library-board-survey-and-annual-report.aspx.

2019 Public Library Survey

The 2019 Public Library Survey gathers current public library contact information along with information about board members, meeting dates, service points, library hours and plan of service. This information is for the provincial directory of public libraries, to produce mailing lists and to determine compliance with provincial library legislation and regulations. The survey and annual report are to be completed online following instructions from the Branch and submitted by the end of February each year.

2018 Annual Report of Public Libraries in Alberta

The 2018 Annual Report of Public Libraries captures information about public library activity *during 2018*. This report documents the service activity of public library boards in Alberta and provides information on performance. Data on specific performance measures is collected to produce 2017 Public Library Statistics for the Province of Alberta. It is part of the Survey and Annual Report form and is also submitted by the end of February.

Contact Information

If you have any questions regarding the **Public Library Grants Program Guidelines**, please contact:

Jen Anderson, Manager, Public Library Grants Program

Public Library Services Branch Alberta Municipal Affairs 803, 10405 Jasper Avenue Edmonton, Alberta T5J 4R7

Phone: 780-415-0294 Fax: 780-415-8594 jen.anderson@gov.ab.ca

If you have any questions about the grant application process, please contact:

Mari Scott, Grants Administrator

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