

PUBLIC NOTICE
SASOL CANADA HOLDINGS LIMITED
ENVIRONMENTAL PROTECTION AND ENHANCEMENT ACT
WATER ACT
NOTICE OF APPLICATIONS
NEW GAS TO LIQUIDS FACILITY

In accordance with the Environmental Protection and Enhancement Act, Sasol Canada Holdings Limited has applied to Alberta Environment and Sustainable Resource Development for an approval to construct and operate a Gas-to-Liquids (GTL) facility. As part of the application, an Environmental Impact Assessment (EIA) report was also submitted. The facility will be located in the NW 1/4 of Section 17, Sections 18 and 19 and the W 1/2 of Section 20 Township 55 Range 21 West of the 4th Meridian (approximately 4 km northeast of Fort Saskatchewan and 40 km northeast of Edmonton) and will be constructed in two phases, with each phase having a production capacity of 51,950 barrels per stream day of liquid fuels, for a total production capacity of 103,900 barrels per stream day when both phases are operating. The Project would be the first GTL facility constructed in Canada and would convert natural gas to three value-added products: GTL diesel, GTL naphtha and liquefied petroleum gas (LPG).

In accordance with the Water Act, Sasol Canada Holdings Limited has applied to Alberta Environment and Sustainable Resource Development to authorize the following: the diversion of up to 8,260,000 cubic metres of water per year from the North Saskatchewan River at NE 08-056-21-W4; the diversion of up to 642,827 cubic metres of water per year from surface runoff tributary to the North Saskatchewan River, within the proposed Project boundaries; and the approval of the site water management plans for the construction and operation of the proposed Project.

Sasol is planning to use a third-party water intake site located approximately 6 km north of the Project on the North Saskatchewan River.

Pursuant to section 73 of the Environmental Protection and Enhancement Act and section 109 of the Water Act, any person who is directly affected by these operations may submit a written statement of concern regarding these applications. Failure to file a statement of concern may affect the right to file a Notice of Appeal with the Environmental Appeals Board. Such a statement of concern must be submitted to:

Environment and Sustainable Resource Development
Regulatory Approvals Center
Main Floor, 9820 -106 Street NW
EDMONTON AB T5K 2J6
Fax: (780) 422-0154
EMail: aenv.northernepea@gov.ab.ca

within 45 days of the date of this notice. Please quote Application No. 001-329786 when submitting a statement of concern in regards to the Environmental Protection and Enhancement Act application. Please quote File No. 00329881 when submitting a statement of concern in regards to the Water Act application.

NOTE: Any statements filed regarding these applications are public records which are accessible by the public.

Copies of the applications and additional information can be obtained from:

Sasol Canada Holdings Limited
Attention: Danielle Roppel
1600, 215 - 9 Ave SW
CALGARY AB T2P 1K3
Telephone: (587) 387-2000
Fax: (587) 387-2039

Or visiting www.sasolcanada.com