

PUBLIC NOTICE
SASOL CANADA HOLDINGS LIMITED
CANADA GAS TO LIQUIDS PROJECT
Proposed Terms of Reference for Environmental Impact Assessment

Sasol Canada Holdings Limited is seeking approval to construct and operate the Canada Gas to Liquids (GTL) Project in Fort Saskatchewan located in Alberta's Industrial Heartland approximately 40 km northeast of Edmonton, Alberta. The Project area comprises approximately 526 hectares in Township 55 Range 21 W4M covering all or portions of Section 17, 18, 19 and 20 in Strathcona County. Sasol Canada Holdings Limited holds the option to purchase these lands from the current owner Total E&P Canada.

Subject to regulatory approval, the proposed GTL facility will convert natural gas to GTL liquid fuels. The proposed GTL facility has a nominal design capacity (defined as an approximation of the projected facility capacity) of 96 000 barrels per day (BPD) of Liquefied Petroleum Gas (LPG), GTL Naphtha and GTL Diesel. A phased approach will be adopted in the construction of the GTL facility. Each of the two proposed phases are equivalent to a nominal design capacity of 48 000 BPD. Due to local circumstances such as gas composition and local fuel specifications, it is anticipated that the nominal designed facility will be able to achieve up to an instantaneous production capacity of 103 900 barrels per stream day (BPSD), (51 950 BPSD per phase) of liquid fuels.

The Director responsible for Environmental Assessment has directed that an Environmental Impact Assessment Report be prepared for the Proposed Project. Sasol Canada Holdings Limited has prepared a proposed Terms of Reference for this Environmental Impact Assessment, and through this public notice, invites the public to review this document. Any comments filed concerning the proposed Terms of Reference will be accessible to the public.

The proposed Terms of Reference and associated project information can be viewed at the following locations.

- Edmonton Public Library, 7 Sir Winston Churchill Square, Edmonton
- Lamont County Administrative Building 5303 – 50 Avenue, Lamont Alberta
- Sturgeon County Centre, 9613 – 100 St. Morinville, Alberta
- Fort Saskatchewan Public Library, 10011 – 102 St. Fort Saskatchewan, Alberta
- Strathcona County Hall, 2001 Sherwood Drive, Sherwood Park, Alberta
- Alberta Environment and Sustainable Resource Development, Register of Environmental Assessment, 111 Twin Atria Building, 499 – 98 Avenue, Edmonton Alberta: Attn: Melanie Daneluk: <http://environment.alberta.ca/02313.html>
- www.sasolcanada.com

For further information on the Canada Gas to Liquids Project or copies of the proposed Terms of Reference and associated project information please contact:

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Suite 1600, 215 – 9th Avenue, Calgary

Telephone 1.877.262.8351; Fax 587.387.2039; E-mail: community@ca.sasol.com

Individuals wishing to provide written comments on the proposed Terms of Reference must submit them by November 2, 2012 to:

Director, Environmental Assessment, Regional Integration
Alberta Environment and Sustainable Resource Development
111 Twin Atria Bldg., 4999 – 98 Avenue, Edmonton, Alberta, T6B 2X3
Fax: (780) 427-9102, E-mail: environmental.assessment@gov.ab.ca