

PUBLIC NOTICE

FINAL TERMS OF REFERENCE FOR SASOL CANADA HOLDINGS LIMITED'S PROPOSED CANADA GAS TO LIQUIDS (CGTL) PROJECT ENVIRONMENTAL IMPACT ASSESSMENT

ALBERTA ENVIRONMENT AND SUSTAINABLE RESOURCE DEVELOPMENT

The final Terms of Reference for the Environmental Impact Assessment report for Sasol Canada Holdings Limited's proposed Canada Gas to Liquids (CGTL) Project was issued by Alberta Environment and Sustainable Resource Development on November 26, 2012. Subject to regulatory approval, the proposed GTL facility will convert natural gas to GTL liquid products with a phased nominal design capacity (defined as an approximation of the projected facility capacity) of 96 000 barrels per day (BPD) of GTL Diesel, GTL Naphtha and Liquefied Petroleum Gas (LPG). Approval is being sought for a maximum design capacity of 103 900 barrels per stream day (BPSD). The proposed project would be located within Strathcona County in Alberta's Industrial Heartland, approximately 40 km northeast of Edmonton, Alberta, in Township 55, Range 4, W4M.

Copies of the Terms of Reference are available from:

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Alberta Environment and Sustainable Resource Development
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Edmonton, Alberta T6B 2X3
Phone: 780-427-5828, Toll Free: 310-0000
Email: environmental.assessment@gov.ab.ca

Terms of Reference are also accessible on the following websites:

Sasol Canada Holdings Limited:
www.sasolcanada.com

Alberta Environment and Sustainable Resource Development:
<http://www.environment.alberta.ca/02313.html>

 Alberta Government