



ALBERTA HISTORICAL RESOURCES FOUNDATION

HERITAGE PRESERVATION PARTNERSHIP PROGRAM

Guidelines

OTHER FUNDING STREAMS

Roger Soderstrom Scholarship
Bob Etherington Heritage Conservation Fund

Annual application deadlines
First working day of February and October

The Alberta Historical Resources Foundation was established in 1973 under the *Historical Resources Act*. The Foundation is governed by a Board of Directors consisting of individuals from different regions of the province and reports to the Minister of Culture and Tourism. Professional, technical and administrative support are provided by the Historic Resources Management Branch, Alberta Culture and Tourism.

With an allocation from the Alberta Lottery Fund, the Foundation is the Government of Alberta's primary window for heritage preservation funding. Through the Heritage Preservation Partnership Program, the Foundation provides matching grants and scholarships to support initiatives that preserve and interpret Alberta's rich heritage.

For more information on these guidelines and other programs of the Foundation:

Contact the Grant Program Coordinator, Alberta Historical Resources Foundation
780-431-2305 (toll-free in Alberta by first dialing 310-0000)
www.culture.alberta.ca/ahrf

Submit application to:

8820 - 112 Street, Edmonton, AB T6G 2P8

ROGER SODERSTROM SCHOLARSHIP

Born in Camrose on March 1, 1932, Roger William Soderstrom built a career with the Government of Alberta, encouraging the preservation and interpretation of Alberta's heritage. Following his death in a 1980 traffic accident, the Foundation established this scholarship in his honour to help advance historic preservation in Alberta by assisting student research. The maximum award is \$10,000 per application.

Applicant and Project Eligibility

The applicant must be a permanent Alberta resident: a resident is a person legally entitled to be or remain in Canada, whose primary residence has been in Alberta for at least one year immediately prior to application, and who ordinarily lives in Alberta (for at least six months each year with the exception of attending a post-secondary program of study) and files tax returns to Canada Revenue Agency as an Albertan.

The applicant must be enrolled in a graduate or extended study program level in the fields of architectural preservation, urban or area planning and conservation, historic resource management, archaeology, history or palaeontology; and must have a proposed research project at the graduate or extended program level in these fields.

The applicant must be able to demonstrate that the research project will benefit the conservation, understanding or promotion of Alberta's heritage.

Application Deadlines

Annual application deadlines are the first working day of February and October.

Application Requirements

The application must include the application form for Roger Soderstrom Scholarship and a complete research plan.

For a complete list of application requirements, refer to the application form.

Application Assessment

Staff of the Historic Resources Management Branch, Alberta Culture and Tourism will assess the applications and provide funding recommendations to the Foundation's Board of Directors.

Applications are assessed using a number of factors including the quality of the research plan, the project's benefits to Albertans and the experience/ qualifications of the applicant.

The level of funding will be further determined based on the program's budget, the project's individual merit and in comparison with the other applications.

Funding Decisions

The Foundation's Board of Directors makes the funding decisions based on the recommendations provided by staff of the Historic Resources Management Branch, Alberta Culture and Tourism.

An individual is limited to one award per degree program.

Applicants are notified of the funding decision in writing, in June or July for February applications, and in December or January for October applications.

Payment and Reporting Requirements

Funds will be paid to the scholarship recipient once the approval process is complete. The recipient is asked to submit a final report on the outcomes of the project and a copy of the end product (thesis, dissertation, manuscript, research report) within three years from date of notification.

BOB ETHERINGTON HERITAGE CONSERVATION FUND

This fund was established through a generous donation from the daughters of the late Bob Etherington, who was a journeyman carpenter and joiner and a building inspector with the City of Calgary. This fund aims to help develop skills in heritage conservation in Alberta by providing financial support to eligible individuals who wish to attend training and eligible organizations who wish to deliver training in the conservation of historic buildings.

The maximum award per application is \$3,000.

Eligibility

Receiving Training

The applicant must be a permanent Alberta resident who wishes to attend an eligible course / workshop in heritage conservation. Preference is given to individuals who meet one of the following conditions:

- a registered Alberta apprentice
- a certified journeyman
- a tradesperson working in Alberta holding a recognized trade certificate (Red Seal)
- a student in a heritage trades pre-employment program

Skills in heritage conservation may include painting, carpentry, and masonry. A broad range of training courses may be eligible for consideration since educational needs will vary according to chosen trade or area of interest.

For journeymen or apprentices, it is expected that planned training courses will augment existing technical knowledge and skills training acquired through apprenticeship programs or enhance work experience.

In general, the proposed training should reflect current heritage conservation principles as well as hands-on experience with relevant materials and proven conservation techniques.

The funds may support the applicant's tuition fees, textbooks, course materials and supplies and travel expenses, accreditation expenses and tools.

Delivering Training

Eligible applicants include registered organizations who wish to deliver training (course/workshop) on heritage conservation.

Training must be attended by Albertans. In general, the proposed training should reflect current heritage conservation principles as well as hands-on experience

with relevant materials and proven conservation techniques. The funds may support the trainer's fees, course materials and supplies and travel expenses.

Application Deadlines

Annual application deadlines are the first working day of February and October.

Application Requirements

The application must include the application form for the Bob Etherington Heritage Conservation Fund along with a clear project plan. *For a complete list of application requirements, refer to the application form.*

Application Assessment

Staff of the Historic Resources Management Branch, Alberta Culture and Tourism assesses the applications and develop funding recommendations. Applications will be assessed on a number of factors including the quality and benefits of training to individual/Albertans and qualifications/experience of the applicant.

Funding Decisions

The Foundation's Board of Directors makes the funding decisions based on the recommendations provided by staff of the Historic Resources Management Branch, Alberta Culture and Tourism.

A maximum of one grant will be awarded per grant cycle or a maximum of two awards per calendar year.

Applicants are notified of the funding decision in writing, in June or July for February applications, and in December or January for October applications.

Payment and Reporting Requirements

Funds will be paid to the grant recipient once the approval process is complete. The recipient is asked to submit proof of completion of the training, a report on the outcomes of the training, within a year from completing or delivering the training.