

PUBLIC NOTICE

FINAL TERMS OF REFERENCE FOR MAXIM POWER CORP.'S HR MILNER EXPANSION PROJECT ENVIRONMENTAL IMPACT ASSESSMENT

On April 9, 2008, Alberta Environment issued final Terms of Reference for the Environmental Impact Assessment report for Maxim Power Corp.'s proposed HR Milner Expansion Project. Maxim Power Corp. ("MAXIM") is proposing to develop a single unit, 500 megawatt (MW) coal-fired power plant referred to as the HR Milner Expansion (the "Project") with an expected production of 3.9 million megawatt hours of electricity per year for 25 years. The Project is located near Grand Cache, Alberta on the site of the existing 150 MW HR Milner Generating Station. The legal description of the current and proposed operation is the N½ of Section 10 and S½ of Section 15, Township 58, Range 8, West of the 6th Meridian. The current HR Milner Generating Station and the proposed Project are situated on privately held lands.

The EIA report prepared pursuant to these Terms of Reference will be reviewed as a cooperative assessment under the Canada-Alberta Agreement for Environmental Assessment Cooperation. Alberta will be the Lead Party for the cooperative assessment.

Copies of the Terms of Reference are available from:

Attn: Keith Sadler
MEG Energy Corp.
10th Floor, 734 - 7 Avenue SW
Calgary, Alberta T2P 3P8
Phone: (403) 770-5376
Fax: (403) 264-1711
E-mail: keith.sadler@megenergy.com

Register of Environmental
Assessment Information
Alberta Environment
Attention: Melanie Daneluk
111, 4999 - 98th Avenue
Edmonton, AB T6B 2X3
Telephone: (780) 427-5828
Toll Free: (780) 310-0000

Terms of Reference are also accessible on the following websites:

MEG Energy Corp.'s web site at: www.megenergy.com

Alberta Environment website at:

<http://www.environment.alberta.ca/1274.html>

Click on "Summary of environmental assessment activity"

